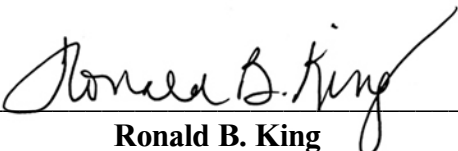




The relief described hereinbelow is SO ORDERED.

Signed December 28, 2021.


Ronald B. King
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

In Re: § Chapter 7
§
LITTLE RIVER HEALTHCARE § Case No. 18-60526-rbk
HOLDINGS, LLC, *et al.* §
§ (Jointly Administered)
Debtors.¹ §

ORDER GRANTING APPLICATION TO APPROVE COMPROMISE UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 AND LOCAL RULE 9019

CAME ON FOR CONSIDERATION the *Application to Approve Compromise Under Federal Rule of Bankruptcy Procedure 9019 and Local Rule 9019* [Dkt. No. 1327] (the “Application”) in which the Trustee seeks approval of a settlement relating claims asserted by him in Adversary Proceeding No. 20-06057 (the “Adversary Proceeding”). The Court finds that the

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King’s Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King’s Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688).

proposed settlement is fair, equitable, and in the best interest of the creditors of the estates. The Court, being of the opinion that the Application is well taken, will hereby approve the same as set out below.

IT IS, THEREFORE, ORDERED that James Studensky, the Chapter 7 Trustee in these cases (the “Trustee”) is authorized to enter into and consummate the Settlement Agreement (as that term is defined in the Application).

IT IS, FURTHERMORE, ORDERED, ADJUDGED, AND DECREED that McKesson Medical-Surgical Minnesota Supply, Inc. (“McKesson”) has an allowed Chapter 11 administrative expense claim pursuant to 11 U.S.C. § 503(b)(9) in the amount of \$65,397.66;

IT IS, FURTHERMORE, ORDERED, ADJUDGED, AND DECREED that McKesson shall file an amended proof of claim within ten days of the date of this Order for any pre-petition amounts claimed, to which it may add \$20,000.00 on account of the reduction to its administrative claim reflected in the previous paragraph.

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Order Prepared by Counsel for Ch. 7 Trustee

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