



The relief described hereinbelow is SO ORDERED.

Signed January 04, 2022.

Ronald B. King

Ronald B. King
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

In Re: § Chapter 7
§
LITTLE RIVER HEALTHCARE § Case No. 18-60526-rbk
HOLDINGS, LLC, *et al.* §
§ (Jointly Administered)
Debtors.¹ §

ORDER GRANTING APPLICATION TO APPROVE COMPROMISE UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 AND LOCAL RULE 9019

CAME ON FOR CONSIDERATION the *Application to Approve Compromise Under Federal Rule of Bankruptcy Procedure 9019 and Local Rule 9019* [Docket No. 1318] ("Application")² in which the Trustee seeks approval of a settlement relating claims asserted by him in Adversary Proceeding No. 20-06066 (the "Adversary Proceeding"). The Court finds that the proposed settlement is fair, equitable, and in the best interest of the creditors of the estates.

1 The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King’s Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King’s Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688).

2 Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

The Court, being of the opinion that the Application is well taken, will hereby approve the same as set out below.

IT IS, THEREFORE, ORDERED that the Settlement Agreement is hereby approved, and all terms of the Settlement Agreement, including but not limited to (a) Defendants settling the Adversary Proceeding for \$16,000 (the “Settlement Amount”); (b) Defendants satisfying payment to the Trustee of the Settlement Amount as follows: (i) the Trustee shall setoff the Settlement Amount against Claim No. 155; (c) disallowance of Epiq Claim No. 433 in its entirety; (d) that James Studensky, the Chapter 7 Trustee in these cases (the “Trustee”) may take all necessary actions, if any, to ensure that Epiq Claim No. 433 is disallowed without further approval from Defendant; and (e) that any and all conditions as to the effectiveness of the Settlement Agreement have been met are hereby incorporated into this Order, as if set forth herein verbatim, and are hereby approved.

IT IS ALSO ORDERED that the Trustee is authorized to enter into and consummate the Settlement Agreement (as that term is defined in the Application) attached to the Application as Exhibit A.

IT IS ALSO ORDERED that Claim No. 155 in the amount of \$47,525.84 has been partially satisfied by the Trustee in the amount of \$16,000 pursuant to the terms of the Settlement Agreement.

IT IS ALSO ORDERED that, no later than fourteen (14) days after entry of this Order, Defendant shall file an amended proof of claim amending Claim No. 155 to be a total priority claim under § 507(a)(2) in the amount of \$31,525.84 against Debtor Little River Healthcare Holdings, LLC (Case No. 18-60526).

IT IS ALSO ORDERED that the Trustee is authorized and empowered to take such actions as may be reasonably necessary to implement and effectuate the terms of the Settlement Agreement.

IT IS ALSO ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order and the Settlement Agreement approved herein.

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Order Prepared by Counsel for Chapter 7 Trustee

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