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Conflicts Counsel to the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CHINA FISHERY GROUP LIMITED (CAYMAN), et al.,

Debtors. 1

Chapter 11

Case No. 16-11895 (JLG) (Jointly Administered)

SUPPLEMENTAL DECLARATION OF TRACY L. KLESTADT DISCLOSING REVISED PROFESSIONAL FEE HOURLY RATES

TRACY L. KLESTADT, being duly sworn, deposes and says:

1. I am an attorney at law, duly admitted to practice in the State of New York, as

¹ The Debtors are China Fishery Group Limited (Cayman) ("CFGL"), Pacific Andes International Holdings Limited (Bermuda) ("PAIH"), N.S. Hong Investment (BVI) Limited ("NS Hong"), South Pacific Shipping Agency Limited (BVI) ("SPSA"), China Fisheries International Limited (Samoa) ("CFIL"), CFGL (Singapore) Private Limited ("CFGLPL"), Chanery Investment Inc. (BVI) ("Chanery"), Champion Maritime Limited (BVI) ("Champion"), Growing Management Limited (BVI) ("Growing Management"), Target Shipping Limited (HK) ("Target Shipping"), Fortress Agents Limited (BVI) ("Fortress"), Ocean Expert International Limited (BVI) ("Ocean Expert"), Protein Trading Limited (Samoa) ("Protein Trading"), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"), Smart Group Limited (Cayman) ("Smart Group"), Super Investment Limited (Cayman) ("Super Investment"), Pacific Andes Resources Development Limited (Bermuda) ("PARD"), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excell Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loval Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI) (collectively as the "Debtors", and other than PARD and CFG Peru Singapore, as the "Affiliated Debtors").

16-11895-jlg Doc 2865 Filed 12/22/21 Entered 12/22/21 09:08:19 Main Document Pg 2 of 2

well as before the United States District Courts for the Southern and Eastern Districts of New

York and the United States Court of Appeals for the Second Circuit. I am a partner of the law firm

known as Klestadt Winters Jureller Southard & Stevens, LLP ("KWJS&S"). KWJS&S

maintains an office for the practice of law at 200 West 41st Street, 17th Floor, New York, New

York 10036-7203.

2. Effective on January 1, 2022, the hourly rates of KWJS&S' professionals will be

set as follows:

• Partners - \$595 to \$825 per hour;

• Associates and Of Counsel - \$425 to \$595 per hour; and

• Paralegals - \$195 per hour.

3. The hourly rates set forth above will be the firm's standard hourly rates effective

as of January 1, 2022.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York December 21, 2021

/s/ Tracy L. Klestadt

Tracy L. Klestadt