

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
))
) Case No. 21-11336 (KBO)
GULF COAST HEALTH CARE, LLC, *et al.*,¹)
) Jointly Administered
Debtors.)
))
))

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 6, 2022 AT 9:30 A.M. (EASTERN TIME)
BEFORE THE HONORABLE KAREN B. OWENS**

**AS NO MATTERS ARE GOING FORWARD, WITH THE COURT'S PERMISSION,
THE HEARING IS CANCELLED**

CONTINUED MATTERS

1. Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 10/22/21) [Docket No. 107]

Related Documents:

- (a) Notice of Change of Hearing Time for November 23, 2021 Omnibus Hearing (Filed 11/15/21) [Docket No. 255]
- (b) Notice of Adjournment of Hearing with Respect to (I) Motion for Approval of Restructuring Support Agreement and (II) Motion for Extension of Automatic Stay (Filed 11/18/21) [Docket No. 289]
- (c) Notice of Adjournment of Hearing with Respect to (I) Motion for Assumption of Restructuring Support Agreement and (II) Motion for Approval of Disclosure Statement and Solicitation Procedures (Filed 12/22/21) [Docket No. 593]

The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/5/21) [Docket No. 186]
- (b) Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' DIP Financing and RSA Motions (Filed 11/11/21) [Docket No. 226]
- (c) Medline Industries, Inc.'s Objection to the Debtors' RSA Motion and Joinder to the Committee's Omnibus Objection (Filed 11/16/21) [Docket No. 262]
- (d) Limited Objection of Housing & Healthcare Finance, LLC to (1) Debtors' Motion Regarding Postpetition Financing and Use of Cash Collateral and (2) Debtors' Motion for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 263]
- (e) Objection of the United States Trustee to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 265]
- (f) BME Landlord's Omnibus Objection to (1) Final Relief Pursuant to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief and (2) Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 266]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for (i) the Official Committee of Unsecured Creditors (the "**Committee**"), (ii) Medline Industries, Inc., (iii) BME Gulf Coast LLC, 1108 Church Street MS LLC, 101 Cobblestone Terrace GA LLC, 3401 Main Street MS LLC, and 191 Highway 511 East MS LLC, (iv) Housing and Healthcare Finance, LLC, (v) the United States of America, and (vi) the Office of the United States Trustee for the District of Delaware

Status: This matter will not be going forward. This matter has been adjourned until the February 10, 2022 (10:00 a.m. ET) hearing in these cases.

- 2. Motion of Debtors for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages

and Procedures for Distribution, (II) Form of Notice and Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline, and Procedures for Tabulation of Votes; and (H) Granting Related Relief (Filed 10/28/21) [Docket No. 144]

Related Documents:

- (a) Notice of Adjournment of Hearing with Respect to (I) Motion for Assumption of Restructuring Support Agreement and (II) Motion for Approval of Disclosure Statement and Solicitation Procedures (Filed 12/22/21) [Docket No. 593]

Responses Received: None.

Objection Deadline: November 26, 2021 at 4:00 p.m. (ET); extended for all parties to February 2, 2022 at 4:00 p.m. (ET)

Status: This matter will not be going forward. This matter has been adjourned until the February 10, 2022 (10:00 a.m. ET) hearing in these cases.

MATTER WITH ORDER ENTERED

- 3. Application of Gordon Food Service, Inc. for Allowance and Payment of Administrative Priority Claim (Filed 11/17/21) [Docket No. 282]

Related Documents:

- (a) Certification of Counsel Regarding Application of Gordon Food Service, Inc. for Allowance and Payment of Administrative Priority Claim (Filed 12/27/21) [Docket No. 601]
- (b) Order Approving Stipulation Between the Debtors and Gordon Food Service, Inc. (Filed 12/28/21) [Docket No. 608]

Responses Received: None.

Objection Deadline: November 24, 2021 at 4:00 p.m. (ET); extended to November 29, 2021 at 4:00 p.m. (ET) for the Committee; and extended to December 30, 2021 at 4:00 p.m. (ET) for the Debtors

Status: This matter will not be going forward. The Court entered an order granting the Application.

Dated: Wilmington, Delaware
December 29, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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