UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS INC., Debtor.	Case No. 08-01420 (SCC) SIPA

ORDER DISCHARGING TRUSTEE, CANCELING HIS BOND, CLOSING THE ESTATE AND GRANTING RELATED RELIEF

Upon the Motion (the "Motion")[1] dated September 6, 2022, of James W. Giddens (the "Trustee"), as trustee for the SIPA liquidation of the business of Lehman Brothers Inc. ("LBI") under the Securities Investor Protection Act ("SIPA"), 15 U.S.C. § 78aaa *et seq*., for entry of an order discharging the Trustee, canceling his bond, and closing the estate, and granting related relief, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with SIPA § 78eee(b)(4); and venue being proper before this Court pursuant to SIPA § 78eee(a)(3) and 15 U.S.C. § 78aa; and it appearing that due and proper notice of the Motion and the relief requested therein having been given to all parties in interest, including the Securities Investor Protection Corporation ("SIPC"); and SIPC having consented to the Motion, and no further notice needing to be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the Motion is granted in all respects; and it is further

ORDERED that, pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 5009, the Trustee is hereby discharged and his Bond is canceled; and it is further

1. Capitalized terms not defined herein shall have the meaning ascribed in the Motion.

ORDERED that, pursuant to section 350(a) of the Bankruptcy Code, this estate is closed as provided herein; and it is further

ORDERED that the affairs of LBI have been wound up and following the entry of this Order, the Trustee and his representatives shall be authorized to file a certificate of dissolution for LBI with the Secretary of State for the State of Delaware at any time without the need for any further action or approval; and it is further

ORDERED that the Trustee is authorized to file any necessary documents with the IRS and any other taxing or governmental authorities on behalf of the LBI estate; and it is further

ORDERED that the Trustee is authorized, promptly upon the submission of invoices to SIPC and SIPC approval thereof, and without the need for further Court or other approval, to make payments out of the Administrative Expense Reserve for all post-closing matters, including professional fees and expenses, relating to the LBI estate; and it is further

ORDERED that, pursuant to section 105(a) of the Bankruptcy Code, to the maximum extent permitted by the Bankruptcy Code and applicable law, none of Released Parties shall have or incur any liability to, or be subject to any right of action by, any holder of an interest or Claim of LBI or any other party in interest, or any of their respective agents, employees, financial advisors, attorneys, or agents acting in such capacity, or affiliates, or any of their successors or assigns, for any act or omission in connection with, relating to, or arising out of this SIPA proceeding or the Trustee's administration of LBI's estate, except for gross negligence or willful misconduct; and it is further

ORDERED that none of the Released Parties shall be obligated to respond to requests for information pertaining to LBI, any former LBI or Trustee employee or holder of an interest or Claim of LBI, including, without limitation, any information request arising from an

order to garnish the wages of any former LBI or Trustee employee or purported employee; and it is further

ORDERED that service at any time of this Order shall constitute sufficient and proper notice that the Released Parties are hereby released of any and all obligations to respond to any information request and shall not be subject to any liability for failing to respond to any information request, including, without limitation, a request arising from an order to garnish wages of any former LBI or Trustee employee or purported employee as neither the Trustee nor LBI has any employees; and it is further

ORDERED that, pursuant to Bankruptcy Rule 2002, the form and manner of notice of the Motion and the persons and entities whom such notice has been sent constitutes sufficient and proper notice under the circumstances; and it is further

ORDERED that the case docket in this SIPA Proceeding shall remain open solely for purposes of the filing of the LBI Liquidating Trust's quarterly reports, any pleading providing for the final disposition of the LBI Liquidating Trust, or as otherwise provided in the Trust Agreement; and it is further

ORDERED that the Trustee is authorized and empowered to take all actions necessary or appropriate to implement this Order; and it is further

ORDERED that, notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry; and it is further

ORDERED that the Court shall retain jurisdiction pursuant to section 350(b) of the Bankruptcy Code to reopen the case to accord relief solely to the Trustee or SIPC and otherwise only to the extent necessary to enforce the provisions of this Order.

Dated: September 28, 2022
New York, New York

/S/ Shelley C. Chapman
HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE