

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: Hudson Healthcare, Inc.

Case No. 11-33014

Debtor(s)

§
§
§
§

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 08/01/2011

Plan Confirmed Date: 09/12/2011

Plan Effective Date: 07/31/2012

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: HHI Liquidating Trust

Name of Authorized Party or Entity

/s/ Bernard A. Katz

Signature of Responsible Party

12/20/2021

Date

Bernard A. Katz, as Liquidating Trustee

Printed Name of Responsible Party

BAK Advisors Inc.
626 South State Street
Newtown, PA 18940

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Hudson Healthcare, Inc.

Case No. 11-33014

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$12,928,192
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$12,928,192

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$4,688,122	\$0	\$4,688,122	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Trenk, DiPasquale, Della Fera &	Lead Counsel	\$0	\$1,666,701	\$0	\$1,666,701
	ii	CohnReznick LLP	Other	\$0	\$910,342	\$0	\$910,342
	iii	Daniel T. McMurray	Other	\$0	\$43,772	\$0	\$43,772
	iv	Epiq Bankruptcy Solutions	Other	\$0	\$25,000	\$0	\$25,000
	v	Neubert, Pepe & Monteith, P.C	Other	\$0	\$33,056	\$0	\$33,056
vi	Sills Cummis & Gross P.C.	Other	\$0	\$2,009,251	\$0	\$2,009,251	

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	N/A	Other	\$0	\$0	\$0	\$0
	ii	N/A	Other	\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$0	\$2,009,251	\$0	\$2,009,251	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan ¹	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims ²	\$0	\$0	\$4,232,823	\$4,232,823	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$5,190,072	\$26,514,725	20%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered:
 If no, give date when the application for Final Decree is anticipated: ³ 12/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Hudson Healthcare, Inc.

Case No. 11-33014

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Bernard A. Katz
Signature of Responsible Party
Liquidating Trustee
Title

Bernard A. Katz, as Liquidating Trustee
Printed Name of Responsible Party
12/20/2021
Date

Notes to Post-Confirmation Report for Quarter Ending September 30, 2021

1. Hudson Healthcare, Inc.'s *Third Amended Joint Plan of Orderly Liquidation* [Docket No. 634] did not set forth specific dollar amounts to be paid on account of administrative claims, secured claims, priority claim, general unsecured claims, or equity interests.
2. The totals set forth in the "Administrative claims" line item at Part 3(a) are inclusive of the totals for administrative claims, secured claims, and priority claims.
3. The anticipated Final Decree date set forth at Part 4(a) is an estimate only and is subject to change based upon the circumstances of the case and related proceedings.