

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

Tracy L. Klestadt
John E. Jureller, Jr.
Brendan M. Scott
200 West 41st Street, 17th Floor
New York, New York 10036
(212) 972-3000

Attorneys for Plan Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED	:	Case No. 16-11895 (JLG)
(CAYMAN) <i>et al.</i>,	:	
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF (A) HEARING TO CONFIRM REVISED FOURTH AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION OF CHINA FISHERY GROUP
LIMITED (CAYMAN), PACIFIC ANDES RESOURCES DEVELOPMENT
LIMITED (BERMUDA) AND CERTAIN OF THEIR AFFILIATED DEBTORS
AND (B) DATE BY WHICH TO SUBMIT OBJECTIONS**

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT:

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, Toyama Holdings Limited (BVI) and Pacific Andes Enterprises (Hong Kong) Ltd.

PLEASE TAKE NOTICE that a hearing to confirm the Revised Fourth Amended Joint Chapter 11 Plan of Reorganization of the CFGL Plan Debtors² and the PARD Plan Debtors³ (together, the “Plan Debtors”) [ECF No.: 2867] (the “Plan”) has been scheduled by the Bankruptcy Court, and the following deadlines and procedures have been established with respect thereto.

HEARING TO CONFIRM PLAN

1. A hearing to confirm the Plan (the “Confirmation Hearing”) will commence on **January 19, 2022, at 11:00 a.m.** (prevailing Eastern Time) before The Honorable James L. Garrity, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), One Bowling Green, Courtroom 601, New York, New York 10004. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise, all without further notice to parties in interest.

2. **PLEASE TAKE NOTICE, that the hearing on the below matters will be held by Zoom. Participants must register appearances utilizing the Electronic Appearance portal located on the Court's Website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than January 17, 2022 at 11:00 a.m. (prevailing Eastern Time), which is 48 hours prior to the hearing date. If you have any questions, please**

² The CFGL Plan Debtors are: China Fishery Group Limited (Cayman), Smart Group Limited (Cayman), Grand Success Investment (Singapore) Private Limited (Singapore), South Pacific Shipping Agency Ltd. (BVI), China Fisheries International Limited (Samoa), Target Shipping Limited (HK), Ocean Expert International Limited (BVI), Toyama Holdings Limited (BVI), Hill Cosmos International Limited (BVI), Chiksano Management Limited (BVI), Gain Star Management Limited (BVI), Chanery Investment Inc. (BVI), Admired Agents Limited (BVI), Excel Concept Limited (BVI), Metro Island International Limited (BVI), Loyal Mark Holdings Limited (BVI), Mission Excel International Limited (BVI), Superb Choice International Limited (BVI), Growing Management Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Champion Maritime Ltd. (BVI), Pioneer Logistics Ltd. (BVI), CFGL (Singapore) Private Limited (Singapore), Fortress Agents Ltd. (BVI), and Protein Trading Ltd. (Samoa).

³ The PARD Plan Debtors are: Pacific Andes Resources Development Limited (Bermuda), Golden Target Pacific Limited (BVI), Zhonggang Fisheries Limited (BVI), Super Investment Limited (Cayman), and Natprop Investments Limited (Cook Islands).

refer to the Court's Zoom video hearing guide: www.nysb.uscourts.gov/zoom-video-hearing-guide.

ESTABLISHMENT OF OBJECTION DEADLINE AND PROCEDURES

3. The Bankruptcy Court established **January 10, 2022**, at 4:00 p.m. (prevailing Eastern Time) as the last date and time for filing and serving objections to confirmation of the Plan (the "Plan Objection Deadline"). Objections not filed and served by the Plan Objection Deadline in the manner set forth in paragraph 4 below will not be considered by the Bankruptcy Court. Responsive pleadings to any objection to confirmation of the Plan shall be filed by no later than **January 13, 2022** at 4:00 p.m.

4. In order to be considered by the Bankruptcy Court, objections, if any, to the Plan, must: (a) be in writing, (b) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such party, (c) state with particularity the basis and nature of any objection or proposed modification, and (d) be filed with the Clerk of the Bankruptcy Court, with two (2) hard copies delivered to Chambers, and served so that they are actually received on or before the Plan Objection Deadline by: (a) counsel for the Plan Debtors, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10036 (Attn: Tracy L. Klestadt, Esq. and John E. Jureller, Jr., Esq.); (b) Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, (Attn.: Richard Morrissey, Esq.); and (c) all parties having filed a notice of appearance herein.

5. The Bankruptcy Court will consider only written objections filed and served in accordance with paragraph 4 above by the Plan Objection Deadline. Objections not timely filed and served in accordance with the provisions of this Notice will not be heard and will be deemed overruled.

6. Moreover, all documents filed with the Bankruptcy Court, including the proposed Disclosure Statement and Plan, may be viewed on the internet free of charge on Epiq's website located at <https://dm.epiq11.com/case/chinafishery/info> or for a fee at the Bankruptcy Court's website located at <http://www.nysb.uscourts.gov> by following the directions for accessing the ECF system on such website. In addition, copies of all documents are available for inspection at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, NY 10004-1408.

Dated: New York, New York
December 22, 2021

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ John E. Jureller, Jr.

Tracy L. Klestadt

John E. Jureller, Jr.

Brendan M. Scott

200 West 41st Street, 17th Floor

New York, NY 10036

Tel: (212) 972-3000

Fax: (212) 972-2245

tklestadt@klestadt.com

jjureller@klestadt.com

bscott@klestadt.com

Attorneys for Plan Debtors