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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

:

CHINA FISHERY GROUP LIMITED : Case No. 16-11895 (JLG)

(CAYMAN), et al.,

(Jointly Administered)

Debtors.¹ :

Related Docket No. 2684; 2685

STIPULATION BY AND BETWEEN DEBTORS AND PICKENPACK ENTITIES REGARDING ALLOWANCE, SOLICITATION AND VOTING OF CLAIMS IN THE DEBTORS' CHAPTER 11 PLANS OF REORGANIZATION

This stipulation ("Stipulation") is entered into by and between the Debtors and

Pickenpack Entities² (collectively the "Parties"):

WHEREAS, on September 27, 2021, the Debtors filed two (2) separate plans of reorganization, each as may be further amended or modified:

(i) First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), and

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), Toyama Holdings Limited (BVI) and Pacific Andes Enterprises (Hong Kong) Limited ?).

² Pickenpack Entities means Pickenpack Production Lüneburg GmbH ("Pickenpack Production"), Pickenpack Europe GmbH ("Pickenpack Europe"), Pickenpack Holding Germany GmbH ("Pickenpack Holding") and TST The Seafood Traders GmbH ("TST").

- Certain of Their Affiliated Entities (the "CFGL-PARD Plan") [ECF No. 2684-1]; and
- (ii) First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors (the "PAIH Plan") [ECF No. 2685-1].

(The CFGL-PARD Plan and the PAIH Plan as the "Plans")

WHEREAS, the Pickenpack Entities have timely filed proofs of claims (collectively, the "Pickenpack Letters of Comfort Claims") as against the Debtors' estates with respect to those certain Letters of Comfort, dated as of December 14, 2012 and June 12, 2015, issued by PAIH in favor of the Pickenpack Entities, respectively, including all agreements, notes, instruments, and any other documents delivered pursuant thereto or in connection therewith (in each case, as amended, restated, modified, or supplemented from time to time prior to the Petition Date) (the "Pickenpack Letters of Comfort") (A schedule of the Pickenpack Letters of Comfort Claims are annexed hereto as Schedule 1, as may be further modified, supplemented and amended by agreement of the parties); and

WHEREAS, in furtherance of the Debtors' Plans, the Parties have agreed on the allowance of the Pickenpack Letters of Comfort Claims for purposes of the PAIH Plan only;

WHEREAS, the Parties have agreed that, for purpose of the Plans only, the Pickenpack Entities shall have a single Allowed Claim with respect to the Pickenpack Letters of Comfort

Claims in the sum of USD \$27,428,571.43 as against the PAIH Debtors which shall be classified as a Class 11 Allowed Claim of the PAIH Plan; and

WHEREAS, the Debtors and the Pickenpack Entities now enter into this Stipulation to set forth, for avoidance of doubt, the solicitation and voting procedures as they relate to the Pickenpack Letters of Comfort Claims.

NOW THEREFORE, the Parties hereby stipulate and agree as follows:

- 1. For purposes of the Plans only, the Pickenpack Letters of Comfort Claims shall be Allowed in the sum of USD \$27,428,571.43 as against the PAIH Debtors and classified as a Class 11 Claim under the PAIH Plan.
- 2. For purposes of the Plans only, the Pickenpack Entities shall be served with and complete a single voting ballot in the amount of USD \$27,428,571.43 as a Class 11 claimant under the PAIH Plan (the "Pickenpack Ballot"), which vote shall be tabulated and applied to each of the PAIH Plan Debtors under Class 11. Unless otherwise agreed to by the parties to this Stipulation, the Pickenpack Ballot shall list each of the Pickenpack Entities as holders of the Pickenpack Ballot.
- 3. For purposes of the Plans only, all remaining Pickenpack Letters of Comfort Claims (the "Remaining Pickenpack Claims"), including without limitation those claims asserted against the CFGL Plan Debtors and the PARD Plan Debtors, shall by agreement be temporarily disallowed only for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.
- 4. Upon the Effective Date (as defined therein) of the PAIH Plan and the completion of the distributions to the Pickenpack Entities in accordance with the PAIH Plan, the Remaining Pickenpack Claims shall be forever waived, released and expunged. In the

event of the non-occurrence of the Effective Date, this Stipulation will be of no effect and will cease to be binding between the Parties, and the Parties reserve all rights, and no such rights shall be deemed waived hereunder, including the Pickenpack Entities' rights to prosecute the allowance of the full amounts as filed of the Pickenpack Letter of Comfort Claims.

- 5. This Stipulation may be executed in any number of counterparts by the Parties on different counterpart signature pages, all of which taken together shall constitute one and the same Stipulation. Any of the Parties may execute this Stipulation by signing any such counterpart and each of such counterparts shall for all purposes be deemed an original. This Stipulation may be executed by facsimile, PDF, and/or e-mail, and such execution shall have the same force and effect as an original signature.
- 6. The persons executing this Stipulation on behalf of the respective Parties acknowledges and agrees that they have full authority to execute and enter into this Stipulation on behalf of the respective parties.
- 7. Nothing contained herein shall be deemed to amend or modify the Plans, or the Parties' rights thereunder, except as specifically stated herein. For the avoidance of doubt, this

- Stipulation addresses only the allowance, solicitation and voting procedures as they relate to the Pickenpack Letters of Comfort Claims for purposes of the Plans.
- 8. This Stipulation shall be effective upon being countersigned by the Parties and So Ordered by the Bankruptcy Court.
- 9. A person who is not a party, including any successor or assigns of the parties to this Stipulation, shall have no rights under this Stipulation to enforce or to enjoy the benefit of any term of this Stipulation.
- 10. This Court shall retain jurisdiction with respect to the effect, enforcement, amendment or modification of this Stipulation, including any request for additional relief in or related to this Stipulation.
- 11. Except to the extent that the Bankruptcy Code or other federal law is applicable, the rights, duties and obligations arising under this Stipulation shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, without giving effect to the principles of conflicts of law thereof.

[SIGNATURE PAGES TO FOLLOW]

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Dated: January 5, 2022	
CHINA FISHERY GROUP LIMITED (CA and Affiliated Debtors	YMAN)
By: /s/ Ng Puay Yee	
Ng. Puay Yee Authorized Signatory	
Dated: December 31, 2021	
PICKENPACK ENTITIES	
By: <u>/s/Friedrich von Kaltenborn-Stachau</u> Friedrich von Kaltenborn-Stachau Foreign Representative/ Insolvency Administrator	
	SO ORDERED:
	UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1 (Pickenpack Letters of Comfort Claims)

CLAIM			
NUMBER	CASE NUMBER	DEBTOR NAME	CLAIMANT
		China Fishery Group Limited	PICKENPACK EUROPE
75	16-11895	(Cayman)	GMBH
		Pacific Andes International	PICKENPACK EUROPE
214	16-11890	Holdings Limited (Bermuda)	GMBH
		China Fisheries International	PICKENPACK EUROPE
307	16-11896	Limited (Samoa)	GMBH
		N.S. Hong Kong Investments	PICKENPACK EUROPE
345	16-11899	(BVI) Limited	GMBH
		Super Investment Limited	PICKENPACK EUROPE
471	16-11903	(Cayman)	GMBH
		Smart Group Limited	PICKENPACK EUROPE
562	16-11910	(Cayman)	GMBH
		CFG Peru Investments Pte.	PICKENPACK EUROPE
584	16-11914	Ltd. (Singapore)	GMBH
		CFGL (Singapore) Private	PICKENPACK EUROPE
700	16-11915	Limited	GMBH
		Fortress Agents Limited	PICKENPACK EUROPE
787	16-11916	(BVI)	GMBH
055	46.44047	Ocean Expert International	PICKENPACK EUROPE
855	16-11917	Limited (BVI)	GMBH
005	46 44040	Growing Management	PICKENPACK EUROPE
895	16-11919	Limited (BVI)	GMBH
1024	16 11020	Target Shipping Limited	PICKENPACK EUROPE
1034	16-11920	(Hong Kong)	GMBH PICKENPACK EUROPE
1100	16-11921	Chanery Investment Inc. (BVI)	GMBH
1100	10-11921	Champion Maritime Ltd.	PICKENPACK EUROPE
1179	16-11922	(BVI)	GMBH
11/3	10-11922	Champion Maritime Ltd.	PICKENPACK EUROPE
1181	16-11922	(BVI)	GMBH
1101	10 11322	Champion Maritime Ltd.	PICKENPACK EUROPE
1182	16-11922	(BVI)	GMBH
1102	10 11322	Protein Trading Limited	PICKENPACK EUROPE
1252	16-11923	(Samoa)	GMBH
		South Pacific Shipping	PICKENPACK EUROPE
1297	16-11924	Agency Ltd. (BVI)	GMBH
		Pacific Andes Resources	PICKENPACK EUROPE
1364	16-12739	Development Limited	GMBH
		Pacific Andes International	PICKENPACK EUROPE
1443	16-11890	Holdings Limited (Bermuda)	GMBH
		- , ,	

		Design Andre Design	DICKENDACK FUDODE
4444	16.10700	Pacific Andes Resources	PICKENPACK EUROPE
1444	16-12739	Development Limited	GMBH
	10.11017	Ocean Expert International	PICKENPACK EUROPE
1445	16-11917	Limited (BVI)	GMBH
		Growing Management	PICKENPACK EUROPE
1446	16-11919	Limited (BVI)	GMBH
		Chanery Investment Inc.	PICKENPACK EUROPE
1447	16-11921	(BVI)	GMBH
		China Fisheries International	PICKENPACK EUROPE
1448	16-11896	Limited (Samoa)	GMBH
		N.S. Hong Kong Investments	PICKENPACK EUROPE
1449	16-11899	(BVI) Limited	GMBH
		Smart Group Limited	PICKENPACK EUROPE
1450	16-11910	(Cayman)	GMBH
		CFG Peru Investments Pte.	PICKENPACK EUROPE
1451	16-11914	Ltd. (Singapore)	GMBH
		Fortress Agents Limited	PICKENPACK EUROPE
1452	16-11916	(BVI)	GMBH
		CFGL (Singapore) Private	PICKENPACK EUROPE
1453	16-11915	Limited	GMBH
		Super Investment Limited	PICKENPACK EUROPE
1454	16-11903	(Cayman)	GMBH
		China Fishery Group Limited	PICKENPACK EUROPE
1455	16-11895	(Cayman)	GMBH
		Protein Trading Limited	PICKENPACK EUROPE
1456	16-11923	(Samoa)	GMBH
		Target Shipping Limited	PICKENPACK EUROPE
1457	16-11920	(Hong Kong)	GMBH
1.57	10 11310	Champion Maritime Ltd.	PICKENPACK EUROPE
1458	16-11922	(BVI)	GMBH
1.50	10 11322	South Pacific Shipping	PICKENPACK EUROPE
1459	16-11924	Agency Ltd. (BVI)	GMBH
1433	10 11324	Nouvelle Foods	PICKENPACK EUROPE
1556	17-10733	International LTD.	GMBH
1330	17-10/33	Golden Target Pacific	PICKENPACK EUROPE
1557	17-10734	Limited	GMBH
1337	17-10754	Limited	PICKENPACK EUROPE
1558	17-11020	Zhonggang Fisheries Limited	GMBH
1336	17-11020	Pacific Andes International	PICKENPACK EUROPE
1559	17-11021	Holdings (BVI) Limited	GMBH
1339	17-11021	Holdings (BVI) Littlited	PICKENPACK EUROPE
1500	17 11200	Advasive d Accords Live to d	
1560	17-11206	Admired Agents Limited	GMBH
1564	17 11207	Chiksano Management	PICKENPACK EUROPE
1561	17-11207	Limited	GMBH
4562	17.11200		PICKENPACK EUROPE
1562	17-11208	Clamford Holding Limited	GMBH
4500	17.41200	5l C	PICKENPACK EUROPE
1563	17-11209	Excel Concept Limited	GMBH

		Cair Char Marana and	DICKENDACK FURORE
4564	17.41240	Gain Star Management	PICKENPACK EUROPE
1564	17-11210	Limited	GMBH
4565	17 11211	Grand Success Investment	PICKENPACK EUROPE
1565	17-11211	(Singapore) Private Limited	GMBH
		Hill Cosmos International	PICKENPACK EUROPE
1566	17-11212	Limited	GMBH
		Natprop Investments	PICKENPACK EUROPE
1567	17-11216	Limited	GMBH
		Mission Excel International	PICKENPACK EUROPE
1568	17-11215	Limited	GMBH
		Metro Island International	PICKENPACK EUROPE
1569	17-11214	Limited	GMBH
			PICKENPACK EUROPE
1570	17-11213	Loyal Mark Holdings Limited	GMBH
			PICKENPACK EUROPE
1571	17-11217	Pioneer Logistics Limited	GMBH
		Sea Capital International	PICKENPACK EUROPE
1572	17-11218	Limited	GMBH
		Shine Bright Management	PICKENPACK EUROPE
1573	17-11219	Limited	GMBH
		Superb Choice International	PICKENPACK EUROPE
1574	17-11220	Limited	GMBH
			PICKENPACK EUROPE
1575	17-11221	Toyama Holdings Limited	GMBH
		China Fishery Group Limited	PICKENPACK HOLDING
74	16-11895	(Cayman)	GERMANY GMBH
		Pacific Andes International	PICKENPACK HOLDING
215	16-11890	Holdings Limited (Bermuda)	GERMANY GMBH
		China Fisheries International	PICKENPACK HOLDING
313	16-11896	Limited (Samoa)	GERMANY GMBH
		N.S. Hong Kong Investments	PICKENPACK HOLDING
346	16-11899	(BVI) Limited	GERMANY GMBH
		Super Investment Limited	PICKENPACK HOLDING
470	16-11903	(Cayman)	GERMANY GMBH
		CFG Peru Investments Pte.	PICKENPACK HOLDING
585	16-11914	Ltd. (Singapore)	GERMANY GMBH
		CFGL (Singapore) Private	PICKENPACK HOLDING
699	16-11915	Limited	GERMANY GMBH
		Fortress Agents Limited	PICKENPACK HOLDING
791	16-11916	(BVI)	GERMANY GMBH
		Ocean Expert International	PICKENPACK HOLDING
862	16-11917	Limited (BVI)	GERMANY GMBH
		Growing Management	PICKENPACK HOLDING
896	16-11919	Limited (BVI)	GERMANY GMBH
		Smart Group Limited	PICKENPACK HOLDING
1031	16-11910	(Cayman)	GERMANY GMBH
		Target Shipping Limited	PICKENPACK HOLDING
1032	16-11920	(Hong Kong)	GERMANY GMBH

		Chanery Investment Inc.	PICKENPACK HOLDING
1099	16-11921	(BVI)	GERMANY GMBH
1033	10 11321	Champion Maritime Ltd.	PICKENPACK HOLDING
1130	16-11922	(BVI)	GERMANY GMBH
1130	10 11322	Protein Trading Limited	PICKENPACK HOLDING
1251	16-11923	(Samoa)	GERMANY GMBH
1231	10-11323	South Pacific Shipping	PICKENPACK HOLDING
1296	16-11924	Agency Ltd. (BVI)	GERMANY GMBH
1230	10-11324	Pacific Andes Resources	PICKENPACK HOLDING
1365	16-12739	Development Limited	GERMANY GMBH
1303	10-12/39	Pacific Andes International	PICKENPACK HOLDING
1494	16-11890	Holdings Limited (Bermuda)	GERMANY GMBH
1494	10-11890	Pacific Andes Resources	PICKENPACK HOLDING
1495	16 12720		GERMANY GMBH
1495	16-12739	Development Limited	
1.400	16 11021	Chanery Investment Inc.	PICKENPACK HOLDING
1496	16-11921	(BVI)	GERMANY GMBH
1.407	16 11020	Target Shipping Limited	PICKENPACK HOLDING
1497	16-11920	(Hong Kong)	GERMANY GMBH
1.400	16 11022	Champion Maritime Ltd.	PICKENPACK HOLDING
1498	16-11922	(BVI)	GERMANY GMBH
1.400	16 11010	Growing Management	PICKENPACK HOLDING
1499	16-11919	Limited (BVI)	GERMANY GMBH
4500	46.44022	Protein Trading Limited	PICKENPACK HOLDING
1500	16-11923	(Samoa)	GERMANY GMBH
4504	46.44024	South Pacific Shipping	PICKENPACK HOLDING
1501	16-11924	Agency Ltd. (BVI)	GERMANY GMBH
4500	46.44005	China Fishery Group Limited	PICKENPACK HOLDING
1502	16-11895	(Cayman)	GERMANY GMBH
4500	16.11000	Super Investment Limited	PICKENPACK HOLDING
1503	16-11903	(Cayman)	GERMANY GMBH
4504	16.11006	China Fisheries International	PICKENPACK HOLDING
1504	16-11896	Limited (Samoa)	GERMANY GMBH
4505	15 11000	N.S. Hong Kong Investments	PICKENPACK HOLDING
1505	16-11899	(BVI) Limited	GERMANY GMBH
4506	45 44044	CFG Peru Investments Pte.	PICKENPACK HOLDING
1506	16-11914	Ltd. (Singapore)	GERMANY GMBH
4507	15 11015	Fortress Agents Limited	PICKENPACK HOLDING
1507	16-11916	(BVI)	GERMANY GMBH
4500	16.11015	CFGL (Singapore) Private	PICKENPACK HOLDING
1508	16-11915	Limited	GERMANY GMBH
	10.11017	Ocean Expert International	PICKENPACK HOLDING
1509	16-11917	Limited (BVI)	GERMANY GMBH
4540	15 11010	Smart Group Limited	PICKENPACK HOLDING
1510	16-11910	(Cayman)	GERMANY GMBH
45=0	47.40722	Nouvelle Foods	PICKENPACK HOLDING
1576	17-10733	International LTD.	GERMANY GMBH
4	17.40704	Golden Target Pacific	PICKENPACK HOLDING
1577	17-10734	Limited	GERMANY GMBH

			PICKENPACK HOLDING
1578	17-11020	Zhonggang Fisheries Limited	GERMANY GMBH
		Pacific Andes International	PICKENPACK HOLDING
1579	17-11021	Holdings (BVI) Limited	GERMANY GMBH
			PICKENPACK HOLDING
1580	17-11206	Admired Agents Limited	GERMANY GMBH
		Chiksano Management	PICKENPACK HOLDING
1581	17-11207	Limited	GERMANY GMBH
			PICKENPACK HOLDING
1582	17-11208	Clamford Holding Limited	GERMANY GMBH
			PICKENPACK HOLDING
1583	17-11209	Excel Concept Limited	GERMANY GMBH
		Gain Star Management	PICKENPACK HOLDING
1584	17-11210	Limited	GERMANY GMBH
		Grand Success Investment	PICKENPACK HOLDING
1585	17-11211	(Singapore) Private Limited	GERMANY GMBH
		Hill Cosmos International	PICKENPACK HOLDING
1586	17-11212	Limited	GERMANY GMBH
	-/		PICKENPACK HOLDING
1587	17-11213	Loyal Mark Holdings Limited	GERMANY GMBH
2507	1, 11213	Metro Island International	PICKENPACK HOLDING
1588	17-11214	Limited	GERMANY GMBH
1300	1/ 11214	Mission Excel International	PICKENPACK HOLDING
1589	17-11215	Limited	GERMANY GMBH
1303	17-11213	Natprop Investments	PICKENPACK HOLDING
1590	17-11216	Limited	GERMANY GMBH
1330	17-11210	Limited	PICKENPACK HOLDING
1591	17-11217	Pioneer Logistics Limited	GERMANY GMBH
1391	17-11217	Sea Capital International	PICKENPACK HOLDING
1592	17-11218	Limited	GERMANY GMBH
1392	17-11210	Shine Bright Management	PICKENPACK HOLDING
1593	17 11210		GERMANY GMBH
1593	17-11219	Limited	
1504	47.44220	Superb Choice International	PICKENPACK HOLDING
1594	17-11220	Limited	GERMANY GMBH
4505	47 44224	Tarrama Haldinas Limitad	PICKENPACK HOLDING
1595	17-11221	Toyama Holdings Limited	GERMANY GMBH
		Namella Frede	PICKENPACK
4=00		Nouvelle Foods	PRODUCTION
1596	17-10733	International LTD.	LUNEBERG GMBH
			PICKENPACK
		Golden Target Pacific	PRODUCTION
1597	17-10734	Limited	LUNEBERG GMBH
			PICKENPACK
			PRODUCTION
1598	17-11020	Zhonggang Fisheries Limited	LUNEBERG GMBH
			PICKENPACK
		Pacific Andes International	PRODUCTION
1599	17-11021	Holdings (BVI) Limited	LUNEBERG GMBH

			PICKENPACK
			PRODUCTION
1600	17-11206	Admired Agents Limited	LUNEBERG GMBH
			PICKENPACK
		Chiksano Management	PRODUCTION
1601	17-11207	Limited	LUNEBERG GMBH
			PICKENPACK
4.600	17.41000		PRODUCTION
1602	17-11208	Clamford Holding Limited	LUNEBERG GMBH
			PICKENPACK
1602	17 11200	Event Concept Limited	PRODUCTION
1603	17-11209	Excel Concept Limited	LUNEBERG GMBH PICKENPACK
		Gain Star Management	PRODUCTION
1604	17-11210	Limited	LUNEBERG GMBH
1004	17-11210	Liiiiteu	PICKENPACK
		Grand Success Investment	PRODUCTION
1605	17-11211	(Singapore) Private Limited	LUNEBERG GMBH
1005	1, 11211	(Singapore) i mate zimitea	PICKENPACK
		Hill Cosmos International	PRODUCTION
1606	17-11212	Limited	LUNEBERG GMBH
			PICKENPACK
			PRODUCTION
1607	17-11213	Loyal Mark Holdings Limited	LUNEBERG GMBH
			PICKENPACK
		Metro Island International	PRODUCTION
1608	17-11214	Limited	LUNEBERG GMBH
			PICKENPACK
		Mission Excel International	PRODUCTION
1609	17-11215	Limited	LUNEBERG GMBH
			PICKENPACK
		Natprop Investments	PRODUCTION
1610	17-11216	Limited	LUNEBERG GMBH
			PICKENPACK
1611	17 11017	Diamagn Lagistica Limitad	PRODUCTION
1611	17-11217	Pioneer Logistics Limited	LUNEBERG GMBH
		Soa Capital International	PICKENPACK PRODUCTION
1612	17-11218	Sea Capital International Limited	LUNEBERG GMBH
1012	17-11218	Lilliteu	PICKENPACK
		Shine Bright Management	PRODUCTION
1613	17-11219	Limited	LUNEBERG GMBH
1010	1, 11213		PICKENPACK
		Superb Choice International	PRODUCTION
1614	17-11220	Limited	LUNEBERG GMBH
			PICKENPACK
			PRODUCTION
1615	17-11221	Toyama Holdings Limited	LUNEBERG GMBH

			PICKENPACK
0.4	46.44005	China Fishery Group Limited	PRODUCTION
81	16-11895	(Cayman)	LUNEBURG GMBH
			PICKENPACK
		Pacific Andes International	PRODUCTION
213	16-11890	Holdings Limited (Bermuda)	LUNEBURG GMBH
			PICKENPACK
		China Fisheries International	PRODUCTION
301	16-11896	Limited (Samoa)	LUNEBURG GMBH
			PICKENPACK
		N.S. Hong Kong Investments	PRODUCTION
344	16-11899	(BVI) Limited	LUNEBURG GMBH
			PICKENPACK
		Super Investment Limited	PRODUCTION
472	16-11903	(Cayman)	LUNEBURG GMBH
		, , ,	PICKENPACK
		Smart Group Limited	PRODUCTION
561	16-11910	(Cayman)	LUNEBURG GMBH
		(,	PICKENPACK
		CFG Peru Investments Pte.	PRODUCTION
583	16-11914	Ltd. (Singapore)	LUNEBURG GMBH
303	10 11311	Ltd. (Singapore)	PICKENPACK
		CFGL (Singapore) Private	PRODUCTION
701	16-11915	Limited	LUNEBURG GMBH
701	10-11313	Limited	PICKENPACK
		Fortross Agents Limited	PRODUCTION
706	16 11016	Fortress Agents Limited	
786	16-11916	(BVI)	LUNEBURG GMBH
		Occan Evport International	PICKENPACK
056	46 44047	Ocean Expert International	PRODUCTION
856	16-11917	Limited (BVI)	LUNEBURG GMBH
			PICKENPACK
		Growing Management	PRODUCTION
894	16-11919	Limited (BVI)	LUNEBURG GMBH
			PICKENPACK
		Target Shipping Limited	PRODUCTION
1033	16-11920	(Hong Kong)	LUNEBURG GMBH
			PICKENPACK
		Chanery Investment Inc.	PRODUCTION
1101	16-11921	(BVI)	LUNEBURG GMBH
			PICKENPACK
		Champion Maritime Ltd.	PRODUCTION
1133	16-11922	(BVI)	LUNEBURG GMBH
			PICKENPACK
		Protein Trading Limited	PRODUCTION
1253	16-11923	(Samoa)	LUNEBURG GMBH
			PICKENPACK
		South Pacific Shipping	PRODUCTION
1295	16-11924	Agency Ltd. (BVI)	LUNEBURG GMBH
		- · · · ·	

			PICKENPACK
		Pacific Andes Resources	PRODUCTION
1363	16-12739	Development Limited	LUNEBURG GMBH
			PICKENPACK
		Pacific Andes International	PRODUCTION
1460	16-11890	Holdings Limited (Bermuda)	LUNEBURG GMBH
			PICKENPACK
		Pacific Andes Resources	PRODUCTION
1461	16-12739	Development Limited	LUNEBURG GMBH
			PICKENPACK
		N.S. Hong Kong Investments	PRODUCTION
1462	16-11899	(BVI) Limited	LUNEBURG GMBH
			PICKENPACK
		China Fisheries International	PRODUCTION
1463	16-11896	Limited (Samoa)	LUNEBURG GMBH
			PICKENPACK
		Ocean Expert International	PRODUCTION
1464	16-11917	Limited (BVI)	LUNEBURG GMBH
			PICKENPACK
		Fortress Agents Limited	PRODUCTION
1465	16-11916	(BVI)	LUNEBURG GMBH
			PICKENPACK
		CFGL (Singapore) Private	PRODUCTION
1466	16-11915	Limited	LUNEBURG GMBH
			PICKENPACK
		CFG Peru Investments Pte.	PRODUCTION
1467	16-11914	Ltd. (Singapore)	LUNEBURG GMBH
			PICKENPACK
		China Fishery Group Limited	PRODUCTION
1468	16-11895	(Cayman)	LUNEBURG GMBH
			PICKENPACK
		Champion Maritime Ltd.	PRODUCTION
1469	16-11922	(BVI)	LUNEBURG GMBH
			PICKENPACK
		Super Investment Limited	PRODUCTION
1470	16-11903	(Cayman)	LUNEBURG GMBH
			PICKENPACK
		Growing Management	PRODUCTION
1471	16-11919	Limited (BVI)	LUNEBURG GMBH
			PICKENPACK
		Protein Trading Limited	PRODUCTION
1472	16-11923	(Samoa)	LUNEBURG GMBH
			PICKENPACK
	45.44000	Target Shipping Limited	PRODUCTION
1473	16-11920	(Hong Kong)	LUNEBURG GMBH
			PICKENPACK
	45.44004	South Pacific Shipping	PRODUCTION
1474	16-11924	Agency Ltd. (BVI)	LUNEBURG GMBH

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1475 16-11921		921	Chanery Investment Inc. (BVI)	PICKENPACK PRODUCTION LUNEBURG GMBH PICKENPACK	
1476	16-11	910	Smart Group Limited (Cayman)	PRODUCTION LUNEBURG GMBH	
	16-				
80	1189 5 16-	China Fishery Group Limited (Cayman)	TST THE SEAFOOD TRADERS GMBH		
203	1189 0 16-	Pacific Andes International Holdings Limited (Bermuda)	TST THE SEAFOOD TRADERS GMBH		
308	1189 6 16-	China Fisheries International Limited (Samoa)	TST THE SEAFOOD TRADERS GMBH		
343	1189 9 16-	N.S. Hong Kong Investments (BVI) Limited	TST THE SEAFOOD TRADERS GMBH		
475	1190 3 16-	Super Investment Limited (Cayman)	TST THE SEAFOOD TRADERS GMBH		
560	1191 0 16-	Smart Group Limited (Cayman)	TST THE SEAFOOD TRADERS GMBH		
582	1191 4 16-	CFG Peru Investments Pte. Ltd. (Singapore)	TST THE SEAFOOD TRADERS GMBH		
702	1191 5 16-	CFGL (Singapore) Private Limited	TST THE SEAFOOD TRADERS GMBH		
783	1191 6 16-	Fortress Agents Limited (BVI)	TST THE SEAFOOD TRADERS GMBH		
861	1191 7 16-	Ocean Expert International Limited (BVI)	TST THE SEAFOOD TRADERS GMBH		
893	1191 9 16-	Growing Management Limited (BVI)	TST THE SEAFOOD TRADERS GMBH		
1035	1192 0 16-	Target Shipping Limited (Hong Kong)	TST THE SEAFOOD TRADERS GMBH		
1102	1192 1	Chanery Investment Inc. (BVI)	TST THE SEAFOOD TRADERS GMBH		

	16-		
1131	1192 2 16-	Champion Maritime Ltd. (BVI)	TST THE SEAFOOD TRADERS GMBH
1254	1192 3 16-	Protein Trading Limited (Samoa)	TST THE SEAFOOD TRADERS GMBH
1294	1192 4 16-	South Pacific Shipping Agency Ltd. (BVI)	TST THE SEAFOOD TRADERS GMBH
1362	1273 9 16-	Pacific Andes Resources Development Limited	TST THE SEAFOOD TRADERS GMBH
1477	1189 0 16-	Pacific Andes International Holdings Limited (Bermuda)	TST THE SEAFOOD TRADERS GMBH
1478	1273 9	Pacific Andes Resources Development Limited	TST THE SEAFOOD TRADERS GMBH
1479	16- 1191 7	Ocean Expert International Limited (BVI)	TST THE SEAFOOD TRADERS GMBH
1480	16- 1191 5	CFGL (Singapore) Private Limited	TST THE SEAFOOD TRADERS GMBH
1481	16- 1191 6	Fortress Agents Limited (BVI)	TST THE SEAFOOD TRADERS GMBH
1482	16- 1191 4	CFG Peru Investments Pte. Ltd. (Singapore)	TST THE SEAFOOD TRADERS GMBH
1483	16- 1190 3	Super Investment Limited (Cayman)	TST THE SEAFOOD TRADERS GMBH
	16- 1191	Smart Group Limited	TST THE SEAFOOD TRADERS GMBH
1484	0 16- 1189	(Cayman) N.S. Hong Kong Investments	TST THE SEAFOOD
1485	9 16- 1189	(BVI) Limited China Fishery Group Limited	TRADERS GMBH TST THE SEAFOOD
1486	5 16- 1189	(Cayman) China Fisheries International	TRADERS GMBH TST THE SEAFOOD
1487	6 16- 1191	Limited (Samoa) Growing Management	TRADERS GMBH TST THE SEAFOOD
1488	9	Limited (BVI)	TRADERS GMBH

	16-		
1489	1192 4 16-	South Pacific Shipping Agency Ltd. (BVI)	TST THE SEAFOOD TRADERS GMBH
1490	1192 3 16-	Protein Trading Limited (Samoa)	TST THE SEAFOOD TRADERS GMBH
1491	1192 1 16-	Chanery Investment Inc. (BVI)	TST THE SEAFOOD TRADERS GMBH
1492	1192 2 16-	Champion Maritime Ltd. (BVI)	TST THE SEAFOOD TRADERS GMBH
1493	1192 0 17-	Target Shipping Limited (Hong Kong)	TST THE SEAFOOD TRADERS GMBH
1536	1073 3 17-	Nouvelle Foods International LTD.	TST THE SEAFOOD TRADERS GMBH
1537	1073 4 17-	Golden Target Pacific Limited	TST THE SEAFOOD TRADERS GMBH
1538	1102 0	Zhonggang Fisheries Limited	TST THE SEAFOOD TRADERS GMBH
1539	17- 1102 1	Pacific Andes International Holdings (BVI) Limited	TST THE SEAFOOD TRADERS GMBH
1540	17- 1120 6	Admired Agents Limited	TST THE SEAFOOD TRADERS GMBH
1541	17- 1120 7	Chiksano Management Limited	TST THE SEAFOOD TRADERS GMBH
1542	17- 1120 8	Clamford Holding Limited	TST THE SEAFOOD TRADERS GMBH
1543	17- 1120 9	Excel Concept Limited	TST THE SEAFOOD TRADERS GMBH
1544	17- 1121 0	Gain Star Management Limited	TST THE SEAFOOD TRADERS GMBH
1545	17- 1121 1	Grand Success Investment (Singapore) Private Limited	TST THE SEAFOOD TRADERS GMBH
1546	17- 1121 2	Hill Cosmos International Limited	TST THE SEAFOOD TRADERS GMBH

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	17- 1121		TST THE SEAFOOD
1547	3 17-	Loyal Mark Holdings Limited	TRADERS GMBH
1548	17- 1121 4	Metro Island International Limited	TST THE SEAFOOD TRADERS GMBH
1540	- 17-	Limited	TRADERS GIVIDIT
1540	1121	Mission Excel International	TST THE SEAFOOD
1549	5 17-	Limited	TRADERS GMBH
	1121	Natprop Investments	TST THE SEAFOOD
1550	6 17-	Limited	TRADERS GMBH
	1121		TST THE SEAFOOD
1551	7	Pioneer Logistics Limited	TRADERS GMBH
	17- 1121	Sea Capital International	TST THE SEAFOOD
1552	8	Limited	TRADERS GMBH
	17- 1121	Shine Bright Management	TST THE SEAFOOD
1553	9	Limited	TRADERS GMBH
	17- 1122	Superb Chaica International	TST THE SEAFOOD
1554	0	Superb Choice International Limited	TRADERS GMBH
	17-		
1555	1122 1	Toyama Holdings Limited	TST THE SEAFOOD TRADERS GMBH
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