

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re : Chapter 11
TERRAFORM LABS PTE. LTD., *et al.*, : Case No. 24-10070 (BLS)
Debtors.¹ : (Jointly Administered)
----- X

**PRELIMINARY CRYPTO LOSS PROOF OF CLAIM FORM TO BE USED
SOLELY FOR PURPOSES OF VOTING ON THE CHAPTER 11 PLAN**

**PRELIMINARY CRYPTO LOSS CLAIMS BAR DATE
IS AUGUST 21, 2024 AT 5:00 P.M. (EASTERN TIME)**

PLEASE CAREFULLY REVIEW THIS FORM IN ITS ENTIRETY. PLEASE COMPLETE AND SUBMIT THIS FORM IF YOU BELIEVE YOU HAVE A CRYPTO LOSS CLAIM, AS DEFINED ON THE FOLLOWING PAGE, AGAINST TERRAFORM LABS PTE. LTD. (“TFL”) AND/OR TERRAFORM LABS LIMITED (“TLL”). YOU MAY EITHER MAIL THIS FORM TO THE ADDRESS SET FORTH BELOW OR SUBMIT IT ELECTRONICALLY AT [HTTPS://DM.EPIQ11.COM/TERRAFORM](https://dm.epiq11.com/terraform) UNDER THE LINK ENTITLED “FILE A PRELIMINARY CRYPTO LOSS PROOF OF CLAIM”.]

THE BASIS FOR YOUR CRYPTO LOSS CLAIM AND YOUR CONTACT INFORMATION WILL BE KEPT CONFIDENTIAL UNLESS YOU ELECT TO MAKE THIS PRELIMINARY CRYPTO LOSS PROOF OF CLAIM PUBLIC BY CHECKING THE SECOND BOX ON THE FOLLOWING PAGE.

YOU DO NOT NEED TO INCLUDE ANY SUPPORTING DOCUMENTATION WITH THIS CLAIM.

IF YOU BELIEVE YOU HAVE A CRYPTO LOSS CLAIM, YOU WILL NOT BE BARRED FROM ASSERTING THAT CLAIM IN THE FUTURE IF YOU FAIL TO SUBMIT THIS FORM. SUBMITTING THIS FORM DOES NOT ENTITLE YOU TO A DISTRIBUTION UNDER THE PLAN AND THIS FORM WILL BE USED SOLELY FOR PURPOSES OF VOTING ON THE PLAN.

SEPARATE PROCEDURES WILL BE ESTABLISHED AT A LATER DATE FOR FILING CRYPTO LOSS PROOFS OF CLAIM FOR PURPOSES OF DISTRIBUTION.

1. Name of claimant:

¹ The Debtors in these chapter 11 cases are: Terraform Labs Pte. Ltd. and Terraform Labs Limited. The Debtors’ principal offices are located at 1 Wallich Street, #37-01, Guoco Tower, Singapore 078881.

2. Check the box below indicating which Debtor your Crypto Loss Claim is against:

TERRAFORM LABS PTE. LTD.

TERRAFORM LABS LIMITED

3. Crypto Loss Claim Amount (in USD (i) as of January 21, 2024 for Crypto Loss Claims against TFL and (ii) as of July 1, 2024 for Crypto Loss Claims against TLL):

4. Basis for Crypto Loss Claim Amount:

“Crypto Loss Claim”² means any Claim arising from or relating to any digital assets, including but not limited to, any claim arising from or relating to the purchase, sale, or rescission of the purchase or sale, of digital assets issued, created, generated, minted, promoted by or otherwise associated with the Debtors and their affiliates, the Terra Ecosystem, or any decentralized or centralized application or protocol on the TerraLunaClassic and TerraLuna blockchains (such digital assets, **“Terra Crypto”**), any wrapped or bridged version on any blockchain of any Terra Crypto, any staked or bonded Terra Crypto on any blockchain, any Terra Crypto on any centralized or decentralized liquidity, lending, or borrowing application or protocol on any blockchain, any receipt or derivative of any Terra Crypto on any blockchain, any derivatives trading or perpetual swaps of Terra Crypto, or any other digital assets that derive a value from Terra Crypto, and any other digital asset that was transacted or made available on the TerraLunaClassic and TerraLuna blockchains, and any reimbursement or contribution claims allowed under section 502 of the Bankruptcy Code on account of such claims.

CHECK THIS BOX IF YOU BELIEVE YOU HAVE A CRYPTO LOSS CLAIM (AS DEFINED ABOVE).

CHECK THIS BOX IF YOU WISH TO MAKE THE BASIS OF YOUR CRYPTO LOSS CLAIM AND CONTACT INFORMATION CONTAINED HEREIN PUBLIC. IF YOU DO NOT CHECK THIS BOX, THIS INFORMATION SHALL REMAIN CONFIDENTIAL.

² The Plan defines Crypto Loss Claims to mean “any Claim asserted against the Debtors arising from (a) the purchase, sale, or rescission of the purchase or sale of Cryptocurrency, including (i) Terra Crypto (ii) any wrapped version on any blockchain of any Terra Crypto, (iii) any receipt or derivative of any Terra Crypto, or (iv) any other Cryptocurrency that derives a value from Terra Crypto, and (v) any other Cryptocurrency that was transacted or made available on the TerraLunaClassic and TerraLuna blockchains, and (b) any reimbursement or contribution claims allowed under section 502 of the Bankruptcy Code on account of such claims.” A number of provisions in the Plan remain subject to further comment and review by the SEC and the Creditors’ Committee. The Debtors will coordinate with the SEC and Creditors’ Committee and will file an amended Plan prior to the hearing to approve the Disclosure Statement.

You may submit this form electronically at <https://dm.epiq11.com/Terraform> under the link entitled “File a Preliminary Crypto Loss Proof of Claim” or by mailing it to:

First-Class Mail:

Terraform Labs Pte. Ltd., *et al.*
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

Terraform Labs Pte. Ltd., *et al.* Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Date: _____

Signature: _____

Address: _____

Phone Number: _____

Email: _____