

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

American Eagle Delaware Holding Company
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10028 (JKS)

(Joint Administration Pending)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 18, 2022 AT 4:00 P.M. (ET)**

This hearing will be conducted entirely over Zoom and will require all participants to register in advance. All individuals participating must register at least 2 hours prior to the hearing at the provided link.

Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJItdvppzMiH1aaw7afEIS2hfS65muqGhk>

VOLUNTARY PETITIONS

1. American Eagle Delaware Holding Company LLC
2. American Eagle Palmer Park LLC
3. American Eagle Tuskawilla LLC
4. American Eagle Leesburg AL LLC
5. American Eagle Brandon LLC
6. American Eagle Leesburg MC LLC
7. American Eagle Venice Island LLC
8. American Eagle Titusville LLC
9. American Eagle Island Lake LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: American Eagle Delaware Holding Company LLC (4248), American Eagle Palmer Park LLC (d/b/a Lark Springs) (5908), American Eagle Tuskawilla LLC (d/b/a Palmetto Landing) (9489), American Eagle Leesburg AL LLC (d/b/a Vista Lake) (6258), American Eagle Brandon LLC (d/b/a Aldea Green) (6168), American Eagle Leesburg MC LLC (d/b/a Vista Lake) (7577), American Eagle Venice Island LLC (d/b/a Maris Pointe) (1695), American Eagle Titusville LLC (d/b/a Crescent Wood) (7210), American Eagle Island Lake LLC (d/b/a Cascade Heights) (1975), American Eagle Eau Gallie LLC (d/b/a Greenwood Place) (1483), American Eagle Owatonna AL LLC (d/b/a Timberdale Trace) (0555), American Eagle Hanceville LLC (d/b/a Monarch Place) (8173), American Eagle Ravenna LLC (d/b/a Vista Veranda) (9216), American Eagle Newark LLC (d/b/a Hearth Brook) (7125), American Eagle Kingston LLC (d/b/a Sycamore Springs) (4882), American Eagle Hendersonville LLC (d/b/a Red Cedar Glen) (3669), and American Eagle Pleasant Prairie LLC (d/b/a Robin Way) (9483). The Debtors' mailing address is American Eagle Delaware Holding Company LLC, c/o American Eagle Lifecare Corporation, 3819 Hawk Crest Rd., Ann Arbor, MI 48103.

10. American Eagle Eau Gallie LLC
11. American Eagle Owatonna AL LLC
12. American Eagle Hanceville LLC
13. American Eagle Ravenna LLC
14. American Eagle Newark LLC
15. American Eagle Kingston LLC
16. American Eagle Hendersonville LLC
17. American Eagle Pleasant Prairie LLC

FIRST DAY DECLARATION

18. Declaration of Todd Topliff, President of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 4; Filed: 1/14/2022]

MATTERS GOING FORWARD

19. Motion of Debtors for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 3; Filed: 1/14/2022]

Status: This matter will go forward.

20. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Continuation of Existing Deposit Practices [Docket No. 5; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

21. Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of (I) Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation, (II) Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Post-Petition Basis, (III) Reimbursement to Employees for Prepetition Expenses, (IV) Withholding and Payroll-Related Taxes, (V) Workers' Compensation Obligations, and (VI) Prepetition Claims Owing to Administrators and Third-Party Providers [Docket No. 6; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

22. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Various Insurance Policies, (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, (III) Preventing Insurance Companies from Giving Any Notice of Termination or Otherwise Modifying Any Insurance Policy Without Obtaining Relief From the Automatic Stay, and (IV) Authorizing the Debtors to Continue to Honor Installment Plan and Brokerage Obligations [Docket No. 7; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

23. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Administer Their Refund Program and Practices, and (II) Honor Obligations Related Thereto [Docket No. 8; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

24. Motion of Debtors for Entry of Interim and Final Orders Authorizing Procedures to Maintain and Protect Confidential Resident Information [Docket No. 9; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

25. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (II) Approving the Debtors' Proposed Adequate Assurance of Payment for Post-Petition Services, and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 10; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

26. Application of Debtors for Entry of an Order (I) Approving the Retention and Appointment of Epiq Corporate Restructuring, LLC as the Claims and Noticing Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date, and (II) Granting Related Relief [Docket No. 11; Filed: 1/14/2022]

Status: This matter will go forward.

27. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash and Other Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 17; Filed: 1/14/2022]

Status: This matter will go forward on an interim basis.

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Dated: January 14, 2022
Wilmington, Delaware

Respectfully submitted,

POLSINELLI PC

/s/ Shanti M. Katona

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