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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
: :
CHINA FISHERY GROUP LIMITED : **Case No. 16-11895 (JLG)**
(CAYMAN), et al., :
: **(JOINTLY ADMINISTERED)**
Debtors.¹ :
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In re: : **CHAPTER 11**
: :
PACIFIC ANDES ENTERPRISES (HONG KONG): : **Case No. 21-11588 (JLG)**
LTD :
: **(JOINTLY ADMINISTERED)**
Debtor. :
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¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

**NOTICE OF HEARINGS TO BE HELD ON
JANUARY 19, 2022 AT 11:00 A.M. (Prevailing Eastern Time)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable James L. Garrity, Jr., United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 601.

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the Manhattan Division of the Bankruptcy Court will be conducted telephonically.

PLEASE TAKE FURTHER NOTICE, that the hearing on the below matters will be held by Zoom. Participants must register appearances utilizing the Electronic Appearance portal located on the Court's Website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than 48 hours prior to the hearing date [January 17, 2022 at 11:00 a.m. (prevailing Eastern Time)]. If you have any questions, please refer to the Court’s Zoom video hearing guide: www.nysb.uscourts.gov/zoom-video-hearing-guide.

I. UNCONTESTED MATTERS:

1. Status Conference

Status: The status conference is going forward.

2. Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Liquidators and the Liquidator-Controlled Companies [**ECF No. 2881**]

Response Deadline: January 14, 2022 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None

Related Documents:

- A. Settlement Agreement [**ECF No. 2881-1**]
- B. Declaration of Ng Puay Yee (Jessie) in Support of Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Liquidators and the Liquidator-Controlled Companies [**ECF No. 2881-2**]
- C. [Proposed] Order Granting Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Liquidators and the Liquidator-Controlled Companies [**ECF No. 2881-3**]
- D. Debtors’ Motion Pursuant to Fed. R. Bankr. P. 9006(c) for Scheduling of an Expedited Hearing and Shortening Notice with Respect to Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Liquidators and the Liquidator-Controlled Companies [**ECF 2886**]

E. Order Scheduling Hearing on Shortened Notice for Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Liquidators and the Liquidator-Controlled Companies **[ECF 2887]**

Status: The hearing on this matter will be going forward on an uncontested basis.

3. Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with The Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2877]**

Response Deadline: January 12, 2022 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received: None

Related Documents:

- A. Settlement Deed **[ECF No. 2877-1]**
- B. Declaration of Ng Puay Yee (Jessie) in Support of Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with The Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2877-2]**
- C. [Proposed] Order Granting Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with the Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2877-3]**
- D. Debtors' Motion Pursuant to Fed. R. Bankr. P. 9006(c) for Scheduling of an Expedited Hearing and Shortening Notice with Respect to Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with The Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2878]**
- E. Order Scheduling Hearing on Shortened Notice for Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with The Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2880]**
- F. Amended Order Scheduling Hearing on Shortened Notice for Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rule 9019, to Approve Compromise with The Hongkong and Shanghai Banking Corporation Limited **[ECF No. 2901]**

Status: The hearing on this matter will be going forward on an uncontested basis.

II. CONTESTED MATTERS:

4. Confirmation Hearing for Fifth Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2896]**

Response Deadline: January 10, 2022 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of the United States Trustee to Confirmation of the Revised Fourth Amended Plans of Reorganization of (I) China Fishery Group Limited (Cayman) and Certain of Their Affiliated Debtors and (II) Pacific Andes Resources Development Limited (Bermuda) and Certain of Their

Affiliated Debtors **[ECF No. 2879]**

- B. Limited Objection And Reservation of Rights [of Liquidation Companies] in Respect of the Fourth Amended Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF 2883]**
- C. Limited Objection And Reservation of Rights [of Malayan Banking Berhad, Hong Kong Branch] in Respect of the Fourth Amended Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2884]**

Related Documents:

- D. Disclosure Statement for Revised Fourth Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2871]**
- E. Redlined Version - Fifth Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors **[ECF No. 2897]**
- F. Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2870]**
- G. Affidavit of Service of PAIH Solicitation Documents **[ECF No. 2889]**
- H. Declaration of Stephenie Kjontvedt of Epiq Corporate Restructuring, LLC Regarding Voting and Tabulation of Ballots Cast on the Revised Fourth Amended Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2895]**
- I. Declaration of Ng Puay Yee (Jessie) in Support of Fifth Amended Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2906]**
- J. Declaration of David W. Prager in Support of Fifth Amended Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2907]**
- K. Declaration of Stella Ho of Colliers International (Hong Kong) Limited **[ECF No. 2908]**
- L. Memorandum of Law in Support of Entry of Order Confirming Fifth Amended Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2909]**
- M. [Proposed] Order Confirming Fifth Amended Joint Chapter 11 Plan of Reorganization Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors **[ECF No. 2910]**

- N. PAIH Plan Debtors' Witness and Exhibit Lists for January 19, 2022 Confirmation Hearing. **[ECF No. 2912]**
- O. Notice of Filing of Exhibits to First Amended Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors (and Exhibits C through I) **[ECF No. 2702]**
- P. Notice of Hearing (A) to Confirm Revised Fourth Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) and Certain of Its Affiliated Debtors and (B) Date By Which To Submit Objections **[ECF No. 2872]**

Status: The hearing on this matter is going forward.

- 5. Confirmation Hearing for Fifth Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) and Certain of Their Affiliated Debtors **[ECF No. 2898]**

Response Deadline: January 10, 2022 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of the United States Trustee to Confirmation of the Revised Fourth Amended Plans of Reorganization of (I) China Fishery Group Limited (Cayman) and Certain of Their Affiliated Debtors and (II) Pacific Andes Resources Development Limited (Bermuda) and Certain of Their Affiliated Debtors **[ECF No. 2879]**
- B. Limited Objection And Reservation of Rights [of Liquidation Companies] in Respect of the Fourth Amended Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) and Certain of Their Affiliated Debtors **[ECF 2882]**
- C. Limited Objection And Reservation of Rights [of Malayan Banking Berhad, Hong Kong Branch] in Respect of the Fourth Amended Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) and Certain of Their Affiliated Debtors **[ECF No. 2885]**

Related Documents:

- D. Disclosure Statement for Revised Fourth Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2869]**
- E. Redlined Version - Fifth Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2899]**

- F. Amended Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures **[ECF No. 2873]**
- G. Affidavit of Service of Solicitation Documents **[ECF No. 2888]**
- H. Declaration of Stephenie Kjontvedt of Epiq Corporate Restructuring, LLC Regarding Voting and Tabulation of Ballots Cast on the Revised Fourth Amended Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2894]**
- I. Declaration of Ng Puay Yee (Jessie) in Support of Fifth Amended Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2902]**
- J. Declaration of David W. Prager in Support of Fifth Amended Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2903]**
- K. Memorandum of Law in Support of Entry of Order Confirming Fifth Amended Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2904]**
- L. [Proposed] Order Confirming Fifth Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors **[ECF No. 2905]**
- M. CFGI Plan Debtors' And PARD Plan Debtors' Witness and Exhibit Lists for January 19, 2022 Confirmation Hearing. **[ECF No. 2911]**
- N. Notice of Hearing (A) to Confirm Revised Fourth Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman)m, Pacific Andes Resources Development Limited (Bermuda) and Certain of Their Affiliated Debtors and (B) Date By Which To Submit Objections **[ECF No. 2868]**

Status: The hearing on this matter is going forward.

- 6. Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case of Pacific Andes Enterprises (Hong Kong) Limited **[21-11588 ECF No. 2]**

Response Deadline: October 20, 2021 at 5:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the

Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case [ECF No. 2753]

- B. Declaration of John E. Jureller, Jr. in Support of Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case [ECF No. 2753-1]

Related Documents:

- B. Declaration of Douglas E. Deutsch [21-11588 ECF No. 2-2]
- C. Notice of Hearing [21-1158 ECF No. 2]

Status: This matter will be scheduled for a status conference.

Dated: January 14, 2022
New York, New York

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By: /s/John E. Jureller, Jr.

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Exhibit A

General Order M-543