

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
DHP HOLDINGS II CORPORATION, ) Case No. 08-13422 (MFW)  
et al.,<sup>1</sup> ) (Jointly Administered)  
Debtors. )

Objection Deadline: September 17, 2009 at 4:00 p.m.  
Hearing Date: Only If Objections Are Timely Filed

**SIXTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL  
TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR  
THE PERIOD FROM JUNE 1, 2009 THROUGH JUNE 30, 2009**

|                                                                             |                                                                                        |
|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| Name of Applicant:                                                          | Pachulski Stang Ziehl & Jones LLP                                                      |
| Authorized to Provide Professional Services to:                             | Debtors and Debtors in Possession                                                      |
| Date of Retention:                                                          | <i>Nunc Pro Tunc</i> to December 29, 2008 by order signed on or about January 16, 2009 |
| Period for which Compensation and Reimbursement is Sought:                  | June 1, 2009 through June 30, 2009 <sup>2</sup>                                        |
| Amount of Compensation Sought as Actual, Reasonable and Necessary:          | \$38,155.50                                                                            |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: | \$ 5,211.94                                                                            |

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for preparation of this fee application is anticipated to be approximately 3.0 hours and the corresponding compensation is anticipated to be approximately

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: DHP Holdings II Corporation (5945); DESA LLC (5717); DESA Heating LLC (8137); DESA Specialty LLC (8143); DESA FMI LLC (8146); and DESA IP LLC (8149). The address for each of the Debtors is 2701 Industrial Drive, Bowling Green, KY 42101.

<sup>2</sup> This Application may include time expended before the time period indicated above that has not been included in any prior application. The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

\$1,000.00. The actual fees and expenses incurred in preparation of this fee application will be reflected in subsequent fee applications.

**PRIOR APPLICATIONS FILED**

| <b>Date Filed</b> | <b>Period Covered</b> | <b>Requested Fees</b> | <b>Requested Expenses</b> | <b>Approved Fees</b> | <b>Approved Expenses</b> |
|-------------------|-----------------------|-----------------------|---------------------------|----------------------|--------------------------|
| 04/24/09          | 12/29/08 – 01/31/09   | \$133,753.50          | \$10,554.54               | \$107,002.80         | \$10,554.54              |
| 06/30/09          | 02/01/09 – 02/28/09   | \$147,047.00          | \$ 4,848.72               | \$117,637.60         | \$ 4,848.72              |
| 07/02/09          | 03/01/09 – 03/31/09   | \$126,289.50          | \$11,032.24               | \$101,031.60         | \$11,032.24              |
| 07/13/09          | 04/01/09 – 04/30/09   | \$103,445.50          | \$10,078.49               | \$ 82,756.40         | \$10,078.49              |
| 07/21/09          | 05/01/09 – 05/31/09   | \$ 83,687.50          | \$16,503.03               | \$ 66,950.00         | \$16,503.03              |

**PSZ&J PROFESSIONALS**

| <b>Name of Professional Individual</b> | <b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b> | <b>Hourly Billing Rate (including Changes)</b> | <b>Total Hours Billed</b> | <b>Total Compensation</b> |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------|---------------------------|
| Laura Davis Jones                      | Partner 2000; Joined Firm 2000; Member of DE Bar since 1986                                                                                             | \$795.00                                       | 2.00                      | \$ 1,590.00               |
| Kenneth H. Brown                       | Partner 2001; Member of CA Bar since 1981                                                                                                               | \$650.00                                       | 1.60                      | \$ 1,040.00               |
| Bruce Grohsgal                         | Partner 2003; Member of PA Bar since 1984; Member of DE Bar since 1997                                                                                  | \$595.00                                       | 38.10                     | \$22,669.50               |
| Curtis A. Hehn                         | Partner 2006; Member of PA and NJ Bars since 1997; Member of DE Bar since 2002                                                                          | \$475.00                                       | 11.40                     | \$ 5,415.00               |
| William L. Ramseyer                    | Of Counsel 1989; Member of CA Bar since 1980                                                                                                            | \$475.00                                       | 0.50                      | \$ 237.50                 |
| Timothy P. Cairns                      | Associate 2007; Member of DE Bar since 2002                                                                                                             | \$395.00                                       | 2.10                      | \$ 829.50                 |
| Mark M. Billion                        | Associate 2009; Member of NY Bar since 2007; Member of DE Bar since 2009                                                                                | \$325.00                                       | 0.80                      | \$ 260.00                 |
| Karina K. Yee                          | Paralegal 2000                                                                                                                                          | \$215.00                                       | 23.70                     | \$ 5,095.50               |
| Cheryl A. Knotts                       | Paralegal 2000                                                                                                                                          | \$205.00                                       | 0.70                      | \$ 143.50                 |
| Rita M. Olivere                        | Case Management Assistant 2000                                                                                                                          | \$125.00                                       | 4.10                      | \$ 512.50                 |

| <b>Name of Professional Individual</b> | <b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b> | <b>Hourly Billing Rate (including Changes)</b> | <b>Total Hours Billed</b> | <b>Total Compensation</b> |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------|---------------------------|
| Beatrice M. Koveleski                  | Case Management Assistant 2009                                                                                                                          | \$125.00                                       | 1.40                      | \$ 175.00                 |
| Ida L. Lane                            | Case Management Assistant 2009                                                                                                                          | \$125.00                                       | 1.50                      | \$ 187.50                 |

**Grand Total: \$ 38,155.50**  
**Total Hours: 87.90**  
**Blended Rate: \$ 434.08**

### **COMPENSATION BY CATEGORY**

| <b>Project Categories</b>    | <b>Total Hours</b> | <b>Total Fees</b> |
|------------------------------|--------------------|-------------------|
| Asset Disposition            | 27.50              | \$14,666.50       |
| Bankruptcy Litigation        | 20.90              | \$ 8,326.50       |
| Case Administration          | 11.70              | \$ 1,928.50       |
| Claims Admin/Objections      | 2.70               | \$ 1,509.50       |
| Compensation of Professional | 1.20               | \$ 382.00         |
| Employee Benefit/Pension     | 2.60               | \$ 1,327.00       |
| Executory Contracts          | 4.60               | \$ 1,797.00       |
| Financial Filings            | 0.90               | \$ 269.50         |
| Financing                    | 0.50               | \$ 237.50         |
| Litigation (Non-Bankruptcy)  | 1.30               | \$ 569.50         |
| Operations                   | 0.90               | \$ 535.50         |
| Retention of Prof./Others    | 0.20               | \$ 159.00         |
| Stay Litigation              | 12.90              | \$ 6,447.50       |

### **EXPENSE SUMMARY**

| <b>Expense Category</b>  | <b>Service Provider<sup>3</sup> (if applicable)</b> | <b>Total Expenses</b> |
|--------------------------|-----------------------------------------------------|-----------------------|
| Working Meals            | Exchange on the Market; Washington Street Ale House | \$ 81.75              |
| Delivery/Courier Service | Tristate                                            | \$1,345.13            |
| Express Mail             | DHL and Federal Express                             | \$ 49.45              |
| Court Research           | Pacer                                               | \$ 23.68              |
| Postage                  | US Mail                                             | \$1,241.88            |
| Reproduction Expense     |                                                     | \$2,190.90            |
| Transcript               | Veritext Reporting; Perfect Pages                   | \$ 279.15             |

<sup>3</sup> PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

|                              |   |                         |
|------------------------------|---|-------------------------|
| In re:                       | ) | Chapter 11              |
|                              | ) |                         |
| DHP HOLDINGS II CORPORATION, | ) | Case No. 08-13422 (MFW) |
| <u>et al.</u> , <sup>1</sup> | ) | (Jointly Administered)  |
| Debtors.                     | ) |                         |

**Objection Deadline: September 17, 2009 at 4:00 p**  
**Hearing Date: Only If Objections Are Timely Filed**

**SIXTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL  
TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR  
THE PERIOD FROM JUNE 1, 2009 THROUGH JUNE 30, 2009**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the Court’s “Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Expense Reimbursement of Professionals and Committee Members,” signed on or about January 16, 2009 (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel to the Debtors and Debtors in Possession (“Debtors”), hereby submits its Sixth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from June 1, 2009 through June 30, 2009 (the “Application”).

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: DHP Holdings II Corporation (5945); DESA LLC (5717); DESA Heating LLC (8137); DESA Specialty LLC (8143); DESA FMI LLC (8146); and DESA IP LLC (8149). The address for each of the Debtors is 2701 Industrial Drive, Bowling Green, KY 42101.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of \$38,155.50 and actual and necessary expenses in the amount of \$5,211.94 for a total allowance of \$43,367.44 and payment of \$30,524.40 (80% of the allowed fees) and reimbursement of \$5,211.94 (100% of the allowed expenses) for a total payment of \$35,736.34 for the period June 1, 2009 through June 30, 2009 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

### **Background**

1. On December 29, 2008 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and continues to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. A Committee of Unsecured Creditors (“Committee”) was appointed on or about January 9, 2009. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about January 16, 2009, the Court signed the Administrative Order, authorizing certain professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty (20) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the

period ending March 31, 2009, at three-month intervals, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel to the Debtors, was approved effective as of the Petition Date by this Court's "Order Under Section 327(a) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date," signed on or about January 16, 2009 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J's APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of \$231,834.00 including the Debtors' aggregate filing fees for these cases, in connection with the preparation of initial documents and

its prepetition representation of the Debtors. PSZ&J was current as of the Petition Date, subject to a final reconciliation of the amount actually expended prepetition. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court and the Bankruptcy Code.

### **Fee Statements**

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

### **Actual and Necessary Expenses**

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this one, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges \$1.00 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in this case.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

### **Summary of Services Rendered**

12. The names of the partners and associates of PSZ&J who have rendered professional services in this case during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

### **Summary of Services by Project**

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

**A. Asset Disposition**

15. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed documents; (2) prepared closing documents; (3) attended to International trademark sale issues; (4) performed work regarding closing issues in the L.B. White, Copreci, World and International matters; (5) performed work regarding the L.B. White asset purchase agreement; (6) performed work regarding an amendment to order in the Great American matter; (7) attended to objection issues; (8) performed work regarding the sale of *de minimis* assets; (9) performed work regarding the World sale order and asset purchase agreement; (10) performed work regarding a sale order in the L.B. White matter; (11) attended to deposit issues; and (12) corresponded and conferred regarding asset disposition issues.

Fees: \$14,666.50; Hours: 27.50

**B. Bankruptcy Litigation**

16. During the Interim Period, the Firm, among other things: (1) performed work regarding accounts receivable issues; (2) attended to scheduling issues; (3) performed work regarding Agenda Notices and Hearing Binders; (4) performed work regarding orders; (5) performed work regarding a motion to reallocate funds; (6) prepared for and attended a hearing on June 19, 2009; (7) performed work regarding a confidentiality agreement; (8) drafted a motion to extend the removal deadline; and (9) corresponded and conferred regarding bankruptcy litigation matters.

Fees: \$8,326.50; Hours: 20.90

**C. Case Administration**

17. During the Interim Period, the Firm, among other things: (1) maintained document control; (2) reviewed documents and pleadings and distributed them to appropriate persons; and (3) maintained a memorandum of Critical Dates.

Fees: \$1,928.50; Hours: 11.70

**D. Claims Administration and Objections**

18. During the Interim Period, the Firm, among other things: (1) responded to creditor inquiries; (2) attended to bar date issues; and (3) corresponded and conferred regarding claim issues.

Fees: \$1,509.50; Hours: 2.70

**E. Compensation of Professionals**

19. This category includes work related to the fee applications of the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding its February 2009 monthly and Third quarterly fee applications; and (2) monitored the status and filing of fee applications.

Fees: \$382.00; Hours: 1.20

**F. Employee Benefits and Pensions**

20. This category includes work related to employee benefits and pension plans. During the Interim Period, the Firm, among other things: (1) performed work regarding PBGC issues; (2) performed work regarding WARN Act litigation; (3) performed work

regarding an employee wage motion; and (4) corresponded and conferred regarding employee issues.

Fees: \$1,327.00; Hours: 2.60

**G. Executory Contracts**

21. This category includes work related to executory contracts and unexpired leases. During the Interim Period, the Firm, among other things: (1) performed work regarding a motion to enter into AFCO agreement; (2) responded to inquiries; (3) drafted a rejection motion; and (4) conferred regarding executory contract and lease matters.

Fees: \$1,797.00; Hours: 4.60

**H. Financial Filings**

22. This category includes work related to compliance with reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding Monthly Operating Reports.

Fees: \$269.50; Hours: 0.90

**I. Financing**

23. This category includes work related to Debtor in Possession financing and cash collateral matters. During the Interim Period, the Firm, among other things, performed work regarding insurance premium financing.

Fees: \$237.50; Hours: 0.50

**J. Litigation (Non-Bankruptcy)**

24. This category includes work related to litigation in non-Bankruptcy Courts. During the Interim Period, the Firm, among other things: (1) performed work regarding

suggestions of bankruptcy; (2) performed work regarding a scheduling order; and (3) conferred and corresponded regarding litigation issues.

Fees: \$569.50; Hours: 1.30

**K. Operations**

25. This category includes work related to operations issues. During the Interim Period, the Firm, among other things, attended to Board of Directors' issues.

Fees: \$535.50; Hours: 0.90

**L. Retention of Professionals--Others**

26. This category includes work related to the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things, performed work regarding retention of counsel regarding receivables litigation.

Fees: \$159.00; Hours: 0.20

**M. Stay Litigation**

27. This category includes work related to the automatic stay and relief from stay motions. During the Interim Period, the Firm, among other things, performed work regarding the Travelers, Allstate, Grubb, Dorman, Fireman's Fund and Briza relief from stay motions.

Fees: \$6,447.50; Hours: 12.90

**Valuation of Services**

28. Attorneys and paraprofessionals of PSZ&J expended a total 87.90 hours in connection with their representation of the Debtors during the Interim Period, as follows:

| <b>Name of Professional Individual</b> | <b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b> | <b>Hourly Billing Rate (including Changes)</b> | <b>Total Hours Billed</b> | <b>Total Compensation</b> |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------|---------------------------|
| Laura Davis Jones                      | Partner 2000; Joined Firm 2000; Member of DE Bar since 1986                                                                                             | \$795.00                                       | 2.00                      | \$ 1,590.00               |
| Kenneth H. Brown                       | Partner 2001; Member of CA Bar since 1981                                                                                                               | \$650.00                                       | 1.60                      | \$ 1,040.00               |
| Bruce Grohsgal                         | Partner 2003; Member of PA Bar since 1984; Member of DE Bar since 1997                                                                                  | \$595.00                                       | 38.10                     | \$22,669.50               |
| Curtis A. Hehn                         | Partner 2006; Member of PA and NJ Bars since 1997; Member of DE Bar since 2002                                                                          | \$475.00                                       | 11.40                     | \$ 5,415.00               |
| William L. Ramseyer                    | Of Counsel 1989; Member of CA Bar since 1980                                                                                                            | \$475.00                                       | 0.50                      | \$ 237.50                 |
| Timothy P. Cairns                      | Associate 2007; Member of DE Bar since 2002                                                                                                             | \$395.00                                       | 2.10                      | \$ 829.50                 |
| Mark M. Billion                        | Associate 2009; Member of NY Bar since 2007; Member of DE Bar since 2009                                                                                | \$325.00                                       | 0.80                      | \$ 260.00                 |
| Karina K. Yee                          | Paralegal 2000                                                                                                                                          | \$215.00                                       | 23.70                     | \$ 5,095.50               |
| Cheryl A. Knotts                       | Paralegal 2000                                                                                                                                          | \$205.00                                       | 0.70                      | \$ 143.50                 |
| Rita M. Oliver                         | Case Management Assistant 2000                                                                                                                          | \$125.00                                       | 4.10                      | \$ 512.50                 |
| Beatrice M. Koveleski                  | Case Management Assistant 2009                                                                                                                          | \$125.00                                       | 1.40                      | \$ 175.00                 |
| Ida L. Lane                            | Case Management Assistant 2009                                                                                                                          | \$125.00                                       | 1.50                      | \$ 187.50                 |

**Grand Total:   \$ 38,155.50**  
**Total Hours:       87.90**  
**Blended Rate:   \$ 434.08**

29. The nature of work performed by these persons is fully set forth in

Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character.

The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is \$38,155.50.

30. In accordance with the factors enumerated in section 330 of the

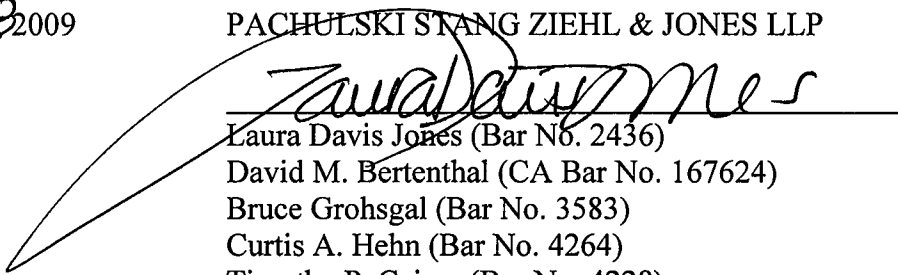
Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and

reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period June 1, 2009 through June 30, 2009, an interim allowance be made to PSZ&J for compensation in the amount of \$38,155.50 and actual and necessary expenses in the amount of \$5,211.94 for a total allowance of \$43,367.44, and payment of \$30,524.40 (80% of the allowed fees) and reimbursement of \$5,211.94 (100% of the allowed expenses) be authorized for a total payment of \$35,736.34 and for such other and further relief as this Court may deem just and proper.

Dated: August 28, 2009

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

David M. Bertenthal (CA Bar No. 167624)

Bruce Grohsgal (Bar No. 3583)

Curtis A. Hehn (Bar No. 4264)

Timothy P. Cairns (Bar No. 4228)

919 North Market Street, 17<sup>th</sup> Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: [ljones@pszjlaw.com](mailto:ljones@pszjlaw.com)

[dbertenthal@pszjlaw.com](mailto:dbertenthal@pszjlaw.com)

[bgrohsgal@pszjlaw.com](mailto:bgrohsgal@pszjlaw.com)

[tcairns@pszjlaw.com](mailto:tcairns@pszjlaw.com)

Counsel for the Debtors and Debtors in Possession

**VERIFICATION**

STATE OF DELAWARE :  
:  
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

- a) I am a partner of the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.
- b) I am familiar with the work performed on behalf of the Debtors by the lawyers and paraprofessionals of PSZ&J.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about January 16, 2009, and submit that the Application substantially complies with such Rule and Order.

  
Laura Davis Jones

SWORN AND SUBSCRIBED  
before me this 28<sup>th</sup> day of August, 2009.

  
Notary Public  
My Commission Expires: 11/4/09

MARY E. CORCORAN  
NOTARY PUBLIC  
STATE OF DELAWARE  
My commission expires Nov. 4, 2009