

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

In re Grupo Aeroméxico, S.A.B. de C.V., et al.

Debtors.

Chapter 11

Case No.: 20-11563 (SCC)

Jointly Administered

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

SMBC BANK INTERNATIONAL PLC

NATIXIS, S.A., acting through its New York Branch

Name of Transferor

Name of Transferee

Name and Address where notices to Transferor should be sent:

Name and Current Address of Transferee:

SMBC Bank International PLC
99 Queen Victoria Street
London EC4V 4EH
Attention: Veronica Irlam
Facsimile: +44-207-786-1994
Email:
GBLOeurofacilityagent@gb.smbcgroup.com

Natixis S.A., acting through its New York Branch
1251 Avenue of the America
New York, NY 10020
Attention: Dennis T. Shugrue
Tel No.: 212-872-5196
Email Address: dennis.shugrue@natixis.com

Court Claim #'s (if known): **Claim No. 14875** (against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11561); and

Amount of Claims Being Transferred: **\$3,881,040.79 (equal to 41.21%)** of the Claim is Being Transferred

Date Claims Filed: The above referenced claim was filed on **June 3, 2021**

Name and Address where transferee payments should be sent (if different from above):

Same as above

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Date: 31 December, 2021

NATIXIS, S.A., acting through its New York Branch

By:  _____
Name: Christopher Kiley
Title: Director

By:  _____
Name: Jovica Ivetic
Title: Executive Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 14875**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SMBC BANK INTERNATIONAL PLC** (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **Natixis, S.A.**, acting through its New York Branch (the “Buyer”) \$3,881,040.79 (equal to 41.21%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 14875 and filed on June 3, 2021, in the current amount of such claim, that was asserted against Aerovias de Mexico, S.A. de C.V. in Case No. 20-11561 (SCC), being jointly administered in the bankruptcy cases captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Seller hereby waives any objection to the transfer of the claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claims and recognizing Buyer as the sole owner and holder of the claims. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
_____ day of 31 December 2021.

SELLER:

SMBC BANK INTERNATIONAL PLC, as Seller


Veronica Irlam
Vice President

By: _____

Name:

Title:

BUYER:

NATIXIS, S.A., acting through its New York
Branch, as Buyer

By: 
Name: Christopher Kiley
Title: Director

By: 
Name: Jovica Ivetic
Title: Executive Director