

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	<b>: Chapter 11</b>
	<b>: </b>
<b>CHINA FISHERY GROUP LIMITED</b>	<b>: Case No. 16-11895 (JLG)</b>
<b>(CAYMAN), et al.,</b>	<b>: </b>
	<b>: (Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	<b>: </b>
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**SIXTY SECOND MONTHLY FEE STATEMENT OF  
RSR CONSULTING, LLC FOR ALLOWANCE OF AN ADMINISTRATIVE  
CLAIM FOR COMPENSATION FOR THE PERIOD DECEMBER 1, 2021 THROUGH  
DECEMBER 31, 2021**

Name of Applicant:	RSR Consulting, LLC
Authorized to Provide Professional Services to:	China Fishery Group Limited (Cayman), <i>et al.</i> , Debtors and Debtors-in-Possession, with the exception of CFG Peru Singapore.
Date of Retention:	August 19, 2016 (nunc pro tunc to June 30, 2016)
Period for which compensation and reimbursement is sought:	December 1, 2021 to December 31, 2021
Amount of Compensation sought as actual, reasonable, and necessary:	\$5,320.00 (80% = \$4,256.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$0.00

<sup>1</sup> The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

This is a X monthly \_\_\_interim \_\_\_ final application. No prior application filed for this Fee Period.

**FEE APPLICATION SUMMARY**

<b>NUMBER</b>	<b>DATE FILED</b>	<b>PERIOD COVERED</b>	<b>FEES REQUESTED</b>	<b>EXPENSES REQUESTED</b>	<b>FEES PAID (1)</b>	<b>EXPENSES PAID (1)</b>
FIRST INTERIM APPLICATION 6/30/16 - 10/31/16 DOCKET # 249	11/23/16	6/30/16 - 10/31/16	\$ 220,662	\$ 5,119	\$ 165,729	\$ 5,119
FIRST MONTHLY APPLICATION 11/1/16 - 11/30/16 DOCKET # 272	12/13/16	11/1/16 - 11/30/16	\$ 14,937	\$ 760	\$ 11,950	\$ 760
SECOND MONTHLY APPLICATION 12/1/16 - 12/31/16 DOCKET # 316	1/18/17	12/1/16 - 12/31/16	\$ 8,385	\$ -	\$ 6,708	\$ -
THIRD MONTHLY APPLICATION 1/1/17 - 1/31/17 DOCKET # 351	2/10/17	1/1/17 - 1/31/17	\$ 11,232	\$ -	\$ 8,985	\$ -
FOURTH MONTHLY APPLICATION 2/1/17 - 2/28/17 DOCKET # 381	3/13/17	2/1/17 - 2/28/17	\$ 12,402	\$ -	\$ 9,922	\$ -
FIFTH MONTHLY APPLICATION 3/1/17 - 3/31/17 DOCKET # 468	4/17/17	3/1/17 - 3/31/17	\$ 11,544	\$ -	\$ 9,235	\$ -
SIXTH MONTHLY APPLICATION 4/1/17 - 4/30/17 DOCKET # 558	5/24/17	4/1/17 - 4/30/17	\$ 6,279	\$ -	\$ 5,023	\$ -
SEVENTH MONTHLY APPLICATION 5/1/17 - 5/31/17 DOCKET # 607	6/16/2017	5/1/17 - 5/31/17	\$ 10,218	\$ -	\$ 8,174	\$ -

EIGHTH MONTHLY APPLICATION 6/1/17 - 6/30/17 DOCKET # 630	7/17/2017	6/1/17 - 6/30/17	\$ 8,268	\$ -	\$ 6,614	\$ -
NINTH MONTHLY APPLICATION 7/1/17 - 7/31/17 DOCKET # 680	8/10/2017	7/1/17 - 7/31/17	\$ 9,828	\$ -	\$ 7,862	\$ -
TENTH MONTHLY APPLICATION 8/1/17 - 8/31/17 DOCKET # 748	9/8/2017	8/1/17 - 8/31/17	\$ 6,474	\$ -	\$ 5,179	\$ -
ELEVENTH MONTHLY APPLICATION 9/1/17 - 9/30/17 DOCKET # 826	10/10/2017	9/1/17 - 9/30/17	\$ 12,300	\$ -	\$ 9,840	\$ -
TWELFTH MONTHLY APPLICATION 10/1/17 - 10/31/17 DOCKET # 867	11/6/2017	10/1/17 - 10/31/17	\$ 7,878	\$ -	\$ 6,302	\$ -
THIRTEENTH MONTHLY APPLICATION 11/1/17 - 11/30/17 DOCKET # 913	12/7/2017	11/1/17 - 11/30/17	\$ 11,544	\$ -	\$ 9,235	\$ -
FOURTEENTH MONTHLY APPLICATION 12/1/17 - 12/30/17 DOCKET # 946	1/8/2018	12/1/17 - 12/31/17	\$ 5,148	\$ -	\$ 4,118	\$ -
FIFTHTEENTH MONTHLY APPLICATION 1/1/18 - 1/31/18 DOCKET # 983	2/9/2018	1/1/18 - 1/31/18	\$ 8,853	\$ -	\$ 7,082	\$ -
SIXTEENTH MONTHLY APPLICATION 2/1/18 - 2/28/18 DOCKET # 1026	3/9/2018	2/1/18 - 2/28/18	\$ 14,593	\$ -	\$ 11,674	\$ -

SEVENTEENTH MONTHLY APPLICATION 3/1/18 - 3/31/18 DOCKET # 1083	4/9/2018	3/1/18 - 3/31/18	\$ 11,480	\$ -	\$ 9,184	\$ -
EIGHTEENTH MONTHLY APPLICATION 4/1/18 - 4/30/18 DOCKET # 1119	5/7/2018	4/1/18 - 4/30/18	\$ 10,578	\$ -	\$ 8,462	\$ -
NINETEENTH MONTHLY APPLICATION 5/1/18 - 5/31/18 DOCKET # 1154	6/7/2018	5/1/18 - 5/31/18	\$ 9,330	\$ -	\$ 7,464	\$ -
TWENTIETH MONTHLY APPLICATION 6/1/18 - 6/30/18 DOCKET # 1202	7/10/2018	6/1/18 - 6/30/18	\$ 30,278	\$ -	\$ 24,222	\$ -
TWENTY FIRST MONTHLY APPLICATION 7/1/18 - 7/31/18 DOCKET # 1250	8/8/2018	7/1/18 - 7/31/18	\$ 20,372	\$ 7.83	\$ 16,298	\$ 8
TWENTY SECOND MONTHLY APPLICATION 8/1/18 - 8/31/18 DOCKET # 1324	9/19/2018	8/1/18 - 8/31/18	\$ 11,875	\$ -	\$ 9,500	\$ -
TWENTY THIRD MONTHLY APPLICATION 9/1/18 - 9/30/18 DOCKET # 1338	10/8/2018	9/1/18 - 9/30/18	\$ 19,471	\$ -	\$ 15,577	\$ -
TWENTY FOURTH MONTHLY APPLICATION 10/1/18 - 10/31/18 DOCKET # 1377	11/8/2018	10/1/18 - 10/31/18	\$ 13,772	\$ 7.83	\$ 11,018	\$ 8

TWENTY FIFTH MONTHLY APPLICATION 11/1/18 - 11/30/18 DOCKET # 1407	12/10/2018	11/1/18 - 11/30/18	\$ 13,405	\$ -	\$ 10,724	\$ -
TWENTY SIXTH MONTHLY APPLICATION 12/1/18 - 12/31/18 DOCKET #1429	1/8/2019	12/1/18 - 12/31/18	\$ 9,300	\$ -	\$ 7,440	\$ -
TWENTY SEVENTH MONTHLY APPLICATION 1/1/19 - 1/31/19 DOCKET #1473	2/6/2019	1/1/19 - 1/31/19	\$ 18,515	\$ -	\$ 14,812	\$ -
TWENTY EIGHTH MONTHLY APPLICATION 2/1/19 - 2/28/19 DOCKET #1510	3/6/2019	2/1/19 - 2/28/19	\$ 12,605	\$ 7	\$ 10,084	\$ 7
TWENTY NINTH MONTHLY APPLICATION 3/1/19 - 3/31/19 DOCKET #1545	4/10/2019	3/1/19- 3/31/19	\$ 8,540	\$ -	\$ 6,832	\$ -
THIRTIETH MONTHLY APPLICATION 4/1/19 - 4/30/19 DOCKET #1591	5/7/2019	4/1/19 - 4/30/19	\$ 13,755	\$ -	\$ 11,004	\$ -
THIRTY FIRST MONTHLY APPLICATION 5/1/19 - 5/31/19 DOCKET #1604	6/5/2019	5/1/19 - 5/31/19	\$ 11,298	\$ 7	\$ 9,038	\$ 7
THIRTY SECOND MONTHLY APPLICATION 6/1/19 - 6/30/19 DOCKET #1637	7/3/2019	6/1/19 - 6/30/19	\$ 5,660	\$ -	\$ 4,528	\$ -

THIRTY THIRD MONTHLY APPLICATION 7/1/19 - 7/31/19 DOCKET #1676	8/6/2019	7/1/19 - 7/31/19	\$ 13,001	\$ -	\$ 10,401	\$ -
THIRTY FOURTH MONTHLY APPLICATION 8/1/19 - 8/31/19 DOCKET #1716	9/4/2019	8/1/19 - 8/31/19	\$ 7,849	\$ 7	\$ 6,279	\$ 7
THIRTY FIFTH MONTHLY APPLICATION 9/1/19 - 9/30/19 DOCKET #1756	10/9/2019	9/1/19 - 9/30/19	\$ 8,273	\$ -	\$ 6,618	\$ -
THIRTY SIXTH MONTHLY APPLICATION 10/1/19 - 10/31/19 DOCKET #1812	11/5/2019	10/1/19 - 10/31/19	\$ 7,635	\$ 7	\$ 6,108	\$ 7
THIRTY SEVENTH MONTHLY APPLICATION 11/1/19 - 11/30/19 DOCKET #1845	12/5/2019	11/1/19 - 11/30/19	\$ 5,255	\$ -	\$ 4,204	\$ -
THIRTY EIGHTH MONTHLY APPLICATION 12/1/19 - 12/31/19 DOCKET #1922	1/10/2020	12/1/19 - 12/31/19	\$ 7,636	\$ -	\$ 6,109	\$ -
THIRTY NINTH MONTHLY APPLICATION 1/1/20 - 1/31/20 DOCKET #1952	2/6/2020	1/1/20 - 1/31/20	\$ 11,520	\$ -	\$ 9,216	\$ -
FORTIETH MONTHLY APPLICATION 2/1/20 - 2/29/20 DOCKET #1981	3/5/2020	2/1/20 - 2/29/20	\$ 8,725	\$ 7	\$ 6,980	\$ 7

FORTY FIRST MONTHLY APPLICATION 3/1/20 - 3/31/20 DOCKET #2003	4/6/2020	3/1/20 - 3/31/20	\$ 6,785	\$ -	\$ 5,428	\$ -
FORTY SECOND MONTHLY APPLICATION 4/1/20 - 4/30/20 DOCKET #2036	5/11/2020	4/1/20 - 4/30/20	\$ 10,565	\$ -	\$ 8,452	\$ -
FORTY THIRD MONTHLY APPLICATION 5/1/20 - 5/31/20 DOCKET #2070	6/15/2020	5/1/20 - 5/31/20	\$ 6,800	\$ -	\$ 5,440	\$ -
FORTY FOURTH MONTHLY APPLICATION 6/1/20 - 6/30/20 DOCKET #2099	7/6/2020	6/1/20 - 6/30/20	\$ 11,005	\$ 70	\$ 8,804	\$ 70
FORTY FIFTH MONTHLY APPLICATION 7/1/20 - 7/31/20 DOCKET #2131	8/6/2020	7/1/20 - 7/31/20	\$ 12,920	\$ -	\$ 10,336	\$ -
FORTY SIXTH MONTHLY APPLICATION 8/1/20 - 8/31/20 DOCKET #2151	9/4/2020	8/1/20 - 8/31/20	\$ 8,330	\$ -	\$ 6,664	\$ -
FORTY SEVENTH MONTHLY APPLICATION 9/1/20 - 9/30/20 DOCKET #2183	10/6/2020	9/1/20 - 9/30/20	\$ 5,020	\$ 70	\$ 4,016	\$ 70
FORTY EIGHTH MONTHLY APPLICATION 10/1/20 - 10/31/20 DOCKET #2212	11/3/2020	10/1/20 - 10/31/20	\$ 7,105	\$ -	\$ 5,684	\$ -

FORTY NINTH MONTHLY APPLICATION 11/1/20 - 11/30/20 DOCKET #2244	12/3/2020	11/1/20 - 11/30/20	\$ 4,395	\$ -	\$ 3,516	\$ -
FIFTIETH MONTHLY APPLICATION 12/1/20 - 12/31/20 DOCKET #2285	1/5/2021	12/1/2020 - 12/31/2020	\$ 3,800	\$ -	\$ 3,040	\$ -
FIFTY FIRST MONTHLY APPLICATION 1/1/21 - 1/31/21 DOCKET #2323	2/5/2021	1/1/2021 - 1/31/2021	\$ 7,283	\$ 70	\$ 5,826	\$ 70
FIFTY SECOND MONTHLY APPLICATION 2/1/21 - 2/28/21 DOCKET #2323	3/2/2021	2/1/2021- 2/28/2021	\$ 4,385	\$ -	\$ 3,508	\$ -
FIFTY THIRD MONTHLY APPLICATION 3/1/21 - 3/31/21 DOCKET #2395	4/5/2021	3/1/2021- 3/31/2021	\$ 3,730	\$ -	\$ 2,984	\$ -
FIFTY FOURTH MONTHLY APPLICATION 4/1/21-4/30/21 DOCKET #2455	5/3/2021	4/1/2021- 4/30/2021	\$ 6,845	\$ -	\$ 5,476	\$ -
FIFTY FIFTH MONTHLY APPLICATION 5/1/21-5/31/21 DOCKET #2531	6/2/2021	5/1/2021- 5/31/2021	\$ 5,715	\$ -	\$ 4,572	\$ -
FIFTY SIXTH MONTHLY APPLICATION 6/1/21-6/30/21 DOCKET #2595	7/6/2021	6/1/2021- 6/30/2021	\$ 3,905	\$ -	\$ 3,124	\$ -



FIFTY SEVENTH MONTHLY APPLICATION 7/1/21-7/30/21 DOCKET #2624	8/4/2021	7/1/2021- 7/30/2021	\$ 12,760	\$ 70	\$ 10,208	\$ 70
FIFTY EIGHTH MONTHLY APPLICATION 8/1/21-8/30/21 DOCKET #2655	9/3/2021	8/1/2021- 8/30/2021	\$ 5,010	\$ -	\$ 4,008	\$ -
FIFTY NINTH MONTHLY APPLICATION 9/1/21-9/30/21 DOCKET #2719	10/5/2021	9/1/2021- 9/30/2021	\$ 7,275	\$ -	\$ 5,820	\$ -
SIXTIETH MONTHLY APPLICATION 10/1/21-10/31/21 DOCKET #2799	11/2/2021	10/1/2021- 10/31/2021	\$ 10,220	\$ 70	\$ 8,176	\$ 70
SIXTY FIRST MONTHLY APPLICATION 11/1/21-11/30/21 DOCKET #2836	12/2/2021	11/1/2021- 11/30/2021	\$ 9,665	\$ -	\$ 7,732	\$ -
<b>TOTAL</b>			<b>\$ 824,190</b>	<b>\$ 6,281</b>	<b>\$ 648,551</b>	<b>\$ 6,281</b>

(1) Amounts paid based on 80% of fees and 100% of expenses.

**SUMMARY OF SERVICES BY PROFESSIONAL**

<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>BILLING RATE</b>	<b>HOURS</b>	<b>TOTAL FEES</b>
Nelson A. Andrade	Director	\$ 400	7.3	\$ 2,920.00
Andrew D. Rosenfeld	Associate (1)	\$ 300	8.0	2,400.00
<b>TOTAL</b>			<u>15.3</u>	<u>\$ 5,320.00</u>

*(1) Effective July 1, 2021, this professional was promoted to Associate and the billing rate increased to \$300.00 per hour.*

**COMPENSATION BY PROJECT CATEGORY**  
**December 1, 2021 THROUGH December 31, 2021**

<b>CATEGORY</b>	<b>HOURS</b>	<b>AMOUNT</b>
UST-Cash Management Order Reporting	7.3	\$ 2,520.00
UST Reporting - Quarterly Fee	0.5	200.00
UST Reporting-Monthly Operating Reporting	7.5	2,600.00
<b>Grand Total</b>	<u>15.3</u>	<u>\$ 5,320.00</u>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	<b>: Chapter 11</b>
	<b>: </b>
<b>CHINA FISHERY GROUP LIMITED</b>	<b>: Case No. 16-11895 (JLG)</b>
<b>(CAYMAN), et al.,</b>	<b>: </b>
	<b>: (Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	<b>: </b>
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**SIXTY FIRST MONTHLY FEE STATEMENT OF  
RSR CONSULTING, LLC FOR ALLOWANCE OF AN ADMINISTRATIVE  
CLAIM FOR COMPENSATION FOR THE PERIOD  
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021**

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Pursuant to sections 327, 328, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Approving the Retention and Employment of RSR Consulting, LLC as Restructuring Consultants to Debtors and Debtors in Possession Effective Nunc Pro Tunc to Petition Date*, dated August 19, 2016 [Docket No. 88] (the “Original Retention Order”), the *Order Authorizing the Amendment and Expansion of the Original RSR Retention Order Authorizing the Retention and Employment of RSR Consulting, LLC as Restructuring Consultants to the Original Debtors to Include Representation of PARD*, dated October 28, 2016 [Docket No. 32] (together with the Original Retention Order, the “Retention Orders”), the *Order Pursuant to*

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<sup>1</sup> The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

*Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 199] (the “**Monthly Compensation Order**”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), RSR Consulting, LLC (“RSR”), restructuring consultant to the debtors and debtors in possession in the above captioned cases (“**Debtors**”), hereby files this monthly fee statement (this “**Monthly Fee Statement**”) for compensation in the amount of \$5,320.00 for the reasonable and necessary restructuring consulting services RSR rendered to the Debtors from December 1, 2021 through December 31, 2021 (the “**Fee Period**”) (80% = \$4,256.00) during the Fee Period.

### **BACKGROUND**

1. On June 30, 2016 (the “**Petition Date**”), certain of the Debtors filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code; PARD filed a petition for relief on September 29, 2016. Additional debtors in this procedurally consolidated case filed petitions from time to time after PARD did. The Debtors, other than CFG Peru Singapore, are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.<sup>2</sup> The Debtors’ cases have been consolidated for procedural purposes only and are being jointly administered under case number 16-11895 (JLG).

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<sup>2</sup> On August 9, 2016, certain creditors filed a motion for the appointment of a trustee. On October 28, 2016, the Court entered a Memorandum Decision and Order Granting Motion for the Appointment of a Trustee [ECF Dkt. No. 203] directing the U.S. Trustee to appoint a trustee for debtor CFG Peru Singapore. On November 10, 2016, the U.S. Trustee filed a notice of appointment of trustee [ECF Dkt. No. 217], which was amended by notice filed on November 14, 2016 [ECF Dkt. No. 225], appointing William A. Brandt, Jr. as the trustee. The Court issued an *Order Approving the Appointment of Chapter 11 Trustee* for William A. Brandt, Jr. as the trustee on November 10, 2016 [ECF Dkt. No. 219]. A notice of approval and acceptance of appointment of Chapter 11 trustee for CFG Peru Singapore was filed on November 14, 2016 [ECF Dkt. No. 226].

2. To date, no creditors' committee has been appointed in these chapter 11 cases by the Office of the United States Trustee for the Southern District of New York (the "**U.S. Trustee**").

**RSR Retention in the Affiliated Chapter 11 Cases**

3. On July 19, 2016, the CFGL Group Debtors filed an Application for Entry of Order Authorizing Retention and Employment of RSR Consulting, LLC as Restructuring Consultant for Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the CFGL old

4. On August 19, 2016, this Court entered the CFGL Group RSR Retention Order ("**CFGL Group RSR Retention Order**"), granting the CFGL Group RSR Retention Application, as modified by the Court [Docket No. 88]. Pursuant to the CFGL Group RSR Retention Order, any court-authorized payments of fees and expenses to RSR, whether pursuant to any monthly fee order, interim fee award or any fee award, shall be paid first from any funds held by RSR as a retainer before payment may be made from non-retainer funds.

5. On October 10, 2016, PARD and the CFGL Group filed a Joint Application to Amend and Expand RSR's Retention Order Authorizing the Retention and Employment of RSR Consulting, LLC as Restructuring Consultant to Include Representation of PARD [Docket No. 171].

6. On October 28, 2016, this Court entered the PARD RSR Retention Order ("**PARD RSR Retention Order**"), granting the PARD RSR Retention Application [Docket No. 32].

**Summary of Services by  
Project Category**

**Itemization of Services Rendered**

7. RSR is compensated in this matter by the hour at its standard hourly rates, as was approved by the Retention Orders.

8. In support of this Monthly Fee Statement, attached are the following exhibit:

- **Exhibit A** is a schedule of the number of hours expended and corresponding fees incurred (individually and on an aggregate basis) by RSR professionals during the Fee Period with respect to each of the subject matter categories RSR established in accordance with its internal billing procedures. A general description of each subject matter is included in this exhibit.

### **Proposed Payment**

9. In accordance with the Retention Orders, all of RSR's fees and expenses are payable from the retainer held by RSR; after such retainer has been exhausted, RSR may seek payment from the Debtors. As of the date hereof, RSR holds a retainer of approximately \$4,000.00 against which the fees for which RSR seeks payment in this Monthly Fee Statement shall be applied.

### **Representations**

10. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. RSR reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Bankruptcy Rules, and the Interim Compensation Order.

### **Certification of Compliance and Waiver**


11. The undersigned representative of RSR certifies that he has reviewed the requirements of Local Rule 2016-1 and that the Application substantially complies with that Local Rule except to the extent waived by the Retention Orders or otherwise modified by orders of this

Court. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, as so modified, RSR believes that such deviations are not material and respectfully requests that any such requirement be waived.

**WHEREFORE**, RSR requests allowance of (a) its fees incurred during the Fee Period in the total amount of \$5,320.00, consisting of \$4,256.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by RSR; and (b) and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: New York, NY  
January 4, 2022

RSR Consulting, LLC  
Restructuring Consultants to the Debtors

By:   
Robert S. Rosenfeld  
1330 Avenue of the Americas, Suite 23A  
New York, NY 10019  
(212) 658-0301

China Fishery Group Limited (CAYMAN) ET AL. - Case No. 16-11895 (JGL)  
RSR Consulting, LLC  
Description of Time by Project Category  
For the Period December 1, 2021 through December 31, 2021

Exhibit A

Date	User	Description	Billable Time	Hourly Rate	Billable Amt
<b>UST Reporting- Cash Mgt Order</b>					
12/07/2021	Andrew Rosenfeld	Reviewed debtors 13 week cash flow forecast for week ending 11/28/2021.	0.5	\$300.00/hr	\$ 150.00
12/07/2021	Nelson Andrade	Review weekly 13 WCF and provide feedback.	0.3	\$400.00/hr	120.00
12/08/2021	Andrew Rosenfeld	Reviewed revised debtors 13 week cash flow forecast for week ending 11/28/2021.	0.5	\$300.00/hr	150.00
12/08/2021	Nelson Andrade	Review weekly 13 WCF and approve for distribution.	0.3	\$400.00/hr	120.00
12/14/2021	Andrew Rosenfeld	Reviewed debtors 13 week cash flow forecast for week ending 12/04/2021.	0.5	\$300.00/hr	150.00
12/14/2021	Nelson Andrade	Review weekly 13 WCF and provide feedback.	0.3	\$400.00/hr	120.00
12/15/2021	Nelson Andrade	Review weekly 13 WCF and approve for distribution.	0.3	\$400.00/hr	120.00
12/21/2021	Andrew Rosenfeld	Reviewed debtors 13 week cash flow forecast for week ending 12/11/2021.	0.5	\$300.00/hr	150.00
12/21/2021	Nelson Andrade	Review weekly 13 WCF and approve for distribution.	0.3	\$400.00/hr	120.00
12/27/2021	Andrew Rosenfeld	Prepared Intercompany and Bank Balance Report for November 2021.	1.5	\$300.00/hr	450.00
12/27/2021	Nelson Andrade	Review Intercompany and bank balance reports and approve for	1.5	\$400.00/hr	600.00
12/28/2021	Andrew Rosenfeld	Reviewed debtors 13 week cash flow forecast for week ending 12/19/2021.	0.5	\$300.00/hr	150.00
12/28/2021	Nelson Andrade	Review weekly 13 WCF and approve for distribution.	0.3	\$400.00/hr	120.00
<b>Totals For UST Reporting- Cash Mgt Order</b>			<b>7.3</b>		<b>2,520.00</b>
<b>UST Reporting- Qtrly Fee</b>					
12/01/2021	Nelson Andrade	Review correspondence from UST office regarding UST fees reconciliation and respond.	0.5	\$400.00/hr	200.00
<b>Totals For UST Reporting- Qtrly Fee</b>			<b>0.5</b>		<b>200.00</b>
<b>UST Reporting-MOR</b>					
12/01/2021	Andrew Rosenfeld	Prepared November 2021 Monthly Fee report with invoice.	2.0	\$300.00/hr	600.00
12/01/2021	Andrew Rosenfeld	Prepared November 2021 MOR Template.	1.0	\$300.00/hr	300.00
12/02/2021	Nelson Andrade	Review MOR template and provide feedback and suggestions.	1.0	\$400.00/hr	400.00
12/09/2021	Andrew Rosenfeld	Prepared November 2021 MOR.	1.0	\$300.00/hr	300.00
12/10/2021	Nelson Andrade	Full review of the November 2021 MOR file and approve for distribution.	2.5	\$400.00/hr	1,000.00
<b>Totals For UST Reporting-MOR</b>			<b>7.5</b>		<b>2,600.00</b>
<b>Grand Total</b>			<b>15.3</b>		<b>\$ 5,320.00</b>