

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , ¹)	Case No. 21-11336 (KBO)
Debtors.)	Jointly Administered
)	
)	
)	

**ORDER APPROVING STIPULATION BETWEEN
THE DEBTORS AND OMNICARE**

Upon the certification of counsel (the “**Certification of Counsel**”)² of the Debtors regarding approval of the stipulation attached hereto as **Exhibit 1** (the “**Stipulation**”); and the Court having jurisdiction to consider the Certification of Counsel and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Certification of Counsel and the requested relief being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Certification of Counsel in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and the Court having reviewed the Certification of Counsel and the Stipulation; and it appearing that entry of an order approving the Stipulation is in the best interests of the Debtors, their estates,

¹ The last four digits of Gulf Coast Health Care, LLC’s federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC’s corporate headquarters and the Debtors’ service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Certification of Counsel.

their creditors, and other parties-in-interest; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Stipulation attached hereto as **Exhibit 1** is hereby approved.
2. Omnicare (including all of its affiliated entities) is authorized to file a single, consolidated proof of claim (the “**Consolidated Claim**”) in the Main Case against Gulf Coast Health Care, LLC.
3. The Consolidated Claim shall summarize and substantiate all of Omnicare’s prepetition claims against all of the applicable Debtors and shall be the only pre-petition claim filed by Omnicare against the Debtors in the Chapter 11 Cases, subject to the right to amend or supplement the claim.
4. Nothing contained in the Stipulation shall constitute an admission or agreement by the Debtors with respect to the validity of the Consolidated Claim or a waiver by the Debtors of any applicable objections or defenses to the Consolidated Claim. The Debtors’ rights with respect to any arguments, objections, or defenses related to the Consolidated Claim are hereby reserved.
5. The terms and provisions of this Stipulation shall be binding on the Parties’ successors and assigns.
6. The Parties are authorized to take all actions necessary to effectuate the relief granted in this Order.
7. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.