

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr style="border: 0.5px solid black;"/> <div style="display: flex; justify-content: space-between;"><div style="width: 80%;"><p>In re:</p> <p>CBL & ASSOCIATES PROPERTIES, INC., <i>et al.</i>,¹</p> <p style="text-align: right;">Debtors.</p></div><div style="width: 15%; text-align: center; font-size: 1.2em;">§ § § § § § § §</div><div style="width: 5%; vertical-align: top;"><p>Chapter 11</p> <p>Case No. 20-35226 (DRJ)</p> <p>(Jointly Administered)</p> <p>Related Docket Nos. 1621 & 1622</p></div></div> <hr style="border: 0.5px solid black;"/>

OMNIBUS CERTIFICATE OF NO OBJECTION

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Case Procedures”), the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) of CBL & Associates Properties, Inc., *et al.* (the “Debtors”) certifies as follows:

1. On December 1, 2021, the Committee filed the following documents:
 - a. *Fourth Interim and Final Application of McDermott Will & Emery LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of CBL & Associates Properties, Inc., et al. for (I) the Fourth Interim Period from August 1, 2021 through November 1, 2021 and (II) the Final Compensation Period from November 17, 2020 through November 1, 2021 [ECF No. 1621] (the “McDermott Application”),*
 - b. *AlixPartners, LLP’s Joint (I) Fourth Interim Fee Application for the Period August 1, 2021 through November 1, 2021 and (II) Final Fee Application*

¹ A complete list of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

for the Period November 18, 2020 through November 1, 2021 for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors [ECF No. 1622] (the “AlixPartners Application,” and together with the McDermott Application, the “Applications”).

2. The deadline for parties to file responses to the relief requested in the Applications was December 22, 2021 (the “Objection Deadline”). No objection to the relief requested in the Applications was received, either formally or informally, by the Objection Deadline.

3. The Committee respectfully requests that the Court enter the attached proposed orders at its earliest convenience.

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Dated: December 23, 2021

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

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*Bankruptcy Counsel to the Official
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CERTIFICATE OF SERVICE

I hereby certify that on December 23, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs