IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	_
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	ş	Case No. 20-35226 (DRJ)
	§	
Reorganized Debtors. ¹	ş	(Jointly Administered)
	§	Re: Docket No. 1619

CERTIFICATE OF NO OBJECTION TO FOURTH AND FINAL FEE APPLICATION OF WEIL, GOTSHAL & MANGES LLP, ATTORNEYS FOR THE DEBTORS, FOR INTERIM AND FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM (I) FOURTH PERIOD OF AUGUST 1, 2021 THROUGH AND INCLUDING NOVEMBER 1, 2021 AND (II) FINAL COMPENSATION PERIOD OF <u>NOVEMBER 1, 2020 THROUGH AND INCLUDING NOVEMBER 1, 2021</u>

1. On December 1, 2021, Weil, Gotshal & Manges LLP ("Weil") filed the Fourth

and Final Fee Application of Weil, Gotshal & Manges LLP, Attorneys for Debtors, for Interim and Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from (I) Fourth Period of August 1, 2021 Through and Including November 1, 2021 and (II) Final Compensation Period of November 1, 2020 Through and Including November 1, 2021 (Docket No. 1619) (the "Application"). Objections to the Application were required to be filed and served on or prior to December 22, 2021 (the "Objection Deadline").

2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the undersigned counsel is unaware of any objection to the Motion and

¹ A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

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(ii) the undersigned counsel has reviewed the Court's docket and no objection to the Motion appears thereon.

3. The Debtors respectfully request entry of the proposed Order Approving Fourth and Final Fee Application of Weil, Gotshal & Manges LLP, Attorneys for Debtors, for Interim and Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from (I) Fourth Period of August 1, 2021 Through and Including November 1, 2021 and (II) Final Compensation Period of November 1, 2020 Through and Including November 1, 2021, attached hereto as **Exhibit A** (the "**Proposed Order**"). A redline reflecting minor, non-substantive, changes to the Proposed Order is attached hereto as **Exhibit B**.

Dated: December 23, 2021 Houston, Texas

> /s/ Alfredo R. Pérez WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Ray C. Schrock, P.C (admitted *pro hac vice*) Garrett A. Fail (admitted *pro hac vice*) Moshe A. Fink (admitted *pro hac vice*) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Shrock@weil.com Garrett.Fail@weil.com Moshe.Fink@weil.com

Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that on December 23, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez