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*Counsel to the Debtors*
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**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| **In re:** | **Chapter 11** |
| **GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,** | **Case No. 20-11563 (SCC)** |
| **Debtors.**[1] | **(Jointly Administered)** |

**CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' TWENTY-SIXTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (INSUFFICIENT DOCUMENTATION, WRONG DEBTOR, INCORRECTLY CLASSIFIED, NO LIABILITY, SATISFIED, DUPLICATE, AND REDUCED CLAIMS)**

Pursuant to 28 U.S.C. § 1746, Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the "**Local Rules**"), and in accordance with this Court's case management procedures set forth in the *Order Establishing Certain Notice, Case Management, and Administrative Procedures*, entered on July 8, 2020 [ECF No. 79] (the "**Case Management Order**") and the *Court-Ordered Omnibus Claims Hearing Procedures*, entered on February 17,

[1] The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

2021 [ECF No. 904] (the "**Omnibus Claims Hearing Procedures**"), the undersigned hereby certifies as follows:

1. Responses to the *Debtors' Twenty-Sixth Omnibus Claims Objection to Proofs of Claim (Insufficient Documentation, Wrong Debtor, Incorrectly Classified, No Liability, Satisfied, Duplicate, and Reduced Claims)* [ECF No. 2157] (the "**Objection**"), filed on November 17, 2021, by Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), were due no later than December 17, 2021 at 4:00 p.m. (prevailing Eastern Time) (the "**Response Deadline**").

2. The Case Management Order, the Omnibus Claims Hearing Procedures and Local Rule 9075-2 provide that pleadings may be granted without a hearing if (a) no objections or other responsive pleadings have been filed on or before the applicable deadline and (b) the attorney for the entity that filed the pleading complies with the relevant procedural and notice requirements.

3. As of the filing of this certificate, more than forty-eight (48) hours have elapsed since the Response Deadline and, to the best of my knowledge, no objection or responsive pleading to the Objection has been (a) filed with the Court on the docket of the Chapter 11 Cases or (b) served in accordance with the Omnibus Claims Hearing Procedures.

4. In addition, the Debtors received informal comments from certain parties to the Objection. Those comments are reflected in the revised schedules (the "**Revised Schedules**") attached to the proposed order attached hereto as **Exhibit A** (the "**Order**"). Blacklines of the Revised Schedules marked against the versions of the schedules filed with the Objection are attached as **Exhibit B** hereto.

5. Accordingly, the Debtors respectfully request that the Court enter the Order, sustaining the Objection in accordance with the procedures described in the Case Management Order and the Omnibus Claims Hearing Procedures.

*[Remainder of Page Intentionally Left Blank]*

I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: December 22, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: */s/ Timothy S. Graulich*

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*Counsel to the Debtors*
*and Debtors in Possession*

# Exhibit A to Certificate of No Objection

## Order

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| **In re:** | **Chapter 11** |
| **GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,** | **Case No. 20-11563 (SCC)** |
| **Debtors.**[1] | **(Jointly Administered)** |

**ORDER GRANTING DEBTORS' TWENTY-SIXTH OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (INSUFFICIENT DOCUMENTATION, WRONG DEBTOR, INCORRECTLY CLASSIFIED, NO LIABILITY, SATISFIED, DUPLICATE, AND REDUCED CLAIMS)**

Upon the objection (the "**Objection**")[2] of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to (a) modify, reduce, and/or reclassify the Claims identified on **Schedules 2**, **3**, and **7**, attached hereto, as described therein and (b) disallow and expunge the Claims identified on **Schedules 1**, **4**, **5**, and **6** attached hereto; and upon the Sánchez Declaration, attached to the Objection as Exhibit 2; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested therein being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed

[1] The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

[2] Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having the opportunity to hold a hearing on the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Objection is hereby granted as set forth herein.

2. The Claims identified on **Schedule 1** annexed hereto are hereby disallowed and expunged in their entirety.

3. The Claims identified on **Schedule 2** annexed hereto are hereby modified as described therein such that each Wrong Debtor Claim is hereby reassigned from the Debtor against which such Claim was originally filed to the Debtor identified in the column labeled "Correct Debtor(s)" applicable thereto on **Schedule 2**.

4. The Incorrectly Classified Claims identified on **Schedule 3** annexed hereto are hereby reclassified as described in the corresponding row labeled "Modified Claim" on **Schedule 3** and, to the extent reclassified by this Order, shall not be considered secured, administrative, and/or priority Claims, as applicable, for any purpose in the Chapter 11 Cases.

5. The No Liability Claims identified on **Schedule 4** annexed hereto are hereby disallowed and expunged in their entirety.

6. The Satisfied Claims identified on **Schedule 5** annexed hereto are hereby disallowed and expunged in their entirety.

7. The Duplicate Claims identified on **Schedule 6** annexed hereto are hereby disallowed and expunged in their entirety.

8. The Reduced Claims identified on **Schedule 7** annexed hereto are hereby modified and reduced as set forth therein, and shall be reflected in the Claims Register in the amounts set forth on **Schedule 7** in the column labeled "Reduced Claim Amount."

9. All Claims identified on **Schedule 6** annexed hereto as a "Surviving Claim" will be unaffected by the relief granted herein, and the claimants' rights to assert the liabilities in connection with the Surviving Claims against the applicable Debtor's estate will be preserved, subject to the Debtors' reservations of their rights to object to such Surviving Claims on all grounds, whether legal, factual, procedural, substantive, or non-substantive.

10. This Order shall be deemed a separate Order with respect to each of the Claims identified on the Schedules annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

11. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.

12. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: _____, 2021
New York, New York

_____
THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

# Schedule 1

## Insufficient Documentation Claims

# Schedule 1



## Insufficient Documentation Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Date Filed:** | 20184<br>1/6/2021 | No | Aerovías de México, S.A. de C.V. | CAROLINE GARBAY &<br>TIFFANY LOLA ROUSSEL<br>***NO ADDRESS PROVIDED***<br>TAIPEI 100<br>TAIWAN | 0.00 | 0.00 | 0.00 | 37,740.00 | 37,740.00 USD | No |
| 2 | **Date Filed:** | 20494<br>1/20/2021 | No | Aerovías de México, S.A. de C.V. | PEREZ, LAURA ELENA SAUCEO<br>RICARDO PEART 187 EL BALUARTE<br>SALTILLO CZ 25297<br>MEXICO | 0.00 | 0.00 | 0.00 | 134,000.00 | 134,000.00 USD | No |
| 3 | **Date Filed:** | 20513<br>2/8/2021 | No | Grupo Aeroméxico, S.A.B. de C.V. | PONCE, MIGUEL ANGEL VILLANUEVA<br>FRAY DIEGO DE LA MAGDALENA 655<br>LAS AGUILAS 2A SECCION<br>SAN LUIS POTOSI 78279<br>MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 4 | **Date Filed:** | 10511<br>12/16/2020 | No | Grupo Aeroméxico, S.A.B. de C.V. | SUNGHUNYEO<br>858,HOGUPO-RO, 5-901,NAMDONG-GU, INCHEON<br>5-901<br>INCHEON 21542<br>SOUTH KOREA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 5 | **Date Filed:** | 10317<br>12/9/2020 | No | Grupo Aeroméxico, S.A.B. de C.V. | VALADEZ, MARY L<br>7337 GOBERNADOR CANYON RD<br>CARPINTERIA CA 93013 | 0.00 | 0.00 | 1,886.00 | 0.00 | 1,886.00 USD | No |
| **Insufficient Documentation Claim Totals** | | | | **Count:** | **USD 5** | **0.00** | **0.00** | **1,886.00** | **171,740.00** | **173,626.00** | |

# Schedule 2

## Wrong Debtor Claims

# Schedule 2



## Wrong Debtor Claims

| Ref | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 10304<br>**Date Filed:** 11/25/2020 | | SAFRAN CABIN INC<br>11240 WARLAND DR<br>CYPRESS, CA 90630 | Aerovías Empresa de Cargo, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 89,406.07 | 89,406.07 USD | No |
| 2 | 754<br>**Date Filed:** 8/3/2021 | | TRANSPERFECT TRANSLATIONS<br>C/O METROGROUP<br>49 W MOUNT PLEASANT AVE, BOX 2371<br>LIVINGSTON, NJ 07039 | Aerovías Empresa de Cargo, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 3,540.00 | 3,540.00 USD | No |
| **Wrong Debtor Claim Totals:** | | | **Count:** | **USD** | **2** | **0.00** | **0.00** | **0.00** | **92,946.07** | **92,946.07** | |

# Schedule 3

## Incorrectly Classified Claims

# Schedule 3



## Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 14848 | No | Aerolitoral, S.A. de C.V. | ARRENDADORA LOS ANGELES VALLARTA SA DE C<br>BOULEVARD COSTERO 800<br>COL FLAMINGOS<br>LONDON SE28 8RU,<br>UNITED KINGDOM | 13,593.01 | 0.00 | 13,593.01 | 0.00 | 13,593.01 USD | Yes | Insufficient documentation to support secured, priority claim. |
| | **Date Filed:** | 4/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 14848 | | | | 0.00 | 0.00 | 0.00 | 13,593.01 | 13,593.01 USD | Yes | |
| 2 | | | | | [RESERVED] | | | | | | | |
| 3 | | | | | [RESERVED] | | | | | | | |
| 4 | | 14567 | No | Aerovías de México, S.A. de C.V. | BBVA BANCOMER SA<br>ATTN ALEJANDRO JOSE CARDENAS BORTONI<br>AV PASEO DE LA REFORMA 510 PISO 45<br>COL JUAREZ<br>CIUDAD DE MÉXICO 06600,<br>MEXICO | 8,404,997.70 | 0.00 | 0.00 | 0.00 | 8,404,997.70 USD | Yes | Claim is related to unsecured promissory note |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 14567 | | | | 131,108.52 | 0.00 | 0.00 | 8,273,889.18 | 8,404,997.70 USD | Yes | |
| | **Incorrectly Classified Claims Total** | | | **Count:** | **USD** **2** | **8,418,590.71** | **0.00** | **13,593.01** | **0.00** | **8,418,590.71** | | |

# Schedule 4

## No Liability Claims

# Schedule 4



## No Liability Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Date Filed:** | 10257<br>9/30/2020 | No | Aerolitoral, S.A. de C.V. | MISSION AIR SUPPORT INC<br>ATTN MS DEANNA WELD, ACCOUNTING<br>1260 TRAPPER CIR<br>ROANOKE VA 24012 | 0.00 | 0.00 | 0.00 | 1,216,388.66 | 1,216,388.66 USD | No | Per Debtors' books and records, nothing is owed |
| 2 | **Date Filed:** | 20467<br>1/15/2021 | No | Aerovías de México, S.A. de C.V. | SUCHOWIECKY, SAMUEL<br>5135 BASCULE AVE<br>WOODLAND HILLS CA 91364 | 0.00 | 0.00 | 0.00 | 599,887.00 | 599,887.00 Unknown | No | Claim is for outstanding mileage balance in a rewards program managed by a non-debtor. The bankruptcy has not affected claimant's mileage balance. |
| 3 | **Date Filed:** | 13432<br>1/13/2021 | No | Aerovías de México, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78711 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| 4 | **Date Filed:** | 13435<br>1/13/2021 | No | Aerolitoral, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78641 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| 5 | **Date Filed:** | 13436<br>1/13/2021 | No | Aerovías Empresa de Cargo, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78711 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| | | **No Liability Claim Totals** | | **Count:** | **USD** **4** | **0.00** | **0.00** | **0.00** | **1,491,652.91** | **1,491,652.91** | | |
| | | | | | **Unknown** **1** | **0.00** | **0.00** | **0.00** | **599,887.00** | **599,887.00** | | |

# Schedule 5

## Satisfied Claims

# Schedule 5



## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 566000040 | No | Aerovías Empresa de Cargo, S.A. de C.V. | AAACESA ALMACENES FISCALIZADOS SA DE CV A EN P<br>AV 602 SIN NUMERO RF 23<br>ZONA FEDERAL<br>AEROPUERTO INTERNAL<br>VENUSTIANO CARRANZA<br>CDMX 15620<br>MEXICO | 0.00 | 0.00 | 0.00 | 10,037.99 | 10,037.99 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 2 | | 10264 | No | Aerovías de México, S.A. de C.V. | ACCELYA FRANCE SAS<br>BAT RENOIR - ZAC PARIS NORD 2<br>22, AVE DES NATIONS<br>VILLEPINTE 93420<br>FRANCE | 0.00 | 0.00 | 0.00 | 5,827.04 | 5,827.04 USD | No |
| | **Date Filed:** | 10/5/2020 | | | | | | | | | |
| 3 | | | | | [RESERVED] | | | | | | |
| 4 | | 566000140 | No | Aerovías Empresa de Cargo, S.A. de C.V. | AEROPUERTO DE ACAPULCO SA DE CV<br>BLVD DE LAS NACIONES SN<br>PLAN DE LOS AMATES<br>ACAPULCO GUERRERO 39931<br>BRAZIL | 0.00 | 0.00 | 0.00 | 4,098.10 | 4,098.10 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 5 | | 561009550 | No | Aerovías de México, S.A. de C.V. | AGUILAR MELGAR AUGUSTO RONALDO<br>BOULEVAR LOS PROCERES<br>24 69 ZONA 10 TORRE 4<br>NIVEL 4 OFICINA 407<br>EMPRESARIAL PRADERA<br>GUATEMALA | 0.00 | 0.00 | 0.00 | 16,778.46 | 16,778.46 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 6 | | 561009680 | No | Aerovías de México, S.A. de C.V. | AIR CRUISE SERVICES INTERNACIONAL SA<br>URBANIZACION ALBA MARIA B SAN MARTIN<br>ALAJUELA<br>SAN JOSE<br>SAN JOSE COSTA RICA | 0.00 | 0.00 | 0.00 | 25,493.91 | 25,493.91 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 7 | | 13030 | No | Aerolitoral, S.A. | AIRLINE TECH REPS LLC<br>2000 NE JENSEN BEACH BLVD<br>JENSEN BEACH FL 34957 | 0.00 | 0.00 | 0.00 | 33,355.00 | 33,355.00 USD | No |
| | **Date Filed:** | 1/12/2021 | | | | | | | | | |
| 8 | | 561010290 | No | Aerovías de México, S.A. de C.V. | AIRLINE TECH REPS LLC<br>2000 NE JENSEN BEACH BLVD<br>JENSEN BEACH FL 34957 | 0.00 | 0.00 | 0.00 | 33,355.00 | 33,355.00 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |

# Schedule 5



## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 9 | | 561011470 | No | Aerovías de México, S.A. de C.V. | ALPHA TECH AVIATION SERVICES INC<br>4233 UNITED PARKWAY<br>SCHILLER PARK, IL 60176<br>SCHILLER PARK IL 60176 | 0.00 | 0.00 | 0.00 | 29,530.00 | 29,530.00 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 10 | | 561016690 | No | Aerovías de México, S.A. de C.V. | AXA SEGUROS SA DE CV<br>AV FELIX CUEVAS 366 PISO 6<br>TLACOQUEMECATL<br>BENITO JUAREZ CDMX 3200<br>MEXICO | 0.00 | 0.00 | 0.00 | 256,903.02 | 256,903.02 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 11 | | 566002090 | No | Aerovías Empresa de Cargo, S.A. de C.V. | BORDERLESS AIRCARGO SA DE CV<br>INSURGENTES SUR 800 INT<br>LOCAL B PISO 9<br>DEL VALLE<br>BENITO JUAREZ CDMX 3100<br>MEXICO | 0.00 | 0.00 | 0.00 | 114,392.26 | 114,392.26 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 12 | | 561022070 | No | Aerovías de México, S.A. de C.V. | CAMARA DE COMERCIO PERUANO MEXICANA AC<br>AV JOSE PARDO 601 PISO 13<br>MIRAFLORES<br>LIMA LIMA<br>PERU | 0.00 | 0.00 | 0.00 | 720.00 | 720.00 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 13 | | 561022120 | No | Aerovías de México, S.A. de C.V. | CANADA BORDER SERVICES AGENCY<br>400 PLACE D'YOUVILLE 2ND FLOOR<br>MONTREAL QUEBEC H2Y 2C2<br>CANADA | 0.00 | 0.00 | 0.00 | 1,587.16 | 1,587.16 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 14 | | 13401 | No | Aerovias Empresa de Cargo, S.A. de C.V. | CHAMP CARGOSYSTEMS (UK) LIMITED<br>C/O SITA<br>ATTN MICHAEL BECK<br>29 CHEMIN DE JOINVILLE, COITRIN<br>GENEVA, 1216<br>SWITZERLAND | 0.00 | 0.00 | 0.00 | 23,283.03 | 23,283.03 USD | No |
| | **Date Filed:** | 1/13/2021 | | | | | | | | | |
| 15 | | 561025080 | No | Aerovías de México, S.A. de C.V. | CLARO CHILE SA<br>AVENIDA DEL CONDOR 820<br>HUECHURABA<br>SANTIAGO CHILE | 0.00 | 0.00 | 0.00 | 729.41 | 729.41 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 16 | | 561025090 | No | Aerovías de México, S.A. de C.V. | CLARO CR TELECOMUNICACIONES SA<br>POZOS DE SANTA ANA<br>SAN JOSE COSTA RICA | 0.00 | 0.00 | 0.00 | 499.51 | 499.51 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 17 | **Date Filed:** | 561028210<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | COOPERATIVA AUTOGESTIONARIA DE SERVICIOS AEROINDUSTRIALES RL<br>300 CESTE DEL AEROPUERTO INTERNACIONAL JUAN SANTA MARA<br>ALAJUELA<br>ALAJUELA SAN JOSE<br>COLOMBIA | 0.00 | 0.00 | 0.00 | 3,190.00 | 3,190.00 USD | No |
| 18 | **Date Filed:** | 561029250<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | CUEVA MEJIA ASOCIADOS S DE RL<br>EDIFICIO MARTINEZ VALENZUELA NO 104 CALLE 2ERA AVE SO BARRIO EL CENTRO<br>SAN PEDRO SULA<br>HONDURAS | 0.00 | 0.00 | 0.00 | 2,480.63 | 2,480.63 USD | No |
| 19 | **Date Filed:** | 561032280<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | DIRECCION GENERAL DE AERONAUTICA CIVIL<br>MIGUEL CLARO 1314<br>PROVIDENCIA<br>SANTIAGO REGION METROPOLITANA 7500000<br>CHILE | 0.00 | 0.00 | 0.00 | 29,673.02 | 29,673.02 USD | No |
| 20 | **Date Filed:** | 561032290<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | DIRECCION GENERAL DE AERONAUTICA CIVIL<br>AEROPUERTO LA AURORA<br>SAN JOSE<br>GUATEMALA GUATEMALA | 0.00 | 0.00 | 0.00 | 1,830.52 | 1,830.52 USD | No |
| 21 | **Date Filed:** | 561032620<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | DOCTORS AT YOUR HOME INC<br>5201 BLUE LAGOON DRIVE SUITE 850<br>MIAMI FLORIDA 33126 | 0.00 | 0.00 | 0.00 | 250.00 | 250.00 USD | No |
| 22 | **Date Filed:** | 566004070<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | ECS AERO CARGO INTERNACIONAL<br>7 RUE DU CERCLE ROISSYTECH<br>95703 ROISSY DDG CEDEX<br>PARIS PARIS 95703<br>FRANCE | 0.00 | 0.00 | 0.00 | 62,728.53 | 62,728.53 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 23 | **Date Filed:** | 561033590<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | EDEN SPRINGS UK LIMITED<br>UNIT B 3 LIVINGSTONE BOULEVARD<br>HAMILTON INTERNATIONAL TECHNOLOGY PARK<br>BLANTYRE GLASGOW<br>G720BP<br>GREAT BRITAIN | 0.00 | 0.00 | 0.00 | 680.95 | 680.95 USD | No |
| 24 | **Date Filed:** | 561036890<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | ETAPEL SA DE CV<br>CALIFORNIA 167<br>COYOACAN DISTRITO FEDERAL 4040<br>MEXICO | 0.00 | 0.00 | 0.00 | 6,857.02 | 6,857.02 USD | No |
| 25 | **Date Filed:** | 566004350<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | EXPEDITORS INTERNATIONAL OF WASHINGTON INC<br>1015 THIRD AVE 12TH FLOOR<br>SEATTLE WA 98104 | 0.00 | 0.00 | 0.00 | 1,666.00 | 1,666.00 USD | No |
| 26 | **Date Filed:** | 14504<br>1/15/2021 | No | Aerovías de México, S.A. de C.V. | FLYTOUR BUSSINESS TRAVEL VIAGENS E<br>AVENIDA JURUA 641<br>ALPHAVILLE-BARUERI SP<br>06455010<br>BRAZIL | 0.00 | 0.00 | 0.00 | 44,064.39 | 44,064.39 USD | No |
| 27 | **Date Filed:** | 565014790<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | FRESHORIZE USA LLC<br>1511 E. STATE ROAD 434, SUITE 2001<br>WINTER SPRINGS FLORIDA<br>32708 | 0.00 | 0.00 | 0.00 | 29,116.80 | 29,116.80 USD | No |
| 28 | **Date Filed:** | 561042280<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | GLOBAL OPERADORA HOTELERA SAS<br>AVENIDA CALLE 26 NO 59 15<br>BOGOTA COLOMBIA | 0.00 | 0.00 | 0.00 | 1,896.43 | 1,896.43 USD | No |
| 29 | **Date Filed:** | 561046490<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 68,570.09 | 68,570.09 USD | No |
| 30 | **Date Filed:** | 565016080<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 3,513.10 | 3,513.10 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 31 | 566005350<br>**Date Filed:** 8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO<br>CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 2,202.11 | 2,202.11 USD | No |
| 32 | 565016550<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | HOSTAL DEL SOL SA DE CV<br>BLVD LUIS DONALDO<br>COLOSIO KM 12 5<br>SUPER MANZANA301<br>CANCUN QUINTANA ROO<br>77560<br>MEXICO | 0.00 | 0.00 | 0.00 | 62.94 | 62.94 USD | No |
| 33 | 561054250<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | HOTELES CASA INN SA DE CV<br>RIO LERMA 237<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 369.52 | 369.52 USD | No |
| 34 | 565016630<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | HOTELES CASA INN SA DE CV<br>RIO LERMA 237<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 52,494.21 | 52,494.21 USD | No |
| 35 | 561056360<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | ICTS GENERAL SERVICES SL<br>AV MONTES DE OCA 19<br>NAVE 8 ENTRE PLANTA<br>SAN SEBASTIAN DE LOS<br>REYES MADRID 28700<br>SPAIN | 0.00 | 0.00 | 0.00 | 13,854.46 | 13,854.46 USD | No |
| 36 | 561058560<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | IRON MOUNTAIN DO BRASIL LTDA<br>AV ERNESTO DE MORES 815<br>FIM DO CAMPO SAO PAULO<br>13240000<br>BRAZIL | 0.00 | 0.00 | 0.00 | 681.40 | 681.40 USD | No |
| 37 | 561058570<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | IRON MOUNTAIN ESPAÑA SAU<br>AVENIDA DE LOS REYES<br>CATOLICOS 6 POL IND<br>VALGRANDE<br>MADRID ALCOBENDAS 28108<br>SPAIN | 0.00 | 0.00 | 0.00 | 248.77 | 248.77 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 38 | **Date Filed:** | 561058670<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | IT SEEKERS SA DE CV<br>AV UNIVERSIDAD 1001 P4<br>INT 10<br>BOSQUES DEL PRADO NORTE<br>AGUASCALIENTES<br>AGUASCALIENTES 20127<br>MEXICO | 0.00 | 0.00 | 0.00 | 439,795.42 | 439,795.42 USD | No |
| 39 | **Date Filed:** | 561061420<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | JET AIRCRAFT MAINTENANCE INC<br>PO BOX 668965<br>MIAMI FL 33166 | 0.00 | 0.00 | 0.00 | 47,150.03 | 47,150.03 USD | No |
| 40 | **Date Filed:** | 566006390<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | K LINE LOGISTICS MEXICO SA DE CV<br>MORELOS 176<br>PEÑON DE LOS BAÑOS<br>CDMX CIUDAD DE MEXICO<br>15520<br>MEXICO | 0.00 | 0.00 | 0.00 | 190.00 | 190.00 USD | No |
| 41 | **Date Filed:** | 566006460<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | KATERA SA DE CV<br>CUAUHTEMOC 129<br>EL CERRITO<br>CUATITLAN IZCALLI<br>ESTADO DE MEXICO 54879<br>MEXICO | 0.00 | 0.00 | 0.00 | 9,688.19 | 9,688.19 USD | No |
| 42 | **Date Filed:** | 10138<br>8/11/2020 | No | Aerovías de México, S.A. de C.V. | LEAD LITE SAPI DE CV<br>PROLONGACION 5 DE MAYO<br>PARQUE INDUSTRIAL<br>NAUCALPAN DE JUAREZ<br>EDOMEX 53370<br>MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 43 | **Date Filed:** | 566006670<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | LEAD LITE SAPI DE CV<br>PROLONGACION 5 DE MAYO<br>PARQUE INDUSTRIAL<br>NAUCALPAN DE JUAREZ<br>ESTADO DE MEXICO 53370<br>MEXICO | 0.00 | 0.00 | 0.00 | 442.90 | 442.90 USD | No |
| 44 | **Date Filed:** | 561066770<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MAPFRE MEXICO SA<br>AV PASEO DE LA REFORMA 243<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 138,082.64 | 138,082.64 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 45 | **Date Filed:** | 561067630<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MCL SERVICIOS Y MANTENIMIENTO DE AERONAVES SRL<br>AEROPUERTO INTERNACIONAL DE LAS AMERICAS DR JFPG<br>DEPOSITO 10<br>LAS AMERICA SANTO DOMINGO<br>DOMINICAN REPUBLIC | 0.00 | 0.00 | 0.00 | 6,715.27 | 6,715.27 USD | No |
| 46 | **Date Filed:** | 10148<br>8/13/2020 | No | Aerovías de México, S.A. de C.V. | MEDALLIA INC<br>575 MARKET ST, STE 1850<br>SAN FRANCISCO CA 94105 | 0.00 | 0.00 | 0.00 | 97,090.00 | 97,090.00 USD | No |
| 47 | **Date Filed:** | 561072790<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MITSUI SUMITOMO INSURANCE<br>SHIN-KOKUSAI BLDG 8F 3-4-1<br>MARUNOUCHI CHIYODA-KU<br>TOKYO 100-0005<br>JAPAN | 0.00 | 0.00 | 0.00 | 49.10 | 49.10 USD | No |
| 48 | **Date Filed:** | 566007460<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | MONTRA SA DE CV<br>ESCUELA INDUSTRIAL 98<br>INDUSTRIAL<br>GUSTAVO A MADERO<br>DISTRITO FEDERAL 7800<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,623.94 | 28,623.94 USD | No |
| 49 | **Date Filed:** | 561073060<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MOVERS SOLUCIONES INTEGRALES SC<br>NORTE 182 INT 614<br>PENSADOR MEXICANO<br>VENUSTIANO CARRANZA<br>CIUDAD DE MEXICO 15510<br>MEXICO | 0.00 | 0.00 | 0.00 | 24,522.37 | 24,522.37 USD | No |
| 50 | **Date Filed:** | 13396<br>1/13/2021 | No | Aerovías de México, S.A. de C.V. | NAKISA INC<br>733 RUE CATHCART<br>MONTREAL QC H3B 1M6<br>CANADA | 0.00 | 0.00 | 0.00 | 41,968.00 | 41,968.00 USD | No |
| 51 | **Date Filed:** | 561076690<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | OJEDA PESQUERA MARIA INES<br>AV 2 NUM 274 LOCAL 1<br>SAN PEDRO DE LOS PINOS<br>BENITO JUAREZ CDMX 3800<br>MEXICO | 0.00 | 0.00 | 0.00 | 1,355.28 | 1,355.28 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 52 | **Date Filed:** | 565020890<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | OJEDA PESQUERA MARIA INES<br>AV 2 NUM 274 LOCAL 1<br>SAN PEDRO DE LOS PINOS<br>BENITO JUAREZ CDMX 3800<br>MEXICO | 0.00 | 0.00 | 0.00 | 1,413.32 | 1,413.32 USD | No |
| 53 | **Date Filed:** | 565021330<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | PAPELERA PRINCIPADO SA DE CV<br>AV TLAHUAC NO 84 A<br>SANTA ISABEL INDUSTRIAL<br>IZTAPALAPA DISTRITO FEDERAL 9820<br>MEXICO | 0.00 | 0.00 | 0.00 | 95.21 | 95.21 USD | No |
| 54 | **Date Filed:** | 561083270<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | PREFERRED COMPOSITE SERVICES INC<br>2900 NW 112 AVENUE UNIT 2<br>DORAL FL 33172 | 0.00 | 0.00 | 0.00 | 37,576.00 | 37,576.00 USD | No |
| 55 | **Date Filed:** | 561083560<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | PRODEX<br>10 RUE DU MEUNIER<br>ROISSY FRANCIA 95723<br>FRANCE | 0.00 | 0.00 | 0.00 | 24,722.33 | 24,722.33 USD | No |
| 56 | **Date Filed:** | 561084040<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | PUBLICACIONES METROPOLITANAS SAPI DE CV<br>INSURGENTES SUR 716 PISO 10<br>DEL VALLE<br>BENITO JUAREZ CDMX 3100<br>MEXICO | 0.00 | 0.00 | 0.00 | 50,239.60 | 50,239.60 USD | No |
| 57 | **Date Filed:** | 561085590<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | RADIOMOVIL DIPSA SA DE CV<br>LAGO ZURICH 245 EDIF TELCEL<br>AMPLIACION GRANADA<br>MIGUEL HIDALGO CDMX 11529<br>MEXICO | 0.00 | 0.00 | 0.00 | 33,480.16 | 33,480.16 USD | No |
| 58 | **Date Filed:** | 561087040<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | RICOH COSTA RICA SA<br>LA URUCA DE ROMERO FOURNIER 200 SUR 50 OESTE<br>SAN JOSE SAN JOSE<br>COSTA RICA | 0.00 | 0.00 | 0.00 | 60.87 | 60.87 USD | No |
| 59 | **Date Filed:** | 561088390<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SAFRAN NACELLES SAS<br>ROUTE DU PONT VIII BP 91<br>GONFREVILLE L'ORCHER 767000<br>FRANCE | 0.00 | 0.00 | 0.00 | 5,083.00 | 5,083.00 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 60 | **Date Filed:** | 561088430<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SAKECUL SA DE CV<br>AV AQUILES SERDAN NORTE 555<br>CENTRO<br>CULIACAN DE ROSALES SINALOA 80000<br>MEXICO | 0.00 | 0.00 | 0.00 | 704.74 | 704.74 USD | No |
| 61 | **Date Filed:** | 561090590<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SERVICIOS DE ADMINISTRACION PREVISIONAL SA<br>SANTIAGO<br>SANTIAGO SANTIAGO<br>CHILE | 0.00 | 0.00 | 0.00 | 2,985.15 | 2,985.15 USD | No |
| 62 | **Date Filed:** | 561091000<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SHANGHAI TAIKOO AIRCFRAFT ENGINEERING SERVICES CO LTD<br>109 N°1 LING HANG ROAD<br>PUDONG INTERNATIONAL AIRPORT PUDONG NEW AREA DISTRICT<br>SHANGHAI SHANGHAI 210207<br>CHINA | 0.00 | 0.00 | 0.00 | 96,307.38 | 96,307.38 USD | No |
| 63 | | | | | [RESERVED] | | | | | | |
| 64 | **Date Filed:** | 561095110<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SUMITOMO INSURANCE<br>SHIN-KOKUSAI BLDG 8F 3-4-1<br>MARUNOUCHI CHIYODA-KU<br>TOKYO 100-0005<br>JAPAN | 0.00 | 0.00 | 0.00 | 232.03 | 232.03 USD | No |
| 65 | **Date Filed:** | 565024200<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | SUPPLYING TOTAL TALENT SA<br>2DA CALLE RESIDENCIAL BOLONIA 29 DE LA OFICINA EMBAJADA DEL CANADA 20 VRS AL ESTE<br>MANAGUA MANAGUA<br>NICARAGUA | 0.00 | 0.00 | 0.00 | 1,006.51 | 1,006.51 USD | No |
| 66 | **Date Filed:** | 561095910<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | TALLONE FEDERICO JOAQUIN<br>374 89 TH ST APT1<br>DALY CITY CA 94501 | 0.00 | 0.00 | 0.00 | 830.00 | 830.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 67 | 565024300<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | TALMA MEXICO SERVICIOS AEROPORTUARIOS SA DE CV<br>CAMINO ASA EDIFICIO NC 46<br>ZONA DE AGENCIAS ADUANALES AICM<br>PENON DE LOS BANOS<br>VENUSTIANO CARRANZA<br>CDMX 15520<br>MEXICO | 0.00 | 0.00 | 0.00 | 772.24 | 772.24 USD | No |
| 68 | 561096220<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | TECHNICAL AIR SRL<br>AVENIDA AVALOS 2148 6º PISO<br>BUENOS AIRES BUENOS AIRES 1431<br>ARGENTINA | 0.00 | 0.00 | 0.00 | 20,287.33 | 20,287.33 USD | No |
| 69 | 561099520<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | US-MX INTERNATIONAL SERVICE INC<br>1605 WORLD TRADE CENTER LOOP<br>LAREDO TX 78045 | 0.00 | 0.00 | 0.00 | 1,260.00 | 1,260.00 USD | No |
| 70 | 565025010<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | US-MX INTERNATIONAL SERVICE INC<br>1605 WORLD TRADE CENTER LOOP<br>LAREDO TX 78045 | 0.00 | 0.00 | 0.00 | 2,300.00 | 2,300.00 USD | No |
| 71 | 561099630<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | VANCOUVER AIRPORT FUEL FACILITIES CORPORATION<br>UNIT 108-12300 HORSESHOE WAY<br>RICHMOND BC RICHMOND BC V7A 4Z1<br>CANADA | 0.00 | 0.00 | 0.00 | 32,246.89 | 32,246.89 USD | No |
| 72 | 561099740<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | VERGEZ SOTO ADVISORY SRL<br>AVENIDA LOPE DE VEGA 13<br>APTO EDIF PROGRESO SUITE 505 SECTOR NACO<br>DISTRITO NACIONAL SANTO DOMINGO 10124<br>DOMINICAN REPUBLIC | 0.00 | 0.00 | 0.00 | 5,813.03 | 5,813.03 USD | No |
| 73 | 599<br>**Date Filed:** 1/15/2021 | No | Aerovías de México, S.A. de C.V. | WRIGHT INTERNATIONAL AMS INC<br>3182 ORLANDO DR, UNIT 14<br>MISSISSAUGA ON L4V 1R5<br>CANADA | 0.00 | 0.00 | 0.00 | 70,488.45 | 70,488.45 USD | No |

# Schedule 5

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 74 | 14519 | No | Aerovías de México, S.A. de C.V. | WRIGHT INTERNATIONAL AMS INC<br>3182 ORLANDO DR, UNIT 14<br>MISSISSAUGA ON L4V 1R5<br>CANADA | 0.00 | 0.00 | 0.00 | 70,448.45 | 70,448.45 USD | No |
| **Date Filed:** | 1/15/2021 | | | | | | | | | |
| | **Satisfied Claim Totals** | | **Count:** | **USD** | **72** | **0.00** | **0.00** | **0.00** | **2,177,046.63** | **2,177,046.63** |

# Schedule 6

## Duplicate Claims

# Schedule 6



## Duplicate Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | | | | [RESERVED] | | | | | | |
| 2 | | 10554 | No | Aerolitoral, S.A. de C.V. | ALVARADO Z, JUAN CARLOS<br>KM 42 + 200 MTS AUTOPISTA AL AEROPUERTO INTERNACIONAL MONSEÑOR ROMERO<br>SAN LUIS TALPA, LA PAZ<br>SALVADOR, 01101,<br>EL SALVADOR | 0.00 | 0.00 | 0.00 | 14,238.39 | 14,238.39 USD | No |
| | **Date Filed:** | 12/18/2020 | | | | | | | | | |
| | **Surviving Claim:** | 11947 | No | Aerolitoral, S.A. de C.V. | CRG FINANCIAL LLC<br>TRANSFEROR: COCINA DE VUELOS SA DE CV<br>100 UNION AVENUE<br>CRESSKILL, NJ 07626 | 0.00 | 0.00 | 0.00 | 14,238.39 | 14,238.39 USD | No |
| | **Date Filed:** | 1/6/2021 | | | | | | | | | |
| 3 | | 20528 | No | Aerovías de México, S.A. de C.V. | FERRETERIA MODELO MEXICO SA DE CV<br>VIA MORELOS 302<br>ECATEPEC DE MORELOS 55400,<br>MEXICO | 0.00 | 0.00 | 0.00 | 16,326.16 | 16,326.16 USD | Yes |
| | **Date Filed:** | 2/24/2021 | | | | | | | | | |
| | **Surviving Claim:** | 20538 | No | Aerovías de México, S.A. de C.V. | FERRETERIA MODELO MEXICO SA DE CV<br>VIA MORELOS 302<br>ECATEPEC DE MORELOS 55400,<br>MEXICO | 0.00 | 0.00 | 0.00 | 16,326.16 | 16,326.16 USD | No |
| | **Date Filed:** | 4/12/2021 | | | | | | | | | |
| 4 | | 379 | No | Aerovías de México, S.A. de C.V. | FORMULARIOS DE MEXICO SA DE CV<br>33 AZTECAS<br>NAUCALPAN 53150<br>MEXICO | 0.00 | 0.00 | 0.00 | 6,468.60 | 6,468.60 USD | No |
| | **Date Filed:** | 1/14/2021 | | | | | | | | | |
| | **Surviving Claim:** | 14126 | No | Aerovías de México, S.A. de C.V. | FORMULARIOS DE MEXICO SA DE CV<br>AZTECAS 33, NAUCALPAN<br>EDO DE MEXICO ME 53150, | 0.00 | 0.00 | 0.00 | 6,468.60 | 6,468.60 USD | No |
| | **Date Filed:** | 1/14/2021 | | | | | | | | | |

# Schedule 6

## Duplicate Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 5 | | 14767 | No | Aerovías de México, S.A. de C.V. | HOTELERA CORDILLERA LUZ SPA<br>CALLE LUZ 2920 LAS CONDES<br>SANTIAGO RM 7550024,<br>CHILE | 0.00 | 0.00 | 0.00 | 39,946.05 | 39,946.05 USD | No |
| | **Date Filed:** | 2/4/2021 | | | | | | | | | |
| | **Surviving Claim:** | 10034 | No | Aerovías de México, S.A. de C.V. | HOTELERA CORDILLERA LUZ SPA<br>CALLE LUZ 2920,COMUNA LAS CONDES<br>SANTIAGO, 7550024<br>CHILE | 0.00 | 0.00 | 0.00 | 39,946.05 | 39,946.05 USD | No |
| | **Date Filed:** | 7/21/2020 | | | | | | | | | |
| 6 | | 14851 | No | Aerovías de México, S.A. de C.V. | MEXICANA DE ELECTRONICA INDUSTRIAL<br>AVENIDA INSURGENTES SUR 810<br>COLONIA DEL VALLE<br>BENITO JUAREZ<br>CIUDAD DE MEXICO MX 03100,<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,961.72 | 28,961.72 USD | No |
| | **Date Filed:** | 4/14/2021 | | | | | | | | | |
| | **Surviving Claim:** | 20478 | No | Aerovías de México, S.A. de C.V. | MEXICANA DE ELECTRONICA INDUSTRIAL<br>AVENIDA INSURGENTES SUR 810<br>COLONIA DEL VALLE<br>BENITO JUAREZ<br>CIUDAD DE MEXICO MX 03100,<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,961.72 | 28,961.72 USD | No |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | |
| 7 | | 14915 | No | Grupo Aeroméxico, S.A.B. de C.V | NAKAMURA, CHIHARU<br>138 CHARLTON BLVD<br>NORTH YORK, ON M2R 2J1<br>CANADA | 0.00 | 0.00 | 0.00 | 785.00 | 785.00 CAD | Yes |
| | **Date Filed:** | 8/21/2021 | | | | | | | | | |
| | **Surviving Claim:** | 14951 | No | Aerovías de México, S.A. de C.V. | NAKAMURA, CHIHARU<br>138 CHARLTON BLVD<br>NORTH YORK, ON M2R 2J1<br>CANADA | 0.00 | 0.00 | 0.00 | 570.06 | 570.06 USD | No |
| | **Date Filed:** | 10/14/2021 | | | | | | | | | |
| 7 | | 43 | No | Aerovías de México, S.A. de C.V. | RESIDENCE INN LV, HENDERSON/GREEN VALLEY<br>ATTN WENDY MOLTON<br>2190 OLYMPIC AVE<br>HENDERSON, NV 89014 | 0.00 | 0.00 | 0.00 | 48,666.84 | 48,666.84 USD | No |
| | **Date Filed:** | 8/10/2020 | | | | | | | | | |
| | **Surviving Claim:** | 10599 | No | Aerovías de México, S.A. de C.V. | PACIFICA HENDERSON SUITES LLC<br>1775 HANCOCK ST, STE 200<br>SAN DIEGO, CA 92110 | 0.00 | 0.00 | 0.00 | 48,666.84 | 48,666.84 USD | No |
| | **Date Filed:** | 12/21/2020 | | | | | | | | | |

# Schedule 6

## Duplicate Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 8 | | | | [RESERVED] | | | | | | |
| 9 | 685 | No | Aerovías de México, S.A. de C.V. | SUPERVISORES TECNICOS SA DE CV<br>PROGRESO NUM EXT 115, INT 1ER PISO<br>COL ESCANDON<br>DELEG MIGUEL HIDALGO<br>CIUDAD DE MEXICO 11800, MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| **Date Filed:** | 1/11/2021 | | | | | | | | | |
| **Surviving Claim:** | 153 | No | Aerovías de México, S.A. de C.V. | SUPERVISORES TECNICOS SA DE CV<br>115 FIRST FLOOR PROGRESO<br>MEXICO, 11800 | 0.00 | 0.00 | 0.00 | 11,693.28 | 11,693.28 USD | No |
| **Date Filed:** | 12/11/2020 | | | | | | | | | |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **Duplicate Claims Total** | **Count:** | **USD** | **7** | **0.00** | **0.00** | **0.00** | **154,607.76** | **154,607.76** |
| | | **CAD** | **1** | **0.00** | **0.00** | **0.00** | **785.00** | **785.00** |

# Schedule 7

## Reduced Claims

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 561011730 | No | Aerovías de México, S.A. de C.V. | AMBROSIA LEON SA DE CV | 0.00 | 0.00 | 0.00 | 114,034.84 | 114,034.84 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | BLVD AVENIDA PERIFERICO SUR 3395 RINCON DEL PEDREGAL TLALPAN, CDMX 06500 MX | | | | | | | |
| | **Reduced Claim:** | 561011730 | | | | 0.00 | 0.00 | 0.00 | 57,110.74 | 57,110.74 USD | No | |
| 2 | | 14443 | No | Aerovías de México, S.A. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | | | | | | | |
| | **Reduced Claim:** | 14443 | | | | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |
| 3 | | 14447 | No | Aerolitoral, S.A. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | | | | | | | |
| | **Reduced Claim:** | 14447 | | | | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |
| 4 | | 14461 | No | Grupo Aeroméxico, S.A.B. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduce to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | | | | | | | |
| | **Reduced Claim:** | 14461 | | | | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 5 | | 561018280 | No | Aerovías de México, S.A. de C.V. | BANQUETES AMBROSIA SAPI DE CV | 0.00 | 0.00 | 0.00 | 57,086.51 | 57,086.51 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | AV PERIFERICO SUR NO 3395 | | | | | | | |
| | **Reduced Claim:** | 561018280 | | | RINCON DEL PEDREGAL DISTRITO FEDERAL, DISTRITO FEDERAL 99999 MX | 0.00 | 0.00 | 0.00 | 43,073.93 | 43,073.93 USD | No | |
| 6 | | 561018380 | No | Aerovías de México, S.A. de C.V. | BARRAZA ZAMORA ROBERTO | 0.00 | 0.00 | 0.00 | 35,143.54 | 35,143.54 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | AV SIMON BOLIVAR 192 MANZANA 118 LOTE 3 | | | | | | | |
| | **Reduced Claim:** | 561018380 | | | CASA B LAS AMERICAS ECATEPEC DE MORELOS, MEXICO 55070 MX | 0.00 | 0.00 | 0.00 | 16,983.63 | 16,983.63 USD | No | |
| 7 | | 14567 | No | Aerovías de México, S.A. de C.V. | BBVA BANCOMER SA ATTN ALEJANDRO JOSE CARDENAS BORTONI | 131,108.52 | 0.00 | 0.00 | 8,273,889.18 | 8,404,997.70 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | AV PASEO DE LA | | | | | | | |
| | **Reduced Claim:** | 14567 | | | REFORMA 510 PISO 45 COL JUAREZ CIUDAD DE MÉXICO 06600, MEXICO | 131,108.52 | 0.00 | 0.00 | 7,711,208.83 | 7,842,317.35 USD | Yes | |
| 8 | | 14476 | No | Aerovías de México, S.A. de C.V. | COMPAGNIE D'EXPLOITATION DES SERVICES AUXILIAIRES AERIENS | 0.00 | 0.00 | 0.00 | 174,079.29 | 174,079.29 USD | No | Reduced by paid post-petition invoice |
| | **Date Filed:** | 1/20/2021 | | | | | | | | | | |
| | **Reduced Claim:** | 14476 | | | C/O GATEGROUP; ATTN ERIK MUELLE 5200 BLUE LAGOON DR, STE 710 MIAMI, FL 33126 | 0.00 | 0.00 | 0.00 | 128,758.07 | 128,758.07 USD | No | |
| 9 | | | | | [RESERVED] | | | | | | | |

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 10 | | 561047250 | No | Aerovías de México, S.A. de C.V. | GUZAM ALUMINIO SA DE CV | 0.00 | 0.00 | 0.00 | 12,794.92 | 12,794.92 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | MONTECRISTO 32 CERRO DEL JUDIO MAGDALENA CONTRERAS, CDMX 10310 MX | | | | | | | |
| | **Reduced Claim:** | 561047250 | | | | 0.00 | 0.00 | 0.00 | 6,397.49 | 6,397.49 USD | No | |
| 11 | | | | | [RESERVED] | | | | | | | |
| 12 | | 561067040 | No | Aerovías de México, S.A. de C.V. | MASA MADRE SA DE CV | 0.00 | 0.00 | 0.00 | 61,000.37 | 61,000.37 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | DR GARCIA DIEGO B 209 DOCTORES CUAUHTEMOC, CDMX 6720 MX | | | | | | | |
| | **Reduced Claim:** | 561067040 | | | | 0.00 | 0.00 | 0.00 | 36,600.31 | 36,600.31 USD | No | |
| 13 | | 561074990 | No | Aerovías de México, S.A. de C.V. | NEORIS DE MEXICO SA DE CV | 0.00 | 0.00 | 0.00 | 40,490.66 | 40,490.66 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | AV HIDALGO 274 PTE CENTRO MONTERREY, NUEVO LEON 64000 MX | | | | | | | |
| | **Reduced Claim:** | 561074990 | | | | 0.00 | 0.00 | 0.00 | 28,343.51 | 28,343.51 USD | No | |
| 14 | | | | | [RESERVED] | | | | | | | |
| | | **Reduced Claims Total** | | **Count:** | **USD** | **11** | **0.00** | **0.00** | **0.00** | **86,913,187.81** | **86,913,187.81** | |

# Exhibit B to Certificate of No Objection

## Blackline of Revised Schedules to the Objection Versions

# Schedule 1

## Insufficient Documentation Claims

26th Omnibus Claims Objection

# Schedule 1

In re: GRUPO AEROMEXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

## Insufficient Documentation Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | **Date Filed:** | 20184<br>1/6/2021 | No | Aerovías de México, S.A. de C.V. | CAROLINE GARBAY &<br>TIFFANY LOLA ROUSSEL<br>***NO ADDRESS PROVIDED***<br>TAIPEI 100<br>TAIWAN | 0.00 | 0.00 | 0.00 | 37,740.00 | 37,740.00 USD | No |
| 2 | **Date Filed:** | 20494<br>1/20/2021 | No | Aerovías de México, S.A. de C.V. | PEREZ, LAURA ELENA SAUCEO<br>RICARDO PEART 187 EL BALUARTE<br>SALTILLO CZ 25297<br>MEXICO | 0.00 | 0.00 | 0.00 | 134,000.00 | 134,000.00 USD | No |
| 3 | **Date Filed:** | 20513<br>2/8/2021 | No | Grupo Aeroméxico, S.A.B. de C.V. | PONCE, MIGUEL ANGEL VILLANUEVA<br>FRAY DIEGO DE LA MAGDALENA 655<br>LAS AGUILAS 2A SECCION<br>SAN LUIS POTOSI 78279<br>MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 4 | **Date Filed:** | 10511<br>12/16/2020 | No | Grupo Aeroméxico, S.A.B. de C.V. | SUNGHUNYEO<br>858,HOGUPO-RO,<br>5-901,NAMDONG-GU,<br>INCHEON<br>5-901<br>INCHEON 21542<br>SOUTH KOREA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 5 | **Date Filed:** | 10317<br>12/9/2020 | No | Grupo Aeroméxico, S.A.B. de C.V. | VALADEZ, MARY L<br>7337 GOBERNADOR CANYON RD<br>CARPINTERIA CA 93013 | 0.00 | 0.00 | 1,886.00 | 0.00 | 1,886.00 USD | No |
| **Insufficient Documentation Claim Totals** | | | | **Count:** | **USD 5** | **0.00** | **0.00** | **1,886.00** | **171,740.00** | **173,626.00** | |

# Schedule 2

## Wrong Debtor Claims

# Schedule 2



## Wrong Debtor Claims

| Ref | Claim # | Transferred | Name and Address of Claimant | Wrong Debtor | Correct Debtor | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 10304<br>**Date Filed:** 11/25/2020 | | SAFRAN CABIN INC<br>11240 WARLAND DR<br>CYPRESS, CA 90630 | Aerovías Empresa de Cargo, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 89,406.07 | 89,406.07 USD | No |
| 2 | 754<br>**Date Filed:** 8/3/2021 | | TRANSPERFECT TRANSLATIONS<br>C/O METROGROUP<br>49 W MOUNT PLEASANT AVE, BOX 2371<br>LIVINGSTON, NJ 07039 | Aerovías Empresa de Cargo, S.A. de C.V. | Aerovías de México, S.A. de C.V. | 0.00 | 0.00 | 0.00 | 3,540.00 | 3,540.00 USD | No |
| **Wrong Debtor Claim Totals:** | | | **Count:** | **USD** | **2** | **0.00** | **0.00** | **0.00** | **92,946.07** | **92,946.07** | |

# Schedule 3

## Incorrectly Classified Claims

# Schedule 3



## Incorrectly Classified Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 14848 | No | Aerolitoral, S.A. de C.V. | ARRENDADORA LOS ANGELES VALLARTA SA DE C<br>BOULEVARD COSTERO 800<br>COL FLAMINGOS<br>LONDON SE28 8RU,<br>UNITED KINGDOM | 13,593.01 | 0.00 | 13,593.01 | 0.00 | 13,593.01 USD | Yes | Insufficient documentation to support secured, priority claim. |
| | **Date Filed:** | 4/13/2021 | | | | | | | | | | |
| | **Modified Claim** | 14848 | | | | 0.00 | 0.00 | 0.00 | 13,593.01 | 13,593.01 USD | Yes | |
| 2 | | ~~13521~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~BANCO NACIONAL DE MEXICO SA<br>C/O LATHAM & WATKINS LLP<br>ATTN KEITH A SIMON; MADELEINE PARISH<br>885 THIRD AVE<br>NEW YORK, NY 10022~~[RESERVED] | ~~60,874.70~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~60,874.70 USD~~ | ~~No~~ | ~~Insufficient documentation to support secured claim.~~ |
| | ~~**Date Filed:**~~ | ~~1/13/2021~~ | | | | | | | | | | |
| | ~~**Modified Claim**~~ | ~~13521~~ | | | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~60,874.70~~ | ~~60,874.70 USD~~ | ~~No~~ | |
| 3 | | ~~13528~~ | ~~No~~ | ~~Grupo Aeroméxico, S.A.B. de C.V.~~ | ~~BANCO NACIONAL DE MEXICO SA<br>C/O LATHAM & WATKINS LLP<br>ATTN KEITH A SIMON; MADELEINE PARISH<br>885 THIRD AVE<br>NEW YORK, NY 10022~~[RESERVED] | ~~60,874.70~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~60,874.70 USD~~ | ~~No~~ | ~~Insufficient documentation to support secured claim.~~ |
| | ~~**Date Filed:**~~ | ~~1/13/2021~~ | | | | | | | | | | |
| | ~~**Modified Claim**~~ | ~~13528~~ | | | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~60,874.70~~ | ~~60,874.70 USD~~ | ~~No~~ | |
| 4 | | 14567 | No | Aerovías de México, S.A. de C.V. | BBVA BANCOMER SA<br>ATTN ALEJANDRO JOSE CARDENAS BORTONI<br>AV PASEO DE LA REFORMA 510 PISO 45<br>COL JUAREZ<br>CIUDAD DE MÉXICO 06600,<br>MEXICO | 8,404,997.70 | 0.00 | 0.00 | 0.00 | 8,404,997.70 USD | Yes | Claim is related to unsecured promissory note |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | | |
| | **Modified Claim** | 14567 | | | | ~~0.00~~<br>131,108.52 | 0.00 | 0.00 | ~~8,404,997.70~~<br>8,273,889.18 | 8,404,997.70 USD | Yes | |
| | **Incorrectly Classified Claims Total** | | | **Count:** | **USD** | ~~4~~2 | ~~**8,540,340.11**~~<br>**8,418,590.71** | **0.00** | **13,593.01** | **0.00** | ~~**8,540,340.11**~~<br>**8,418,590.71** | |

# Schedule 4

## No Liability Claims

# Schedule 4



## No Liability Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 10257<br>**Date Filed:** 9/30/2020 | No | Aerolitoral, S.A. de C.V. | MISSION AIR SUPPORT INC<br>ATTN MS DEANNA WELD, ACCOUNTING<br>1260 TRAPPER CIR<br>ROANOKE VA 24012 | 0.00 | 0.00 | 0.00 | 1,216,388.66 | 1,216,388.66 USD | No | Per Debtors' books and records, nothing is owed |
| 2 | 20467<br>**Date Filed:** 1/15/2021 | No | Aerovías de México, S.A. de C.V. | SUCHOWIECKY, SAMUEL<br>5135 BASCULE AVE<br>WOODLAND HILLS CA 91364 | 0.00 | 0.00 | 0.00 | 599,887.00 | 599,887.00 Unknown | No | Claim is for outstanding mileage balance in a rewards program managed by a non-debtor. The bankruptcy has not affected claimant's mileage balance. |
| 3 | 13432<br>**Date Filed:** 1/13/2021 | No | Aerovías de México, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78711 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| 4 | 13435<br>**Date Filed:** 1/13/2021 | No | Aerolitoral, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78641 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| 5 | 13436<br>**Date Filed:** 1/13/2021 | No | Aerovías Empresa de Cargo, S.A. de C.V. | TX COMPTROLLER<br>UNCLAIMED PROPERTY DIV<br>C/O OFFICE OF THE TEXAS ATTORNEY GENERAL<br>ATTN AAG JASON B BINFORD<br>PO BOX 12548 MC008<br>AUSTIN TX 78711 | 0.00 | 0.00 | 0.00 | 91,754.75 | 91,754.75 USD | Yes | Per Debtors' books and records, there is no unclaimed property to report |
| | **No Liability Claim Totals** | | **Count:** | **USD** **4** | **0.00** | **0.00** | **0.00** | **1,491,652.91** | **1,491,652.91** | | |
| | | | | **Unknown** **1** | **0.00** | **0.00** | **0.00** | **599,887.00** | **599,887.00** | | |

# Schedule 5

## Satisfied Claims

# Schedule 3



## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 566000040<br>**Date Filed:** 8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | AAACESA ALMACENES FISCALIZADOS SA DE CV A EN P<br>AV 602 SIN NUMERO RF 23<br>ZONA FEDERAL<br>AEROPUERTO INTERNAL<br>VENUSTIANO CARRANZA<br>CDMX 15620<br>MEXICO | 0.00 | 0.00 | 0.00 | 10,037.99 | 10,037.99 USD | No |
| 2 | 10264<br>**Date Filed:** 10/5/2020 | No | Aerovías de México, S.A. de C.V. | ACCELYA FRANCE SAS<br>BAT RENOIR - ZAC PARIS NORD 2<br>22, AVE DES NATIONS<br>VILLEPINTE 93420<br>FRANCE | 0.00 | 0.00 | 0.00 | 5,827.04 | 5,827.04 USD | No |
| 3 | ~~14643~~<br>~~**Date Filed:** 1/15/2021~~ | ~~No~~ | ~~Aerolitoral, S.A.~~ | ~~AEROCOCINA SA DE CV<br>ATTN DON E HINDERLITER II<br>5040 RIVERSIDE DR, BLDG 1, STE 200<br>IRVING TX 75039~~[RESERVED] | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~42,728.58~~ | ~~42,728.58 USD~~ | ~~No~~ |
| 4 | 566000140<br>**Date Filed:** 8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | AEROPUERTO DE ACAPULCO SA DE CV<br>BLVD DE LAS NACIONES SN<br>PLAN DE LOS AMATES<br>ACAPULCO GUERRERO 39931<br>BRAZIL | 0.00 | 0.00 | 0.00 | 4,098.10 | 4,098.10 USD | No |
| 5 | 561009550<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | AGUILAR MELGAR AUGUSTO RONALDO<br>BOULEVAR LOS PROCERES 24 69 ZONA 10 TORRE 4<br>NIVEL 4 OFICINA 407<br>EMPRESARIAL PRADERA<br>GUATEMALA | 0.00 | 0.00 | 0.00 | 16,778.46 | 16,778.46 USD | No |
| 6 | 561009680<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | AIR CRUISE SERVICES INTERNACIONAL SA<br>URBANIZACION ALBA<br>MARIA B SAN MARTIN<br>ALAJUELA<br>SAN JOSE<br>SAN JOSE COSTA RICA | 0.00 | 0.00 | 0.00 | 25,493.91 | 25,493.91 USD | No |
| 7 | 13030<br>**Date Filed:** 1/12/2021 | No | Aerolitoral, S.A. | AIRLINE TECH REPS LLC<br>2000 NE JENSEN BEACH BLVD<br>JENSEN BEACH FL 34957 | 0.00 | 0.00 | 0.00 | 33,355.00 | 33,355.00 USD | No |
| 8 | 561010290<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | AIRLINE TECH REPS LLC<br>2000 NE JENSEN BEACH BLVD<br>JENSEN BEACH FL 34957 | 0.00 | 0.00 | 0.00 | 33,355.00 | 33,355.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 9 | **Date Filed:** | 561011470<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | ALPHA TECH AVIATION SERVICES INC<br>4233 UNITED PARKWAY<br>SCHILLER PARK, IL 60176<br>SCHILLER PARK IL 60176 | 0.00 | 0.00 | 0.00 | 29,530.00 | 29,530.00 USD | No |
| 10 | **Date Filed:** | 561016690<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | AXA SEGUROS SA DE CV<br>AV FELIX CUEVAS 366 PISO 6<br>TLACOQUEMECATL<br>BENITO JUAREZ CDMX 3200<br>MEXICO | 0.00 | 0.00 | 0.00 | 256,903.02 | 256,903.02 USD | No |
| 11 | **Date Filed:** | 566002090<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | BORDERLESS AIRCARGO SA DE CV<br>INSURGENTES SUR 800 INT<br>LOCAL B PISO 9<br>DEL VALLE<br>BENITO JUAREZ CDMX 3100<br>MEXICO | 0.00 | 0.00 | 0.00 | 114,392.26 | 114,392.26 USD | No |
| 12 | **Date Filed:** | 561022070<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | CAMARA DE COMERCIO PERUANO MEXICANA AC<br>AV JOSE PARDO 601 PISO 13<br>MIRAFLORES<br>LIMA LIMA<br>PERU | 0.00 | 0.00 | 0.00 | 720.00 | 720.00 USD | No |
| 13 | **Date Filed:** | 561022120<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | CANADA BORDER SERVICES AGENCY<br>400 PLACE D'YOUVILLE 2ND FLOOR<br>MONTREAL QUEBEC H2Y 2C2<br>CANADA | 0.00 | 0.00 | 0.00 | 1,587.16 | 1,587.16 USD | No |
| 14 | **Date Filed:** | 13401<br>1/13/2021 | No | Aerovias Empresa de Cargo, S.A. de C.V. | CHAMP CARGOSYSTEMS (UK) LIMITED<br>C/O SITA<br>ATTN MICHAEL BECK<br>29 CHEMIN DE JOINVILLE, COITRIN<br>GENEVA, 1216<br>SWITZERLAND | 0.00 | 0.00 | 0.00 | 23,283.03 | 23,283.03 USD | No |
| 15 | **Date Filed:** | 561025080<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | CLARO CHILE SA<br>AVENIDA DEL CONDOR 820<br>HUECHURABA<br>SANTIAGO CHILE | 0.00 | 0.00 | 0.00 | 729.41 | 729.41 USD | No |
| 16 | **Date Filed:** | 561025090<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | CLARO CR TELECOMUNICACIONES SA<br>POZOS DE SANTA ANA<br>SAN JOSE COSTA RICA | 0.00 | 0.00 | 0.00 | 499.51 | 499.51 USD | No |
| 17 | | 561028210 | No | Aerovías de | COOPERATIVA | 0.00 | 0.00 | 0.00 | 3,190.00 | 3,190.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| **Date Filed:** 8/25/2020 | | | México, S.A. de C.V. | AUTOGESTIONARIA DE SERVICIOS AEROINDUSTRIALES RL 300 CESTE DEL AEROPUERTO INTERNACIONAL JUAN SANTA MARA ALAJUELA ALAJUELA SAN JOSE COLOMBIA | | | | | | |
| 18 | 561029250 | No | Aerovías de México, S.A. de C.V. | CUEVA MEJIA ASOCIADOS S DE RL EDIFICIO MARTINEZ VALENZUELA NO 104 CALLE 2ERA AVE SO BARRIO EL CENTRO SAN PEDRO SULA HONDURAS | 0.00 | 0.00 | 0.00 | 2,480.63 | 2,480.63 USD | No |
| **Date Filed:** 8/25/2020 | | | | | | | | | | |
| 19 | 561032280 | No | Aerovías de México, S.A. de C.V. | DIRECCION GENERAL DE AERONAUTICA CIVIL MIGUEL CLARO 1314 PROVIDENCIA SANTIAGO REGION METROPOLITANA 7500000 CHILE | 0.00 | 0.00 | 0.00 | 29,673.02 | 29,673.02 USD | No |
| **Date Filed:** 8/25/2020 | | | | | | | | | | |
| 20 | 561032290 | No | Aerovías de México, S.A. de C.V. | DIRECCION GENERAL DE AERONAUTICA CIVIL AEROPUERTO LA AURORA SAN JOSE GUATEMALA GUATEMALA | 0.00 | 0.00 | 0.00 | 1,830.52 | 1,830.52 USD | No |
| **Date Filed:** 8/25/2020 | | | | | | | | | | |
| 21 | 561032620 | No | Aerovías de México, S.A. de C.V. | DOCTORS AT YOUR HOME INC 5201 BLUE LAGOON DRIVE SUITE 850 MIAMI FLORIDA 33126 | 0.00 | 0.00 | 0.00 | 250.00 | 250.00 USD | No |
| **Date Filed:** 8/25/2020 | | | | | | | | | | |
| 22 | 566004070 | No | Aerovías Empresa de Cargo, S.A. de C.V. | ECS AERO CARGO INTERNACIONAL 7 RUE DU CERCLE ROISSYTECH 95703 ROISSY DDG CEDEX PARIS PARIS 95703 FRANCE | 0.00 | 0.00 | 0.00 | 62,728.53 | 62,728.53 USD | No |
| **Date Filed:** 8/25/2020 | | | | | | | | | | |
| 23 | 561033590 | No | Aerovías de México, S.A. de C.V. | EDEN SPRINGS UK LIMITED UNIT B 3 LIVINGSTONE BOULEVARD HAMILTON INTERNATIONAL TECHNOLOGY PARK BLANTYRE GLASGOW | 0.00 | 0.00 | 0.00 | 680.95 | 680.95 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | G720BP<br>GREAT BRITAIN | | | | | | |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 24 | | 561036890 | No | Aerovías de México, S.A. de C.V. | ETAPEL SA DE CV<br>CALIFORNIA 167<br>COYOACAN DISTRITO FEDERAL 4040<br>MEXICO | 0.00 | 0.00 | 0.00 | 6,857.02 | 6,857.02 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 25 | | 566004350 | No | Aerovías Empresa de Cargo, S.A. de C.V. | EXPEDITORS INTERNATIONAL OF WASHINGTON INC<br>1015 THIRD AVE 12TH FLOOR<br>SEATTLE WA 98104 | 0.00 | 0.00 | 0.00 | 1,666.00 | 1,666.00 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 26 | | 14504 | No | Aerovías de México, S.A. de C.V. | FLYTOUR BUSSINESS TRAVEL VIAGENS E<br>AVENIDA JURUA 641<br>ALPHAVILLE-BARUERI SP 06455010<br>BRAZIL | 0.00 | 0.00 | 0.00 | 44,064.39 | 44,064.39 USD | No |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | |
| 27 | | 565014790 | No | Aerolitoral, S.A. de C.V. | FRESHORIZE USA LLC<br>1511 E. STATE ROAD 434, SUITE 2001<br>WINTER SPRINGS FLORIDA 32708 | 0.00 | 0.00 | 0.00 | 29,116.80 | 29,116.80 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 28 | | 561042280 | No | Aerovías de México, S.A. de C.V. | GLOBAL OPERADORA HOTELERA SAS<br>AVENIDA CALLE 26 NO 59 15<br>BOGOTA COLOMBIA | 0.00 | 0.00 | 0.00 | 1,896.43 | 1,896.43 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 29 | | 561046490 | No | Aerovías de México, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 68,570.09 | 68,570.09 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 30 | | 565016080 | No | Aerolitoral, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 3,513.10 | 3,513.10 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 31 | | 566005350 | No | Aerovías Empresa de Cargo, S.A. de C.V. | GRUPO ISSG SA DE CV<br>GENERAL ANTONIO CARDENAS 741<br>ESCUADRON 201<br>IZTAPALAPA CDMX 9060<br>MEXICO | 0.00 | 0.00 | 0.00 | 2,202.11 | 2,202.11 USD | No |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 32 | 565016550<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | HOSTAL DEL SOL SA DE CV<br>BLVD LUIS DONALDO COLOSIO KM 12 5<br>SUPER MANZANA301<br>CANCUN QUINTANA ROO 77560<br>MEXICO | 0.00 | 0.00 | 0.00 | 62.94 | 62.94 USD | No |
| 33 | 561054250<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | HOTELES CASA INN SA DE CV<br>RIO LERMA 237<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 369.52 | 369.52 USD | No |
| 34 | 565016630<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | HOTELES CASA INN SA DE CV<br>RIO LERMA 237<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 52,494.21 | 52,494.21 USD | No |
| 35 | 561056360<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | ICTS GENERAL SERVICES SL<br>AV MONTES DE OCA 19<br>NAVE 8 ENTRE PLANTA<br>SAN SEBASTIAN DE LOS REYES MADRID 28700<br>SPAIN | 0.00 | 0.00 | 0.00 | 13,854.46 | 13,854.46 USD | No |
| 36 | 561058560<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | IRON MOUNTAIN DO BRASIL LTDA<br>AV ERNESTO DE MORES 815<br>FIM DO CAMPO SAO PAULO 13240000<br>BRAZIL | 0.00 | 0.00 | 0.00 | 681.40 | 681.40 USD | No |
| 37 | 561058570<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | IRON MOUNTAIN ESPAÑA SAU<br>AVENIDA DE LOS REYES CATOLICOS 6 POL IND VALGRANDE<br>MADRID ALCOBENDAS 28108<br>SPAIN | 0.00 | 0.00 | 0.00 | 248.77 | 248.77 USD | No |
| 38 | 561058670<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | IT SEEKERS SA DE CV<br>AV UNIVERSIDAD 1001 P4 INT 10<br>BOSQUES DEL PRADO NORTE<br>AGUASCALIENTES<br>AGUASCALIENTES 20127<br>MEXICO | 0.00 | 0.00 | 0.00 | 439,795.42 | 439,795.42 USD | No |
| 39 | 561061420 | No | Aerovías de | JET AIRCRAFT | 0.00 | 0.00 | 0.00 | 47,150.03 | 47,150.03 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | **Date Filed:** | 8/25/2020 | | México, S.A. de C.V. | MAINTENANCE INC<br>PO BOX 668965<br>MIAMI FL 33166 | | | | | | |
| 40 | **Date Filed:** | 566006390<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | K LINE LOGISTICS MEXICO SA DE CV<br>MORELOS 176<br>PEÑON DE LOS BAÑOS<br>CDMX CIUDAD DE MEXICO<br>15520<br>MEXICO | 0.00 | 0.00 | 0.00 | 190.00 | 190.00 USD | No |
| 41 | **Date Filed:** | 566006460<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | KATERA SA DE CV<br>CUAUHTEMOC 129<br>EL CERRITO<br>CUATITLAN IZCALLI<br>ESTADO DE MEXICO 54879<br>MEXICO | 0.00 | 0.00 | 0.00 | 9,688.19 | 9,688.19 USD | No |
| 42 | **Date Filed:** | 10138<br>8/11/2020 | No | Aerovías de México, S.A. de C.V. | LEAD LITE SAPI DE CV<br>PROLONGACION 5 DE MAYO<br>PARQUE INDUSTRIAL<br>NAUCALPAN DE JUAREZ<br>EDOMEX 53370<br>MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| 43 | **Date Filed:** | 566006670<br>8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | LEAD LITE SAPI DE CV<br>PROLONGACION 5 DE MAYO<br>PARQUE INDUSTRIAL<br>NAUCALPAN DE JUAREZ<br>ESTADO DE MEXICO 53370<br>MEXICO | 0.00 | 0.00 | 0.00 | 442.90 | 442.90 USD | No |
| 44 | **Date Filed:** | 561066770<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MAPFRE MEXICO SA<br>AV PASEO DE LA REFORMA<br>243<br>CUAUHTEMOC<br>CUAUHTEMOC CDMX 06500<br>MEXICO | 0.00 | 0.00 | 0.00 | 138,082.64 | 138,082.64 USD | No |
| 45 | **Date Filed:** | 561067630<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | MCL SERVICIOS Y MANTENIMIENTO DE AERONAVES SRL<br>AEROPUERTO INTERNACIONAL DE LAS AMERICAS DR JFPG<br>DEPOSITO 10<br>LAS AMERICA SANTO DOMINGO<br>DOMINICAN REPUBLIC | 0.00 | 0.00 | 0.00 | 6,715.27 | 6,715.27 USD | No |
| 46 | **Date Filed:** | 10148<br>8/13/2020 | No | Aerovías de México, S.A. de C.V. | MEDALLIA INC<br>575 MARKET ST, STE 1850<br>SAN FRANCISCO CA 94105 | 0.00 | 0.00 | 0.00 | 97,090.00 | 97,090.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 47 | 561072790<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | MITSUI SUMITOMO INSURANCE<br>SHIN-KOKUSAI BLDG 8F<br>3-4-1<br>MARUNOUCHI CHIYODA-KU<br>TOKYO 100-0005<br>JAPAN | 0.00 | 0.00 | 0.00 | 49.10 | 49.10 USD | No |
| 48 | 566007460<br>**Date Filed:** 8/25/2020 | No | Aerovías Empresa de Cargo, S.A. de C.V. | MONTRA SA DE CV<br>ESCUELA INDUSTRIAL 98<br>INDUSTRIAL<br>GUSTAVO A MADERO<br>DISTRITO FEDERAL 7800<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,623.94 | 28,623.94 USD | No |
| 49 | 561073060<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | MOVERS SOLUCIONES INTEGRALES SC<br>NORTE 182 INT 614<br>PENSADOR MEXICANO<br>VENUSTIANO CARRANZA<br>CIUDAD DE MEXICO 15510<br>MEXICO | 0.00 | 0.00 | 0.00 | 24,522.37 | 24,522.37 USD | No |
| 50 | 13396<br>**Date Filed:** 1/13/2021 | No | Aerovías de México, S.A. de C.V. | NAKISA INC<br>733 RUE CATHCART<br>MONTREAL QC H3B 1M6<br>CANADA | 0.00 | 0.00 | 0.00 | 41,968.00 | 41,968.00 USD | No |
| 51 | 561076690<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | OJEDA PESQUERA MARIA INES<br>AV 2 NUM 274 LOCAL 1<br>SAN PEDRO DE LOS PINOS<br>BENITO JUAREZ CDMX 3800<br>MEXICO | 0.00 | 0.00 | 0.00 | 1,355.28 | 1,355.28 USD | No |
| 52 | 565020890<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | OJEDA PESQUERA MARIA INES<br>AV 2 NUM 274 LOCAL 1<br>SAN PEDRO DE LOS PINOS<br>BENITO JUAREZ CDMX 3800<br>MEXICO | 0.00 | 0.00 | 0.00 | 1,413.32 | 1,413.32 USD | No |
| 53 | 565021330<br>**Date Filed:** 8/25/2020 | No | Aerolitoral, S.A. de C.V. | PAPELERA PRINCIPADO SA DE CV<br>AV TLAHUAC NO 84 A<br>SANTA ISABEL INDUSTRIAL<br>IZTAPALAPA DISTRITO FEDERAL 9820<br>MEXICO | 0.00 | 0.00 | 0.00 | 95.21 | 95.21 USD | No |
| 54 | 561083270<br>**Date Filed:** 8/25/2020 | No | Aerovías de México, S.A. de C.V. | PREFERRED COMPOSITE SERVICES INC<br>2900 NW 112 AVENUE UNIT 2<br>DORAL FL 33172 | 0.00 | 0.00 | 0.00 | 37,576.00 | 37,576.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 55<br>**Date Filed:** | 561083560<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | PRODEX<br>10 RUE DU MEUNIER<br>ROISSY FRANCIA 95723<br>FRANCE | 0.00 | 0.00 | 0.00 | 24,722.33 | 24,722.33 USD | No |
| 56<br>**Date Filed:** | 561084040<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | PUBLICACIONES METROPOLITANAS SAPI DE CV<br>INSURGENTES SUR 716 PISO 10<br>DEL VALLE<br>BENITO JUAREZ CDMX 3100<br>MEXICO | 0.00 | 0.00 | 0.00 | 50,239.60 | 50,239.60 USD | No |
| 57<br>**Date Filed:** | 561085590<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | RADIOMOVIL DIPSA SA DE CV<br>LAGO ZURICH 245 EDIF TELCEL<br>AMPLIACION GRANADA<br>MIGUEL HIDALGO CDMX 11529<br>MEXICO | 0.00 | 0.00 | 0.00 | 33,480.16 | 33,480.16 USD | No |
| 58<br>**Date Filed:** | 561087040<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | RICOH COSTA RICA SA<br>LA URUCA DE ROMERO<br>FOURNIER 200 SUR 50 OESTE<br>SAN JOSE SAN JOSE<br>COSTA RICA | 0.00 | 0.00 | 0.00 | 60.87 | 60.87 USD | No |
| 59<br>**Date Filed:** | 561088390<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SAFRAN NACELLES SAS<br>ROUTE DU PONT VIII BP 91<br>GONFREVILLE L'ORCHER 767000<br>FRANCE | 0.00 | 0.00 | 0.00 | 5,083.00 | 5,083.00 USD | No |
| 60<br>**Date Filed:** | 561088430<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SAKECUL SA DE CV<br>AV AQUILES SERDAN NORTE 555<br>CENTRO<br>CULIACAN DE ROSALES<br>SINALOA 80000<br>MEXICO | 0.00 | 0.00 | 0.00 | 704.74 | 704.74 USD | No |
| 61<br>**Date Filed:** | 561090590<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | SERVICIOS DE ADMINISTRACION PREVISIONAL SA<br>SANTIAGO<br>SANTIAGO SANTIAGO<br>CHILE | 0.00 | 0.00 | 0.00 | 2,985.15 | 2,985.15 USD | No |
| 62 | 561091000 | No | Aerovías de México, S.A. de C.V. | SHANGHAI TAIKOO AIRCFRAFT ENGINEERING SERVICES CO LTD<br>109 N°1 LING HANG ROAD | 0.00 | 0.00 | 0.00 | 96,307.38 | 96,307.38 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| **Date Filed:** | 8/25/2020 | | | PUDONG INTERNATIONAL AIRPORT PUDONG NEW AREA DISTRICT SHANGHAI SHANGHAI 210207 CHINA | | | | | | |
| 63 | ~~14651~~ | ~~No~~ | ~~Aerolitoral, S.A.~~ | ~~SKY CHEFS DE MEXICO SA DE CV~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~42,728.58~~ | ~~42,728.58 USD~~ | ~~No~~ |
| ~~**Date Filed:**~~ | ~~1/15/2021~~ | | | ~~ATTN DON E HINDERLITER II 5040 RIVERSIDE DR, BLDG 1, STE 200 IRVING TX 75039~~[RESERVED] | | | | | | |
| 64 | 561095110 | No | Aerovías de México, S.A. de C.V. | SUMITOMO INSURANCE SHIN-KOKUSAI BLDG 8F 3-4-1 MARUNOUCHI CHIYODA-KU TOKYO 100-0005 JAPAN | 0.00 | 0.00 | 0.00 | 232.03 | 232.03 USD | No |
| **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 65 | 565024200 | No | Aerolitoral, S.A. de C.V. | SUPPLYING TOTAL TALENT SA 2DA CALLE RESIDENCIAL BOLONIA 29 DE LA OFICINA EMBAJADA DEL CANADA 20 VRS AL ESTE MANAGUA MANAGUA NICARAGUA | 0.00 | 0.00 | 0.00 | 1,006.51 | 1,006.51 USD | No |
| **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 66 | 561095910 | No | Aerovías de México, S.A. de C.V. | TALLONE FEDERICO JOAQUIN 374 89 TH ST APT1 DALY CITY CA 94501 | 0.00 | 0.00 | 0.00 | 830.00 | 830.00 USD | No |
| **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 67 | 565024300 | No | Aerolitoral, S.A. de C.V. | TALMA MEXICO SERVICIOS AEROPORTUARIOS SA DE CV CAMINO ASA EDIFICIO NC 46 ZONA DE AGENCIAS ADUANALES AICM PENON DE LOS BANOS VENUSTIANO CARRANZA CDMX 15520 MEXICO | 0.00 | 0.00 | 0.00 | 772.24 | 772.24 USD | No |
| **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 68 | 561096220 | No | Aerovías de México, S.A. de C.V. | TECHNICAL AIR SRL AVENIDA AVALOS 2148 6º PISO BUENOS AIRES BUENOS AIRES 1431 ARGENTINA | 0.00 | 0.00 | 0.00 | 20,287.33 | 20,287.33 USD | No |
| **Date Filed:** | 8/25/2020 | | | | | | | | | |
| 69 | 561099520 | No | Aerovías de México, S.A. de C.V. | US-MX INTERNATIONAL SERVICE INC 1605 WORLD TRADE CENTER | 0.00 | 0.00 | 0.00 | 1,260.00 | 1,260.00 USD | No |

# Schedule 3

## Satisfied Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | **Date Filed:** | 8/25/2020 | | | LOOP<br>LAREDO TX 78045 | | | | | | |
| 70 | **Date Filed:** | 565025010<br>8/25/2020 | No | Aerolitoral, S.A. de C.V. | US-MX INTERNATIONAL SERVICE INC<br>1605 WORLD TRADE CENTER LOOP<br>LAREDO TX 78045 | 0.00 | 0.00 | 0.00 | 2,300.00 | 2,300.00 USD | No |
| 71 | **Date Filed:** | 561099630<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | VANCOUVER AIRPORT FUEL FACILITIES CORPORATION<br>UNIT 108-12300 HORSESHOE WAY<br>RICHMOND BC RICHMOND BC V7A 4Z1<br>CANADA | 0.00 | 0.00 | 0.00 | 32,246.89 | 32,246.89 USD | No |
| 72 | **Date Filed:** | 561099740<br>8/25/2020 | No | Aerovías de México, S.A. de C.V. | VERGEZ SOTO ADVISORY SRL<br>AVENIDA LOPE DE VEGA 13 APTO EDIF PROGRESO SUITE 505 SECTOR NACO<br>DISTRITO NACIONAL SANTO DOMINGO 10124<br>DOMINICAN REPUBLIC | 0.00 | 0.00 | 0.00 | 5,813.03 | 5,813.03 USD | No |
| 73 | **Date Filed:** | 599<br>1/15/2021 | No | Aerovías de México, S.A. de C.V. | WRIGHT INTERNATIONAL AMS INC<br>3182 ORLANDO DR, UNIT 14<br>MISSISSAUGA ON L4V 1R5<br>CANADA | 0.00 | 0.00 | 0.00 | 70,488.45 | 70,488.45 USD | No |
| 74 | **Date Filed:** | 14519<br>1/15/2021 | No | Aerovías de México, S.A. de C.V. | WRIGHT INTERNATIONAL AMS INC<br>3182 ORLANDO DR, UNIT 14<br>MISSISSAUGA ON L4V 1R5<br>CANADA | 0.00 | 0.00 | 0.00 | 70,448.45 | 70,448.45 USD | No |
| | **Satisfied Claim Totals** | | | **Count:** | **USD** ~~74~~72 | **0.00** | **0.00** | **0.00** | ~~2,262,503.79~~2,177,046.63 | ~~2,262,503.79~~2,177,046.63 | |

# Schedule 6

## Duplicate Claims

# Schedule 6

## Duplicate Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | ~~14645~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~AEROCOCINA SA DE CV ATTN DON E HINDERLITER II 5040 RIVERSIDE DR, BLDG 1, STE 200 IRVING, TX 75039~~[RESERVED] | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~48,813.86~~ | ~~48,813.86 USD~~ | ~~No~~ |
| ~~**Date Filed:**~~ | ~~1/15/2021~~ | | | | | | | | | |
| ~~**Surviving Claim:**~~ | ~~14655~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~SKY CHEFS DE MEXICO SA DE CV ATTN DON E HINDERLITER II 5040 RIVERSIDE DR, BLDG 1, STE 200 IRVING, TX 75039~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~368,978.02~~ | ~~368,978.02 USD~~ | ~~No~~ |
| ~~**Date Filed:**~~ | ~~1/15/2021~~ | | | | | | | | | |
| 2 | 10554 | No | Aerolitoral, S.A. de C.V. | ALVARADO Z, JUAN CARLOS KM 42 + 200 MTS AUTOPISTA AL AEROPUERTO INTERNACIONAL MONSEÑOR ROMERO SAN LUIS TALPA, LA PAZ SALVADOR, 01101, EL SALVADOR | 0.00 | 0.00 | 0.00 | 14,238.39 | 14,238.39 USD | No |
| **Date Filed:** | 12/18/2020 | | | | | | | | | |
| **Surviving Claim:** | 11947 | No | Aerolitoral, S.A. de C.V. | CRG FINANCIAL LLC TRANSFEROR: COCINA DE VUELOS SA DE CV 100 UNION AVENUE CRESSKILL, NJ 07626 | 0.00 | 0.00 | 0.00 | 14,238.39 | 14,238.39 USD | No |
| **Date Filed:** | 1/6/2021 | | | | | | | | | |
| 3 | 20528 | No | Aerovías de México, S.A. de C.V. | FERRETERIA MODELO MEXICO SA DE CV VIA MORELOS 302 ECATEPEC DE MORELOS 55400, MEXICO | 0.00 | 0.00 | 0.00 | 16,326.16 | 16,326.16 USD | Yes |
| **Date Filed:** | 2/24/2021 | | | | | | | | | |
| **Surviving Claim:** | 20538 | No | Aerovías de México, S.A. de C.V. | FERRETERIA MODELO MEXICO SA DE CV VIA MORELOS 302 ECATEPEC DE MORELOS 55400, MEXICO | 0.00 | 0.00 | 0.00 | 16,326.16 | 16,326.16 USD | No |
| **Date Filed:** | 4/12/2021 | | | | | | | | | |
| 4 | 379 | No | Aerovías de México, S.A. de C.V. | FORMULARIOS DE MEXICO SA DE CV 33 AZTECAS NAUCALPAN 53150 MEXICO | 0.00 | 0.00 | 0.00 | 6,468.60 | 6,468.60 USD | No |
| **Date Filed:** | 1/14/2021 | | | | | | | | | |
| **Surviving Claim:** | 14126 | No | Aerovías de México, S.A. de C.V. | FORMULARIOS DE MEXICO SA DE CV AZTECAS 33, NAUCALPAN EDO DE MEXICO ME 53150, | 0.00 | 0.00 | 0.00 | 6,468.60 | 6,468.60 USD | No |
| **Date Filed:** | 1/14/2021 | | | | | | | | | |
| 5 | 14767 | No | Aerovías de México, S.A. | HOTELERA CORDILLERA LUZ SPA | 0.00 | 0.00 | 0.00 | 39,946.05 | 39,946.05 USD | No |

# Schedule 6

## Duplicate Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | de C.V. | CALLE LUZ 2920 LAS CONDES<br>SANTIAGO RM 7550024,<br>CHILE | | | | | | |
| | **Date Filed:** | 2/4/2021 | | | | | | | | | |
| | **Surviving Claim:** | 10034 | No | Aerovías de México, S.A. de C.V. | HOTELERA CORDILLERA LUZ SPA<br>CALLE LUZ 2920,COMUNA LAS CONDES<br>SANTIAGO, 7550024<br>CHILE | 0.00 | 0.00 | 0.00 | 39,946.05 | 39,946.05 USD | No |
| | **Date Filed:** | 7/21/2020 | | | | | | | | | |
| 6 | | 14851 | No | Aerovías de México, S.A. de C.V. | MEXICANA DE ELECTRONICA INDUSTRIAL<br>AVENIDA INSURGENTES SUR 810<br>COLONIA DEL VALLE<br>BENITO JUAREZ<br>CIUDAD DE MEXICO MX 03100,<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,961.72 | 28,961.72 USD | No |
| | **Date Filed:** | 4/14/2021 | | | | | | | | | |
| | **Surviving Claim:** | 20478 | No | Aerovías de México, S.A. de C.V. | MEXICANA DE ELECTRONICA INDUSTRIAL<br>AVENIDA INSURGENTES SUR 810<br>COLONIA DEL VALLE<br>BENITO JUAREZ<br>CIUDAD DE MEXICO MX 03100,<br>MEXICO | 0.00 | 0.00 | 0.00 | 28,961.72 | 28,961.72 USD | No |
| | **Date Filed:** | 1/15/2021 | | | | | | | | | |
| 7 | | 14915 | No | Grupo Aeroméxico, S.A.B. de C.V | NAKAMURA, CHIHARU<br>138 CHARLTON BLVD<br>NORTH YORK, ON M2R 2J1<br>CANADA | 0.00 | 0.00 | 0.00 | 785.00 | 785.00 CAD | Yes |
| | **Date Filed:** | 8/21/2021 | | | | | | | | | |
| | **Surviving Claim:** | 14951 | No | Aerovías de México, S.A. de C.V. | NAKAMURA, CHIHARU<br>138 CHARLTON BLVD<br>NORTH YORK, ON M2R 2J1<br>CANADA | 0.00 | 0.00 | 0.00 | 570.06 | 570.06 USD | No |
| | **Date Filed:** | 10/14/2021 | | | | | | | | | |
| 7 | | 43 | No | Aerovías de México, S.A. de C.V. | RESIDENCE INN LV, HENDERSON/GREEN VALLEY<br>ATTN WENDY MOLTON<br>2190 OLYMPIC AVE<br>HENDERSON, NV 89014 | 0.00 | 0.00 | 0.00 | 48,666.84 | 48,666.84 USD | No |
| | **Date Filed:** | 8/10/2020 | | | | | | | | | |
| | **Surviving Claim:** | 10599 | No | Aerovías de México, S.A. de C.V. | PACIFICA HENDERSON SUITES LLC<br>1775 HANCOCK ST, STE 200<br>SAN DIEGO, CA 92110 | 0.00 | 0.00 | 0.00 | 48,666.84 | 48,666.84 USD | No |
| | **Date Filed:** | 12/21/2020 | | | | | | | | | |
| 8 | | ~~14671~~ | ~~No~~ | ~~Aerolitoral, S.A. de C.V.~~ | ~~SKY CHEFS DE PANAMA SA<br>ATTN DON E HINDERLITER II<br>5040 RIVERSIDE DR, BLDG 1,~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~37,960.30~~ | ~~37,960.30 USD~~ | ~~No~~ |

# Schedule 6

## Duplicate Claims

| Ref | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated |
|---|---|---|---|---|---|---|---|---|---|---|
| | ~~**Date Filed:**~~ ~~1/15/2021~~ | | | ~~STE 200~~<br>~~IRVING, TX 75039~~[RESERVED] | | | | | | |
| | ~~**Surviving Claim:**~~ ~~14620~~<br>~~**Date Filed:**~~ ~~1/15/2021~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~SKY CHEFS DE PANAMA SA~~<br>~~ATTN DON E HINDERLITER II, GEN COUNSEL~~<br>~~5040 RIVERSIDE DR, BLDG 1, STE 200~~<br>~~IRVING, TX 75039~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~37,960.30~~ | ~~37,960.30 USD~~ | ~~No~~ |
| 9 | 685<br>**Date Filed:** 1/11/2021 | No | Aerovías de México, S.A. de C.V. | SUPERVISORES TECNICOS SA DE CV<br>PROGRESO NUM EXT 115, INT 1ER PISO<br>COL ESCANDON<br>DELEG MIGUEL HIDALGO<br>CIUDAD DE MEXICO 11800, MEXICO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 USD | Yes |
| | **Surviving Claim:** 153<br>**Date Filed:** 12/11/2020 | No | Aerovías de México, S.A. de C.V. | SUPERVISORES TECNICOS SA DE CV<br>115 FIRST FLOOR PROGRESO<br>MEXICO, 11800 | 0.00 | 0.00 | 0.00 | 11,693.28 | 11,693.28 USD | No |
| | **Duplicate Claims Total** | | **Count:** | **USD** ~~9~~7 | **0.00** | **0.00** | **0.00** | ~~**241,381.92**~~**154,607.76** | ~~**241,381.92**~~ **154,607.76** | |
| | | | | **CAD** 1 | **0.00** | **0.00** | **0.00** | **785.00** | **785.00** | |

# Schedule 7

## Reduced Claims

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 561011730 | No | Aerovías de México, S.A. de C.V. | AMBROSIA LEON SA DE CV | 0.00 | 0.00 | 0.00 | 114,034.84 | 114,034.84 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | BLVD AVENIDA PERIFERICO SUR 3395 | | | | | | | |
| | **Reduced Claim:** | 561011730 | | | RINCON DEL PEDREGAL TLALPAN, CDMX 06500 MX | 0.00 | 0.00 | 0.00 | 57,110.74 | 57,110.74 USD | No | |
| 2 | | 14443 | No | Aerovías de México, S.A. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; | | | | | | | |
| | **Reduced Claim:** | 14443 | | | SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |
| 3 | | 14447 | No | Aerolitoral, S.A. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; | | | | | | | |
| | **Reduced Claim:** | 14447 | | | SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |
| 4 | | 14461 | No | Grupo Aeroméxico, S.A.B. de C.V. | BANCO BILBAO VIZCAYA ARGENTARIA SA | 0.00 | 0.00 | 0.00 | 26,004,519.99 | 26,004,519.99 USD | Yes | Claim was reduce to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | ATTN ANA TORRES; | | | | | | | |
| | **Reduced Claim:** | 14461 | | | SHIRIN ARABSOLGHAR CIUDAD BBVA, ED. OCEANIA, PLANTA 2ª CALLE AZUL 4 MADRID 28050, SPAIN | 0.00 | 0.00 | 0.00 | 25,719,330.13 | 25,719,330.13 USD | Yes | |
| 5 | | 561018280 | No | Aerovías de México, S.A. de C.V. | BANQUETES AMBROSIA SAPI DE CV | 0.00 | 0.00 | 0.00 | 57,086.51 | 57,086.51 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | AV PERIFERICO SUR NO 3395 | | | | | | | |
| | **Reduced Claim:** | 561018280 | | | RINCON DEL PEDREGAL DISTRITO FEDERAL, DISTRITO FEDERAL 99999 MX | 0.00 | 0.00 | 0.00 | 43,073.93 | 43,073.93 USD | No | |

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 6 | | 561018380 | No | Aerovías de México, S.A. de C.V. | BARRAZA ZAMORA ROBERTO<br>AV SIMON BOLIVAR 192<br>MANZANA 118 LOTE 3<br>CASA B<br>LAS AMERICAS<br>ECATEPEC DE MORELOS, MEXICO<br>55070<br>MX | 0.00 | 0.00 | 0.00 | 35,143.54 | 35,143.54 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | | |
| | **Reduced Claim:** | 561018380 | | | | 0.00 | 0.00 | 0.00 | 16,983.63 | 16,983.63 USD | No | |
| 7 | | 14567 | No | Aerovías de México, S.A. de C.V. | BBVA BANCOMER SA<br>ATTN ALEJANDRO JOSE CARDENAS BORTONI<br>AV PASEO DE LA REFORMA 510 PISO 45<br>COL JUAREZ<br>CIUDAD DE MÉXICO<br>06600, MEXICO | ~~0.00~~131,108.52 | 0.00 | 0.00 | ~~8,404,997.70~~8,273,889.18 | 8,404,997.70 USD | Yes | Claim was reduced to reflect actual amount outstanding as of the petition date, principal plus interest through 6/30/2020. |
| | **Date Filed:** | 1/20/2021 | | | | | | | | | | |
| | **Reduced Claim:** | 14567 | | | | ~~0.00~~ 131,108.52 | 0.00 | 0.00 | ~~7,842,317.35~~7,711,208.83 | 7,842,317.35 USD | Yes | |
| 8 | | 14476 | No | Aerovías de México, S.A. de C.V. | COMPAGNIE D'EXPLOITATION DES SERVICES AUXILIAIRES AERIENS<br>C/O GATEGROUP; ATTN ERIK MUELLE<br>5200 BLUE LAGOON DR, STE 710<br>MIAMI, FL 33126 | 0.00 | 0.00 | 0.00 | 174,079.29 | 174,079.29 USD | No | Reduced by paid post-petition invoice |
| | **Date Filed:** | 1/20/2021 | | | | | | | | | | |
| | **Reduced Claim:** | 14476 | | | | 0.00 | 0.00 | 0.00 | 128,758.07 | 128,758.07 USD | No | |
| 9 | | ~~14251~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~FORMIA AIRLINE SUPPLIES LIMITED<br>ATTN ROLAND GROHMANN, CEO<br>SUITE 601-2 CHARM CENTRE<br>700 CASTLE PEAK RD<br>LAI CHI KOK, KOWLOON<br>HONG KONG~~[RESERVED] | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~2,982,895.95~~ | ~~2,982,895.95 USD~~ | ~~No~~ | ~~Claim was reduced to reflect actual amount outstanding as of the petition date per Debtors' books and records~~ |
| | ~~**Date Filed:**~~ | ~~1/20/2021~~ | | | | | | | | | | |
| | ~~**Reduced Claim:**~~ | ~~14251~~ | | | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~232,417.85~~ | ~~232,417.85 USD~~ | ~~No~~ | |
| 10 | | 561047250 | No | Aerovías de México, S.A. de C.V. | GUZAM ALUMINIO SA DE CV<br>MONTECRISTO 32<br>CERRO DEL JUDIO<br>MAGDALENA CONTRERAS, CDMX<br>10310<br>MX | 0.00 | 0.00 | 0.00 | 12,794.92 | 12,794.92 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | | |
| | **Reduced Claim:** | 561047250 | | | | 0.00 | 0.00 | 0.00 | 6,397.49 | 6,397.49 USD | No | |
| 11 | | ~~10661~~ | ~~No~~ | ~~Aerovías de~~ | ~~IBM CAPITAL MEXICO I~~ | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~6,296,506.23~~ | ~~6,296,506.23~~ | ~~No~~ | ~~Claim included~~ |

# Schedule 7



## Reduced Claims

| Ref | | Claim # | Transferred | Debtor | Name and Address of Claimant | Secured | Administrative | Priority | Unsecured | Total | Unliquidated | Reason |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | ~~**Date Filed:**~~ | ~~12/30/2020~~ | | ~~México, S.A. de C.V.~~ | ~~S DE RL DE CV ATTN JOSE RAMON ASTUDILLO GARCIA ALFONSO NAPOLES GANDARA 3111 COL. PEÑA BLANCA SANTA FE MEXICO CITY 01210, MEXICO~~[RESERVED] | | | | | ~~USD~~ | | ~~operating leases which have been assumed and cure payments made for any owed pre-petition amounts. Adjusted amount reflects outstanding principal and accured interests through 6/30/2020.~~ |
| | ~~**Reduced Claim:**~~ | ~~10661~~ | | | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~4,370,812.34~~ | ~~4,370,812.34 USD~~ | ~~No~~ | |
| 12 | | 561067040 | No | Aerovías de México, S.A. de C.V. | MASA MADRE SA DE CV DR GARCIA DIEGO B 209 DOCTORES CUAUHTEMOC, CDMX 6720 MX | 0.00 | 0.00 | 0.00 | 61,000.37 | 61,000.37 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | | |
| | **Reduced Claim:** | 561067040 | | | | 0.00 | 0.00 | 0.00 | 36,600.31 | 36,600.31 USD | No | |
| 13 | | 561074990 | No | Aerovías de México, S.A. de C.V. | NEORIS DE MEXICO SA DE CV AV HIDALGO 274 PTE CENTRO MONTERREY, NUEVO LEON 64000 MX | 0.00 | 0.00 | 0.00 | 40,490.66 | 40,490.66 USD | No | Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability |
| | **Date Filed:** | 8/25/2020 | | | | | | | | | | |
| | **Reduced Claim:** | 561074990 | | | | 0.00 | 0.00 | 0.00 | 28,343.51 | 28,343.51 USD | No | |
| 14 | | ~~14655~~ | ~~No~~ | ~~Aerovías de México, S.A. de C.V.~~ | ~~SKY CHEFS DE MEXICO SA DE CV ATTN DON E HINDERLITER II 5040 RIVERSIDE DR, BLDG 1, STE 200 IRVING, TX 75039~~[RESERVED] | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~368,978.02~~ | ~~368,978.02 USD~~ | ~~No~~ | ~~Claim was reduced by payments made pursuant to critical vendor agreement and reflects current outstanding pre-petition liability~~ |
| | ~~**Date Filed:**~~ | ~~1/20/2021~~ | | | | | | | | | | |
| | ~~**Reduced Claim:**~~ | ~~14655~~ | | | | ~~0.00~~ | ~~0.00~~ | ~~0.00~~ | ~~275,499.83~~ | ~~275,499.83 USD~~ | ~~No~~ | |
| | | **Reduced Claims Total** | | | **Count:** | **USD** | ~~14~~**11** | **0.00** | **0.00** | **0.00** | ~~96,561,568.01~~**86,913,187.81** | ~~96,561,568.01~~**86,913,187.81** |