

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Transferee hereby gives notice of the transfer, other than for security, of the claim referenced herein.

|  |   |
|--|---|
| <u>Name of Transferee:</u><br>Jefferies Leveraged Credit Products, LLC   | <u>Name of Transferor:</u><br>JET-I 34293 Leasing Limited   |
| Notices to Transferee should be sent to:<br><br>Jefferies Leveraged Credit Products, LLC<br>c/o Jefferies LLC<br>520 Madison Avenue, 3rd Floor<br>New York, New York 10022<br>Attention: William P. McLoughlin<br><br>Email: Bankdebtnotices@Jefferies.com | Record Address of the Transferor:<br><br>JET-i 34293 Leasing Limited<br>West Pier Business Centre<br>Dun Laoghaire, County Dublin A96 N6T7<br>Ireland<br>Attn: President<br><br>Email: declan.cotter@bbam.com |
| <u>Last Four Digits of Acct.#:</u>   | <u>Last Four Digits of Acct.#:</u>  |
| Name and Address where transferee payments should be sent (if different from above):   |   |
| <u>Transferred Claim Amount:</u> Full amount of the proofs of claim.   |   |
| <u>Court Claim No.:</u><br>Listed on the claims registry of Epiq Corporate Restructuring, LLC as Claim No. 622.  |   |

As set forth in the attached Evidence of Transfer of Claim, the Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**JEFFERIES LEVERAGED  
CREDIT PRODUCTS, LLC,**  
as Transferee

By: William P. McLoughlin  
Name:  
Title:  
William P. McLoughlin  
Senior Vice President  
Authorized Signatory

\_\_\_\_\_  
Name:  
Title:

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)  
Attn: Clerk

AND TO: Aerovías de México, S.A. de C.V. (the “Debtor”) in the jointly administered bankruptcy case captioned *In re Grupo Aeroméxico, S.A.B. de C.V.*, Case No. 20-11563 (SCC) (the “Case”)

Proof of Claim listed on the claims registry of Epiq Corporate Restructuring, LLC as Proof of Claim Number 622 (the “Claim”).

JET-i 34293 Leasing Limited and its successors and assigns (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**Jefferies Leveraged Credit Products, LLC**

520 Madison Avenue, 3rd Floor  
New York, New York 10022

and its successors and assigns (“Buyer”), all right, title and interest in and to the Claim against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 20, 2021.

**JET-I 34293 LEASING LIMITED,**  
as Transferor



\_\_\_\_\_  
Name: Marcus Miller  
Title: Director



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Name: Ciana Casey  
Title: Director

**JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC**  
as Transferee

By: 

Name:  
Title:

William P. McLoughlin  
Senior Vice President  
Authorized Signatory

\_\_\_\_\_  
Name:  
Title: