

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*

Debtor

Chapter 11

Case No. 20-11563 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claims referenced in this evidence and notice.

J.H. LANE PARTNERS MASTER FUND, LP

Name of Transferee

Phone: 212-899-9793

Last Four Digits of Acct #: N/A

CITIGROUP FINANCIAL PRODUCTS INC.

Name of Transferor

Phone: (212) 723-6064, (302) 323-5957

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

126 East 56th Street, Suite 1620

New York, NY 10022

Telephone: 212-899-9793

Telecopier: 212-899-9796

Attention: Haskel Ginsberg

E-mail: hginsberg@jhlanepartners.com

Case No.: 20-11565

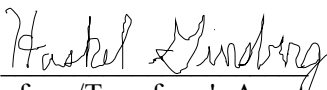
Debtor: Aerolitoral, S.A. de CV

Claim No.: 757

Total Amount of Claim: \$1,540,000.00

Transferred Amount of Claim: \$1,540,000.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: December 17, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Southern District of New York
Attn: Clerk

AND TO: Aerolitoral, S.A. de C.V.
Case No. 20-11565 Chapter 11

CITIGROUP FINANCIAL PRODUCTS INC. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

J.H. LANE PARTNERS MASTER FUND, LP

its successors and assigns ("Buyer"), all right, title and interest in and to the claim of Seller against Debtor, identified as Claim No. 757 (the "Claim") in the United States Bankruptcy Court for the Southern District of New York.


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 17, 2021.

CITIGROUP FINANCIAL PRODUCTS INC.

DocuSigned by:

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By: _____
Name: DAVID QUINN - AUTHORIZED SIGNATORY
Title: _____

J.H. LANE PARTNERS MASTER FUND, LP

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 17, 2021.

CITIGROUP FINANCIAL PRODUCTS INC.

By: _____
Name:
Title:

J.H. LANE PARTNERS MASTER FUND, LP

By: Haskel Ginsberg
Name: Haskel Ginsberg
Title: CFO