

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>COUNTRY FRESH HOLDING COMPANY INC., et. al.<sup>1</sup></b>  <b>Debtors.</b>	§ <b>Chapter 7</b> § § <b>Case No.: 21-30574 (MI)</b> § § <b>Jointly Administered</b> §
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**NOTICE OF HEARING**

**[Related to Docket No. 1100]**

PLEASE TAKE NOTICE that the Bankruptcy Court has scheduled a hearing on:

- *Stipulation and Agreed Order Amending Asset Purchase Agreement* [Docket No. 1100]

before the Honorable Marvin Isgur on **Monday, February 7, 2022 at 11:00 a.m., prevailing Central Time**. Please see the General Orders for information regarding hybrid participation: <https://www.txs.uscourts.gov/bankruptcy/genord>

Telephonic and video participation procedure are available on the Bankruptcy Court's website at: <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>

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<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

Dated: January 11, 2022  
Houston, Texas

Respectfully submitted by:

**WINSTON & STRAWN LLP**

/s/ Carey D. Schreiber

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**Certificate of Service**

I hereby certify that on January 11, 2022, I caused a copy of the foregoing document to be served on (i) parties receiving ECF notification in the above-referenced case; and (ii) parties listed on the attached Master Service List via first-class U.S. mail, postage prepaid to the extent not served via ECF.

/s/ Carey D. Schreiber

Carey D. Schreiber