

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged,

BY: Wilmington Trust SP Services (Dublin) Limited, not in its individual capacity but solely in its capacity as owner trustee of Aircraft MSN 34954 (Ireland) Trust (“**Assignor**”) hereby unconditionally and irrevocably sells, transfers and assigns to Jefferies Leveraged Credit Products, LLC (“**Assignee**”) all of its right, title, interest, claims and causes of action in and to, such claim as set forth on Schedule 1, against Aerovías de México, S.A. de C.V. (“**Debtor Lessee**”), which, together with certain of its affiliates (collectively, the “**Debtors**”) filed petitions for relief under chapter 11 of title 11, 11 U.S.C. § 101, et seq. on July 1, 2020, in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), which are jointly administered as **In re: Grupo AeroMéxico, S.A.B. de C.V., et al.**, under chapter 11 case no. 20-11563 (the “**Bankruptcy Cases**”). Reference is also made to any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor Lessee and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THE EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 17th
DAY OF DECEMBER, 2021.

BY: WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, not in its individual capacity but
solely in its capacity as owner trustee of Aircraft MSN 34954 (Ireland) Trust

NAME: Margaret Boylan
TITLE: Authorised Signatory



BY: JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

By: William P. McLoughlin

Name:

Title:

William P. McLoughlin
Senior Vice President
Authorized Signatory

SCHEDULE 1

Aircraft MSN	34954
Claim Schedule Number	n/a
Original Proof of Claim Number	624