

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

In re Grupo Aeroméxico, S.A.B. de C.V., et al.

Debtors.

Chapter 11

Case No.: 20-11563 (SCC)

Jointly Administered

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

SMBC BANK INTERNATIONAL PLC

Name of Transferor

Name and Address where notices to Transferor should be sent:

SMBC Bank International PLC
99 Queen Victoria Street
London EC4V 4EH
Attention: Veronica Irlam
Facsimile: +44-207-786-1994
Email:
GBLOeurofacilityagent@gb.smbcgroup.com

**SUMITOMO MITSUI BANKING CORPORATION,
BRUSSELS BRANCH**

Name of Transferee

Name and Current Address of Transferee:

Sumitomo Mitsui Banking Corporation[Neo
Building, Rue Montoyer 51 Box 6
1000 Brussels, Belgium
Attention: Francoise Bouchat / Nadine Boudart
/ Nasrin Talukder
Tel No.: +32 2 551 51 75 / +32 2 551 51 14 /
+32 2 551 51 08
Email Address:
francoise_bouchat@be.smbcgroup.com,
nadine_boudart@be.smbcgroup.com,
nasrin_talukder@be.smbcgroup.com

Court Claim #'s (if known): **Claim No. 14875** (against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11561); and
Amount of Claims Being Transferred: **\$5,536,349.56 (equal to 58.79%)**
of the Claim is Being Transferred
Date Claims Filed: The above referenced claim was filed on
June 3, 2021

Name and Address where transferee payments
should be sent (if different from above):


Same as above

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By:  Digitally signed by Konstantinos
KARABALIS
Date: 2022.01.04 10:38:36 +01'00'

Nasrin Talukder  Digitally signed by Nasrin Talukder
Date: 2022.01.04 10:30:31 +01'00'

Date: 04th January, 2022

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 14875**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **SMBC BANK INTERNATIONAL PLC** (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **Sumitomo Mitsui Banking Corporation, Brussels Branch** (the “Buyer”) \$5,536,349.56 (equal to 58.79%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 14875 and filed on June 3, 2021, in the current amount of such claim, that was asserted against Aerovias de Mexico, S.A. de C.V. in Case No. 20-11561 (SCC), being jointly administered in the bankruptcy cases captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Seller hereby waives any objection to the transfer of the claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claims and recognizing Buyer as the sole owner and holder of the claims. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
_____ day of 4 January 2022.

SELLER:

SMBC BANK INTERNATIONAL PLC, as Seller

By: _____

Name:

Title:

BUYER:

**SUMITOMO MITSUI BANKING
CORPORATION, BRUSSELS BRANCH, as
Buyer**


Konstantinos KARABALIS
Managing Director

Digitally signed by
Konstantinos
KARABALIS
Date: 2022.01.04
10:38:59 +01'00'

Nasrin Talukder Digitally signed by Nasrin
Talukder
Date: 2022.01.04 10:31:04 +01'00'

By: _____
Name:
Title: