

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
CAMDEN VINCINAGE

---

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>ALUMINUM SHAPES L.L.C.,</b>	§	<b>Case No. 21-16520 (JNP)</b>
	§	
<b>Debtor.<sup>1</sup></b>	§	
	§	

---

**FIFTH MONTHLY FEE STATEMENT OF RIVERON MANAGEMENT SERVICES, LLC, AS INTERIM COMPANY MANAGEMENT FOR THE DEBTOR AND DEBTOR-IN-POSSESSION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021**

<b>Name of Applicant:</b>	Riveron Management Services, LLC, as Interim Company Management for the Debtors and Debtors-in-Possession, Aluminum Shapes L.L.C., <i>et al.</i>
<b>Date of Retention:</b>	October 5, 2021 [Doc. No. 153]
<b>Period for which Fees and Expenses are Incurred:</b>	December 1, 2021 through and including December 31, 2021
<b>Fees Incurred:</b>	\$54,119.00
<b>Expenses Incurred:</b>	\$90.00
<b>Total Fees and Expenses Due:</b>	\$54,209.00

This is the Fifth Monthly Fee Statement.

Riveron Management Services, LLC (“Riveron”), as Interim Company Management for the Debtor and Debtor-in-Possession, Aluminum Shapes L.L.C., submits this Fifth Monthly Fee Statement (the “Fee Statement”) for the period from December 1, 2021 through December 31, 2021 (the “Month”).

---

<sup>1</sup> The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, as applicable, is as follows: Aluminum Shapes L.L.C. (6288). The address of the Debtor’s headquarters is: 9000 River Road, Delair, NJ 08110.

Riveron requests compensation for professional services rendered in the amount of \$54,119.00(the “Fees”) for the Month. Riveron incurred out-of-pocket expenses of \$90.00 during the Month. The total requested amount of \$54,209.00 A summary of the time expended by Riveron professionals and support staff, together with their respective hourly rates, is attached hereto as **Exhibit 1**. Summaries of the calculations for these fees by project category and of expenses are attached hereto as **Exhibit 2** and **Exhibit 3**, respectively.

### **General Description of Services Rendered**

During the Month, Riveron professionals billed time incurred in service to the Debtor to distinct service categories. Riveron’s professionals performed work and billed time for each category as discussed generally below. **Exhibit 4** gives a detailed description of the daily tasks performed within each category.

#### **Task Code 4 – Court Hearings / Preparation**

As the Debtor’s interim management, Riveron incurred time reviewing orders, motions, objections, and other filings with the court.

Riveron devoted 3.4 hours to performing these services during the month, which resulted in fees of \$1,530.00 and a blended rate of \$450.00.

#### **Task Code 5 – Case Reporting: UST Reports, Statements & Schedules**

During the month, Riveron assisted the Debtors with the preparation and finalization toward creating the Monthly Operating Report (MOR) for the month of November 2021.

Riveron devoted 16.4 hours to performing these services during the month, which resulted in fees of \$7,945.50 and a blended rate of \$484.48.

**Task Code 6 – Retention and Fee Applications**

As the Debtor’s Interim Company Management, Riveron is required to adhere to the requirements of the Bankruptcy Code and related rules, and the U.S. Trustee guidelines with respect to the retention of professionals in bankruptcy cases. Riveron spent time building, editing, and reviewing a detailed time entry reporting spreadsheet along with the preparation and buildout of exhibits for the November 2021 monthly fee statement. Riveron prepared the formal fee statement which includes detailed and general descriptions of activities performed during the statement period, exhibits showing professional hours and expenses segmented by activity, professional, and details, and language requesting approval from the court. Riveron spent time during the month maintaining daily time diaries and expenses.

Riveron devoted 14.3 hours to performing these services during the month, which resulted in fees of \$6,899.00 and a blended rate of \$482.45.

**Task Code 7 – Disclosure Statement/Plan of Reorganization**

During the month, Riveron spent time working with the Debtor’s counsel to prepare the disclosure statement and plan or reorganization.

Riveron devoted 1.0 hours to performing these services during the month, which resulted in fees of \$450.00 and a blended rate of \$450.00.

**Task Code 8 – Business Plan & Analysis of Operations**

During the month, Riveron spent time working with the Debtor’s management to resolve various operational issues regarding environmental, insurance, accounting, and more. Riveron spent reviewing monthly financials and started the wind down process post sale closing. Riveron also collaborated with the UCC and its counsel and advisor to address questions and provide updates on key items.

Riveron devoted 27.5 hours to performing these services during the month, which resulted in fees of \$14,492.00 and a blended rate of \$526.98.

**Task Code 9 – Cash Flow Analysis and Reporting**

During the month, Riveron spent time creating and maintaining a sensitized 13-Week Cash Flow Model for forecasting and tracking various budgets. Riveron also presented actual results on a weekly basis to the UCC.

Riveron devoted 8.2 hours to performing these services during the month, which resulted in fees of \$3,690.00 and a blended rate of \$450.00.

**Task Code 11 – Asset Sale & Disposition Support**

During the month, Riveron spent time working with the Debtor's management and counsel to finalize various asset sale items.

Riveron devoted 4.4 hours to performing these services during the month, which resulted in fees of \$2,618.00 and a blended rate of \$595.00.

**Task Code 12 – Tax Issues/Analysis**

During the month, Riveron participated in calls with Debtor's counsel to resolve bulk tax-related issues.

Riveron devoted 0.2 hours to performing these services during the month, which resulted in fees of \$90.00 and a blended rate of \$450.00.

**Task Code 16 – Unsecured Claim Analysis**

During the month, Riveron spent time reviewing the claims register and proof of claim submissions. Riveron spent time reconciling the claims and held discussion with the Debtor's counsel and the UCC's financial advisor regarding the claims.

Riveron devoted 22.9 hours to performing these services during the month, which resulted in fees of \$11,320.00 and a blended rate of \$494.32

**Task Code 20 – Accounts Payable / Vendor Issues**

During the month, Riveron spent time addressing questions from the Debtor regarding vendor payments, reviewing the Debtor's AP protocols in bankruptcy with the Debtor's Management, analyzing weekly payments and resolving vendor issues.

Riveron devoted 5.4 hours to performing these services during the month, which resulted in fees of \$2,575.00 and a blended rate of \$476.85.

**Task Code 21 – Accounts Receivable Issues**

During the month, Riveron spent time working with the Debtor to address correspondence and resolve issues related to AR and collections. Riveron worked with Debtor counsel to prepare settlement agreements with specific customers.

Riveron devoted 0.5 hours to performing these services during the month, which resulted in fees of \$225.00 and a blended rate of \$450.00.

**Task Code 24 – Case Administration**

During the month, Riveron devoted time to reviewing the case docket and recent filings, participating in calls with the Debtor's Management regarding case administration and open items, reviewing the case calendar to ensure proper documentation of deadlines for deliverables, and addressing numerous email and voicemail messages from various constituencies with questions about the Debtor's status and reporting deliverables.

Riveron devoted 4.4 hours to performing these services during the month, which resulted in fees of \$2,284.50 and a blended rate of \$519.20.

**Notice**

Pursuant to the Court’s Order Granting Debtor’s Application Authorizing Retention of Riveron Management Services, LLS and Interim Company Management, Designate Dalton Edgecomb as Chief Restructuring Officer and Designate Jordan Meyers as Interim Chief Financial Officer, Nunc Pro Tunc to the petition date dated October 5, 2021[Dkt. 153] (“Riveron Retention Order”) notice of this Fee Statement has been served upon (i) the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey Sponder (email: [jeffrey.sponder@usdoj.gov](mailto:jeffrey.sponder@usdoj.gov)); and (ii) the attorneys for the Official Committee of Unsecured Creditors.

**WHEREFORE**, Riveron respectfully requests payment and reimbursement in accordance with the procedures set forth in the Riveron Retention Order.

Dated: January 6, 2022  
Camden, New Jersey

Respectfully submitted,

By: /s/ Dalton Edgecomb

**RIVERON MANAGEMENT SERVICES, LLC**

Dalton Edgecomb  
265 Franklin Street  
Suite 1004  
Boston, MA 02110  
(617) 275-5411  
[dalton.edgecomb@riveron.com](mailto:dalton.edgecomb@riveron.com)

*Interim Company Management to the Debtor and Debtor-in-Possession*

# Exhibit 1

## Summary of Personnel

December 1, 2021 – December 31, 2021

<b>Professional</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Dalton Edgecomb	Senior Managing Director	36.20 hrs	\$ 595.00 / hr	21,539.00
Jordan Meyers	Senior Director	72.40 hrs	\$ 450.00 / hr	32,580.00
<b>Travel Time at 50%</b>				
Dalton Edgecomb	Senior Managing Director	0.00 hrs	\$ 297.50 / hr	0.00
Jordan Meyers	Senior Director	0.00 hrs	\$ 225.00 / hr	0.00
<b>Total Fees</b>		108.60 hrs	\$ 498.33 / hr	<b>\$54,119.00</b>

## Exhibit 2

# Summary of Hours and Activities

December 1, 2021 – December 31, 2021

Activity Code	Activity Code Description	Hours	Fees
4	Court Hearings / Preparation	3.4	\$1,530.00
5	Case Reporting: UST Reports, Statements & Schedules	16.4	\$7,945.50
6	Retention and Fee Applications	14.3	\$6,899.00
7	Disclosure Statement / Plan of Reorganization	1.0	\$450.00
8	Business Plan & Analysis of Operations	27.5	\$14,492.00
9	Cash Flow Analysis and Reporting	8.2	\$3,690.00
11	Asset Sale & Disposition Support	4.4	\$2,618.00
12	Tax Issues / Analysis	0.2	\$90.00
16	Unsecured Claim Analysis	22.9	\$11,320.00
20	Accounts Payable / Vendor Issues	5.4	\$2,575.00
21	Accounts Receivable Issues	0.5	\$225.00
24	Case Administration	4.4	\$2,284.50
<b>Totals</b>		<b>108.6</b>	<b>\$54,119.00</b>



# Exhibit 3

## Summary of Expenses

December 1, 2021 – December 31, 2021

<b>Cost Type</b>	<b>Amount</b>
Telephone	\$90.00
<b>Total Expenses</b>	<b>\$90.00</b>

# Exhibit 4

## Detailed Time Descriptions

December 1, 2021 – December 31, 2021

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/1/2021	Review Daily Cash Position Report	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	12/1/2021	Preparation of Riveron November Monthly Fee Statement	4.00	450.00	1,800.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/1/2021	Review post-petition AP and selection of weekly payments	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/1/2021	Review D&O Demand Letter sent by the UCC	1.00	450.00	450.00
4	Court Hearings / Preparation	Jordan Meyers	12/1/2021	Read and review IFM 9019 certification	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/1/2021	Calls with M. Vagnoni re: insurance and UCC demand notice	0.40	450.00	180.00
16	Unsecured Claim Analysis	Jordan Meyers	12/1/2021	Review proof of claims	1.70	450.00	765.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/2/2021	Review Daily Cash Position Report	0.20	450.00	90.00
7	Disclosure Statement / Plan of Reorganization	Jordan Meyers	12/2/2021	Review draft plan of liquidation	1.00	450.00	450.00
16	Unsecured Claim Analysis	Jordan Meyers	12/2/2021	Review proof of claims	3.00	450.00	1,350.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/2/2021	Call with D. Bathauer re: operations	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/3/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/3/2021	Wind Down Status Update Call with Team	0.60	450.00	270.00
6	Retention and Fee Applications	Jordan Meyers	12/3/2021	Preparation of Riveron November Monthly Fee Statement	3.00	450.00	1,350.00
16	Unsecured Claim Analysis	Jordan Meyers	12/3/2021	Claims discussion with BRG	0.50	450.00	225.00
4	Court Hearings / Preparation	Jordan Meyers	12/3/2021	Review Motion to Reject Executory Contracts	0.50	450.00	225.00
6	Retention and Fee Applications	Jordan Meyers	12/3/2021	Preparation of weekly timesheet for week ending 12/3/21	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/6/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	12/6/2021	Review UCC Objection to the KEIP/KERP	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/6/2021	Preparation of actual results for WE 12/3/21	0.50	450.00	225.00
4	Court Hearings / Preparation	Jordan Meyers	12/6/2021	Review OSHA Settlement Stipulation and 9019 Motion	1.00	450.00	450.00
6	Retention and Fee Applications	Jordan Meyers	12/6/2021	Preparation of Riveron November Monthly Fee Statement	1.00	450.00	450.00
16	Unsecured Claim Analysis	Jordan Meyers	12/6/2021	Claims discussion with accounting team	1.70	450.00	765.00
16	Unsecured Claim Analysis	Jordan Meyers	12/6/2021	Claims Reconciliation	1.20	450.00	540.00
4	Court Hearings / Preparation	Jordan Meyers	12/6/2021	Review updated Motion to Reject Exectory Contracts	0.40	450.00	180.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/6/2021	Review Cowen invoice	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/6/2021	Preparation of Waterfall Analysis	1.20	450.00	540.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/6/2021	Call with J. Stockette re: Tiger payoff and reconciling the financial statements	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/7/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/7/2021	Multiple calls with J. Stockette and emails with M&T Bank re: new bank accounts	0.60	450.00	270.00
8	Business Plan & Analysis of	Jordan Meyers	12/7/2021	Review Security Payroll amounts	0.50	450.00	225.00

Operations							
16	Unsecured Claim Analysis	Jordan Meyers	12/7/2021	Claims Reconciliation	1.20	450.00	540.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/7/2021	Call with J. Whittaker re: status of wind down activities	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/7/2021	Review Riveron's weekly invoice	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	12/7/2021	Status Update Call with M. Vagnoni and D. Edgecomb	1.00	450.00	450.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/7/2021	Review Environmental Escrow Release Letter and corresponding invoices	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/8/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/8/2021	Preparation of Security Payroll invoice for Big Shoulders	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/8/2021	Call with J. Stockette re: monthly financials	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/8/2021	Call with C. Marino re: data storage	0.30	450.00	135.00
16	Unsecured Claim Analysis	Jordan Meyers	12/8/2021	Claims Reconciliation	2.70	450.00	1,215.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/8/2021	Processing Professional Fee Invoices for October	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/8/2021	Updates to 13 week cash flow	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/9/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/9/2021	Review Closing Binder	1.00	450.00	450.00
4	Court Hearings / Preparation	Jordan Meyers	12/9/2021	Review consent order to extend exclusivity	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/9/2021	Review weekly payments for WE 12/10/21	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/9/2021	Email correspondance with BRG re: wind down items	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/9/2021	Review of EPIC invoices and email correspondance with accounting	0.40	450.00	180.00
24	Case Administration	Jordan Meyers	12/9/2021	Call with M. Vagnoni re: case update	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/9/2021	Preparation of weekly wires and reconciliation of professional fee payments	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/10/2021	Review Daily Cash Position Report	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/10/2021	Review Epiq November Invoice	0.10	450.00	45.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/10/2021	Review updated Cowen Invoice	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/10/2021	Call with J. Stockette re: November close	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/10/2021	Call with D. Bathauer re: operations	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/10/2021	Call with Iron Mountain re: record retention	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/10/2021	Review Fox Rothschild November Fee Statements	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/10/2021	Call with Epiq re: server backups	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	12/10/2021	Preparation of weekly timesheet for week ending 12/10/21	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/13/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/13/2021	Review Iron Mountain contract	0.30	450.00	135.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	12/13/2021	Preparation of MOR for November	7.00	450.00	3,150.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/13/2021	Call with Prudential re: termination of 401K plan	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/13/2021	Call with J. Stockette re: monthly close	0.30	450.00	135.00

Operations							
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/14/2021	Review Daily Cash Position Report	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	12/14/2021	Call with J. Stockette re: November MOR	1.00	450.00	450.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	12/14/2021	Preparation of MOR for November	3.50	450.00	1,575.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/14/2021	Review Riveron's weekly invoice	0.10	450.00	45.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/14/2021	Call with Prudential re: termination of 401K plan	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/14/2021	Preparation of actual results for WE 12/10/21	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	12/14/2021	Call with BRG re: claims reconciliation	1.00	450.00	450.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/15/2021	Review Daily Cash Position Report	0.20	450.00	90.00
16	Unsecured Claim Analysis	Jordan Meyers	12/15/2021	Call with D. Bathauer re: claims reconciliation	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/15/2021	Call with J. Stockette re: PPP loan forgiveness	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	12/15/2021	Preparation of MOR for November	1.00	450.00	450.00
16	Unsecured Claim Analysis	Jordan Meyers	12/15/2021	Review RANE claim documents	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/16/2021	Review Daily Cash Position Report	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/16/2021	Review post-petition AP and selection of weekly payments	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/16/2021	Call with D. Bathauer re: Big Shoulders Expense Reimbursement	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/16/2021	Preparation of wire to Big Shoulders and update to security true-up	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	12/16/2021	Call with M. Vagnoni re: case update	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/17/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/17/2021	Email correspondance with Iron Mountain re: document storage	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/17/2021	Review NJ EPA Letter	0.50	450.00	225.00
6	Retention and Fee Applications	Jordan Meyers	12/17/2021	Preparation of weekly timesheet for week ending 12/17/21	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/20/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/20/2021	Preparation of actual results for WE 12/17/21	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	12/20/2021	Review claims reconciliation Master file from Obermayer	1.20	450.00	540.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/20/2021	Review BRG November Fee Statement	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/21/2021	Review Daily Cash Position Report	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/21/2021	Review Riveron's weekly invoice	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/21/2021	Update wind down budget	0.30	450.00	135.00
16	Unsecured Claim Analysis	Jordan Meyers	12/21/2021	Claims discussion with D. Edgecomb and Obermayer	0.90	450.00	405.00
24	Case Administration	Jordan Meyers	12/21/2021	Call with D. Edgecomb re: case status	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/21/2021	Call with J. Stockette re: cash flow	0.50	450.00	225.00
21	Accounts Receivable Issues	Jordan Meyers	12/21/2021	Preparation of wire transfer notice to Concrete Support and email correspondance re: same	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/21/2021	Review post-petition AP and selection of weekly payments	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/22/2021	Approve weekly wires	0.10	450.00	45.00

8	Business Plan & Analysis of Operations	Jordan Meyers	12/22/2021	Call with J. Stockette re: PPP loan forgiveness	0.20	450.00	90.00
12	Tax Issues / Analysis	Jordan Meyers	12/22/2021	Review 2022 property tax invoice and email to Velocity	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/22/2021	Email correspondanc with Conner Strong re: Pollution Liability Insurance	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	12/22/2021	Preparation of weekly timesheet for week ending 12/24/21	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	12/27/2021	Call with M. Vagnoni re: case update	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/27/2021	Review and approve wires	0.10	450.00	45.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/27/2021	Review Tiger expense accrual reconciliation and email correspondance re: same	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/27/2021	Preparation of actual results for WE 12/24/21	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/27/2021	Call with J. Stockette re: payroll wire	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/27/2021	Review final Payroll report from PayCom and correspondance with HR re: same	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/28/2021	Call with J. Stockette re: weekly wires	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/28/2021	Review and approve weekly Riveron invoice	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/28/2021	Review and approve wires	0.10	450.00	45.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	12/28/2021	Review and approve expense report for D. Bathauer	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	12/28/2021	Email correspondance with BRG re: claims analysis and wind down items	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/28/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	12/28/2021	Call with Obermayer re: Crowe OCP	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/29/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/29/2021	Review and approve wires	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	12/29/2021	Update wind down budget	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	12/30/2021	Preparation of weekly timesheet for week ending 12/31/21	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/1/2021	Review email from Fox Rothchild regarding demand letter that Debtor notify D&O and crime insurance carriers of intent to file suit; review the Demand Letter; review notice letter on the Debtor's policy carriers	2.40	595.00	1,428.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/1/2021	Emails with Obermayer and Jordan Meyers to discuss Fox Rothchild's demand letter	0.30	595.00	178.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/2/2021	Emails and calls with Jordan Meyers to review and discuss the status of wind down items.	0.70	595.00	416.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/2/2021	Follow up on estate wind down items.	1.90	595.00	1,130.50
6	Retention and Fee Applications	Dalton Edgecomb	12/2/2021	Record daily time diaries for November 2021	0.50	595.00	297.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	12/3/2021	Preparation for, and call with the Debtor's management team to work on final asset sale closing items and to work on post asset estate wind down items.	0.90	595.00	535.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/3/2021	Further work on estate wind down items	1.40	595.00	833.00
16	Unsecured Claim Analysis	Dalton Edgecomb	12/3/2021	Further work on claims review process	1.30	595.00	773.50
16	Unsecured Claim Analysis	Dalton	12/6/2021	Further work on claims review process	0.90	595.00	535.50

		Edgecomb					
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/7/2021	Call with Jordan Meyers and Obermayer to review, discuss and work on items including: UCC requests relating to document retention, budget matters, resolution of escrows, asset ownership disputes, termination of 401k plan, claims reconciliation and the plan of liquidation.	1.20	595.00	714.00
16	Unsecured Claim Analysis	Dalton Edgecomb	12/7/2021	Review and assess updated claims reconciliation worksheet.	1.10	595.00	654.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/7/2021	Review matters relating to escrow agreements.	0.30	595.00	178.50
6	Retention and Fee Applications	Dalton Edgecomb	12/8/2021	Review Riveron's November Fee and Expense Report	0.90	595.00	535.50
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	12/8/2021	Review Riveron's invoice for the week ended December 4, 2021	0.20	595.00	119.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/8/2021	Work on various estate wind down matters	2.10	595.00	1,249.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	12/9/2021	Review certain closing documents from the asset sale; follow up on open matters	3.50	595.00	2,082.50
24	Case Administration	Dalton Edgecomb	12/10/2021	Review the Debtor's docket and review of certain filings	1.20	595.00	714.00
6	Retention and Fee Applications	Dalton Edgecomb	12/10/2021	Record daily time diaries for December 2021	0.70	595.00	416.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/10/2021	Further work on estate wind down items	3.20	595.00	1,904.00
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	12/15/2021	Review Riveron invoice for the week ending December 11, 2021	0.50	595.00	297.50
16	Unsecured Claim Analysis	Dalton Edgecomb	12/16/2021	Further work on claims review process and analysis	3.10	595.00	1,844.50
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	12/17/2021	Review Monthly Operating Report and review and analysis of US Trustee fees	3.90	595.00	2,320.50
16	Unsecured Claim Analysis	Dalton Edgecomb	12/21/2021	Review updated claims reconciliation worksheet	0.60	595.00	357.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	12/21/2021	Call with Jordan Meyers and Obermayer to discuss claims and claims objections, and to discuss the status of the KEIP/KERP motion	1.10	595.00	654.50
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	12/21/2021	Review Riveron's invoice for the week ended December 18, 2021	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	12/27/2022	Review Debtor's docket and review of certain filings	0.90	595.00	535.50
6	Retention and Fee Applications	Dalton Edgecomb	12/27/2022	Prepare daily time diaries for December 2021	1.10	595.00	654.50

**Total Fees: \$54,119.00**