

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Grupo Aeromexico S.A.B. de C.V., *et al.*,

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Diameter Master Fund L.P.**

Name of Transferee

Name and Address where notices to the transferee should be sent:

Diameter Master Fund LP  
55 Hudson Yards, 29th Floor  
New York, NY 10001

Phone: 212-655-1401

Last four digits of acct. #: N/A

Name and Address where payments should be sent (if different than above):

Diameter Capital Partners, LP  
55 Hudson Yards, 29th Floor  
New York, NY 10001

Phone: 212-655-1401

Last four digits of acct. #: N/A

**Jefferies Leveraged Credit Products, LLC**


Name of Transferor

Court Claim # (if known): See Schedule 1

Amount of Claim Filed: See Schedule 1

Amount of Claim Transferred: See Schedule 1

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Shailini Rao, General Counsel and CCO  
Diameter Capital Partners, LP  
Agent for Transferee

Date: January 10, 2022

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**Schedule 1**

<b><u>Original Filing Entity</u></b>	<b><u>POC</u></b>	<b><u>Allowed Amount</u></b>	<b><u>Transferred Amount</u></b>
Wilmington Trust SP Services (Dublin) Ltd	12997	\$12,577,098	\$1,572,137.25
ALC B879 60285 LLC, as Lessor	13542	\$40,605,718	\$5,075,714.75
Wells Fargo Trust Company, N.A.	13545	\$12,827,004	\$1,603,375.50
\$ALC B879 39292 LLC, as Lessor	13553	\$13,771,021	\$1,721,377.62
BC2 42019, LLC, as Lessor	13605	\$27,025,080	\$3,378,135.00
BC2 43862 LLC, as Lessor	13602	\$29,975,188	\$3,746,898.50
ALC B379 122019, LLC, as Lessor	13548	\$3,218,891	\$402,361.38
<b>TOTAL</b>			<b>\$17,500,000.00</b>

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.,*  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13553**

**Allowed Claim Amount: \$1,721,377.62**

**Jefferies Leveraged Credit Products, LLC** its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

**Diameter Master Fund L.P.**, its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

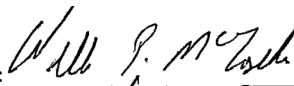
Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

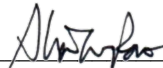
You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 22, 2021.

**Jefferies Leveraged Credit Products, LLC**

**Diameter Master Fund L.P.**

By:   
Name: William P. McLaughlin  
Title: SVP

By: \_\_\_\_\_

Name: Shailini Rao  
Title: General Counsel & CCO

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.*,  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13542 (including any amended version thereof)**  
**Allowed Claim Amount: \$5,075,714.75**

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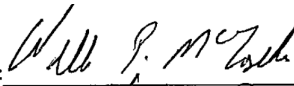
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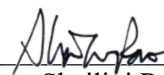
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**Diameter Master Fund L.P.**

By:   
Name: William P. McElroy  
Title: SVP

By:   
Name: Shailini Rao  
Title: General Counsel & CCO

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**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.*,  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13605 (including any amended version thereof)**  
**Allowed Claim Amount: \$3,378,135.00**

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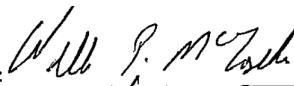
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By:   
Name: William P. McLaughlin  
Title: SVP

By:  \_\_\_\_\_

Name: Shailini Rao  
Title: General Counsel & CCO

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Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 12997 (including any amended version thereof)**  
**Allowed Claim Amount: \$1,572,137.25**

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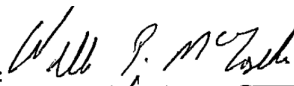
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Title: SVP

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Name: Shailini Rao  
Title: General Counsel & CCO

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**Claim Number: 13545 (including any amended version thereof)**  
**Allowed Claim Amount: \$1,603,375.50**

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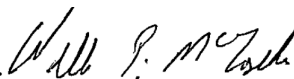
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**Claim Number: 13602 (including any amended version thereof)**  
**Allowed Claim Amount: \$3,746,898.50**

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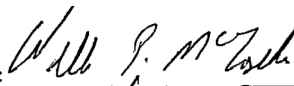
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**Claim Number: 13548 (including any amended version thereof)**  
**Allowed Claim Amount: \$402,361.37**

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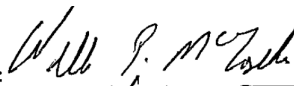
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