United States Bankruptcy Court Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., et al., Debtors.

Case No. <u>20-11563 (SCC)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee Name and Address where notices to transferee should be sent:	Name of Transferor Court Claim # (if known): See Schedule 1
	Amount of Transferred Claim: See Schedule 1
c/o 140 Summer Partners Master Fund LP 1450 Broadway, 28 th Floor New York, NY 10018 Attn: Kevin Arps Email: ops@140summer.com	
Phone: 212-804-9767 Last Four Digits of Acct #:	Phone:Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the inforn to the best of my knowledge and belief.	nation provided in this notice is true and correct
By:Transferee/Transferee's Agent	Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

Proof of Claim No. (including	Amount of Transferred Claim	
any amended version thereof)		
13415	\$4,197,758.81	
13417	\$4,422,349.59	
13416	\$4,197,758.81	
13420	\$4,422,349.59	

EVIDENCE OF TRANSFER OF CLAIMS (Claims Nos. 13415, 13416, 13417, and 13420)

TO: Clerk, United States Bankruptcy Court for the Southern District of New York

Rapide Leasing Services Limited, located at 32 Molesworth Street, Dublin 2, Ireland ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to 140 Summer Partners Master Fund LP, its successors and assigns, with offices at ("Buyer"), all rights, title and interest in and to the following claims of Seller (the "Assigned Claims"):

Claim No. 13415 against Aerolitoral, S.A. de C.V., a debtor in in the Chapter 11 cases captioned *In re Grupo Aeroméxico, S.A.B. de C.V.*, Case No. 20-11563 (SCC) (Jointly Administered) (the "Bankruptcy Cases") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the original liquidated face claim amount of \$4,197,758.81;

Claim No. 13417 against Aerolitoral, S.A. de C.V., a debtor in the Bankruptcy Cases, in the original liquidated face claim amount of \$4,422,349.59;

Claim No. 13416 against Aerovias de México, S.A. de C.V., a debtor in the Bankruptcy Cases, in the original liquidated face claim amount of \$4,197,758.81; and

Claim No. 13420 against Aerovias de México, S.A. de C.V., a debtor in the Bankruptcy Cases, in the original liquidated face claim amount of \$4,422,349.59.

Seller hereby waives any objection to the transfer of its ownership interest in and to the Assigned Claims on the books and records of Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims for all purposes, including, without limitation, voting and distribution purposes. Seller further directs Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claims, and all payments or distributions of money or property in respect of the Assigned Claims, shall be delivered or made to the Buyer.

[Signature page follows]

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their respective duly authorized representative as of the <u>10th</u> day of <u>September</u>, 2021.

RAPIDE LEASING SERVICES LIMITED

By: Joe Smith

Title: Attorney-in-fact

140 SUMMER PARTNERS MASTER FUND LP

By:	
Name:	
Title:	
Attention:	
Address:	
Email:	

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their respective duly authorized representative as of the 25th day of August, 2021.

RAPIDE LEASING SERVICES LIMITED

By:		
Name:		
Title:		

140 SUMMER PARTNERS MASTER FUND LP

Name: Peter Rosenblum

Title: Managing Member of 140 Summer Partners Fund GP LLC, it's General Partner

Attention: Kevin Arps

Address: 1450 Broadway, 28th Fl., New York, NY 10018

Email: ops@140summer.com