

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Grupo Aeromexico S.A.B. de C.V., *et al.*,

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Diameter Master Fund L.P.

Name of Transferee

Name and Address where notices to the transferee should be sent:

Diameter Master Fund LP
55 Hudson Yards, 29th Floor
New York, NY 10001

Phone: 212-655-1401

Last four digits of acct. #: N/A

Name and Address where payments should be sent (if different than above):

Diameter Capital Partners, LP
55 Hudson Yards, 29th Floor
New York, NY 10001

Phone: 212-655-1401

Last four digits of acct. #: N/A

Jefferies Leveraged Credit Products, LLC

Name of Transferor

Court Claim # (if known): 752

Amount of Claim Filed: \$95,000,000

Amount of Claim Transferred: \$4,400,000

Date Claim Filed: June 2, 2021

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Shailini Rao, General Counsel and CCO
Diameter Capital Partners, LP
Agent for Transferee

Date: January 10, 2022

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 752**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC, with offices located at 520 Madison Avenue, 3rd Floor, New York, New York 10022 (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to Diameter Master Fund LP (the “Buyer”) a value of \$4,400,000.00 Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 752 and filed on May 5, 2021, in the original liquidated face claim amount of \$95,000,000, that was asserted against Aerovías de México, S.A. de C.V. in the bankruptcy case captioned In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

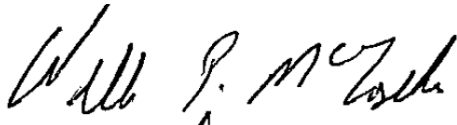
Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
21st day of December, 2021.

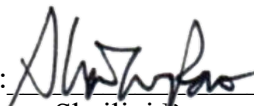
SELLER:

**JEFFERIES LEVERAGED CREDIT
PRODUCTS, LLC**

By: 
Name: William P. McLaughlin
Title: SVP

BUYER:

DIAMETER MASTER FUND LP

By: 
Name: Shailini Rao
Title: General Counsel & CCO