

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , ¹)	Case No. 21-11336 (KBO)
)	
Debtors.)	Jointly Administered
)	
)	Related to Docket Nos. 107, 144, 186, 226,
)	262, 263, 265, 266

**NOTICE OF ADJOURNMENT OF HEARING WITH RESPECT
TO (I) MOTION FOR ASSUMPTION OF RESTRUCTURING SUPPORT
AGREEMENT AND (II) MOTION FOR APPROVAL OF DISCLOSURE
STATEMENT AND SOLICITATION PROCEDURES**

PLEASE TAKE NOTICE that, on October 22, 2021, Gulf Coast Health Care, LLC and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement* [Docket No. 107] (the “**RSA Motion**”). On or before the applicable objection deadlines, which have expired, certain objections to the RSA Motion were filed. See Docket Nos. 186, 226, 262, 263, 265, 266.

PLEASE TAKE FURTHER NOTICE that, on October 28, 2021, the Debtors filed the *Motion of Debtors’ for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (i) Filing Objections to Confirmation of Plan, (ii) Claim Objections, and (iii) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or*

¹ The last four digits of Gulf Coast Health Care, LLC’s federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC’s corporate headquarters and the Debtors’ service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (i) Solicitation Packages and Procedures for Distribution, (ii) Form of Notice of Hearing on Confirmation and Related Matters, and (iii) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief [Docket No. 144] (the “**Solicitation Procedures Motion**”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider the RSA Motion and the Solicitation Procedures Motion has been adjourned from January 6, 2022 at 9:30 a.m. (ET) to **February 10, 2022 at 10:00 a.m. (ET)** before the Honorable Karen B. Owens, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the deadline for parties-in-interest to file objections to the Solicitation Procedures Motion has been extended until **February 2, 2022 at 4:00 p.m. (ET)**. As noted above, the deadline for parties-in-interest to file objections to the RSA Motion has expired.

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Dated: Wilmington, Delaware
December 21, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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