

ENTERED

January 10, 2022

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

§

§ **Chapter 11**

§

EPIC COMPANIES, LLC,§ **Case No. 19-34752 (DRJ)**

§

Debtors.¹§ **(Jointly Administered)**§

**ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S SECOND
OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM
(DUPLICATE CLAIMS AND AMENDED CLAIMS)**

[Relates to Docket No. ____]

1003

Upon the objection (the “Objection”)² of the Liquidating Trustee for entry of an order (this “Order”) sustaining the *Liquidating Trustee’s Second Omnibus Objection to Certain Proofs of Claim (Duplicate Claims and Amended Claims)*, all as more fully set forth in the Objection; and the Court having reviewed the Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. § 1408; and it appearing that the relief requested in the Objection is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and it appearing that the Debtors’ notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), Epic Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The mailing address of the Debtors is: P.O. Box 79625, Houston, Texas 77279-9625.

² Capitalized terms used herein but not defined shall have the meanings ascribed to such terms in the Objection.

and the Court having reviewed the Objection; and the Court having held a hearing on the Objection; and all objections, if any, to the Objection have been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. Each of the Duplicate Claims identified on **Schedule 1** attached to this Order is disallowed in its entirety; provided, further, that the Liquidating Trustee reserves his right to object to any proof of claim identified in the “Surviving Claim” column of **Schedule 1** attached to this Order on any additional applicable grounds.

2. Each of the Amended Claims identified on **Schedule 2** attached to this Order is disallowed in its entirety; provided, further, that the Liquidating Trustee reserves his right to object to any proof of claim identified in the “Surviving Claim” column of **Schedule 2** attached to this Order on any additional applicable grounds.

3. Epiq Corporate Restructuring, LLC, as claims and noticing agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

4. With respect to any response filed regarding any Objected Claim, each such Objected Claim, and the Objection as it pertains to such Objected Claim, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Objected Claim.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any

prepetition claim against a Debtor; (b) a waiver of the Liquidating Trustee's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Liquidating Trustee's rights under the Bankruptcy Code or any other applicable law.

6. Notwithstanding Bankruptcy any applicability of Bankruptcy Rules 6004(h), 7062, or 9014, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. The Liquidating Trustee is authorized to take such action necessary to effectuate the relief granted in this Order.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: January 10, 2022.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1
Duplicate Claims

Name/Address of Claimant	Surviving Claim:	Disallowed Claim:	Total Claim Amount
ADRIAN G BRYANT 101 FERNRIDGE DR LAFAYETTE, LA 70508	252	26	\$258.07
MINT DENTISTRY 19620 KUYKENDAHL RD #210 SPRING, TEXAS 77388	261	10227	\$1,560.50

SCHEDULE 2
Amended Claims

Name/Address of Claimant	Surviving Claim:	Disallowed Claim:	Total Surviving Claim Amount
ACCONTEMP C/O ROBERT HALF ATTN RECOVERY DEPT PO BOX 5024 SAN RAMON, CA 94583	332	63	\$0.00
DELTA RIGGING & TOOLS, INC 125 MCCARTY ST HOUSTON, TX 77029	10042	10012	\$48,016.81
DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, PA 19101-7346	336	138	\$35,800.00
DHD OFFSHORE SERVICES LLC C/O JOHN A MOUTON III PO BOX 82438 LAFAYETTE, LA 70598 GOLIATH OFFSHORE HOLDINGS PTE LTD C/O JACKSON WALKER LLP ATTN BRUCE J RUZINSKY 1401 MCKINNEY ST, STE 1900 HOUSTON, TX 77010 -and- GOLIATH OFFSHORE HOLDINGS PTE LTD C/O RICHARD CURRENCE 650 POYDRAS ST., SUITE 2830 NEW ORLEANS, LA 90130	334	52	\$270,489.75
FSP WESTCHASE LLC C/O BAKER BOTTS LLP ATTN TINA Q NGUYEN AND MATTHEW D TURNER 910 LOUISIANA ST HOUSTON, TX 77002	330	10167	\$2,467,442.11
GOLIATH OFFSHORE HOLDINGS PTE LTD C/O JACKSON WALKER LLP ATTN BRUCE J RUZINSKY 1401 MCKINNEY ST, STE 1900 HOUSTON, TX 77010	337	224	\$5,162,649.78

Name/Address of Claimant	Surviving Claim:	Disallowed Claim:	Total Surviving Claim Amount
LOUISIANA DEPARTMENT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896-6658	306	121	\$5,869.97
LOUISIANA DEPARTMENT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896-6658	329	306	\$5,169.97
MAGREM INVESTMENTS LTD ARCH. MAKARIOU C AVE. 232 APOLLO COURT, 1ST FL LIMASSOL 3030 CYPRUS	338	237	\$5,162,649.78
ROBERT HALF FINANCE & ACCOUNTING ATTN RECOVERY DEPT PO BOX 5024 SAN RAMON, CA 94583	331	62	\$0.00