

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Attorneys for the Chapter 11 Debtor

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 21-30589 (MBK)

Judge: Michael B. Kaplan

Objection Deadline: January 17, 2022

**FIRST MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTOR, FOR
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OCTOBER 14, 2021 THROUGH NOVEMBER 30, 2021**

AlixPartners, LLP, financial advisor to LTL Management, LLC, the above-captioned debtor and debtor-in-possession (the “Debtor”), submits this first monthly fee statement for professional services rendered and reimbursement of expenses for the period October 14, 2021

¹ The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

through November 30, 2021 (the “First Monthly Fee Statement”) pursuant to Debtor’s *Order Establishing Procedures For Interim Compensation and Reimbursement of Retained Professionals* [Docket No. 761] and the *Order Modifying Order Establishing Procedures For Interim Compensation and Reimbursement of Retained Professionals* (the “Interim Compensation Order”) [Docket No. 870].

Pursuant to the Interim Compensation Order, objections to the First Monthly Fee Statement, if any, are due by January 17, 2022.

Dated: January 10, 2022

ALIXPARTNERS, LLP
300 N. LaSalle Street
Chicago, IL 60654

/s/ John R. Castellano

By: John R. Castellano
Managing Director

Financial Advisor to the Chapter 11 Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

IN RE: LTL Management LLC¹ APPLICANT: AlixPartners, LLP
CASE NO.: 21-30589 (MBK) CLIENT: Chapter 11 Debtor
CHAPTER: 11 CASE FILED: October 14, 2021

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

**FIRST MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP
FOR THE PERIOD OCTOBER 14, 2021 THROUGH NOVEMBER 30, 2021**

SECTION I
FEE SUMMARY

	<u>FEE</u>	<u>EXPENSE</u>
TOTAL PREVIOUS FEES REQUESTED	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL FEES ALLOWED TO DATE:	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RETAINER REMAINING (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL PREVIOUS HOLDBACK (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RECEIVED BY ALIXPARTNERS, LLP	<u>\$0.00</u>	<u>\$0.00</u>

FEE TOTALS	\$290,340.50
DISBURSEMENTS TOTALS	+ \$3,914.25
TOTAL FEE APPLICATION	\$294,254.75
MINUS 20% HOLDBACK	- \$58,068.10
AMOUNT SOUGHT AT THIS TIME	\$236,186.65

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Professional	Title	Rate	Total Hours During Period	Total Fees During Period
John R Castellano	Managing Director	\$1,295	40.5	\$ 52,447.50
Ronald J Bienias	Managing Director	\$1,055	8.1	8,545.50
William Choi	Managing Director	\$1,055	1.2	1,266.00
James Horgan	Director	\$935	2.3	2,150.50
Jarod E Clarrey	Director	\$825	85.6	70,620.00
Mark Barnett	Senior Vice President	\$665	123.1	81,861.50
Jochen P Chang	Senior Vice President	\$665	3.3	2,194.50
Laurie C Verry	Senior Vice President	\$530	12.0	6,360.00
Heather Saydah	Senior Vice President	\$480	14.2	6,816.00
Duc Tran	Vice President	\$530	86.9	46,057.00
Brooke F Filler	Vice President	\$460	13.2	6,072.00
Jennifer Braverman	Vice President	\$460	20.0	9,200.00
Andrew Gettler	Associate	\$375	25.2	9,450.00
Total Fees and Hours for Professionals			435.6	\$ 303,040.50
Less 50% Travel Fees				(12,700.00)
Total Fees for Professionals				\$290,340.50
Less 20% Holdback				(58,068.10)
Total Fees and Hours for Professionals				\$232,272.40

SECTION II
SUMMARY OF SERVICES

Matter Code	Matter Category	Total Hours During Period	Total Fees During Period
1.1	Chapter 11 Process / Case Management	33.0	\$ 27,741.00
1.5	U. S. Trustee / Court Reporting Requirements	40.0	29,122.00
1.6	Schedules / SOFAs	141.3	90,425.50
1.18	Adversary Proceedings and Contested Matters	20.6	22,924.00
1.20	Attend Court Hearings	32.9	26,995.50
1.21	Retention Applications & Relationship Disclosures	84.5	38,069.00
1.23	Meetings with Management and Advisors	51.3	42,363.50
1.24	Travel Time	32.0	12,700.00
Total Hours and Fees by Matter Category		435.6	\$ 290,340.50

SECTION III
SUMMARY OF DISBURSEMENTS

Expense Category	Total Expenses During Period
Airfare	\$ 1,325.95
Ground Transportation	685.22
Lodging	1,481.77
Meals	352.31
Parking & Tolls	69.00
Total Expenses	\$ 3,914.25

**SECTION IV
CASE HISTORY**

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. §506)

- (1) DATE CASE FILED: October 14, 2021
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: December 16, 2021, effective as of October 14, 2021 [Docket No. 862].
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) AlixPartners assisted with the preparation of the Debtor's Statement of Financial Affairs, Schedules of Assets and Liabilities, Monthly Operating Reports, and Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest, as required by an order of the Court, the Bankruptcy Code or other applicable rules or guidelines.
 - b) AlixPartners provided the Debtor with support in addressing pending litigation, including review of certain filed objections, replies and related documents, and other related business analyses.
 - c) AlixPartners assisted the Debtor in coordinating and providing administrative support in connection with the bankruptcy case, including coordination with the Debtor directly, with the Jones Day team, and with the Wollmuth Maher & Deutsch LLP team.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
 - (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.
- (7) I certify under penalty of perjury that the foregoing is true and correct.

Dated: January 10, 2022

/s/John R Castellano
John R Castellano

EXHIBITS

Annexed hereto are the following Exhibits for the AlixPartners, LLP's First Monthly Fee Statement for the Period from October 14, 2021 through November 30, 2021

Exhibit A - AlixPartners, LLP's Retention Order

Exhibit B - Detailed Description of Fees and Hours by Matter Category

Exhibit C – Summary and Detailed Description of AlixPartners' Expenses

AlixPartners, LLP

Exhibit A

AlixPartners, LLP Retention Order



Order Filed on December 16, 2021
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

WOLLMUTH MAHER & DEUTSCH LLP

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(Admitted *pro hac vice*)
PROPOSED ATTORNEYS FOR DEBTOR

In re:
LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11

Case No.: 21-30589

Judge: Michael B. Kaplan

Hearing Date and Time:
December 15, 2021 at 10:00 a.m.

**ORDER AUTHORIZING RETENTION OF
ALIXPARTNERS, LLP, AS FINANCIAL ADVISOR
FOR THE DEBTOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through five (5), is hereby
ORDERED.

DATED: December 16, 2021


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

(Page 2)

Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP, as Financial Advisor for the Debtor

Effective as of the Petition Date

Upon the applicant's, LTL Management LLC (the "Debtor" or "LTL Management") request for authorization to retain AlixPartners, LLP ("AlixPartners") as financial advisor effective as of the Petition Date, it is hereby **ORDERED**:

1. The Application is granted to the extent set forth below.
2. Pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1, the Debtor is authorized to employ and retain AlixPartners as its financial advisor in the Chapter 11 Case effective as of the Petition Date, in accordance with the terms and conditions set forth in the Application and Engagement Letter, except as provided by this Order.
3. AlixPartners shall file monthly, interim and final fee requests for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules and the Local Bankruptcy Rules, the Compensation Guidelines and any other such procedures as may be fixed by order of this Court. The rights of all parties in interest with respect to any such fee requests are fully preserved. For billing purposes, AlixPartners shall keep its time in one-tenth (1/10) hour increments in accordance with the Compensation Guidelines.
4. The indemnification provisions included in the Engagement Letter and its attachments are approved, subject during the pendency of this Chapter 11 Case to the following:
 - a. AlixPartners shall not be entitled to indemnification, contribution or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution or reimbursement thereof are approved by this Court;
 - b. Notwithstanding any provision of the Engagement Letter to the contrary, the Debtor shall have no obligation to indemnify AlixPartners, or provide contribution or reimbursement to AlixPartners, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from AlixPartners' breach of the Engagement Letter, gross negligence, fraud, bad faith, willful misconduct or self-dealing to which the Debtor has not consented; (ii) for a contractual dispute in which the Debtor alleges breach of AlixPartners' obligations to maintain the confidentiality of non-public information, unless the Court determines that indemnification, contribution or reimbursement would be permissible pursuant to In re United Artists Theatre Co., 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtor's consent prior to a judicial determination as to AlixPartners' breach of the Engagement Letter, gross negligence, fraud, bad faith, willful misconduct or self-dealing but determined by this Court after notice and hearing to be a claim or expense for which AlixPartners should not receive indemnity, contribution or reimbursement under the terms of the Engagement Letter, as modified by this Order; and
 - c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this Chapter 11 Case (that order having become a final order no longer subject to appeal)

(Page 3)

Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP, as Financial Advisor for the Debtor

Effective as of the Petition Date

and (ii) the entry of an order closing this Chapter 11 Case, AlixPartners believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including without limitation, the advancement of defense costs, AlixPartners must file an application therefor in this Court, and the Debtor may not pay any such amounts to AlixPartners before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for fees and expenses by AlixPartners for indemnification, contribution and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, AlixPartners. All parties in interest shall retain the right to object to any demand by AlixPartners for indemnification, contribution and/or reimbursement.

5. During the course of this bankruptcy case, any limitation of liability provisions in the Engagement Letter or in the General Terms and Conditions attached to the Engagement Letter shall have no force or effect.
6. Notwithstanding anything to the contrary in the Engagement Letter, the definition of "AlixPartners Parties" in the Engagement Letter is hereby modified to refer solely to AlixPartners.
7. During the pendency of the Chapter 11 Case, paragraph 8 of the General Terms and Conditions attached to the Engagement Letter requiring arbitration shall not be applicable. The Court shall have exclusive jurisdiction over AlixPartners' engagement during the pendency of this Chapter 11 Case.
8. AlixPartners shall provide at least ten (10) days' notice of its January 1, 2022 billing rate increases to the Debtor and the Office of the United States Trustee only. For any subsequent rate increases, AlixPartners shall file a supplemental declaration with the Court and provide ten business days' notice to the United States Trustee and any official committee.
9. Section 9 of the General Terms and Conditions attached to the Engagement Letter is revised to reflect that termination will only be allowed upon entry of an Order by the Bankruptcy Court.
10. If the professional requested a waiver as noted below, it is ☐ Granted ☐ Denied.
 - ☐ Waiver, under D.N.J. LBR 2014-2(b), of the requirements of D.N.J. LBR 2016-1.
 - ☐ Waiver, under D.N.J. LBR 2014-3, of the requirements of D.N.J. LBR 2016-1 in a chapter 13 case. Payment to the professional may only be made after satisfactory completion of services.

(Page 4)

Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP, as Financial Advisor for the Debtor

Effective as of the Petition Date

11. AlixPartners shall use its reasonable best efforts to avoid duplication of services provided by any of the Debtor's other retained professionals in the Chapter 11 Case.
12. To the extent that there is any inconsistency between this Order and the Engagement Letter, the General Terms and Conditions attached to the Engagement Letter, the Application or the Certification of John R. Castellano, the provisions of this Order shall govern.
13. In the event that, during the pendency of the Chapter 11 Case, AlixPartners seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in AlixPartners' fee applications and such invoices and time records shall be in compliance with the Local Bankruptcy Rules, and shall be subject to the Compensation Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327. All rights are reserved to object to any request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of AlixPartners' independent legal counsel.
14. To the extent AlixPartners uses the services of independent contractors (the "Contractors") in the Chapter 11 Case, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtor at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs incurred; (c) require the Contractors to file Rule 2014 affidavits indicating that the Contractors have reviewed the Parties in Interest List in this case, disclose the Contractors' relationships, if any, with Parties in Interest List and indicate that the Contractors are disinterested; (d) confirm that the Contractors remain disinterested during the time that AlixPartners is involved in providing services to the Debtor; (e) require the Contractors to represent that they will not work for the Debtor or other parties-in-interest in this case during the time AlixPartners is involved in providing services to the Debtor; and (f) AlixPartners shall attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case.
15. None of the fees payable to AlixPartners shall constitute a "bonus" or fee enhancement under applicable law, except where authorized by this Order.
16. In the event AlixPartners seeks to use any of its affiliates to perform services for the Debtor, the Debtor shall seek the separate retention of any such affiliates.
17. Any additional services provided by AlixPartners, which were not provided for in the Application, shall require further Court approval. In addition, paragraph 5g of the Application and page 1 of the Engagement Letter that provide "[a]ssist with such other matters as may be requested that fall within AlixPartners' expertise and that are mutually agreeable," will require further Court approval.
18. Notwithstanding anything to the contrary in the Application or the Certification of John R. Castellano, AlixPartners shall not seek reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any of AlixPartners' fee applications in

(Page 5)

Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Authorizing Retention of AlixPartners, LLP, as Financial Advisor for the Debtor

Effective as of the Petition Date

the Chapter 11 Case.

19. Notwithstanding anything to the contrary in the Application or the Certification of John R. Castellano, AlixPartners will only bill 50% for non-working travel.
20. To the extent that the Official Committee of Talc Claimants appointed in this Chapter 11 Case (the “Committee”) discovers any facts or circumstances that indicate that AlixPartners’ retention under section 327(a) of the Bankruptcy Code is not appropriate, including, without limitation, that AlixPartners is not “disinterested” or holds or represents “an interest adverse to the estate” (as such terms are used in section 327(a) of the Bankruptcy Code), the Committee’s right to seek at that time any appropriate relief is fully preserved.
21. This Order shall immediately be effective and enforceable upon its entry.
22. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order in accordance with the Application.
23. This Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

AlixPartners, LLP

Exhibit B

**Detailed Description of AlixPartners' Hours
and Professional Fees by Matter Category**



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management
Code: 20005188P00001.1.1

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
10/19/2021	MB	Call with J. Castellano, M. Barnett and J. Clarrey (all AlixPartners) to discuss new case	0.6
10/19/2021	JRC	Call with J. Castellano, M. Barnett and J. Clarrey (all AlixPartners) to discuss new case	0.6
10/19/2021	JEC	Call with J. Castellano, M. Barnett and J. Clarrey (all AlixPartners) to discuss new case	0.6
10/19/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss new case	0.4
10/19/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss new case	0.4
10/19/2021	BFF	Revise LTL engagement letter per Weil comments	0.6
10/21/2021	MB	Meeting with J. Castellano, J. Clarrey, D. Tran and M. Barnett (all AlixPartners) to discuss case	0.5
10/21/2021	DT	Meeting with J. Castellano, J. Clarrey, D. Tran and M. Barnett (all AlixPartners) to discuss case	0.5
10/21/2021	JRC	Meeting with J. Castellano, J. Clarrey, D. Tran and M. Barnett (all AlixPartners) to discuss case	0.5
10/21/2021	JEC	Meeting with J. Castellano, J. Clarrey, D. Tran and M. Barnett (all AlixPartners) to discuss case	0.5
10/26/2021	JRC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss new engagement	0.3
10/26/2021	JEC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss new engagement	0.3
10/29/2021	JRC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss LTL engagement planning	0.4
10/29/2021	JEC	Coordinate with LTL and AlixPartners teams on case administration matters	0.4
10/29/2021	JEC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss LTL engagement planning	0.4
10/29/2021	JEC	Coordinate with LTL, Jones Day and AlixPartners teams on administration and scheduling matters	0.5
10/31/2021	MB	Meeting with J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss next steps regarding logistics and communication with the client and legal counsel	0.4
10/31/2021	JEC	Meeting with J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss next steps regarding logistics and communication with the client and legal counsel	0.4
10/31/2021	JEC	Coordinate with LTL, Jones Day and AlixPartners teams on case administration matters	0.6
10/31/2021	DT	Meeting with J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss next steps regarding logistics and communication with the client and legal counsel	0.4
11/01/2021	JEC	Coordinate with Jones Day team on case administration matters	0.4
11/02/2021	MB	Review J. Kim's (LTL) first day declaration in advance of meeting with the LTL team	1.3
11/02/2021	MB	Review the key first day pleadings in advance of discussion with LTL management	0.9
11/02/2021	JEC	Coordinate with Jones Day and RCD teams on case administration matters	0.3



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management
Code: 20005188P00001.1.1

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/04/2021	MB	Review the court docket for key case documents	2.2
11/04/2021	JEC	Review information to support ongoing billing procedures	0.6
11/04/2021	JEC	Correspondence with Jones Day and RCD teams on case administration matters	0.3
11/04/2021	JEC	Correspondence with AlixPartners team re: case administration matters	0.4
11/05/2021	MB	Review the court docket for key documents filed in the case	1.1
11/05/2021	JEC	Correspondence with Jones Day and AlixPartners teams on case administration matters	0.3
11/08/2021	MB	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss status of case and key deliverables	0.6
11/08/2021	JRC	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss status of case and key deliverables	0.6
11/08/2021	JEC	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss status of case and key deliverables	0.6
11/08/2021	DT	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss status of case and key deliverables	0.6
11/09/2021	JH	Call with J. Horgan and J. Clarrey (both AlixPartners) to discuss accounting matters	0.3
11/09/2021	JEC	Call with J. Horgan and J. Clarrey (both AlixPartners) to discuss accounting matters	0.3
11/12/2021	JH	Prepare comments and questions on draft balance sheet on classification of liabilities for bankruptcy accounting	0.3
11/16/2021	HS	Review order transferring venue	0.1
11/17/2021	MB	Meeting with J. Castellano, M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss case updates and planning	0.6
11/17/2021	JRC	Review court pleadings re: venue transfer.	1.3
11/17/2021	JRC	Meeting with J. Castellano, M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss case updates and planning	0.6
11/17/2021	JEC	Meeting with J. Castellano, M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss case updates and planning	0.6
11/17/2021	JEC	Correspondence with Jones Day team re: administration and reporting matters	0.7
11/17/2021	DT	Meeting with J. Castellano, M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss case updates and planning	0.6
11/18/2021	MB	Review the Retention Application of the Debtor's Special Counsel	0.8
11/18/2021	JRC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss case updates and planning	0.3
11/18/2021	JEC	Meeting with D. Tran and J. Clarrey (both AlixPartners) to discuss case updates and planning	0.6
11/18/2021	JEC	Call with J. Castellano and J. Clarrey (both AlixPartners) to discuss case updates and planning	0.3
11/18/2021	DT	Meeting with D. Tran and J. Clarrey (both AlixPartners) to discuss case updates and planning	0.6
11/22/2021	RJB	Review case background information	2.4
11/23/2021	JRC	Review responses from TCC related to various litigation matters	0.5
11/23/2021	RJB	Review case background information	0.2



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management
Code: 20005188P00001.1.1

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/30/2021	MB	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss case updates and key deliverables	0.6
11/30/2021	JRC	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss case updates and key deliverables	0.6
11/30/2021	JEC	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss case updates and key deliverables	0.6
11/30/2021	DT	Meeting with J. Castellano, J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss case updates and key deliverables	0.6
Total Professional Hours			<u>33.0</u>



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Chapter 11 Process / Case Management
Code: 20005188P00001.1.1

PROFESSIONAL	RATE	HOURS	FEEES
John R Castellano	\$1,295	5.7	\$ 7,381.50
Ronald J Bienias	\$1,055	2.6	2,743.00
James Horgan	\$935	0.6	561.00
Jarod E Clarrey	\$825	10.1	8,332.50
Mark Barnett	\$665	10.0	6,650.00
Heather Saydah	\$480	0.1	48.00
Duc Tran	\$530	3.3	1,749.00
Brooke F Filler	\$460	0.6	276.00
Total Professional Hours and Fees		33.0	\$ 27,741.00



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: U. S. Trustee / Court Reporting Requirements
Code: 20005188P00001.1.5

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/03/2021	DT	Coordinate with Jones Day (legal advisor) and Epiq Global (claims agent) on legal information for SOFAs and Schedules requirements	0.8
11/11/2021	JH	Review court filings on litigation liabilities and potential claims to assess bankruptcy accounting considerations	0.4
11/11/2021	JH	Draft list of issues to discuss with LTL Team on liabilities subject to compromise and allowed claims for purposes of monthly operating reports	0.3
11/15/2021	MB	Generate a list of items required to complete the Debtor's Monthly Operating Report and 2015.3 report for the LTL team	1.1
11/15/2021	MB	Update the data requests list for the LTL team based in changes proposed by J. Clarrey (AlixPartners)	0.3
11/15/2021	JEC	Review information related to MOR and 2015.3 non-debtor reporting	0.4
11/15/2021	JEC	Correspondence with LTL and Jones Day teams re: MOR and 2015.3 non-debtor reporting	0.3
11/16/2021	JEC	Review open items for forthcoming reporting to develop next steps	0.4
11/16/2021	JEC	Correspondence with LTL team re: reporting matters	0.4
11/16/2021	JEC	Correspondence with Jones Day and AlixPartners teams on reporting matters	0.3
11/16/2021	JEC	Review information related to MOR and 2015.3 non-debtor reporting	0.8
11/17/2021	MB	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss the treatment of pre-petition and post-petition professional fees for US Trustee reporting requirements	1.3
11/17/2021	MB	Meeting with M. Barnett, D. Tran, and J. Clarrey (all AlixPartners) to review draft monthly operating report information	0.8
11/17/2021	MB	Review the treatment of the outstanding prepetition and post-petition professional fee balances	0.7
11/17/2021	JEC	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss the treatment of pre-petition and post-petition professional fees for US Trustee reporting requirements	1.3
11/17/2021	JEC	Meeting with M. Barnett, D. Tran, and J. Clarrey (all AlixPartners) to review draft monthly operating report information	0.8
11/17/2021	JEC	Review initial debtor interview requirements to prepare for diligence collection	0.9
11/17/2021	DT	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to discuss the treatment of pre-petition and post-petition professional fees for US Trustee reporting requirements	1.3
11/17/2021	DT	Meeting with M. Barnett, D. Tran, and J. Clarrey (all AlixPartners) to review draft monthly operating report information	0.8
11/18/2021	MB	Meeting with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to review draft monthly operating report global notes	0.4
11/18/2021	JEC	Meeting with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to review draft monthly operating report global notes	0.4
11/18/2021	JEC	Review open items related to court reporting to develop next steps	0.8
11/18/2021	JEC	Correspondence with LTL and Jones Day teams on MOR-related matters	0.3
11/18/2021	JEC	Review professional services documentation and information to support reporting obligations	0.8
11/18/2021	JEC	Meeting with J. Clarrey and D. Tran (both AlixPartners) to prepare the statement of cash receipts and disbursements for the monthly operating report	0.3



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Re: U. S. Trustee / Court Reporting Requirements
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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/18/2021	DT	Meeting with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to review draft monthly operating report global notes	0.4
11/18/2021	DT	Meeting with J. Clarrey and D. Tran (both AlixPartners) to prepare the statement of cash receipts and disbursements for the monthly operating report	0.3
11/19/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to discuss the post petition October MOR schedule	1.0
11/19/2021	MB	Review of questions from the Jones Day team re: the post-petition October MOR	0.8
11/19/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss court reporting updates	0.4
11/19/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss court reporting updates	0.4
11/19/2021	JEC	Review open items related to court reporting to develop next steps	0.3
11/19/2021	JEC	Review financial information to support monthly operating report preparation	1.3
11/19/2021	JEC	Review draft monthly operating report to prepare for company review	0.8
11/19/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to discuss the post petition October MOR schedule	1.0
11/22/2021	MB	Communicate with B. Keenahan (LTL) re: the financial statements in the Monthly Operating Report	0.7
11/22/2021	MB	Update the Monthly Operating Report and Support Schedules based on changes to the Debtor's financial statements	1.1
11/22/2021	MB	Update the Monthly Operating Report based on changes to the financial statements provided by the LTL finance team	0.7
11/22/2021	JEC	Correspondence with AlixPartners team re: status of court reporting preparations	0.4
11/22/2021	JEC	Correspondence with LTL and Jones Day teams re: court reporting matters	0.3
11/22/2021	JEC	Review open items related to court reporting to develop next steps	0.4
11/23/2021	MB	Review the questions from the Jones Day team on the Monthly Operating Report	0.3
11/23/2021	MB	Communicate with A. Rush (Jones Day) re: the Monthly Operating Report	0.8
11/23/2021	MB	Communicate with I. Perez (Jones Day) re: outstanding prepetition balances for retained professionals	0.3
11/23/2021	JEC	Correspondence with LTL and Jones Day teams re: reporting matters	0.4
11/23/2021	JEC	Compile final MOR reporting package to prepare for company approval	0.4
11/23/2021	JEC	Review reporting requirements to support ongoing compliance	0.7
11/23/2021	JEC	Review draft MOR documents and support to prepare for filing	0.9
11/24/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss court reporting updates	0.5
11/24/2021	MB	Update the Monthly Operating Report based on comments from the Jones Day and LTL teams	0.4
11/24/2021	MB	Update the MOR support schedules prior to sending to the Jones Day team for filing	0.3
11/24/2021	MB	Review of the month end October financial statements in advance of discussion with the LTL team	0.7
11/24/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss adjustments to MOR	0.5



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Re: U. S. Trustee / Court Reporting Requirements
Code: 20005188P00001.1.5

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/24/2021	JEC	Review initial debtor interview requirements to prepare for diligence collection	0.4
11/24/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss adjustments to MOR	0.5
11/24/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss court reporting updates	0.5
11/24/2021	JEC	Compile/update final MOR documents to coordinate company approval and filing	0.4
11/29/2021	MB	Generate a trial balance schedule for the US Trustee for the Initial Debtor Interview	1.6
11/29/2021	JEC	Correspondence with LTL team re: reporting matters	0.3
11/29/2021	JEC	Review open items related to court reporting to develop next steps	0.8
11/29/2021	JEC	Correspondence with Jones Day and AlixPartners teams re: court reporting requirements	0.4
11/29/2021	JEC	Review open items related to SOFAs/Schedules, IDI and 2015.3 report to develop next steps	0.4
11/29/2021	DT	Prepare draft Trial Balance for Initial Debtor Interview	0.4
11/30/2021	MB	Update the trial balance schedule based on changes discussed with B. Keenahan (LTL)	0.8
11/30/2021	JEC	Review trial balance information to support IDI requirements	0.6
Total Professional Hours			40.0



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PROFESSIONAL	RATE	HOURS	FEES
James Horgan	\$935	0.7	654.50
Jarod E Clarrey	\$825	18.8	15,510.00
Mark Barnett	\$665	15.5	10,307.50
Duc Tran	\$530	5.0	2,650.00
Total Professional Hours and Fees		40.0	\$ 29,122.00



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Schedules / SOFAs
Code: 20005188P00001.1.6

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
10/29/2021	MB	Review the SOFAs and Schedules materials in advance of discussion with the LTL team	0.9
10/29/2021	JEC	Prepare overview materials for SOFAs/Schedules reporting	0.7
10/31/2021	JRC	Meeting with J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss next steps regarding logistics and communication with the client and legal counsel	0.4
11/01/2021	MB	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to prepare Schedules and SOFAs materials to present to LTL management	1.8
11/01/2021	JEC	Review SOFAs/Schedules materials to prepare for company discussion	0.9
11/01/2021	JEC	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to prepare Schedules and SOFAs materials to present to LTL management	1.8
11/01/2021	DT	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to prepare Schedules and SOFAs materials to present to LTL management	1.8
11/02/2021	MB	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the SOFAs and Schedules work plan	1.6
11/02/2021	JEC	Correspondence with LTL and Jones Day teams on SOFAs/Schedules follow-up items	0.4
11/02/2021	JEC	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the SOFAs and Schedules work plan	1.6
11/02/2021	DT	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the SOFAs and Schedules work plan	1.6
11/03/2021	JEC	Review background case information to support completion of SOFAs/Schedules	0.6
11/03/2021	JEC	Review SOFAs/Schedules tracking materials to prepare for company discussion	0.7
11/03/2021	JEC	Review SOFAs/Schedules overview materials to prepare for company discussion	0.6
11/04/2021	MB	Communicate with the LTL legal team re: SOFAs and Schedules data requirements	0.7
11/04/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) to discuss the SOFAs and Schedules data inputs	0.7
11/04/2021	MB	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules data inputs and planning	0.5
11/04/2021	JEC	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules data inputs and planning	0.5
11/04/2021	DT	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules data inputs and planning	0.5
11/04/2021	DT	Clean up and prepare data inputs for SOFAs and Schedules filing	1.8
11/04/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) to discuss the SOFAs and Schedules data inputs	0.7
11/05/2021	MB	Communicate with the Epiq team re: legal data for the SOFAs and Schedules	0.4
11/05/2021	MB	Analyze data provided by legal advisor for SOFAs and Schedules reporting requirements	1.7
11/05/2021	MB	Conference call with M. Barnett and D. Tran (all AlixPartners) to discuss SOFAs/Schedules data inputs	1.3



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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/05/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss status of SOFAs/Schedules diligence and information review	0.5
11/05/2021	JEC	Review SOFAs/Schedules requirements to assess next steps in diligence collection	0.7
11/05/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss status of SOFAs/Schedules diligence and information review	0.5
11/05/2021	DT	Analyze data provided by legal advisor for SOFAs and Schedules reporting requirements	2.5
11/05/2021	DT	Conference call with M. Barnett and D. Tran (all AlixPartners) to discuss SOFAs/Schedules data inputs	1.3
11/08/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) to review the SOFAs and Schedules reports related legal matters	1.6
11/08/2021	MB	Review the Debtor's SOFA 7 draft report from D. Tran (AlixPartners)	0.4
11/08/2021	MB	Review the itemized data request list prior to sending to the LTL team	0.8
11/08/2021	MB	Communicate with I. Perez (Jones Day) re: the Debtor's Schedule of Assets	0.4
11/08/2021	MB	Generate list of itemized data requests for the LTL finance and legal teams for the SOFAs and Schedules	1.2
11/08/2021	MB	Review the Debtor's Schedule of unsecured claims based on report provided by D. Tran (AlixPartners)	1.3
11/08/2021	DT	Prepare draft of Schedule H with co-defendant information	0.9
11/08/2021	DT	Meeting D. Tran and M. Barnett (both AlixPartners) to review the SOFAs and Schedules reports related to ongoing litigation matters	1.6
11/08/2021	DT	Prepare draft of SOFA 7 with legal matter information	0.7
11/08/2021	DT	Prepare drafts of Schedules E/F Part 2 and 3 with legal matter information	1.8
11/09/2021	MB	Review the Schedule reports prior to discussion with AlixPartners team	0.4
11/09/2021	MB	Review data provided by K. Tran (Epiq) to support Schedules preparation	0.6
11/09/2021	MB	Review the SOFA draft report prior to discussion with internal AlixPartners team	0.4
11/09/2021	MB	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules draft exhibits	0.9
11/09/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to discuss data inputs for the SOFAs and Schedules	0.7
11/09/2021	MB	Review the SOFAs and Schedules data request list prior to sending to the LTL management team for input	0.8
11/09/2021	MB	Communicate with the Jones Day team re: reporting requirements for the SOFAs and Schedules	0.3
11/09/2021	MB	Review co-defendant information for Schedule H drafting purposes	2.8
11/09/2021	JRC	Call with J. Clarrey and J. Castellano (both AlixPartners) re: opening balance sheet matters and LSTC in support of SOFAs/Schedules preparation	0.3
11/09/2021	JEC	Call with J. Clarrey and J. Castellano (both AlixPartners) re: opening balance sheet matters and LSTC in support of SOFAs/Schedules preparation	0.3
11/09/2021	JEC	Review global notes documentation to support SOFAs/Schedules preparation	0.6
11/09/2021	JEC	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules draft exhibits	0.9
11/09/2021	DT	Revise formatting for Schedule E/F and SOFA 7 reports	0.6



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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/09/2021	DT	Conference call with M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss SOFAs/Schedules draft exhibits	0.9
11/09/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to discuss data inputs for the SOFAs and Schedules	0.7
11/09/2021	DT	Update Schedule E/F Part 3 with linked data from Schedule E/F Part 2	2.6
11/09/2021	DT	Prepare SOFAs and Schedules draft exhibits for internal review	0.5
11/10/2021	MB	Analyze the co-defendant information in Schedule H to support ongoing draft preparation	2.2
11/10/2021	MB	Conference call with J. Clarrey, M. Barnett and D. Tran (all AlixPartners) to discuss SOFAs & Schedules reporting progress	0.5
11/10/2021	MB	Communicate with K. Fournier (KS Law) re: data for Schedules preparation	0.6
11/10/2021	MB	Review the co-defendant information drafted for inclusion in Schedule H	0.7
11/10/2021	JEC	Conference call with J. Clarrey, M. Barnett and D. Tran (all AlixPartners) to discuss SOFAs & Schedules reporting progress	0.5
11/10/2021	DT	Revise Schedule E/F incorporating comments from internal review	0.6
11/10/2021	DT	Revise SOFA 7 incorporating comments from internal review	0.4
11/10/2021	DT	Conference call with J. Clarrey, M. Barnett and D. Tran (all AlixPartners) to discuss SOFAs & Schedules reporting progress	0.5
11/10/2021	DT	Update Schedule H with information on co-defendants	2.4
11/11/2021	MB	Generate a list of questions for the LTL team based on the Debtor's opening balance sheet	0.8
11/11/2021	MB	Update the SOFAs and Schedules work plan tracking schedule based on information provided by I. Perez (Jones Day)	0.7
11/11/2021	MB	Communicate with I. Perez (Jones Day) re: the Debtor's subsidiary.	0.2
11/11/2021	MB	Review the Schedule and SOFA related information provided by I. Perez (Jones Day)	0.7
11/11/2021	MB	Review the opening Balance Sheet for the Debtor provided by the LTL finance team	0.6
11/11/2021	JEC	Correspondence with LTL and Jones Day teams on SOFAs/Schedules follow-up items	0.2
11/11/2021	DT	Prepare SOFA 28 with data from legal advisor	0.2
11/11/2021	DT	Prepare SOFA 25 with data from legal advisor	0.3
11/12/2021	MB	Review the updated SOFAs and Schedules based on changes to case information provided by the Epiq team	0.8
11/12/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the SOFAs and Schedules reports	0.6
11/12/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the SOFAs and Schedules reports	0.6
11/12/2021	MB	Review the SOFAs and Schedules reports provided by D. Tran (AlixPartners)	1.4
11/12/2021	MB	Communicate with I. Perez (Jones Day) re: the SOFAs and Schedules insurance information	0.5
11/12/2021	MB	Update the SOFAs and Schedules tracking schedule based on discussion with the LTL management team	0.4
11/12/2021	JEC	Review tax and financial information to support SOFAs/Schedules preparation	0.4



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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/12/2021	DT	Update Schedule A/B using information provided by management	1.2
11/12/2021	DT	Update SOFA 7 with information provided by claims agent	0.4
11/12/2021	DT	Prepare draft SOFA 26	0.3
11/12/2021	DT	Update Schedule E/F with information from claim agent	1.9
11/12/2021	DT	Update draft SOFA 28	0.2
11/12/2021	DT	Prepare draft SOFA 31	0.1
11/12/2021	DT	Update Schedule E/F Part 1 with information on tax authorities	0.5
11/15/2021	MB	Review the SOFA and Schedule reports provided by D. Tran (AlixPartners)	0.7
11/15/2021	JEC	Correspondence with AlixPartners team re: SOFAs/Schedules reporting matters	0.8
11/15/2021	JEC	Correspondence with LTL and Jones Day teams on SOFAs/Schedules follow-up items	0.6
11/15/2021	DT	Prepare printouts of SOFA and Schedule reports for internal review	0.3
11/15/2021	DT	Update Schedule E/F with information on surety bonds	2.9
11/15/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the SOFAs and Schedules reports	0.6
11/15/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the SOFAs and Schedules reports	0.6
11/15/2021	DT	Revise printout forms for Schedule E/F	0.3
11/15/2021	DT	Update Schedule A/B with information from the bank statement provided by the debtor	0.4
11/16/2021	MB	Review of the Ordinary Course Professionals information in order to identify mailing address and estimated claim balance	1.6
11/16/2021	MB	Review of the draft reports of the SOFAs and Schedules provided by D. Tran (AlixPartners)	1.2
11/16/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to review data for Schedule E/F and SOFA 7	1.3
11/16/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to update Schedule E/F with data for Ordinary Course Professionals	0.6
11/16/2021	MB	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to review the Schedules and SOFAs reports	1.2
11/16/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to revise printout format for SOFA and Schedule reports	0.4
11/16/2021	MB	Review data provided by T. Conklin (Epiq) for Schedule E/F purposes	0.4
11/16/2021	JEC	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to review the Schedules and SOFAs reports	1.2
11/16/2021	DT	Update SOFA 7 incorporating information provided by the Epiq team	0.9
11/16/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to review data for Schedule E/F and SOFA 7	1.3
11/16/2021	DT	Revise surety bonds on Schedule E/F with updated information from the debtor	0.3
11/16/2021	DT	Update Schedule H with information on co-defendants of new cases from Epiq	0.4
11/16/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to update Schedule E/F with data for Ordinary Course Professionals	0.6



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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/16/2021	DT	Update Schedule E/F incorporating information received from Epiq team	2.6
11/16/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to revise printout format for SOFA and Schedule reports	0.4
11/16/2021	DT	Meeting with J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to review the Schedules and SOFAs reports	1.2
11/17/2021	MB	Review the current drafts of the SOFAs and Schedules provided by D. Tran (AlixPartners)	1.7
11/17/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to prepare a draft of the global notes for the SOFAs and Schedules	0.6
11/17/2021	MB	Review outstanding prepetition balances to support Schedules preparation	0.4
11/17/2021	MB	Meeting with J. Clarrey, D. Tran and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs reports	0.9
11/17/2021	JEC	Meeting with J. Clarrey, D. Tran and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs reports	0.9
11/17/2021	JEC	Review open items related to SOFAs/Schedules to coordinate next steps	0.5
11/17/2021	DT	Meeting with J. Clarrey, D. Tran and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs reports	0.9
11/17/2021	DT	Prepare SOFA and Schedule reports for internal review	0.3
11/17/2021	DT	Revise Schedule E/F with updated information from Epiq	0.3
11/17/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to prepare a draft of the global notes for the SOFAs and Schedules	0.6
11/18/2021	MB	Review the draft reports of the SOFAs and Schedules provided by D. Tran (AlixPartners)	0.7
11/18/2021	MB	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the Global Notes for the SOFAs and Schedules	1.3
11/18/2021	DT	Meeting with D. Tran and M. Barnett (both AlixPartners) in order to review the Global Notes for the SOFAs and Schedules	1.3
11/19/2021	MB	Review information provided by the McCarter English team for purpose of listing on the Schedule of Assets	0.3
11/19/2021	MB	Review of questions from the Jones Day team re: Schedule A/B	0.5
11/19/2021	MB	Review the full draft of the SOFAs prior to sending to the Jones Day for comment	0.4
11/19/2021	MB	Review the full draft of the Schedules prior to sending to the Jones Day for comment	0.7
11/19/2021	JEC	Correspondence with Jones Day and AlixPartners teams on SOFAs/Schedules matters	0.3
11/19/2021	DT	Update Schedule E/F with information on outstanding claims	0.6
11/19/2021	DT	Update SOFA and Schedule printouts after internal review	1.6
11/19/2021	DT	Reconcile Schedule H with information from Schedule E/F	0.8
11/19/2021	DT	Prepare SOFAs and Schedules for legal advisor's review	1.3
11/22/2021	MB	Review the executory contracts listed in Schedule G	0.4
11/22/2021	MB	Review the updated SOFAs and Schedules provided by D. Tran (AlixPartners)	1.8
11/22/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to discuss the progress of SOFAs and Schedules	0.4



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Schedules / SOFAs
Code: 20005188P00001.1.6

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/22/2021	JRC	Review status of SOFAs and Schedules documents and preparation	1.0
11/22/2021	JEC	Correspondence with LTL and Barnes & Thornburg teams re: executory contracts	0.3
11/22/2021	DT	Prepare Schedule G with information received from legal advisor	1.2
11/22/2021	DT	Update Schedule E/F with information provided by Epiq	1.6
11/22/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to discuss the progress of SOFAs and Schedules	0.4
11/22/2021	DT	Update Schedule G with information from legal advisor	0.8
11/22/2021	DT	Update Schedule E/F with additional information on outstanding claims from the debtor	0.6
11/23/2021	MB	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss SOFAs/Schedules updates	0.2
11/23/2021	MB	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs	0.5
11/23/2021	MB	Review the updated SOFAs and Schedules drafts to support ongoing preparation	2.4
11/23/2021	JRC	Review drafts of Schedules and Statements	0.6
11/23/2021	JEC	Review draft SOFAs/Schedules documents to support ongoing preparation	1.2
11/23/2021	JEC	Compile draft SOFAs/Schedules materials to prepare for company review	0.4
11/23/2021	JEC	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs	0.5
11/23/2021	JEC	Call with M. Barnett and J. Clarrey (both AlixPartners) to discuss SOFAs/Schedules updates	0.2
11/23/2021	JEC	Correspondence with LTL and Jones Day teams re: draft SOFAs/Schedules documents and associated review process	0.6
11/23/2021	DT	Update Schedule E/F to incorporate additional information from Epiq	0.6
11/23/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to review the progress of SOFAs and Schedules	0.7
11/23/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to review the progress of SOFAs and Schedules	0.7
11/23/2021	DT	Update SOFA 7 to reflect information from Epiq	0.6
11/23/2021	DT	Update Schedule H to reflect information on co-defendants from Epiq	0.4
11/23/2021	DT	Meeting with J. Clarrey, D. Tran, and M. Barnett (all AlixPartners) in order to review the Schedules and SOFAs	0.5
11/23/2021	DT	Prepare SOFAs and Schedules draft reports for review	1.1
11/23/2021	DT	Reconcile and review data from Schedule H	0.7
11/29/2021	MB	Meeting with M. Barnett and D. Tran (both AlixPartners) to discuss SOFAs and Schedules progress	0.6
11/29/2021	DT	Meeting with M. Barnett and D. Tran (both AlixPartners) to discuss SOFAs and Schedules progress	0.6
11/30/2021	MB	Review the updated SOFAs and Schedules provided by D. Tran (AlixPartners)	0.7
11/30/2021	JEC	Review SOFAs/Schedules information to prepare for discussion with counsel	0.4
11/30/2021	JEC	Review information in support of global notes accompanying SOFAs/Schedules	0.4
11/30/2021	JEC	Review SOFAs/Schedules open items and inputs to support ongoing preparation	0.6



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Schedules / SOFAs
Code: 20005188P00001.1.6

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/30/2021	DT	Update SOFA 7 with information from Epiq	0.4
11/30/2021	DT	Update schedule E/F with information provided by Epiq	0.8
11/30/2021	DT	Update Schedule H with information from Epiq	0.4
11/30/2021	DT	Email responding to legal advisor's questions on Schedules A/B	0.2
Total Professional Hours			141.3



Mr. John K. Kim
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501 George Street
New Brunswick, NJ 08933

Re: Schedules / SOFAs
Code: 20005188P00001.1.6

PROFESSIONAL	RATE	HOURS	FEES
John R Castellano	\$1,295	2.3	\$ 2,978.50
Jarod E Clarrey	\$825	20.8	17,160.00
Mark Barnett	\$665	56.6	37,639.00
Duc Tran	\$530	61.6	32,648.00
Total Professional Hours and Fees		141.3	\$ 90,425.50



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Adversary Proceedings and Contested Matters
Code: 20005188P00001.1.18

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/08/2021	JRC	Review motion objecting to venue transfer and motions supporting venue transfer.	2.1
11/10/2021	JRC	Review court pleadings re: venue transfer.	1.2
11/12/2021	JRC	Review Court docket and relevant key documents filed for case management purposes	1.3
11/19/2021	JRC	Review materials re: LTL formation and other declaration papers	2.5
11/21/2021	JRC	Review case law re: chapter 11 litigation	3.0
11/22/2021	JRC	Review initial statement of TCC and expert report filed by C Mullin for injunctive relief	2.0
11/23/2021	RJB	Email correspondence with A. Strauss and JC Chang (both AlixPartners) re: workstream staffing with respect to legal matters and related filings	0.4
11/23/2021	JRC	Conference call with J. Castellano and J. Bienias (both AlixPartners) to discuss planning with respect to legal matters and related filings	0.3
11/23/2021	RJB	Conference call with J. Castellano and J. Bienias (both AlixPartners) to discuss planning with respect to legal matters and related filings	0.3
11/23/2021	RJB	Conference call with J. Castellano, B. Choi and J. Bienias (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.2
11/23/2021	JRC	Conference call with J. Castellano, B. Choi and J. Bienias (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.2
11/23/2021	WC	Conference call with J. Castellano, B. Choi and J. Bienias (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.2
11/24/2021	RJB	Create diligence request list re: pending litigation	0.8
11/29/2021	MB	Generate a diligence tracking schedule for the Claims Analysis and Financial Projections workstreams	0.9
11/29/2021	MB	Conference call with J. Bienias, JC. Chang, and M. Barnett (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.5
11/29/2021	JPC	Conference call with J. Bienias, JC. Chang, and M. Barnett (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.5
11/29/2021	RJB	Review Epiq and LTL websites	0.2
11/29/2021	RJB	Conference call with J. Bienias, JC. Chang, and M. Barnett (all AlixPartners) to discuss planning with respect to legal matters and related filings	0.5
11/29/2021	RJB	Email correspondence with D. Torborg and D. Prieto (both Jones Day) re: diligence request list	0.2
11/29/2021	RJB	Email correspondence with JC Chang and M. Barnett (both Barnett) re: background information on case	0.2
11/29/2021	RJB	Review diligence request list re: pending litigation	0.3
11/30/2021	JPC	Review informational brief of LTL management in preparation for February 15th hearing	0.8
11/30/2021	JPC	Review expert report of Charles H. Mullin PhD in preparation for February 15th hearing	0.4
11/30/2021	JPC	Review declaration of J. Kim (LTL) in support of first day pleadings in preparation for February 15th hearing	0.7
11/30/2021	JPC	Review previous dockets in preparation for February 15th hearing	0.3
11/30/2021	JPC	Review TCC initial statement in preparation for February 15th hearing	0.6



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Adversary Proceedings and Contested Matters
Code: 20005188P00001.1.18

<u>DATE</u>	<u>CONSULTANT</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>20.6</u>



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Adversary Proceedings and Contested Matters
Code: 20005188P00001.1.18

PROFESSIONAL	RATE	HOURS	FEES
John R Castellano	\$1,295	12.6	\$ 16,317.00
Ronald J Bienias	\$1,055	3.1	3,270.50
William Choi	\$1,055	0.2	211.00
Mark Barnett	\$665	1.4	931.00
Jochen P Chang	\$665	3.3	2,194.50
Total Professional Hours and Fees		20.6	\$ 22,924.00



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Attend Court Hearings
Code: 20005188P00001.1.20

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
10/20/2021	MB	Attend the afternoon portion of the first day hearing for LTL	2.1
10/20/2021	MB	Attend the morning session of the LTL first day hearing	3.5
10/20/2021	JRC	Attend 1st day hearing	2.0
10/20/2021	JEC	Attend first day hearing telephonically for LTL case	3.7
10/20/2021	JEC	Attend first day hearing telephonically for LTL case (second portion)	2.3
10/22/2021	MB	Attending the continuation of the LTL first day hearing	3.9
10/22/2021	JRC	Attend TRO hearing	2.0
10/22/2021	JEC	Attend hearing telephonically for LTL case	3.9
10/22/2021	DT	Attend court hearing for LTL case	3.8
11/22/2021	JRC	Attend status conference hearing	1.5
11/22/2021	JEC	Attend Status Conference Hearing telephonically for LTL case	1.4
11/22/2021	RJB	Attend status conference hearing	1.4
11/22/2021	DT	Attend LTL status conference hearing	1.4
Total Professional Hours			<u><u>32.9</u></u>



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Attend Court Hearings
Code: 20005188P00001.1.20

PROFESSIONAL	RATE	HOURS	FEEES
John R Castellano	\$1,295	5.5	\$ 7,122.50
Ronald J Bienias	\$1,055	1.4	1,477.00
Jarod E Clarrey	\$825	11.3	9,322.50
Mark Barnett	\$665	9.5	6,317.50
Duc Tran	\$530	5.2	2,756.00
Total Professional Hours and Fees		32.9	\$ 26,995.50



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Retention Applications & Relationship Disclosures
Code: 20005188P00001.1.21

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
10/28/2021	HS	Revise firmwide email re: relationship disclosures	0.2
11/01/2021	AG	Prepare relationship disclosures for LTL (Johnson & Johnson) report (A-K)	3.5
11/02/2021	HS	Email with B. Filler and E. Kardos (both AlixPartners) re: parties in interest list and timing of retention filing	0.4
11/02/2021	AG	Prepare relationship disclosures for LTL (Johnson & Johnson) report (P-R)	0.8
11/02/2021	AG	Prepare relationship disclosures for LTL (Johnson & Johnson) report (K-P)	2.7
11/03/2021	AG	Prepare relationship disclosures for LTL (Johnson & Johnson) report (R-Z)	2.6
11/04/2021	AG	Analyze relationship disclosures for LTL (Johnson & Johnson) report (A-F)	2.9
11/05/2021	BFF	Email with H. Saydah and J. Braverman (both AlixPartners) re: disclosures and retention documents	0.4
11/05/2021	AG	Finalize relationship disclosures for LTL (Johnson and Johnson) report (A-E)	1.2
11/05/2021	AG	Analyze relationship disclosures for LTL (Johnson & Johnson & Johnson) report (K-Q)	2.9
11/05/2021	AG	Analyze relationship disclosures for LTL (Johnson & Johnson) report (Q-Z)	2.9
11/08/2021	HS	Email to and from I. Perez (Jones Day) re: retention papers	0.3
11/08/2021	HS	Revise relationship disclosures for retention papers	4.6
11/08/2021	HS	Revise retention papers	1.9
11/08/2021	HS	Email to and from J. Braverman re: questions re: relationship disclosures	0.6
11/08/2021	JB	Review updated retention document drafts	2.9
11/08/2021	JB	Review disclosed parties in interest relationships in conflicts database	2.1
11/08/2021	JB	Email to and from H. Saydah re: questions re: relationship disclosures	0.6
11/08/2021	AG	Finalize relationship disclosures for LTL (Johnson & Johnson) report (E-N)	2.9
11/08/2021	AG	Finalize relationship disclosures for LTL (Johnson & Johnson) report (N-Z)	2.8
11/09/2021	JEC	Correspondence with Jones Day and AlixPartners teams on retention and conflicts matters	0.6
11/09/2021	BFF	Revise draft retention documents per H. Saydah (AlixPartners)	0.9
11/09/2021	BFF	Draft investor emails per H. Saydah (AlixPartners)	0.6
11/09/2021	HS	Revise retention papers per counsel comments	1.2
11/09/2021	HS	Review additional relationship disclosures for added parties in interest	0.7
11/09/2021	HS	Email to and from I. Perez (Jones Day) re: revisions to retention papers	0.4
11/09/2021	HS	Review draft emails to investors re: potential relationship disclosures for retention pleadings	0.2
11/09/2021	HS	Email to and from J. Clarrey re: revisions to retention papers and relationship disclosures	0.2
11/09/2021	JB	Review updated retention document drafts	2.9
11/09/2021	JB	Email to and from H. Saydah re: questions re: relationship disclosures	0.7
11/11/2021	BFF	Extensive edits to draft retention documents	2.9
11/12/2021	HS	Review emails from I. Perez (K&E) re: timing of filing of retention documents	0.2
11/14/2021	HS	Review counsel edits to retention pleadings	0.3
11/15/2021	BFF	Revise AlixPartners retention documents per Jones Day and H. Saydah (AlixPartners) comments	2.8
11/15/2021	HS	Review counsel revisions to retention pleadings	0.5
11/15/2021	HS	Emails to and from B. Filler (AlixPartners) re: revisions to retention pleadings and relationship disclosures	0.4
11/15/2021	HS	Revise relationship disclosures in retention pleadings	0.4
11/16/2021	BFF	Draft firmwide disclosures document	2.9



Mr. John K. Kim
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LTL Management LLC
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New Brunswick, NJ 08933

Re: Retention Applications & Relationship Disclosures
Code: 20005188P00001.1.21

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/18/2021	JB	Review updated relationship disclosures draft	2.9
11/18/2021	JB	Review disclosed parties in interest relationships in conflicts database	1.9
11/19/2021	JB	Review updated relationship disclosures draft	1.6
11/19/2021	JB	Review disclosed parties in interest relationships in conflicts database	1.2
11/21/2021	JB	Review updated relationship disclosures draft	2.1
11/21/2021	JB	Review updated parties in interest list	1.1
11/22/2021	HS	Review correspondence from J. Lawlor (Wollmuth) re: requirements for New Jersey retention documents	0.3
11/22/2021	LCV	Draft retention documents for NJ court filing	1.7
11/22/2021	LCV	Email to from J. Lawler (WMD) re: NJ retention documents and filing process/status	0.3
11/22/2021	LCV	Review various retention documents and retention templates for new retention application	0.4
11/23/2021	LCV	Draft retention documents re case moving to NJ Court	2.2
11/23/2021	LCV	Review various other professionals' retention documents for NJ retention	0.6
11/23/2021	LCV	Revise retention document drafts	1.4
11/24/2021	HS	Review counsel comments to draft retention documents	0.5
11/24/2021	HS	Email to and from I. Perez (Jones Day) re: filing of retention documents	0.3
11/24/2021	HS	Finalize edits to retention documents for filing	0.5
11/24/2021	LCV	Update draft retention documents for circulation to counsel	2.4
11/24/2021	LCV	Revise parties in interest list Schedule 1 for retention documents	1.6
11/24/2021	LCV	Review counsel's revisions to retention documents	0.6
11/24/2021	LCV	Email to and from H. Saydah, E. Kardos, J. Castellano (all AlixPartners), Jones Day and WMD re: retention documents	0.8
11/29/2021	BFF	Revise firmwide disclosures	2.1
Total Professional Hours			84.5



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Retention Applications & Relationship Disclosures
Code: 20005188P00001.1.21

PROFESSIONAL	RATE	HOURS	FEEES
Jarod E Clarrey	\$825	0.6	495.00
Laurie C Verry	\$530	12.0	6,360.00
Heather Saydah	\$480	14.1	6,768.00
Brooke F Filler	\$460	12.6	5,796.00
Jennifer Braverman	\$460	20.0	9,200.00
Andrew Gettler	\$375	25.2	9,450.00
Total Professional Hours and Fees		84.5	\$ 38,069.00



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Meetings with Management and Advisors
Code: 20005188P00001.1.23

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
10/29/2021	MB	Meeting with C. Stanzione, S. Kowalski, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss reporting requirements in the Debtor's SOFAs and Schedules	0.5
10/29/2021	JRC	Meeting with C. Stanzione, S. Kowalski, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss reporting requirements in the Debtor's SOFAs and Schedules	0.5
10/29/2021	JEC	Meeting with C. Stanzione, S. Kowalski, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss reporting requirements in the Debtor's SOFAs and Schedules	0.5
10/29/2021	DT	Meeting with C. Stanzione, S. Kowalski, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss reporting requirements in the Debtor's SOFAs and Schedules	0.5
11/02/2021	MB	Meeting with S. Kowalski, C. Stanzione, C. Borst, and B. Keenahan (all LTL), I. Perez (Jones Day), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	1.9
11/02/2021	JRC	Meeting with S. Kowalski, C. Stanzione, C. Borst, and B. Keenahan (all LTL), I. Perez (Jones Day), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	1.9
11/02/2021	JEC	Meeting with S. Kowalski, C. Stanzione, C. Borst, and B. Keenahan (all LTL), I. Perez (Jones Day), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	1.9
11/02/2021	DT	Meeting with S. Kowalski, C. Stanzione, C. Borst, and B. Keenahan (all LTL), I. Perez (Jones Day), J. Castellano, J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	1.9
11/03/2021	MB	Meeting with S. Kowalski, K. Manfre and C. Andrew (all LTL), T. Lewis, A. Bomberger, I. Perez (Jones Day), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	0.9
11/03/2021	JEC	Meeting with S. Kowalski, K. Manfre and C. Andrew (all LTL), T. Lewis, A. Bomberger, I. Perez (Jones Day), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	0.9
11/03/2021	DT	Meeting with S. Kowalski, K. Manfre and C. Andrew (all LTL), T. Lewis, A. Bomberger, I. Perez (Jones Day), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) re: review SOFAs and Schedules reporting requirements	0.9
11/04/2021	MB	Meeting with S. Kowalski, C. Stanzione, C. Borst, B. Keenahan (all LTL), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.5
11/04/2021	MB	Conference call with K. Tran, T. Conklin (both Epiq), M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss litigation records	0.4
11/04/2021	JEC	Call with I. Perez (Jones Day) to discuss case administration matters	0.4
11/04/2021	JEC	Meeting with S. Kowalski, C. Stanzione, C. Borst, B. Keenahan (all LTL), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.5
11/04/2021	JEC	Conference call with K. Tran, T. Conklin (both Epiq), M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss litigation records	0.4



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Meetings with Management and Advisors
Code: 20005188P00001.1.23

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/04/2021	DT	Conference call with K. Tran, T. Conklin (both Epiq), M. Barnett, D. Tran and J. Clarrey (all AlixPartners) to discuss litigation records	0.4
11/04/2021	DT	Meeting with S. Kowalski, C. Stanzione, C. Borst, B. Keenahan (all LTL), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.5
11/09/2021	MB	Meeting with S. Kowalski, C. Stanzione, B. Keenahan (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.2
11/09/2021	JRC	Meeting with S. Kowalski, C. Stanzione, B. Keenahan (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.2
11/09/2021	JEC	Meeting with S. Kowalski, C. Stanzione, B. Keenahan (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.2
11/09/2021	DT	Meeting with S. Kowalski, C. Stanzione, B. Keenahan (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting requirements	0.2
11/11/2021	MB	Meeting with C. Borst and B. Keenahan (both LTL), and J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting and discuss monthly operating reporting requirements	0.5
11/11/2021	JRC	Meeting with C. Borst and B. Keenahan (both LTL), and J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting and discuss monthly operating reporting requirements	0.5
11/11/2021	JEC	Meeting with C. Borst and B. Keenahan (both LTL), and J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting and discuss monthly operating reporting requirements	0.5
11/11/2021	JH	Meeting with C. Borst and B. Keenahan (both LTL), and J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting and discuss monthly operating reporting requirements	0.5
11/11/2021	DT	Meeting with C. Borst and B. Keenahan (both LTL), and J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to update progress of SOFAs and Schedules reporting and discuss monthly operating reporting requirements	0.5
11/12/2021	MB	Meeting with C. Borst and B. Keenahan (both LTL), J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to review the opening balance sheet	0.5
11/12/2021	JRC	Meeting with C. Borst and B. Keenahan (both LTL), J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to review the opening balance sheet	0.5



Mr. John K. Kim
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LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Meetings with Management and Advisors
Code: 20005188P00001.1.23

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/12/2021	JEC	Meeting with C. Borst and B. Keenahan (both LTL), J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to review the opening balance sheet	0.5
11/12/2021	JH	Meeting with C. Borst and B. Keenahan (both LTL), J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to review the opening balance sheet	0.5
11/12/2021	DT	Meeting with C. Borst and B. Keenahan (both LTL), J. Castellano, J. Clarrey, J. Horgan, M. Barnett, D. Tran (all AlixPartners) to review the opening balance sheet	0.5
11/15/2021	MB	Meeting with J. Kim and K. Manfre (both LTL), A. Rush and I. Perez (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss progress of SOFAs and Schedules reporting	0.6
11/15/2021	JRC	Meeting with J. Kim and K. Manfre (both LTL), A. Rush and I. Perez (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss progress of SOFAs and Schedules reporting	0.6
11/15/2021	JEC	Meeting with J. Kim and K. Manfre (both LTL), A. Rush and I. Perez (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss progress of SOFAs and Schedules reporting	0.6
11/15/2021	DT	Meeting with J. Kim and K. Manfre (both LTL), A. Rush and I. Perez (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss progress of SOFAs and Schedules reporting	0.6
11/16/2021	MB	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of SOFAs and Schedules, the MOR, and the Non-Debtor Report	0.5
11/16/2021	JRC	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of SOFAs and Schedules, the MOR, and the Non-Debtor Report	0.5
11/16/2021	JRC	Call with B. Erens (Jones Day) re: case update and next steps	0.6
11/16/2021	JEC	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of SOFAs and Schedules, the MOR, and the Non-Debtor Report	0.5
11/16/2021	DT	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of SOFAs and Schedules, the MOR, and the Non-Debtor Report	0.5
11/17/2021	MB	Meeting with B. Keenahan (LTL), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss monthly operating report	0.4
11/17/2021	MB	Meeting with B. Keenahan, C. Andrew, A. Lisman, C. Borst (all LTL), A. Rush, I. Perez, D. Prieto (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards for SOFAs and Schedules and month-end reporting	0.8
11/17/2021	JRC	Call with B. Erens (Jones Day) re: next steps with certain analytics re: adversary issues	1.1
11/17/2021	JEC	Meeting with B. Keenahan (LTL), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss monthly operating report	0.4
11/17/2021	JEC	Call with A. Rush (Jones Day) to discuss status of reporting preparation	0.4



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
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Re: Meetings with Management and Advisors
Code: 20005188P00001.1.23

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/17/2021	JEC	Meeting with B. Keenahan, C. Andrew, A. Lisman, C. Borst (all LTL), A. Rush, I. Perez, D. Prieto (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards for SOFAs and Schedules and month-end reporting	0.8
11/17/2021	DT	Meeting with B. Keenahan, C. Andrew, A. Lisman, C. Borst (all LTL), A. Rush, I. Perez, D. Prieto (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards for SOFAs and Schedules and month-end reporting	0.8
11/17/2021	DT	Meeting with B. Keenahan (LTL), J. Clarrey, M. Barnett, and D. Tran (all AlixPartners) to discuss monthly operating report	0.4
11/18/2021	MB	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), and J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of MOR preparation	0.5
11/18/2021	JRC	Call with D. Torborg (Jones Day) re: potential matters for financial analysis	0.5
11/18/2021	JEC	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), and J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of MOR preparation	0.5
11/18/2021	JEC	Call with B. Keenahan (LTL) to discuss financial reporting matters	0.2
11/18/2021	DT	Meeting with S. Kowalski, B. Keenahan, and C. Borst (all LTL), and J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of MOR preparation	0.5
11/23/2021	MB	Meeting with D. Prieto, A. Rush and I. Perez (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards	0.5
11/23/2021	MB	Meeting with S. Kowalski and B. Keenahan (both LTL), I. Perez (Jones Day), and J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of the MOR and SOFAs and Schedules	0.5
11/23/2021	MB	Meeting with R. Dickinson, S. Kowalski and B. Keenahan (all LTL), A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.5
11/23/2021	JRC	Call with D. Torborg (Jones Day) re: financial analysis related to current case issues	1.0
11/23/2021	JRC	Meeting with S. Kowalski and B. Keenahan (both LTL), I. Perez (Jones Day), and J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of the MOR and SOFAs and Schedules	0.5
11/23/2021	JEC	Meeting with D. Prieto, A. Rush and I. Perez (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards	0.5
11/23/2021	JEC	Conference call with D. Torborg, D. Prieto, C. Cahow (all Jones Day), J. Castellano, B. Choi, J. Bienias and J. Clarrey (all AlixPartners) to discuss planning with respect to legal matters and related filings	1.0
11/23/2021	JEC	Meeting with S. Kowalski and B. Keenahan (both LTL), I. Perez (Jones Day), and J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of the MOR and SOFAs and Schedules	0.5
11/23/2021	JEC	Meeting with R. Dickinson, S. Kowalski and B. Keenahan (all LTL), A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.5



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DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/23/2021	WC	Conference call with D. Torborg, D. Prieto, C. Cahow (all Jones Day), J. Castellano, B. Choi, J. Bienias and J. Clarrey (all AlixPartners) to discuss planning with respect to legal matters and related filings	1.0
11/23/2021	JRC	Conference call with D. Torborg, D. Prieto, C. Cahow (all Jones Day), J. Castellano, B. Choi, J. Bienias and J. Clarrey (all AlixPartners) to discuss planning with respect to legal matters and related filings	1.0
11/23/2021	RJB	Conference call with D. Torborg, D. Prieto, C. Cahow (all Jones Day), J. Castellano, B. Choi, J. Bienias and J. Clarrey (all AlixPartners) to discuss planning with respect to legal matters and related filings	1.0
11/23/2021	DT	Meeting with S. Kowalski and B. Keenahan (both LTL), I. Perez (Jones Day), and J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the progress of the MOR and SOFAs and Schedules	0.5
11/23/2021	DT	Meeting with D. Prieto, A. Rush and I. Perez (all Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss reporting standards	0.5
11/23/2021	DT	Meeting with R. Dickinson, S. Kowalski and B. Keenahan (all LTL), A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.5
11/24/2021	MB	Meeting with R. Dickinson (LTL), D. Prieto and A. Rush (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.6
11/24/2021	MB	Meeting with R. Dickinson and J. Kim (both LTL), A. Rush (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the SOFAs and Schedules	1.0
11/24/2021	JRC	Meeting with R. Dickinson and J. Kim (both LTL), A. Rush (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the SOFAs and Schedules	1.0
11/24/2021	JEC	Call with A. Rush (Jones Day) to discuss financial information supporting the MOR	0.2
11/24/2021	JEC	Meeting with R. Dickinson and J. Kim (both LTL), A. Rush (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the SOFAs and Schedules	1.0
11/24/2021	JEC	Meeting with R. Dickinson (LTL), D. Prieto and A. Rush (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.6
11/24/2021	DT	Meeting with R. Dickinson (LTL), D. Prieto and A. Rush (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the October Monthly Operating Report	0.6
11/24/2021	DT	Meeting with R. Dickinson and J. Kim (both LTL), A. Rush (both Jones Day), J. Castellano, J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to review the SOFAs and Schedules	1.0
11/30/2021	MB	Meeting with B. Keenahan (LTL) to discuss the October Month End trial balance	0.3
11/30/2021	MB	Meeting with A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the SOFAs and Schedules progress	0.5



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Re: Meetings with Management and Advisors
Code: 20005188P00001.1.23

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/30/2021	JEC	Meeting with A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the SOFAs and Schedules progress	0.5
11/30/2021	DT	Meeting with A. Rush and I. Perez (both Jones Day), J. Clarrey, M. Barnett, D. Tran (all AlixPartners) to discuss the SOFAs and Schedules progress	0.5
Total Professional Hours			51.3



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PROFESSIONAL	RATE	HOURS	FEEES
John R Castellano	\$1,295	10.4	\$ 13,468.00
Ronald J Bienias	\$1,055	1.0	1,055.00
William Choi	\$1,055	1.0	1,055.00
James Horgan	\$935	1.0	935.00
Jarod E Clarrey	\$825	14.0	11,550.00
Mark Barnett	\$665	12.1	8,046.50
Duc Tran	\$530	11.8	6,254.00
Total Professional Hours and Fees		51.3	\$ 42,363.50



Mr. John K. Kim
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Re: Travel Time
Code: 20005188P00001.1.24

DATE	CONSULTANT	DESCRIPTION OF SERVICES	HOURS
11/01/2021	MB	Travel from DEN to EWR	4.5
11/01/2021	JEC	Travel from STL to EWR	5.0
11/03/2021	MB	Travel from LGA to DEN	4.5
11/03/2021	JEC	Travel from LGA to STL	5.0
11/15/2021	MB	Travel from DEN to LGA	4.5
11/15/2021	JRC	Travel from ORD to LGA	2.0
11/18/2021	MB	Travel from LGA to DEN	4.5
11/18/2021	JRC	Travel from LGA to ORD	2.0
Total Professional Hours			<u><u>32.0</u></u>



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Re: Travel Time
Code: 20005188P00001.1.24

PROFESSIONAL	RATE	HOURS	FEEES
John R Castellano	\$1,295	4.0	\$ 5,180.00
Jarod E Clarrey	\$825	10.0	8,250.00
Mark Barnett	\$665	18.0	11,970.00
Total Professional Hours and Fees		32.0	\$ 25,400.00
Less 50% Travel			(12,700.0)
Total Professional Fees			\$ 12,700.00

AlixPartners, LLP

Exhibit C

Summary and Detailed Description of AlixPartners' Expenses



Mr. John K. Kim
Chief Legal Officer
LTL Management LLC
501 George Street
New Brunswick, NJ 08933

Re: Expenses
Code: 20005188P00001.1.25

DATE	DESCRIPTION OF SERVICES	AMOUNT
10/29/2021	Airfare Jarod Clarrey 2021-11-01 STL- EWR	270.62
10/30/2021	Airfare Mark Barnett 2021-11-01 DEN- EWR	299.76
11/01/2021	Lodging Jarod Clarrey Courtyard by Marriott - Somerset 2021-11-01 2021-11-03	302.72
11/01/2021	Lodging Mark Barnett Courtyard by Marriott - Somerset 2021-11-01 2021-11-03	305.92
11/01/2021	Group Meal - Engagement Team Jarod Clarrey - Dinner - Mark Barnett; Jarod Clarrey	71.71
11/01/2021	Taxi/Car Service Mark Barnett Home to Den	49.18
11/01/2021	Public Transportation Mark Barnett	28.00
11/01/2021	Taxi/Car Service Mark Barnett Home to Den	48.86
11/02/2021	Group Meal - Engagement Team Jarod Clarrey - Dinner - Mark Barnett; Jarod Clarrey; Anh Duc Tran	150.00
11/02/2021	Taxi/Car Service Mark Barnett Hotel to Dinner	8.82
11/02/2021	Taxi/Car Service Mark Barnett New brunswick station to Hotel	8.82
11/02/2021	Taxi/Car Service Mark Barnett Dinner to Hotel	20.17
11/02/2021	Taxi/Car Service Mark Barnett EWR to Alixpartners office	62.75
11/02/2021	Taxi/Car Service Mark Barnett Alixpartners office to Penn station	15.90
11/02/2021	Taxi/Car Service Home to Penn Station, NY	28.45
11/02/2021	Public Transportation Anh Duc Tran	14.00
11/02/2021	Public Transportation Anh Duc Tran	14.00
11/02/2021	Taxi/Car Service Jarod Clarrey Hotel to Dinner	24.28
11/02/2021	Taxi/Car Service Jarod Clarrey Train station to Hotel	16.59
11/02/2021	Airfare Jarod Clarrey 2021-11-03 LGA- STL	248.98
11/02/2021	Airfare Mark Barnett 2021-11-03 LGA- DEN	196.36
11/03/2021	Individual Meal Jarod Clarrey - Dinner	3.20



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Re: Expenses
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DATE	DESCRIPTION OF SERVICES	AMOUNT
11/03/2021	Public Transportation Mark Barnett	14.00
11/03/2021	Taxi/Car Service Mark Barnett Penn station to Alixpartners office	26.79
11/03/2021	Taxi/Car Service Mark Barnett Alixpartners office to Lga	50.14
11/03/2021	Taxi/Car Service Mark Barnett Hotel to New brunswick train station	19.75
11/03/2021	Taxi/Car Service Mark Barnett New brunswick train station to Hotel	15.94
11/03/2021	Penn Station, NY to Home	28.97
11/03/2021	Public Transportation Jarod Clarrey	14.00
11/03/2021	Parking/Tolls Jarod Clarrey	69.00
11/04/2021	Taxi/Car Service Mark Barnett Den to Home	32.97
11/12/2021	Airfare Mark Barnett 2021-11-15 DEN- LGA	310.23
11/15/2021	Lodging Mark Barnett Courtyard Midtown East - New York 2021-11-15 2021-11-18	873.13
11/16/2021	Individual Meal Mark Barnett - Dinner	70.00
11/16/2021	Individual Meal Mark Barnett - Breakfast	8.57
11/16/2021	Individual Meal Mark Barnett - Dinner	38.67
11/16/2021	Taxi/Car Service Mark Barnett Home to Den	30.00
11/16/2021	Taxi/Car Service Mark Barnett LGA to Hotel	41.17
11/17/2021	Individual Meal Mark Barnett - Breakfast	5.08
11/18/2021	Individual Meal Mark Barnett - Breakfast	5.08
11/18/2021	Taxi/Car Service Mark Barnett Alixpartners NYO to LGA	31.94
11/18/2021	Taxi/Car Service Mark Barnett Den to Home	39.73
Total		3,914.25



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Client: 20005188P00001

Expenses		Amount
Airfare	\$	1,325.95
Ground Transportation		685.22
Lodging		1,481.77
Meals		352.31
Parking & Tolls		69.00
Total Disbursements	\$	3,914.25