UNITED STATES BANKRUPTCY COURT

	DISTRICT (OF Delaware
In Re. Gulf Coast Master Tenant III, LL	§	Case No. 21-11346
Debtor(s)		Lead Case No. 21-11336
		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021	_	Petition Date: <u>10/14/2021</u>
Months Pending: 2		Industry Classification: 6 2 3 1
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date o	f order for relief):	0
Statement of cash receipts and disbuted Balance sheet containing the summ Statement of operations (profit or low Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession	ary and detail of the assets, oss statement)	liabilities and equity (net worth) or deficit
Schedule of payments to insiders All bank statements and bank recon Description of the assets sold or train		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

c. Total disbursements (net of transfers between accounts) \$0 350 d. Cash balance end of month (a+b-c) \$50 \$50 p. Disbursements made by third party for the benefit of the estate \$40 \$50 f. Total disbursements for quarterly fee calculation (c+e) \$50 \$50 Current Month Kool generally applicable to Individual Debtors. See Instructions.) \$50 \$50 a. Accounts receivable (total net of allowance) \$50 \$50 b. Accounts receivable over 90 days outstanding (net of allowance) \$50 \$50 c. Inventory (Book C Market C) Other € (attach explanation)) \$50 \$50 d. Total current assets \$50 \$50 e. Total assets \$5217,184 \$50 f. Postpetition payables (excluding taxes) \$50 \$50 g. Postpetition payables past due (excluding taxes) \$50 \$50 j. Total postpetition taxes payable \$50 \$50 j. Prepetition secured debt \$50 \$50 j. Prepetition payables past due (excluding taxes) \$50 \$50 j. Prepetition unsecured debt (f-th) \$51	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total arceipts (net of transfers between accounts)	a.	Cash balance beginning of month	\$0	
d. Cash balance end of month (a+h-c) c. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) 80 80 80 80 80 80 80 80 80 8	b.	-	\$0	\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) f. Accounts receivable to Individual Debtors. See Instructions.) a. Accounts receivable over 90 days outstanding (net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) g. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) s. Prepetition secured debt g. Prepetition secured debt g. Prepetition secured debt g. Prepetition unsecured debt g. Prepetition unsecured debt g. Prepetition unsecured debt g. Total liabilities (debt) (j+k+l+m) g. Ending equity/net worth (e-n) part 3- Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business g. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses g. Signification f. Current Month Current M	c.	Total disbursements (net of transfers between accounts)	\$0	\$0
F. Total disbursements for quarterly fee calculation (c) e) \$0 Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable (otal net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$5 c. Total assets \$217,184 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 h. Postpetition payables past due (excluding taxes) \$50 h. Postpetition taxes payable \$50 h. Postpetition taxes payable \$50 h. Postpetition taxes pat due \$50 h. Postpetition debt (f+h) \$50 k. Prepetition secured debt \$50 l. Prepetition priority debt \$50 m. Prepetition priority debt \$50 m. Prepetition priority debt \$50 m. Total liabilities (debt) f+k+l+m) \$218,101 o. Ending equity/net worth (e-n) \$918 Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 c. Sold business (a-b) \$50 part 3: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$1,371,477 d. Selling expenses \$1,371,477 f. Other expenses \$1,371,477 f. Other expenses g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest 1. Taxes (local, state, and federal) \$50 j. Reorganization items	d.	Cash balance end of month (a+b-c)	\$0	
Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.)	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Rot generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance)	f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable j. Total postpetition taxes payable j. Total postpetition debt (f-h) k. Prepetition secured debt j. Postpetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total liabilities (debt) (j+k+l+m) j. Total liabilities (debt) (j+k-l+m) j. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business on third parties incident to assets being sold/transferred outside the ordinary course of business j. Not campanents to third parties incident to assets being sold/transferred outside the ordinary course of business ourse of business (a-b) Part 1: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions) a. Gross income/sales (net of returns and allowances) j. Saling expenses j			Current Month	
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Supplicable of the state of the second of	c.	Net cash proceeds from assets sold/transferred outside the ordinary		
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i. Taxes (local, state, and federal)j. Reorganization items\$0\$0	_	Interest	\$0	
	i.	Taxes (local, state, and federal)		
k. Profit (loss) \$-918	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$-918	\$-918

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debto	r's professional fees & exper	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	:
Itemiz	ed Breakdown by Firm		1		1	
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
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Debtor's Name Gulf Coast Master Tenant III, LLC

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	Itemized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor's Name Gulf Coast Master Tenant III, LLC

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Debtor's Name Gulf Coast Master Tenant III, LLC

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Pa	rt 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
a. b.	Postpetition income taxes paid (local, state, and federal)			\$0
c.	Postpetition employer payroll taxes accrued		\$0 -	\$0
d.	Postpetition employer payroll taxes paid		\$0 -	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0 \$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes (No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 🔘	No 💿	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on postpetition estimated tax payments?	Yes •	No 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes •	No 🔿	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes •	No 🔿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes 🔿	No N/A •	
i.	Do you have: Worker's compensation insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O (if no, see Instructions)
	Casualty/property insurance?	Yes •	No 🔿	
	If yes, are your premiums current?	Yes •	No O N/A O (if no, see Instructions)
	General liability insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes •	No 🔿	
k.	Has a disclosure statement been filed with the court?	Yes •	No C	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

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Debtor's Name Gulf Coast Master Tenant III, LLC

Case No. 21-11346

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Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
/s/	M. Benjamin Jones M. Be	njamin Jones			

Printed Name of Responsible Party

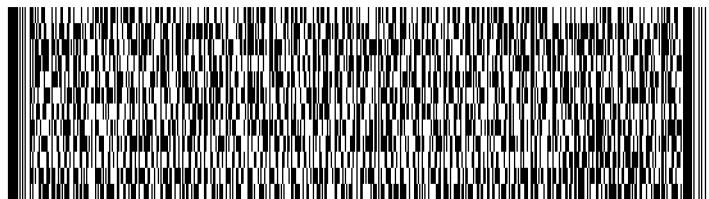
01/10/2022

Date

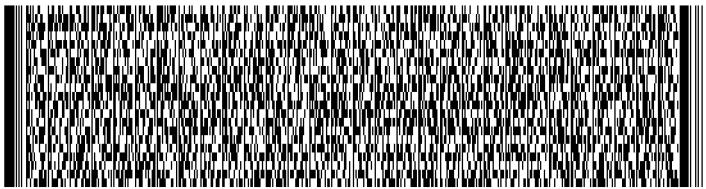
Signature of Responsible Party

Title

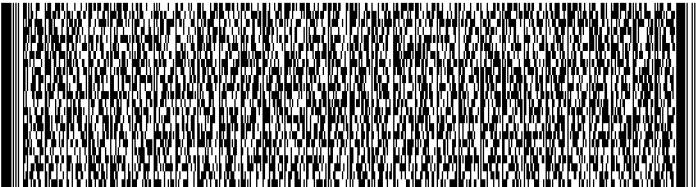
Chief Restructuring Officer



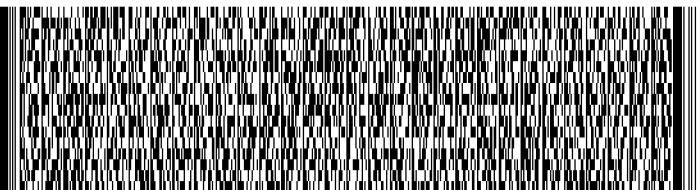
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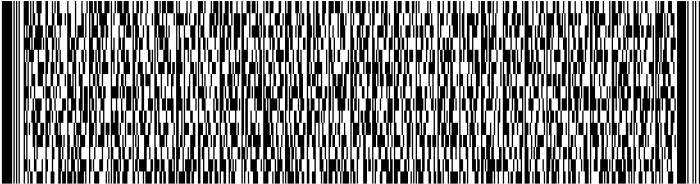
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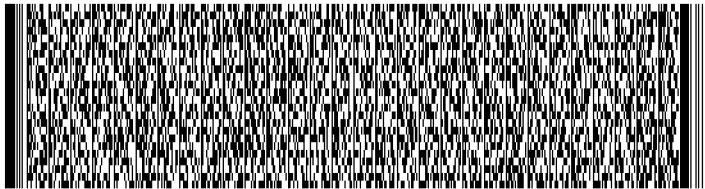


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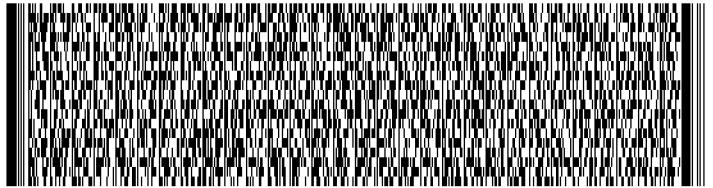
Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100



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