## UNITED STATES BANKRUPTCY COURT

	DISTRICT (	DF Delaware
In Re. HUD Facilities, LLC	<b>§</b> <b>§</b>	Case No. 21-11338
Debtor(s)		Lead Case No. <u>21-11336</u>
		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>10/14/2021</u>
Months Pending: 2		Industry Classification: 6 2 3 1
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders	mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit
All bank statements and bank rec Description of the assets sold or t	1 0	
/s/ M. Benjamin Jones		M. Benjamin Jones
Signature of Responsible Party		Printed Name of Responsible Party
01/10/2022 Date		485 Lexington Avenue, 10th Floor, New York, NY, United States 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

c. Total disbursements (net of transfers between accounts)         \$0         350           d. Cash balance end of month (a+b-c)         \$0         \$0           e. Disbursements made by third party for the benefit of the estate         \$0         \$0           f. Total disbursements for quarterly fee calculation (c+e)         \$0         \$0           Current Month           Current Month           Current Month           Current Month           Current Month           2 Accounts receivable (total net of allowance)         \$0           a. Accounts receivable tower 90 days outstanding (net of allowance)         \$0           c. Inventory (Book C Market C) Other € (attach explanation))         \$0           d. Total current assets         \$0           e. Total assets         \$-11,890,684           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables (excluding taxes)         \$0           β. Postpetition taxes payable         \$0           i. Postpetition taxes payable         \$0           j. Postpetition taxes payable         \$0           k. Prepetition unsecured debt         \$0,480,361           p. Prepetition payables past due (excluding taxes)         \$0           m. Propetition unsecu	Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
D. Total disbursements (net of transfers between accounts)	a.	Cash balance beginning of month	\$0	
d. Cash halance end of month (a+h-c)  c. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  80  80  80  80  80  80  80  80  80  8	b.			\$0
e. Disbursements made by third party for the benefit of the estate	c.	Total disbursements (net of transfers between accounts)	\$0	\$0
Total disbursements for quarterly fee calculation (c+e)	d.	Cash balance end of month (a+b-c)	\$0	
Part 2: Asset and Liability Status   Not generally applicable to Individual Debtors. See Instructions.)	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Recounts receivable (total net of allowance)   \$0	f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  j. Postpetition taxes payable  j. Total postpetition debt (f-H)  k. Prepetition secured debt  j. Postpetition unsecured debt  j. Prepetition unsecured debt  j. Prepetition secured debt  j. Prepetition unsecured debt  j. Prepetition unsecured debt  j. Prat 1 liabilities (debr) (j+k+l+m)  j. Ending equity/net worth (e-n)  part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  course of business  b. Total payments to third parties incident to assets being sold/transferred  outside the ordinary course of business  course of business (a-b)  part 4: Income Statement (Statement of Operations)  (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross profit (a-b)  d. Selling expenses  g. Solo Solo Solo (inclusive of depreciation, if applicable)  e. Gross profit (a-b)  d. Selling expenses  g. Solo Solo Solo Solo (inclusive of depreciation, if applicable)  e. Gross profit (a-b)  d. Selling expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  f. Interest  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  f. Interest  f. Taxes (local, state, and federal)  j. Reorganization items			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book		· · · · · · · · · · · · · · · · · · ·	0.2	
c. Inventory (Book	_			
d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) g. Postpetition taxes payable h. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt j. Total postpetition priority debt k. Prepetition secured debt j. Prepetition priority debt j. Prepetition priority debt j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition priority debt j. Prepetition secured debt j. Statement Secured secure			<u> </u>	
c. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) s. Postpetition taxes payable i. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt s. Prepetition secured debt s. Prepetition secured debt s. Prepetition unsecured debt s. Prepetition unsecured debt s. Prepetition unsecured debt s. Prepetition unsecured debt s. Prepetition qualities (debt) (j+k+l+m) s. S5,559,018 o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  current Month cumulative  Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Sol  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) (Current Month Cumulative  Part 4: Income Statement (Statement of Operations) (Cost of goods sold (inclusive of depreciation, if applicable) Sol Sol Cost of goods sold (inclusive of depreciation, if applicable) Sol Sol Seling expenses Sol General and administrative expenses Sol General and administrative expenses Sol General and administrative expenses Sol General and for amortization (not included in 4b) Sol				
g. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt k. Prepetition secured debt c. Prepetition unsecured debt c. Total labilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  c. Unrent Month c. Unmulative  Total cash sales price for assets sold/transferred outside the ordinary course of business c. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) c. Not generally applicable to Individual Debtors. See Instructions.  a. Gross income/sales (net of returns and allowances) c. Gross profit (a-b) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (not included in 4b) c. Prepetition and for amortization (n				
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  j. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  j. Prepetition priority debt  m. Prepetition unsecured debt  j. Total iabilities (debt) (j+k+l+m)  j. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  current Month  Cumulative  Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  j. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  k. Prepetition unsecured debt  j. Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  j. Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total cash sales price for assets sold/transferred outside the ordinary course of business  j. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b)  solution third to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  solution third to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  solution third to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  solution third to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  solution third to third				
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j. Total postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt k. Prepetition secured debt 5-6,480,361 l. Prepetition unsecured debt 7-921,343 l. Total liabilities (debt) (j+k+l+m) 7-014 liabilities (debt) (j+k+l+m) 7-015 liabilities (debt) (j+k+l+m) 8-5,559,018 8-1,449,702    Part 3: Assets Sold or Transferred   Current Month   Cumulative	g.			
j. Total postpetition debt (f+h)  k. Prepetition secured debt  7. Prepetition priority debt  7. Prepetition unsecured debt  8. Protal liabilities (debt) (j+k+l+m)  8. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  8. Total cash sales price for assets sold/transferred outside the ordinary course of business  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  8. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  8. Cet cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  8. Current Month  Cumulative  (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  5. Cost of goods sold (inclusive of depreciation, if applicable)  6. Selling expenses  8. Solution of the sepenses  9. Concernation and an administrative expenses  9. Ceneral and administrative expenses  9. Other expenses  9. Other expenses  9. Other expenses  9. Depreciation and/or amortization (not included in 4b)  9. Selzo, 457,693  1. Taxes (local, state, and federal)  1. Taxes (local, state, and federal)  1. Taxes (local, state, and federal)	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt  Prepetition priority debt  Total liabilities (debt) (j+k+l+m)  Editing equity/net worth (e-n)  Solution assets sold or Transferred  Total cash sales price for assets sold/transferred outside the ordinary course of business  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Rear 4: Income Statement (Statement of Operations)  Corrent Month  Cumulative  Part 4: Income Statement (Statement of Operations)  Corrent Month  Cumulative  Current Month  Cumulative  Corrent Month  Cumulat	i.	Postpetition taxes past due	\$0	
n. Prepetition priority debt m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) n. Total cash sales price for assets sold/transferred outside the ordinary n. Total cash sales price for assets sold/transferred outside the ordinary n. Total cash sales price for assets sold/transferred outside the ordinary n. Total cash sales price for assets sold/transferred outside the ordinary n. Total cash sales price for assets sold/transferred	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt  n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	k.	Prepetition secured debt	\$6,480,361	
n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  g. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	1.	Prepetition priority debt	\$0	
Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  50 \$50  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  6. Other expenses  9. Depreciation and/or amortization (not included in 4b)  h. Interest  1. Taxes (local, state, and federal)  5. Reorganization items  Sol  Current Month  Cumulative  Cumulative  Cumulative  Current Month  Cumulative  Sol  Sol  Sol  Sol  Sol  Sol  Sol  So	m.	Prepetition unsecured debt	\$-921,343	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) b. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$5,559,018	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) b. Interest b. Interest c. Taxes (local, state, and federal) c. Reorganization items  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	о.	Ending equity/net worth (e-n)	\$-17,449,702	
course of business \$0 \$0  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$23,996  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$-20,345  h. Interest \$627,693  i. Taxes (local, state, and federal) \$0  j. Reorganization items	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Sum	a.	Total cash sales price for assets sold/transferred outside the ordinary		
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  So  Current Month  Cumulative  Cumulative  Sumulative				\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Surrent Month  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Cumulative  Sumulative  Cumulative  Cumulative  Sumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative	b.		\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Sol	c.	Net cash proceeds from assets sold/transferred outside the ordinary		
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$23,996  \$23,996  \$0  \$23,996  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$		course of business (a-b)	\$0	\$0
a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$23,996  \$23,996  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			<b>Current Month</b>	Cumulative
c. Gross profit (a-b)  d. Selling expenses  substitute the series of the			\$0	
d. Selling expenses \$23,996 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$-20,345 h. Interest \$627,693 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$40  \$5-20,345  \$627,693  \$0  \$0  \$0  \$0  \$0	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$627,693  \$0  \$0	d.	Selling expenses	\$23,996	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$627,693  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$627,693 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.		\$0	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	g.	Depreciation and/or amortization (not included in 4b)	\$-20,345	
j. Reorganization items \$0	h.	Interest	\$627,693	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$-631,345 \$-663,688	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$-631,345	\$-663,688

				Approved	Approved	Paid Current	Paid
	5.1			Current Month	Cumulative	Month	Cumulative
a.		r's professional fees & expenses (bank	(ruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm Firm Name	Role				
	:	Firm Name	Role	\$0	\$0	\$0	\$0
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Debtor's Name HUD Facilities, LLC Case No. 21-11338

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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Debtor	's Name	HUD Facilities, LLC			Ca	ise No. 21-1133	3
	xcix						
	c						
c.	All pr	ofessional fees and expenses (de	btor & committees)	\$0	\$0	\$0	\$0

Pa	art 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	art 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instruct	ions) Yes (	No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 🔿	No 💿	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔿	
e.	Are you current on postpetition estimated tax payments?	Yes •	No 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes •	No 🔘	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes •	No 🔿	
h.	Were all payments made to or on behalf of professionals approved the court?	by Yes 🔿	No N/A •	
i.	Do you have: Worker's compensation insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	if no, see Instructions)
	Casualty/property insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	if no, see Instructions)
	General liability insurance?	Yes •	No 🔘	
	If yes, are your premiums current?	Yes •	No () N/A () (	if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes •	No 🔘	
k.	Has a disclosure statement been filed with the court?	Yes •	No 🔘	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

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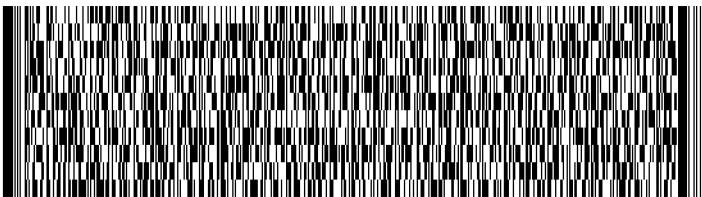
Debtor's Name HUD Facilities, LLC Case No. 21-11338 Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. Total income in the reporting period (a+b+c)\$0 d. \$0 Payroll deductions e. \$0 f. Self-employment related expenses Living expenses \$0 g. All other expenses \$0 h. \$0 Total expenses in the reporting period (e+f+g+h) i. Difference between total income and total expenses (d-i) \$0 j. \$0 List the total amount of all postpetition debts that are past due k. Yes ( No ( Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C § 101(14A)? Yes O No O N/A • If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ M. Benjamin Jones M. Benjamin Jones Signature of Responsible Party Printed Name of Responsible Party

01/10/2022

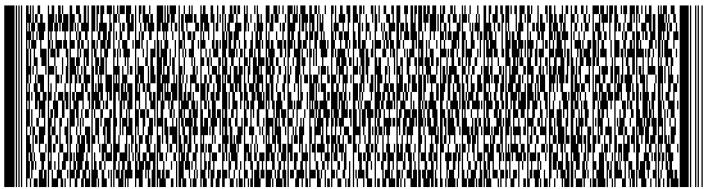
Date

Chief Restructuring Officer

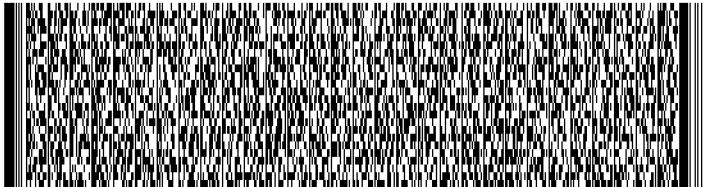
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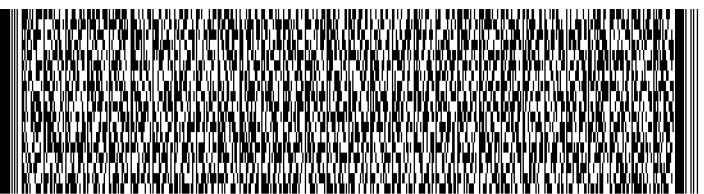
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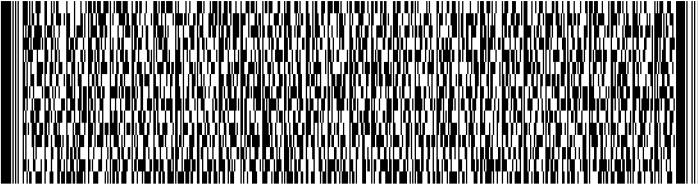
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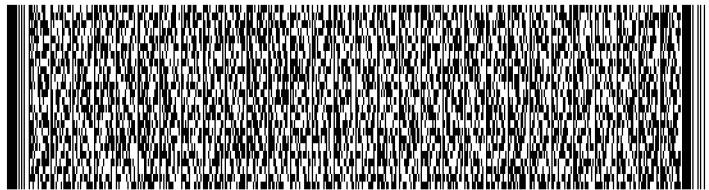


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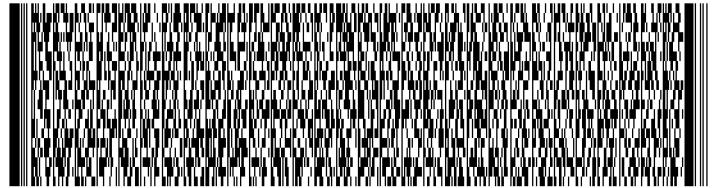
Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100



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