

**Nevada Copper, Inc.**

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<https://dm.epiq11.com/NevadaCopper>

## **Notice of Commencement & Proof of Claim Frequently Asked Questions**

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### **I received a Notice of Commencement/Form 309F. Does this mean that I have a Claim?**

Because Nevada Copper, Inc. (the “Company”) is required to provide the Notice of Commencement to potential creditors, receipt of the Notice of Commencement does not necessarily mean that you have a claim against the Company or any of its subsidiaries.

### **Why did I get the Notice of Commencement?**

As part of the bankruptcy process, the Court requires that a Notice of Commencement of the case be sent to all interested parties. “Interested parties” include all partners, suppliers, vendors, contract counterparties, employees, and anyone else who might do business with the Company or have an interest in the case. Your name and address were listed in the Company’s books and records and, thus, a Notice of Commencement is required to be sent to you.

Because the Company is required to provide the Notice to all interested parties, receipt of the Notice does not necessarily mean that you have a claim against the Company or any of its subsidiaries. If you think that you may have a claim, you may want to consult with your own legal counsel – Epiq is not authorized to provide advice regarding any potential claim or assist in the completion of a claim form.

### **Do I need to attend this Meeting of Creditors?**

No. As part of the bankruptcy process, the Court requires that a Notice of Commencement of the case, as well as the notice of the Meeting of Creditors, be sent to all interested parties. Interested parties include all partners, suppliers, vendors, contract counterparties, employees, and anyone else who might do business with the Company or have an interest in the case. While you may attend the Meeting of Creditors if you would like, it is neither expected nor required.

### **What is a “Claim”?**

A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy is called a “claim.” A claim may be secured or unsecured.

### **What is the Bar Date?**

The Bar Date is the date by which parties with a claim against the Company are required to file written proof of their claim on a Proof of Claim form.

The deadline for the filing of proofs of claim against the Debtors in these cases has been established by the Court as October 15, 2024, for the General Bar Date, and December 9, 2024 for the Governmental Bar Date.

**What is a creditor?**

A creditor is a person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy.

**Do I have a claim? What is my claim?**

We can't provide advice as to whether you have a claim. If you require further assistance, you may wish to obtain legal counsel.

**What is a Proof of Claim form?**

The Proof of Claim form is the document which must be completed by a creditor to assert a claim against the company.

**Where can I get a Proof of Claim form to fill out?**

A blank proof of claim form can be found at <https://dm.epiq11.com/NevadaCopper> under the "Case Actions" section, and by accessing the "Proof of Claim Form" link; or, alternatively, you can file a claim online at the same website by accessing the "File a Claim" link under the "Case Actions" section.

**How do I file a claim?**

A creditor must complete a Proof of Claim form and send it to the claims processing center listed on the form to assert a claim.

A blank proof of claim form can be found at <https://dm.epiq11.com/NevadaCopper> under the "Case Actions" section by accessing the "Proof of Claim Form" link or alternatively you can file a claim online at the same website by accessing the "File a Claim" link under the "Case Actions" section.

**Where do I send the Proof of Claim Forms after they have been completed?**

If sent by mail, completed original Proof of Claim forms should be sent to the Company's Processing Center at the following address:

If by First-Class Mail:

Nevada Copper, Inc.  
Claims Processing Center  
c/o Epiq Corporate Restructuring, LLC  
P.O. Box 4419  
Beaverton, OR 97076-4419

If by Hand Delivery or Overnight Mail:

Nevada Copper, Inc.  
Claims Processing Center  
c/o Epiq Corporate Restructuring, LLC  
10300 SW Allen Blvd.  
Beaverton, OR 97005

**Can I e-mail or fax the Proof of Claim Form?**

No. Proof of Claim forms must be mailed or delivered or uploaded electronically. E- mails and faxes will not be accepted.

**Can I file the Proof of Claim Form online?**

Yes. You may file the Proof of Claim online by accessing the “File a Claim” link at <https://dm.epiq11.com/NevadaCopper> .

**Can I send the Proof of Claim Form to the Company?**

No. The company cannot accept Proof of Claim forms. Claim forms must be filed with the Claims Agent or with the United States Bankruptcy Court for the District of Nevada.

**I already filed a proof of claim, and now I need to amend it or make changes to it, how do I do that?**

To amend or make changes to an already filed proof of claim form, you need to complete and submit a new proof of claim form.

You can access a proof of claim form at <https://dm.epiq11.com/NevadaCopper> under the “Case Actions” section by clicking on the “Proof of Claim Form” link. Complete the form and be sure to check the box that reads “Check this box if this claim amends a previously filed claim”. Please include the date the previous claim was filed and the claim number, if known.

**How do I know under which classification my claim falls?**

Please review the instructions included with the Proof of Claim form, as they explain the various classification categories. Below are explanations regarding what constitutes an administrative, priority, secured or unsecured claim:

*Administrative expense, including 503(b)(9) claims:*

Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

*Priority claim:*

A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include taxes and certain unpaid wages.

*Secured claim under 11 U.S.C. §506(a):*

A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from that property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

*Unsecured claim:*

A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien securing such claim.

**Should I attach copies of invoices to the Proof of Claim form?**

Yes. Copies of supporting documents such as purchase orders, invoices, itemized account statements, contracts, court judgments, or promissory notes should be attached. Do not send original documents, as they will not be returned to you.

**I need help completing the Proof of Claim form. Can you help?**

Unfortunately, we are not authorized to assist you with completing a Proof of Claim form or to provide you with legal advice. If you require further assistance in completing the Proof of Claim form, you may wish to contact legal counsel.

**What is the process once my proof of claim is filed?**

Once the proofs of claim are filed, the Company will review them to confirm whether it agrees with each claim. Distribution on claims with which the Company is in agreement will be paid pursuant to a plan that is filed with the Court after the case progresses.