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*Counsel to Certain Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED	:	Case No. 16-11895 (JLG)
(CAYMAN), et al.,	:	
	:	(JOINTLY ADMINISTERED)
Debtors.¹	:	
-----	X	
-----	X	
In re:	:	CHAPTER 11
	:	
PACIFIC ANDES ENTERPRISES (HONG KONG):	:	Case No. 21-11588 (JLG)
LTD	:	
	:	(JOINTLY ADMINISTERED)
Debtor.	:	
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¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 20, 2021 AT 2:00 P.M. (Prevailing Eastern Time)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable James L. Garrity, Jr., United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 601.

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the Manhattan Division of the Bankruptcy Court will be conducted telephonically. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must refer to the guidelines for telephonic appearances and make arrangements with Court Solutions LLC (“Court Solutions”). Pro se parties may participate telephonically in hearings free of charge using Court Solutions. The instructions for registering with Court Solutions are attached hereto as Exhibit A.

I. UNCONTESTED MATTERS:

1. Status Conference

Status: The status conference is going forward.

II. CONTESTED MATTERS:

1. CFGL Plan Debtors’ And PARD Plan Debtors’ Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2688]

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies’ Objection to the CFGL Plan Debtors’ and PARD Plan Debtors’ Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2755]
- B. Limited Objection of Malayan Banking Berhad, Hong Kong Branch, to the CFGL Plan Debtors’ and PARD Plan Debtors’ Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2758]

Related Documents:

- C. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their

Affiliated Debtors **[ECF No. 2684]**

- D. First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2684-1]**
- E. Notice of CFGL And PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2689]**
- F. Notice of Filing of Exhibits to Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors [Exhibit B – Liquidation Analysis] **[ECF No. 2771]**
- G. Declaration in Further Support of CFGL Plan Debtors' And PARD Plan Debtors' Plan and Disclosure Statement, and Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2849]**

Status: Subject to finalizing a resolution of the objections, the hearing on this matter is going forward.

- 2. Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2686]**

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies' Objection to the Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2756]**

Related Documents:

- B. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2685]**
- C. First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2685-1]**
- D. Notice of PAIH Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF**

No. 2687]

- E. Notice of Filing of Exhibit to First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [Exhibits – Sale and Purchase Agreements] **[ECF No. 2702]**
- F. Notice of Filing of Exhibit to First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [Exhibits – Liquidation Analysis] **[ECF No. 2772]**
- G. Declaration in Further Support of PAIH Plan and Disclosure Statement, and Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2850]**

Status: Subject to finalizing a resolution of the objections, the hearing on this matter is going forward.

- 3. Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case of Pacific Andes Enterprises (Hong Kong) Limited **[21-11588 ECF No. 2]**

Response Deadline: October 20, 2021 at 5:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case **[ECF No. 2753]**
- B. Declaration of John E. Jureller, Jr. in Support of Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case **[ECF No. 2753-1]**

Related Documents:

- C. Declaration of Douglas E. Deutsch **[21-11588 ECF No. 2-2]**
- D. Notice of Hearing **[21-1158 ECF No. 2]**

Status: This matter will be scheduled for a status conference.

Dated: December 17, 2021
New York, New York

KLESTADT WINTERS JURELLER
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By: /s/John E. Jureller, Jr.

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Exhibit A

General Order M-543