

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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: In re: : Chapter 11  
: :  
: SAINT VINCENTS CATHOLIC MEDICAL : Case No. 10-11963 (CGM)  
CENTERS OF NEW YORK, et al.<sup>1</sup> :  
: : Jointly Administered  
: Debtors. :  
: :  
-----X Ref. Docket Nos. 754-773

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

SENA SENGUN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 20, 2010, I caused to be served the:
  - a. “Stipulation and Order,” *related to Carmen Terranova*, dated August 20, 2010 [Docket No. 754], (the “Terranova Order”),
  - b. “Stipulation and Order (Damien Tan),” dated August 20, 2010 [Docket No. 755], (the “Tan Order”),
  - c. “Stipulation and Order (Gianna Avolio, Individually and in Her Capacity as Legal Guardian for Samantha Gatti, and Samantha Gatti,” dated August 20, 2010 [Docket No. 756], (the “Avolio Order”),
  - d. “Stipulation and Order (Edwidg Cohen and Marie Cohen,” dated August 20, 2010 [Docket No. 757], (the “Cohen Order”),

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<sup>1</sup> In addition to SVCMC, the Debtors are as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann’s Health Care & Rehabilitation Center; (vii) St. Jerome’s Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. There are certain affiliates of SVCMC who are not Debtors.

- e. “Stipulation and Order (Mariam Feliciano, Individually and in Her Capacity as Legal Guardian for Jesus Manuel Feliciano),” dated August 20, 2010 [Docket No. 758], (the “Feliciano Order”),
- f. “Stipulation and Order,” *related to Marielle Lezin*, dated August 20, 2010 [Docket No. 759], (the “Lezin Order”),
- g. “Stipulation and Order,” *related to Louis and Laura Perdon*, dated August 20, 2010 [Docket No. 760], (the “Perdon Order”),
- h. “Stipulation and Order,” *related to Martha and Augustin Rivera*, dated August 20, 2010 [Docket No. 761], (the “Rivera Order”),
- i. “Stipulation and Order,” *related to Jose and Isabella Torres*, dated August 20, 2010 [Docket No. 762], (the “Torres Order”),
- j. “Stipulation and Order,” *related to Calvin Norwood*, dated August 20, 2010 [Docket No. 763], (the “Norwood Order”),
- k. “Stipulation and Order,” *related to Nicole Vacca*, dated August 20, 2010 [Docket No. 764], (the “Vacca Order”),
- l. “Stipulation and Order,” *related to Mildred Porretta*, dated August 20, 2010 [Docket No. 765], (the “Porretta Order”),
- m. “Stipulation and Order,” *related to Wanda Walker*, dated August 20, 2010 [Docket No. 766], (the “Walker Order”),
- n. “Stipulation and Order (Unwatie Gajadhar),” dated August 20, 2010 [Docket No. 767], (the “Gajadhar Order”),
- o. “Stipulation and Order,” *related to Robert and Michelle Stein*, dated August 20, 2010 [Docket No. 768], (the “Stein Order”),
- p. “Order (A) Approving the Sale of the Debtors’ Certified Home Health Agency Free and Clear of Liens, Claims, Encumbrances, and Other Interests and (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto,” dated August 20, 2010 [Docket No. 769], (the “CHHA Sale Order”),
- q. “Order Approving the Sale of the Debtors’ Long Term Home Health Program Free and Clear of Liens, Claims, Encumbrances, and Other Interests,” dated August 20, 2010 [Docket No. 770], (the “LTHHP Sale Order”),

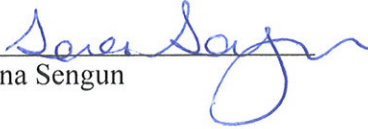
- r. “Order (A) Approving Break-Up Fee and Bidding Procedures for the Auction of the Debtors’ Holy Family Home Assets, (B) Scheduling an Auction and Sale Hearing, and (C) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases,” dated August 20, 2010 [Docket No. 771], (the “Holy Family Order”),
- s. “Order (A) Approving Break-Up Fee and Bidding Procedures for the Auction of the Debtors’ Bishop Mugavero Assets, (B) Scheduling an Auction and Sale Hearing, and (C) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases,” dated August 20, 2010 [Docket No. 772], (the “Mugavero Order”),
- t. “Order Establishing Deadline for Filing Proofs of Claims and Approving the Form and Manner of Notice Thereof,” dated August 20, 2010 [Docket No. 773], (the “POC Deadline Order”),
- u. “Notice of Auction and Hearing to Consider Approval of the Sale of the Debtors’ Bishop Mugavero Assets and Procedures Related Thereto,” dated August 20, 2010, (the “Mugavero Auction Notice”), annexed hereto as Exhibit A,
- v. “Bidding Procedures for Bishop Mugavero Assets Sale,” (the “Mugavero Bidding Procedures”), annexed hereto as Exhibit B,
- w. “Notice of Auction and Hearing to Consider Approval of the Sale of the Debtors’ Holy Family Home Assets and Procedures Related Thereto,” dated August 20, 2010, (the “Holy Family Auction Notice”), annexed hereto as Exhibit C, and
- x. “Bidding Procedures for Holy Family Home Assets Sale,” (the “Holy Family Bidding Procedures”), annexed hereto as Exhibit D,

by causing true and correct copies of the:

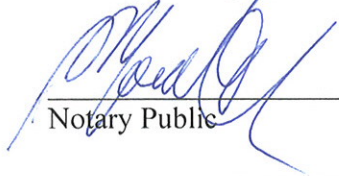
- i. Terranova Order, Tan Order, Avolio Order, Cohen Order, Feliciano Order, Lezin Order, Perdon Order, Rivera Order, Torres Order, Norwood Order, Vacca Order, Porretta Order, Walker Order, Gajadhar Order, Stein Order, CHHA Sale Order, LTHHP Sale Order, Holy Family Order, Mugavero Order, POC Deadline Order, Mugavero Auction Notice, Mugavero Bidding Procedures, Holy Family Auction Notice, and Holy Family Bidding Procedures, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to the Special Service List, parties identified on the annexed Exhibit E, and the General Service List, parties identified on the annexed Exhibit F,
- ii. Terranova Order, to be enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the party identified on the annexed Exhibit G,

- iii. Tan Order, to be enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the party identified on the annexed Exhibit H,
- iv. Cohen Order, to be enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the party identified on the annexed Exhibit I,
- v. Avolio Order, Feliciano Order, Lezin Order, Perdon Order, Rivera Order, Torres Order, Porretta Order, Walker Order, and Stein Order, to be enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the party identified on the annexed Exhibit J,
- vi. Norwood Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit K,
- vii. Vacca Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit L,
- viii. Gajadhar Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit M,
- ix. CHHA Sale Order and LTHHP Sale Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit N,
- x. Holy Family Order, Holy Family Auction Notice, and Holy Family Bidding Procedures, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit O,
- xi. Mugavero Order, Mugavero Auction Notice, and Mugavero Bidding Procedures, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties identified on the annexed Exhibit P,
- xii. Terranova Order, Tan Order, Avolio Order, Cohen Order, Feliciano Order, Lezin Order, Perdon Order, Rivera Order, Torres Order, Norwood Order, Vacca Order, Porretta Order, Walker Order, Gajadhar Order, Stein Order, CHHA Sale Order, LTHHP Sale Order, Holy Family Order, Mugavero Order, POC Deadline Order, Mugavero Auction Notice, Mugavero Bidding Procedures, Holy Family Auction Notice, and Holy Family Bidding Procedures, to be delivered via electronic mail to the Special Service List, parties identified on the annexed Exhibit Q, and the General Service List, parties identified on the annexed Exhibit R, and
- xiii. CHHA Sale Order and LTHHP Sale Order, to be delivered via electronic mail to the additional parties identified on the annexed Exhibit S.

3. All items served by mail or overnight courier included the following legend affixed on the envelope: "LEGAL DOCUMENTS ENCLOSED: PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

  
Sena Sengun

Sworn to before me this  
23<sup>rd</sup> day of August, 2010

  
\_\_\_\_\_  
Notary Public

PANAGIOTA MANATAKIS  
NOTARY PUBLIC STATE OF NEW YORK  
QUEENS COUNTY  
LIC. #01MA6221096  
COMM. EXP. APRIL 26, 2014

## **EXHIBIT A**

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
 Kenneth H. Eckstein  
 Adam C. Rogoff  
 P. Bradley O'Neill  
 1177 Avenue of the Americas  
 New York, New York 10036  
 Telephone: (212) 715-9100  
 Facsimile: (212) 715-8000  
*Counsel for Debtors*

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
SAINT VINCENTS CATHOLIC MEDICAL	:	Case No. 10-11963 (CGM)
CENTERS OF NEW YORK, <u>et al.</u> ,	:	
	:	
Debtors.	:	Jointly Administered
-----	X	

**NOTICE OF AUCTION AND  
 HEARING TO CONSIDER APPROVAL OF THE SALE OF THE DEBTORS'  
 BISHOP MUGAVERO ASSETS AND PROCEDURES RELATED THERETO**

PLEASE TAKE NOTICE THAT:

1. Introduction. On August 20, 2010, the Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), upon the motion (the "**Motion**") of Saint Vincents Catholic Medical Centers of New York ("**SVCMC**") and certain of its affiliates, as chapter 11 debtors and debtors-in-possession in the above-referenced chapter 11 cases (each a "**Debtor**" and collectively the "**Debtors**"),<sup>1</sup> entered an order (the "**Bidding Procedures Order**"): (a) approving the bidding procedures and bidder protections (the "**Bidding Procedures**") with respect to the sale (the "**Sale**") of certain real estate and personal property assets (the "**Bishop Mugavero Assets**") related to Bishop Francis J. Mugavero Center for Geriatric Care, Inc. ("**Bishop Mugavero**"), and assignments of certain contracts and leases related thereto; (b) scheduling an auction (the "**Auction**") for the Bishop Mugavero Assets and a hearing approving the Sale of the Bishop Mugavero Assets (the "**Sale Hearing**"); and (c) approving certain procedures (the "**Assignment Procedures**") related to the assumption and

<sup>1</sup> In addition to SVCMC, the Debtors are as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann's Health Care & Rehabilitation Center; (vii) St. Jerome's Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. There are certain affiliates of SVCMC who are not Debtors.

assignment of those executory contracts and unexpired leases related to the Bishop Mugavero Assets and whose assignment is contemplated by the Sale (the “**Assumed Contracts and Leases**”). A copy of the Bidding Procedures is annexed hereto as **Exhibit A**.

2. **Important Dates**. Pursuant to the Bidding Procedures and the Assignment Procedures, the Bankruptcy Court has established the following dates:

<b>Bid Deadline</b>	<b>September 14, 2010 at 5:00 p.m. (prevailing Eastern Time)</b>
<b>Initial Objection Deadline</b>	<b>September 14, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Auction</b>	<b>September 21, 2010 at 9:00 a.m. (prevailing Eastern Time)</b>
<b>Supplemental Cure Objection and Sale Objection Deadline</b>	<b>September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Sale Hearing</b>	<b>October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)</b>

3. **The APAs**. The Debtors have entered into (i) that certain Asset Purchase Agreement for the sale of the personal property assets of Bishop Mugavero (the “**Nursing Home APA**”) with SV Operating I, LLC (the “**Nursing Home Purchaser**”) and the assignment of certain contracts and leases related thereto, and (ii) that certain Purchase and Sale Agreement for the sale of the real estate of Bishop Mugavero (the “**Real Estate APA**,” together with the Nursing Home APA, the “**APAs**”) with SV Land I, LLC (the “**Real Estate Purchaser**,” together with the Nursing Home Purchaser, the “**Purchasers**”). As set forth in the Bidding Procedures, the Sale of the Bishop Mugavero Assets remains subject to competing offers from any prospective bidder.

4. **Due Diligence**. Parties interested in conducting due diligence should contact Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, telephone: 212-697-3000, facsimile: 212-697-8893, email: dadest@loebandtroper.com, and Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry, telephone 212-981-6958, email: tbarry@cainbrothers.com.

5. **Submission of Bids**. To participate in the bidding process and to have a bid considered by the Debtors, each potential bidder must deliver a written offer or group of offers satisfying the criteria prescribed in the Bidding Procedures. Each bid package must be delivered in written and electronic form to: (i) Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest (dadest@loebandtroper.com); (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry



(tbarry@cainbrothers.com); (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff (arogoff@kramerlevin.com); (v) Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen (jeisen@garfunkelwild.com); (vi) General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; and (vii) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq., so as to **actually be received no later than September 14, 2010 at 5:00 p.m. (prevailing Eastern Time)** (the “**Bid Deadline**”).

6. **Sale Hearing.** The Bidding Procedures Order provides that the Sale Hearing will be held on **October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Cecelia G. Morris, United States Bankruptcy Judge, in Courtroom 701 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408. At the Sale Hearing, the Debtors will request that the Bankruptcy Court enter an order approving the Sale of the Bishop Mugavero Assets to the prevailing bidder at the Auction.

7. **Auction.** In the event that the Debtors receive a bid for the Bishop Mugavero Assets, the Debtors intend to conduct the Auction with respect to the Bishop Mugavero Assets. The Auction will take place at the offices of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, on September 21, 2010 starting at 9:00 a.m. (prevailing Eastern Time) or at such other place, date, and time as may be designated by the Debtors at or prior to the Auction.

8. **Objections.** Objections, if any, to the Motion (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on: (a) Debtors’ counsel, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen, Esq.; (b) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq.; (c) counsel to Secured Creditors: General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; (d) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Serene Nakano, Esq.; and (e) counsel to Purchasers, Nutovic & Associates, 488 Madison Avenue, 16th Floor, New York, N.Y. 10022, Attn: Isaac Nutovic, Esq., so as to be **actually received by 4:00 p.m. (prevailing Eastern Time) on September 14, 2010** (the “**Objection Deadline**”).

9. Supplemental Objections. Only in the event the Debtors choose a Successful Bidder or Back-Up Bidder other than the Purchasers at the Auction or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to (i) the Debtors' choice of such alternative Successful Bidder or Back-Up Bidder, or the modifications to the terms of the Sale to the Successful Bidder will be **September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)**, and (ii) to the extent such party did not receive notice of such cure amounts prior to the Auction, cure amounts under the Assumed Leases and Contracts will be September 28, 2010 at 4:00 p.m. (prevailing Eastern Time). These deadlines are not opportunities to file a late objection to the Motion.

10. A copy of the Bidding Procedures Order or any other document referenced herein can be viewed and obtained on the Bankruptcy Court's website at <https://ecf.nysb.uscourts.gov> or (without charge) at <http://svcmcrestructuring.com>.

Dated: New York, New York  
August 20, 2010

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff  
Kenneth H. Eckstein  
Adam C. Rogoff  
P. Bradley O'Neill  
1177 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 715-9100  
*Counsel for Debtors*

## **EXHIBIT B**

## BIDDING PROCEDURES FOR BISHOP MUGAVERO ASSETS SALE

Saint Vincents Catholic Medical Centers of New York (“**SVCMC**” or the “**Seller**”) and certain of its affiliates, as Chapter 11 debtors and debtors-in-possession (each a “**Debtor**” and collectively, the “**Debtors**”)<sup>1</sup> have entered into (i) that certain Asset Purchase Agreement (the “**Nursing Home APA**”) for the sale of the personal property assets (the “**Personal Property Assets**”) of Bishop Francis J. Mugavero Center for Geriatric Care (“**Bishop Mugavero**”) with SV Operating I, LLC (the “**Nursing Home Purchaser**”), and (ii) that certain Purchase and Sale Agreement (the “**Real Estate APA**,” together with the Nursing Home APA, the “**APAs**”) for the sale of the real estate (the “**Real Property Assets**,” together with the Personal Property Assets, the “**Assets**”) of Bishop Mugavero with SV Land I, LLC (the “**Real Estate Purchaser**,” together with the Nursing Home Purchaser, the “**Purchasers**”). The Debtors are currently soliciting other higher or better bids for the sale of the Assets (the “**Sale**”).

On August 20, 2010, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) granted the Debtors’ motion (the “**Motion**”)<sup>2</sup> for an order approving the following bidding procedures (the “**Bidding Procedures**”) to be employed in connection with the solicitation for higher or better bids at an auction (the “**Auction**”) for the sale of the Assets (the “**Bidding Procedures Order**”), if necessary. The Bidding Procedures Order also approved certain procedures (the “**Assignment Procedures**”) relating to the assumption and assignment of certain executory contracts and unexpired leases, the assumption and assignment of which will be a condition to closing the transactions contemplated by the APAs (collectively, the “**Assumed Contracts and Leases**”).

### 1. **Important Dates**

<b>Bid Deadline</b>	<b>September 14, 2010 at 5:00 p.m. (prevailing Eastern Time)</b>
<b>Objection Deadline</b>	<b>September 14, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Auction</b>	<b>September 21, 2010 at 9:00 a.m. (prevailing Eastern Time)</b>
<b>Supplemental Objection Deadline</b>	<b>September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Sale Hearing</b>	<b>October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)</b>

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<sup>1</sup> In addition to SVCMC, the Debtors are as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann’s Health Care & Rehabilitation Center; (vii) St. Jerome’s Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. There are certain affiliates of SVCMC who are not Debtors.

<sup>2</sup> Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

## 2. Assets to be Sold Free and Clear

The Debtors are offering for sale the Assets, as defined more specifically in the APAs. Except as otherwise provided in definitive documentation with respect to the Sale, all of the Seller's rights, title and interest in and to the Assets shall be sold free and clear of all pledges, liens, security interests, encumbrances, claims, charges, options and interests thereon and there against (collectively, the "Claims and Interests").

## 3. Stalking Horse

The APAs provide that the Purchasers shall act as the "stalking horse bidder" in the Auction and shall be entitled to a break-up fee of 2.0% of the purchase price contemplated by the APAs, in the amount of \$602,300.00 (the "Break-Up Fee"), which shall be payable by the Seller as set forth in the APAs.

## 4. Mailing the Auction and Hearing Notice

On a date no later than three business days following entry by the Bankruptcy Court of the Bidding Procedures Order, the Debtors shall mail the notice of the proposed sale of the Assets (the "Auction and Hearing Notice") in the form approved by the Bankruptcy Court in the Bidding Procedures Order by first class mail, postage prepaid, to (a) the Special and General Service Lists as those terms are defined in the Final Administrative Order Establishing Case Management Procedures (the "Case Management Order") entered by the Bankruptcy Court on May 13, 2010, (b) all counterparties to the Assumed Contracts and Leases, (c) all potential purchasers identified by the Debtors or their agent, and (d) any other party known to the Debtors to have or assert an interest in any of the Assets.

Any other party-in-interest that wishes to receive a copy of the Bidding Procedures Order and/or the Motion shall make such request in writing to Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Stephen Zide, Esq., Telephone: (212) 715-9492, Facsimile: (212) 715-8000, Email: [szide@kramerlevin.com](mailto:szide@kramerlevin.com); and Joseph A. Shifer, Esq., Telephone (212) 715-9517, Facsimile: (212) 715-8105, Email, [jshifer@kramerlevin.com](mailto:jshifer@kramerlevin.com). Additionally, copies may be downloaded from the Court's docket at <http://ecf.nysb.uscourts.gov> and from the Debtors' restructuring website at <http://svcmcrestructuring.com>.

## 5. Confidentiality Agreement / Due Diligence

The Debtors may afford any interested party the opportunity to conduct a reasonable due diligence review in the manner determined by the Debtors in their discretion, in consultation with the Official Committee of Unsecured Creditors (the "Committee") and representatives of General Electric Corporation as Agent for itself and TD Bank, N.A. (the "Secured Creditors"). The Debtors shall not be obligated to furnish any due diligence information after the Bid Deadline (defined below).

**Parties interested in conducting due diligence should contact Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, telephone: 212-697-3000, facsimile: 212-697-8893, email: [dadest@loebandtproper.com](mailto:dadest@loebandtproper.com), and**

**Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry, telephone 212-981-6958, email: tbarry@cainbrothers.com.**

Any entity that wishes to conduct due diligence with respect to the Assets must deliver to (i) the Debtors, at Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest (dadest@loebandtroper.com); and (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry (tbarry@cainbrothers.com), the following: (a) an executed confidentiality agreement in form and substance satisfactory to the Debtors, in consultation with the Committee and the Secured Creditors, and (b) at the Debtors' discretion, the Debtors may require a written statement of interest demonstrating to the Debtors' satisfaction a bona fide interest to purchase the Assets and the ability to make a Qualified Bid (as defined below), which includes, *inter alia*, a purchase price range, the proposed structure and financing, if any, of the transaction, any additional conditions to closing that such entity may wish to impose, and the nature and extent of additional due diligence such entity may wish to conduct.

Any party delivering such a confidentiality agreement and, if necessary, a statement of interest may be deemed by the Debtors, in consultation with representatives of the Committee and Secured Creditors to be reasonably likely to be able to close a proposed transaction, if selected as the Successful Bidder (as defined below), within a time frame acceptable to the Debtors (such person or entity, a "**Potential Bidder**"). After compliance with the foregoing, the Debtors may allow Potential Bidders to conduct due diligence with respect to the Assets.

## **6. Qualification of Bids and Bidders**

In order to participate in the bidding process and to have a bid considered by the Debtors, each Potential Bidder must deliver a written offer or group of offers satisfying the below criteria. A "**Qualified Bidder**" is a Potential Bidder that delivers a binding bid that in the Debtors' discretion after consultation with the Committee and the Secured Creditors satisfies the following criteria (a "**Qualified Bid**"):

- (a) **Bid Deadline.** Each bid package must be delivered in written and electronic form to: (i) Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, (dadest@loebandtroper.com); (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry (tbarry@cainbrothers.com); (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff (arogoff@kramerlevin.com); (v) Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen

(jeisen@garfunkelwild.com); (vi) General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York, 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; and (vii) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq., so as to **actually be received no later than September 14, 2010 at 5:00 p.m. (prevailing Eastern Time) (the “Bid Deadline”)**.

- (b) **Bid Package**. Each bid must include (collectively, the “**Bid Package**”): (i) a written and signed irrevocable and binding offer letter stating that (w) the bidder offers to consummate a sale transaction on terms and conditions no less favorable than those found in the APAs and in an amount at least equal to the Minimum Bid (as defined below), (x) confirming that the bid will remain irrevocable and binding until one business day following the closing of a Sale to the Successful Bidder, (y) that the Bidder has had the opportunity to conduct due diligence prior to its offer and does not require further due diligence, has relied solely upon its own independent review and investigation and did not rely on any written or oral representations except as expressly set forth in the Modified APAs (defined below), and (z) the Bidder shall serve as the Backup Bidder (defined below) until entry of the Sale Order; (ii) an executed copy of the APAs as modified by the Potential Bidder in accordance with its bid (the “**Modified APAs**”); (iii) an electronic markup of the APAs showing the revisions in the Modified APAs; and (iv) a CD-ROM containing a clean copy of the Modified APAs (formatted as a Microsoft Word document or such other word processing format acceptable to the Debtors) and the electronic markup of the APAs. The Debtors shall, in consultation with the Committee and the Secured Creditors, determine whether any Modified APAs that modify the APAs in any respect beyond the identity of the purchasers and the purchase price under the APAs is a Qualified Bid.
- (c) **Minimum Bid**. The amount of the purchase price in such bid must provide for net cash (or cash equivalent) that is at least \$50,000 more than the purchase price contained in the APAs plus the amount of the Break-Up Fee (the “**Minimum Bid**”).
- (d) **Financial Information**. The Bid Package must contain such financial and other information that will allow the Debtors, in consultation with the Committee and the Secured Creditors, to make a determination as to the bidder’s financial wherewithal and

its ability to consummate the transactions contemplated by the Modified APAs, including evidence of adequate financing, any proposed conditions to closing and adequate assurance of such bidder's ability to perform under any of the Assumed Contracts and Leases and to pay all cure amounts required to assume and assign any such Assumed Contracts and Leases.

- (e) Regulatory Approvals. The Bid Package must describe all regulatory approvals the bidder will need and provide evidence of the bidder's ability to obtain all necessary regulatory approvals in a timely manner, if applicable.
- (f) Executory Contracts and Unexpired Leases. The Modified APAs must identify with particularity each and every proposed Assumed Contract and Lease.
- (g) Additional Bid Protections. The bid must not request or entitle the Potential Bidder to any transaction or break-up fee, expense reimbursement, or similar type of payment, or propose to modify any of the Bidding Procedures.
- (h) Identity of Bidders. Each Potential Bidder must fully disclose the identity of each entity that will be bidding for the Assets or otherwise participating in connection with such bid, including the names and addresses of any members or individuals with an interest in the entity, and the complete terms of any such participation, as well as disclose the organization form and the business conducted by each entity. Any Potential Bidder shall be required to provide such additional information as the Debtors may reasonably require regarding a Potential Bidder's ability to satisfy the requirements of the applicable regulatory authorities.
- (i) Due Diligence. The bid must not contain any due diligence or financing contingencies of any kind, and must affirmatively acknowledge that the bidder (i) had an opportunity to conduct due diligence regarding the Assets prior to making its offer and does not require further due diligence, (ii) has relied solely upon its own independent review, investigation, and/or inspection of any documents and/or the Assets in making its bid, and (iii) did not rely upon any written or oral statements, representations, promises, warranties, or guaranties whatsoever, whether express, implied, by operation of law, or otherwise, regarding the Assets, or the completeness of any information provided in connection therewith.
- (j) Consents. Each Potential Bidder must represent that it obtained all necessary organizational approvals to make its competing bid and to enter into and perform the Modified APAs and include evidence



of authorization and approval from the Potential Bidder's board of directors (or comparable governing body) with respect to the submission, execution, delivery and closing of the Modified APAs.

- (k) Deposit. A Potential Bidder must deposit 10% of the initial purchase price set forth in the Modified APAs with an escrow agent selected by the Debtors (the "**Deposit Agent**") in the form of a certified check or wire transfer at least three business days before the Auction (the "**Deposit**"). The Potential Bidder shall forfeit the Deposit if (i) the Potential Bidder is determined to be a Qualified Bidder and withdraws or modifies its bid other than as provided herein before the Bankruptcy Court approves the Debtors' selection of the Successful Bidder, or (ii) the bidder is the Successful Bidder and (x) withdraws the bid without the Debtors' consent (which consent shall not be granted without the consent of the Committee and the Secured Creditors, which consent of the Committee and the Secured Creditors shall not be unreasonably withheld) before the consummation of the sale contemplated by the bid, or (y) breaches the Modified APAs associated with such bid. The Deposit shall be returned to the Potential Bidder (i) as soon as practicable if the Potential Bidder is not determined to be a Qualified Bidder or (ii) no later than five business days after entry of the Sale Order if the bidder is a Qualified Bidder (who has not otherwise forfeited its Deposit), but is not determined to be the Successful Bidder or the Backup Bidder (defined below). The Debtors will not be required to maintain any Deposit in an interest bearing account, but any interest earned on any Deposit will be remitted to the appropriate Qualified Bidder if the Deposit is returned to the Qualified Bidder pursuant to the above.

The Debtors shall have the right, in their discretion (after consultation with the Committee and the Secured Creditors), to determine whether a bid is a Qualified Bid and shall notify bidders whether their bids have been determined to be Qualified Bids, as soon as possible, and prior to the Auction. The Debtors may (after consultation with the Committee and the Secured Creditors) reject any bid that is on terms more burdensome or conditional than the APAs or is otherwise contrary to the best interests of the Debtors and their estates. In addition to the requirements above, the Debtors may, after consultation with the Committee and the Secured Creditors, request any additional information from any Potential Bidder to assist them in making their determination as to whether a bid is a Qualified Bid. For the avoidance of doubt, the Purchasers are a Qualified Bidder and the APAs are a Qualified Bid.

#### 7. Expedited Relief

If, prior to the Auction, there is a dispute between the Debtors and either the Committee or the Secured Lenders regarding who is a "Qualified Bidder," the parties consent to the submission of that dispute to the Court on an expedited basis.

8. **As Is, Where Is**

The sale of any or all of the Assets shall be on an “as is, where is” basis and without representations or warranties of any kind, nature or description by the Debtors, their agents or their estates except to the extent set forth in the applicable APAs or Modified APAs of the Successful Bidder(s) as approved by the Bankruptcy Court.

9. **Only One Qualified Bid**

If no Qualified Bid other than Purchasers’ is submitted, the Debtors shall not hold the Auction, but may proceed with the Sale Hearing to seek approval of the sale of the Assets to the Purchasers.

10. **Auction**

In the event that the Debtors timely receive more than one Qualified Bid, the Debtors shall conduct the Auction with respect to the Assets. The Auction will take place at the offices of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 on September 21, 2010, starting at 9:00 a.m. (prevailing Eastern Time), or at such other place, date and time as may be designated by the Debtors, in consultation with the Committee and the Secured Creditors, at or prior to the Auction. The Auction shall be governed by the following procedures:

- (a) **Participation.** Only the Qualified Bidders shall be entitled to participate in the Auction, and each Qualified Bidder shall appear in person at the Auction, or through a duly authorized representative. At least one day prior to the commencement of the Auction, each Qualified Bidder must confirm in writing that it will participate in this Auction; provided, however, that in the event a Qualified Bidder does not attend the Auction, the relevant Qualified Bid shall nonetheless remain fully enforceable against that Qualified Bidder in accordance herewith.
- (b) **Anti-Collusion.** At the commencement of the Auction, each Qualified Bidder shall be required to confirm that it has not engaged and will not engage in any collusion with any other Qualified Bidder with respect to the bidding or the Sale.
- (c) **Conduct of Auction.** In the discretion of the Debtors and with the reasonable consent of the Committee and the Secured Creditors, the Auction may be conducted openly with the proceeding being transcribed and each Qualified Bidder being informed of the terms of the previous bid (an “**Open Auction**”); provided, however, that nothing contained herein shall prohibit the Debtors from meeting privately with any Qualified Bidder to negotiate the terms of its bid. Notwithstanding the foregoing, in the discretion of the Debtors with the reasonable consent of the Committee and the Secured Creditors, the Auction may be conducted as a closed

auction through the submission of closed bids with the results being announced at the conclusion of the Auction process (a “**Closed Auction**”).

- (d) **Bidding**. Bidding at the Auction shall commence at the amount of the highest or otherwise best Qualified Bid submitted prior to the Auction; Qualified Bidders may then submit successive bids in increments of \$50,000 (the “**Bid Increment**”); provided, however, that the Debtors shall retain the right, with the consent of the Committee and the Secured Creditors (which consent shall not be unreasonably withheld), to modify the Bid Increment at the Auction. Any bid submitted after the conclusion of the Auction shall not be considered for any purpose unless an order of the Bankruptcy Court is entered directing that such bid be considered, and neither the Debtors nor any other person shall have the obligation to seek any such order from the Bankruptcy Court.
- (e) **Higher or Better**. The Debtors reserve the right, in their discretion (in consultation with the Committee and the Secured Creditors), to determine whether any bid is better, if not higher, than another bid submitted during the Auction. The Debtors may consider a variety of factors in making this decision, including, without limitation, the ability of the applicable Qualified Bidder to obtain the necessary regulatory approvals, any proposed conditions to closing, and the timing of the closing of the proposed transaction. The Debtors’ unions have indicated that in the event a Potential Bidder submits a bid that will result in the continued employment of the Debtors’ current employees and the recognition of the unions and other conditions, the Debtors’ unions will consider waiving claims for severance and related severance benefits (the “**Severance Waiver**”) for such employees. In the event that a Potential Bidder shall submit a bid that results in a Severance Waiver, the Debtors (in consultation with the Secured Lenders and the Committee) will take into consideration the amount of the Severance Waiver in analyzing which bid is a higher or better bid. Nothing herein is to be deemed an admission by the Debtors on any matter, nor is it to be deemed a waiver of any of the unions’ rights under the relevant collective bargaining agreements or applicable law.
- (f) **Successful Bid**. The Auction shall continue until there is only one offer that the Debtors determine, in their discretion (after consultation with the Committee and the Secured Creditors) and subject to Court approval, is the highest or otherwise best offer from among the Qualified Bids submitted at the Auction (the “**Successful Bid**”). The Qualified Bidder submitting such Successful Bid shall become the “**Successful Bidder**,” and shall

have such rights and responsibilities of the purchaser, as set forth in the applicable Modified APAs, or the APAs, as applicable, together with any changes made thereto by the Successful Bidder at the Auction. Within one business day after the conclusion of the Auction, but in any event prior to the commencement of the Sale Hearing (as defined below), the Successful Bidder shall (i) complete and execute all agreements, contracts, instruments or other documents evidencing and containing the terms and conditions upon which the Successful Bid was made, and (ii) supplement its Deposit by wire transfer or other immediately available funds so that, to the extent necessary, such deposit equals 10% of the Successful Bid.

- (g) Backup Bid. At the conclusion of the Auction, the Debtors will also announce the second highest or otherwise best bid from among the Qualified Bids submitted at the Auction (the “**Backup Bid**”). The Qualified Bidder submitting such Backup Bid shall become the “**Backup Bidder**,” and shall have such rights and responsibilities of the purchaser, as set forth in the applicable Modified APAs or the APAs, as applicable, together with any changes made thereto by the Backup Bidder at the Auction. The Backup Bid shall remain open and irrevocable until entry of the Sale Order. Within one business day after the conclusion of the Auction, but in any event prior to the commencement of the Sale Hearing (as defined below), the Backup Bidder shall (i) complete and execute all agreements, contracts, instruments or other documents evidencing and containing the terms and conditions upon which the Backup Bid was made, and (ii) supplement its Deposit by wire transfer or other immediately available funds so that, to the extent necessary, such deposit equals 10% of the Backup Bid. In the event the Backup Bidder fails to comply with the requirements of this paragraph, it will be deemed to have forfeited its Deposit. The Backup Bidder’s Deposit will be returned by the Debtors upon entry of the Sale Order. Notwithstanding the above, the Purchasers’ obligations as a Backup Bidder are specifically outlined in the APAs and not as provided in these Bidding Procedures.

## 11. Sale Hearing

The Successful Bid and the Backup Bid will be subject to approval by entry of an order (the “**Sale Order**”) by the Bankruptcy Court after a hearing (the “**Sale Hearing**”) that will take place October 7, 2010 at 11:00 a.m. (prevailing Eastern Time). The Debtors, in consultation with the Committee and the Secured Creditors, may adjourn the Sale Hearing from time to time without further notice to creditors or parties-in-interest other than by announcement of the adjournment in open court. Upon approval of the Backup Bid by the Bankruptcy Court, the Backup Bid shall remain open and irrevocable until entry of the Sale Order.

Objections, if any, to the Sale Motion (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on: (a) Debtors' counsel, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen, Esq.; (b) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq.; (c) counsel to the Secured Creditors: General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York, 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; (d) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Serene Nakano, Esq.; and (e) counsel to the Purchasers, Nutovic & Associates, 488 Madison Avenue, 16th floor, New York, N.Y. 10022, Attn: Isaac Nutovic, Esq., so as to be actually received by 4:00 p.m. (prevailing Eastern Time) on September 14, 2010 (the "**Objection Deadline**").

#### 12. **Supplemental Objections**

In the event the Debtors choose a Successful Bidder or Back-Up Bidder other than the Purchasers at the Auction or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to (i) the Debtors' choice of such alternative Successful Bidder or Back-Up Bidder, or the modifications to the terms of the Sale to the Successful Bidder and (ii) to the extent such party did not receive notice of such cure amounts prior to the Auction, cure amounts under the Assumed Leases and Contracts will be September 28, 2010 at 4:00 p.m. (prevailing Eastern Time).

#### 13. **Consummation of the Sale**

Following the Sale Hearing, if for any reason the Successful Bidder fails to consummate the purchase of the Assets, then the Backup Bidder will automatically be deemed to have submitted the highest or otherwise best bid. Thereafter, the Debtors and the Backup Bidder are authorized to immediately effect the sale of the Assets to the Backup Bidder on the terms of the Backup Bid as soon as is commercially reasonable without further order of the Bankruptcy Court. If such failure to consummate the purchase is the result of a breach by the Successful Bidder, its Deposit shall be forfeited to the Debtors and the Debtors specifically reserve the right to seek all available damages from the defaulting bidder.

#### 14. **Extension of Deadlines and Modification of Bid Procedures**

The Debtors reserve their rights to modify the Bidding Procedures in their discretion (with the consent of the Committee and the Secured Creditors, which consent shall not be unreasonably withheld) at or prior to the Auction, including, without limitation, extending the

deadlines set forth in the Auction procedures, modifying bidding increments, adjourning the Auction at the Auction and/or adjourning the Sale Hearing in open court without further notice; provided, however, that the Purchasers' consent will be required for any modifications to the terms on which the Break-Up Fee will be paid.

**15. Jurisdiction**

The Bankruptcy Court shall retain exclusive jurisdiction over any matter or dispute relating to the Sale of the Assets, the Bidding Procedures, the Sale Hearing, the Auction, the Successful Bid, the Backup Bid, and/or any other matter that in any way relates to the foregoing.

## **EXHIBIT C**

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
 Kenneth H. Eckstein  
 Adam C. Rogoff  
 P. Bradley O'Neill  
 1177 Avenue of the Americas  
 New York, New York 10036  
 Telephone: (212) 715-9100  
 Facsimile: (212) 715-8000  
*Counsel for Debtors*

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK

-----	X	
In re:	:	Chapter 11
	:	
SAINT VINCENTS CATHOLIC MEDICAL	:	Case No. 10-11963 (CGM)
CENTERS OF NEW YORK, <u>et al.</u> ,	:	
	:	
Debtors.	:	Jointly Administered
-----	X	

**NOTICE OF AUCTION AND  
 HEARING TO CONSIDER APPROVAL OF THE SALE OF THE DEBTORS'  
 HOLY FAMILY HOME ASSETS AND PROCEDURES RELATED THERETO**

PLEASE TAKE NOTICE THAT:

1. Introduction. On August 20, 2010, the Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), upon the motion (the "**Motion**") of Saint Vincents Catholic Medical Centers of New York ("**SVCMC**") and certain of its affiliates, as chapter 11 debtors and debtors-in-possession in the above-referenced chapter 11 cases (each a "**Debtor**" and collectively the "**Debtors**"),<sup>1</sup> entered an order (the "**Bidding Procedures Order**"): (a) approving the bidding procedures and bidder protections (the "**Bidding Procedures**") with respect to the sale (the "**Sale**") of certain real estate and personal property assets (the "**Holy Family Home Assets**") related to St. Jerome's Health Services Corporation d/b/a Holy Family Home ("**Holy Family Home**"), and assignments of certain contracts and leases related thereto; (b) scheduling an auction (the "**Auction**") for the Holy Family Home Assets and a hearing approving the Sale of the Holy Family Home Assets (the "**Sale Hearing**"); and (c) approving certain procedures (the "**Assignment Procedures**") related to the assumption

<sup>1</sup> In addition to SVCMC, the Debtors are as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann's Health Care & Rehabilitation Center; (vii) St. Jerome's Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. There are certain affiliates of SVCMC who are not Debtors.



and assignment of those executory contracts and unexpired leases related to the Holy Family Home Assets and whose assignment is contemplated by the Sale (the “**Assumed Contracts and Leases**”). A copy of the Bidding Procedures is annexed hereto as **Exhibit A**.

2. **Important Dates**. Pursuant to the Bidding Procedures and the Assignment Procedures, the Bankruptcy Court has established the following dates:

<b>Bid Deadline</b>	<b>September 14, 2010 at 5:00 p.m. (prevailing Eastern Time)</b>
<b>Initial Objection Deadline</b>	<b>September 14, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Auction</b>	<b>September 21, 2010 at 9:00 a.m. (prevailing Eastern Time)</b>
<b>Supplemental Cure Objection and Sale Objection Deadline</b>	<b>September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Sale Hearing</b>	<b>October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)</b>

3. **The APAs**. The Debtors have entered into (i) that certain Asset Purchase Agreement for the sale of the personal property assets of Holy Family Home (the “**Nursing Home APA**”) with SV Operating Two, LLC (the “**Nursing Home Purchaser**”) and the assignment of certain contracts and leases related thereto, and (ii) that certain Purchase and Sale Agreement for the sale of the real estate of Holy Family Home (the “**Real Estate APA**,” together with the Nursing Home APA, the “**APAs**”) with SV Land Two, LLC (the “**Real Estate Purchaser**,” together with the Nursing Home Purchaser, the “**Purchasers**”). As set forth in the Bidding Procedures, the Sale of the Holy Family Home Assets remains subject to competing offers from any prospective bidder.

4. **Due Diligence**. Parties interested in conducting due diligence should contact Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, telephone: 212-697-3000, facsimile: 212-697-8893, email: dadest@loebandtroper.com, and Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry, telephone 212-981-6958, email: tbarry@cainbrothers.com.

5. **Submission of Bids**. To participate in the bidding process and to have a bid considered by the Debtors, each potential bidder must deliver a written offer or group of offers satisfying the criteria prescribed in the Bidding Procedures. Each bid package must be delivered in written and electronic form to: (i) Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest (dadest@loebandtroper.com); (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry

(tbarry@cainbrothers.com); (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff (arogoff@kramerlevin.com); (v) Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen (jeisen@garfunkelwild.com); (vi) General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; and (vii) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq., so as to **actually be received no later than September 14, 2010 at 5:00 p.m. (prevailing Eastern Time) (the “Bid Deadline”)**.

6. **Sale Hearing.** The Bidding Procedures Order provides that the Sale Hearing will be held on **October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Cecelia G. Morris, United States Bankruptcy Judge, in Courtroom 701 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408. At the Sale Hearing, the Debtors will request that the Bankruptcy Court enter an order approving the Sale of the Holy Family Home Assets to the prevailing bidder at the Auction.

7. **Auction.** In the event that the Debtors receive a bid for the Holy Family Home Assets, the Debtors intend to conduct the Auction with respect to the Holy Family Home Assets. The Auction will take place at the offices of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, on September 21, 2010 starting at 9:00 a.m. (prevailing Eastern Time) or at such other place, date, and time as may be designated by the Debtors at or prior to the Auction.

8. **Objections.** Objections, if any, to the Motion (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on: (a) Debtors’ counsel, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen, Esq.; (b) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq.; (c) counsel to Secured Creditors: General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; (d) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Serene Nakano, Esq.; and (e) counsel to Purchasers, Nutovic & Associates, 488 Madison Avenue, 16th Floor, New York, N.Y. 10022, Attn: Isaac Nutovic, Esq., so as to be **actually received by 4:00 p.m. (prevailing Eastern Time) on September 14, 2010 (the “Objection Deadline”)**.

9. Supplemental Objections. Only in the event the Debtors choose a Successful Bidder or Back-Up Bidder other than the Purchasers at the Auction or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to (i) the Debtors' choice of such alternative Successful Bidder or Back-Up Bidder, or the modifications to the terms of the Sale to the Successful Bidder will be **September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)**, and (ii) to the extent such party did not receive notice of such cure amounts prior to the Auction, cure amounts under the Assumed Leases and Contracts will be September 28, 2010 at 4:00 p.m. (prevailing Eastern Time). These deadlines are not opportunities to file a late objection to the Motion.

10. A copy of the Bidding Procedures Order or any other document referenced herein can be viewed and obtained on the Bankruptcy Court's website at <https://ecf.nysb.uscourts.gov> or (without charge) at <http://svcmcrestructuring.com>.

Dated: New York, New York  
August 20, 2010

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff  
Kenneth H. Eckstein  
Adam C. Rogoff  
P. Bradley O'Neill  
1177 Avenue of the Americas  
New York, New York 10036  
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*Counsel for Debtors*

## **EXHIBIT D**

## BIDDING PROCEDURES FOR HOLY FAMILY HOME ASSETS SALE

Saint Vincents Catholic Medical Centers of New York (“**SVCMC**” or the “**Seller**”) and certain of its affiliates, as Chapter 11 debtors and debtors-in-possession (each a “**Debtor**” and collectively, the “**Debtors**”)<sup>1</sup> have entered into (i) that certain Asset Purchase Agreement (the “**Nursing Home APA**”) for the sale of the personal property assets (the “**Personal Property Assets**”) of St. Jerome’s Health Services Corporation d/b/a Holy Family Home (“**Holy Family Home**”) with SV Operating Two, LLC (the “**Nursing Home Purchaser**”), and (ii) that certain Purchase and Sale Agreement (the “**Real Estate APA**,” together with the Nursing Home APA, the “**APAs**”) for the sale of the real estate (the “**Real Property Assets**”, together with the Personal Property Assets, the “**Assets**”) of Holy Family Home with SV Land Two, LLC (the “**Real Estate Purchaser**,” together with the Nursing Home Purchaser, the “**Purchasers**”). The Debtors are currently soliciting other higher or better bids for the sale of the Assets (the “**Sale**”).

On August 20, 2010, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) granted the Debtors’ motion (the “**Motion**”)<sup>2</sup> for an order approving the following bidding procedures (the “**Bidding Procedures**”) to be employed in connection with the solicitation for higher or better bids at an auction (the “**Auction**”) for the sale of the Assets (the “**Bidding Procedures Order**”), if necessary. The Bidding Procedures Order also approved certain procedures (the “**Assignment Procedures**”) relating to the assumption and assignment of certain executory contracts and unexpired leases, the assumption and assignment of which will be a condition to closing the transactions contemplated by the APAs (collectively, the “**Assumed Contracts and Leases**”).

### 1. **Important Dates**

<b>Bid Deadline</b>	<b>September 14, 2010 at 5:00 p.m. (prevailing Eastern Time)</b>
<b>Objection Deadline</b>	<b>September 14, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Auction</b>	<b>September 21, 2010 at 9:00 a.m. (prevailing Eastern Time)</b>
<b>Supplemental Objection Deadline</b>	<b>September 28, 2010 at 4:00 p.m. (prevailing Eastern Time)</b>
<b>Sale Hearing</b>	<b>October 7, 2010 at 11:00 a.m. (prevailing Eastern Time)</b>

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<sup>1</sup> In addition to SVCMC, the Debtors are as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann’s Health Care & Rehabilitation Center; (vii) St. Jerome’s Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. There are certain affiliates of SVCMC who are not Debtors.

<sup>2</sup> Capitalized terms used but not defined herein shall have the same meanings ascribed to them in the Motion.

## 2. Assets to be Sold Free and Clear

The Debtors are offering for sale the Assets, as defined more specifically in the APAs. Except as otherwise provided in definitive documentation with respect to the Sale, all of the Seller's rights, title and interest in and to the Assets shall be sold free and clear of all pledges, liens, security interests, encumbrances, claims, charges, options and interests thereon and there against (collectively, the "**Claims and Interests**").

## 3. Stalking Horse

The APAs provide that the Purchasers shall act as the "stalking horse bidder" in the Auction and shall be entitled to a break-up fee of 2.0% of the purchase price contemplated by the APAs, in the amount of \$337,500.00 (the "**Break-Up Fee**"), which shall be payable by the Seller as set forth in the APAs.

## 4. Mailing the Auction and Hearing Notice

On a date no later than three business days following entry by the Bankruptcy Court of the Bidding Procedures Order, the Debtors shall mail the notice of the proposed sale of the Assets (the "**Auction and Hearing Notice**") in the form approved by the Bankruptcy Court in the Bidding Procedures Order by first class mail, postage prepaid, to (a) the Special and General Service Lists as those terms are defined in the Final Administrative Order Establishing Case Management Procedures (the "**Case Management Order**") entered by the Bankruptcy Court on May 13, 2010, (b) all counterparties to the Assumed Contracts and Leases, (c) all potential purchasers identified by the Debtors or their agent, and (d) any other party known to the Debtors to have or assert an interest in any of the Assets.

Any other party-in-interest that wishes to receive a copy of the Bidding Procedures Order and/or the Motion shall make such request in writing to Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Stephen Zide, Esq., Telephone: (212) 715-9492, Facsimile: (212) 715-8000, Email: [szide@kramerlevin.com](mailto:szide@kramerlevin.com); and Joseph A. Shifer, Esq., Telephone (212) 715-9517, Facsimile: (212) 715-8105, Email, [jshifer@kramerlevin.com](mailto:jshifer@kramerlevin.com). Additionally, copies may be downloaded from the Court's docket at <http://ecf.nysb.uscourts.gov> and from the Debtors' restructuring website at <http://svcmcrestructuring.com>.

## 5. Confidentiality Agreement / Due Diligence

The Debtors may afford any interested party the opportunity to conduct a reasonable due diligence review in the manner determined by the Debtors in their discretion, in consultation with the Official Committee of Unsecured Creditors (the "**Committee**") and representatives of General Electric Corporation as Agent for itself and TD Bank, N.A. (the "**Secured Creditors**"). The Debtors shall not be obligated to furnish any due diligence information after the Bid Deadline (defined below).

**Parties interested in conducting due diligence should contact Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, telephone: 212-697-3000, facsimile: 212-697-8893, email: [dadest@loebandtproper.com](mailto:dadest@loebandtproper.com), and**

**Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry, telephone 212-981-6958, email: tbarry@cainbrothers.com.**

Any entity that wishes to conduct due diligence with respect to the Assets must deliver to (i) the Debtors, at Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest (dadest@loebandtroper.com); and (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry (tbarry@cainbrothers.com), the following: (a) an executed confidentiality agreement in form and substance satisfactory to the Debtors, in consultation with the Committee and the Secured Creditors, and (b) at the Debtors' discretion, the Debtors may require a written statement of interest demonstrating to the Debtors' satisfaction a bona fide interest to purchase the Assets and the ability to make a Qualified Bid (as defined below), which includes, *inter alia*, a purchase price range, the proposed structure and financing, if any, of the transaction, any additional conditions to closing that such entity may wish to impose, and the nature and extent of additional due diligence such entity may wish to conduct.

Any party delivering such a confidentiality agreement and, if necessary, a statement of interest may be deemed by the Debtors, in consultation with representatives of the Committee and Secured Creditors to be reasonably likely to be able to close a proposed transaction, if selected as the Successful Bidder (as defined below), within a time frame acceptable to the Debtors (such person or entity, a "**Potential Bidder**"). After compliance with the foregoing, the Debtors may allow Potential Bidders to conduct due diligence with respect to the Assets.

## **6. Qualification of Bids and Bidders**

In order to participate in the bidding process and to have a bid considered by the Debtors, each Potential Bidder must deliver a written offer or group of offers satisfying the below criteria. A "**Qualified Bidder**" is a Potential Bidder that delivers a binding bid that in the Debtors' discretion after consultation with the Committee and the Secured Creditors satisfies the following criteria (a "**Qualified Bid**"):

- (a) **Bid Deadline.** Each bid package must be delivered in written and electronic form to: (i) Saint Vincents Catholic Medical Centers of New York, 170 W. 12th Street, Smith Building, 5th Floor, New York, New York 10011, Attn: Scott Davis (Scott.Davis@gt.com); (ii) Loeb & Troper LLP, 655 Third Avenue, 17th Floor, New York, New York 10017, Attn: David Adest, (dadest@loebandtroper.com); (iii) Cain Brothers, 360 Madison Avenue, 5th Floor, New York, New York 10017, Attn: Thomas M. Barry (tbarry@cainbrothers.com); (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff (arogoff@kramerlevin.com); (v) Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen

(jeisen@garfunkelwild.com); (vi) General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York, 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; and (vii) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq., so as to **actually be received no later than September 14, 2010 at 5:00 p.m. (prevailing Eastern Time) (the “Bid Deadline”)**.

- (b) **Bid Package**. Each bid must include (collectively, the “**Bid Package**”): (i) a written and signed irrevocable and binding offer letter stating that (w) the bidder offers to consummate a sale transaction on terms and conditions no less favorable than those found in the APAs and in an amount at least equal to the Minimum Bid (as defined below), (x) confirming that the bid will remain irrevocable and binding until one business day following the closing of a Sale to the Successful Bidder, (y) that the Bidder has had the opportunity to conduct due diligence prior to its offer and does not require further due diligence, has relied solely upon its own independent review and investigation and did not rely on any written or oral representations except as expressly set forth in the Modified APAs (defined below), and (z) the Bidder shall serve as the Backup Bidder (defined below) until entry of the Sale Order; (ii) an executed copy of the APAs as modified by the Potential Bidder in accordance with its bid (the “**Modified APAs**”); (iii) an electronic markup of the APAs showing the revisions in the Modified APAs; and (iv) a CD-ROM containing a clean copy of the Modified APAs (formatted as a Microsoft Word document or such other word processing format acceptable to the Debtors) and the electronic markup of the APAs. The Debtors shall, in consultation with the Committee and the Secured Creditors, determine whether any Modified APAs that modify the APAs in any respect beyond the identity of the purchasers and the purchase price under the APAs is a Qualified Bid.
- (c) **Minimum Bid**. The amount of the purchase price in such bid must provide for net cash (or cash equivalent) that is at least \$50,000 more than the purchase price contained in the APAs plus the amount of the Break-Up Fee (the “**Minimum Bid**”).
- (d) **Financial Information**. The Bid Package must contain such financial and other information that will allow the Debtors, in consultation with the Committee and the Secured Creditors, to make a determination as to the bidder’s financial wherewithal and



its ability to consummate the transactions contemplated by the Modified APAs, including evidence of adequate financing, any proposed conditions to closing and adequate assurance of such bidder's ability to perform under any of the Assumed Contracts and Leases and to pay all cure amounts required to assume and assign any such Assumed Contracts and Leases.

- (e) Regulatory Approvals. The Bid Package must describe all regulatory approvals the bidder will need and provide evidence of the bidder's ability to obtain all necessary regulatory approvals in a timely manner, if applicable.
- (f) Executory Contracts and Unexpired Leases. The Modified APAs must identify with particularity each and every proposed Assumed Contract and Lease.
- (g) Additional Bid Protections. The bid must not request or entitle the Potential Bidder to any transaction or break-up fee, expense reimbursement, or similar type of payment, or propose to modify any of the Bidding Procedures.
- (h) Identity of Bidders. Each Potential Bidder must fully disclose the identity of each entity that will be bidding for the Assets or otherwise participating in connection with such bid, including the names and addresses of any members or individuals with an interest in the entity, and the complete terms of any such participation, as well as disclose the organization form and the business conducted by each entity. Any Potential Bidder shall be required to provide such additional information as the Debtors may reasonably require regarding a Potential Bidder's ability to satisfy the requirements of the applicable regulatory authorities.
- (i) Due Diligence. The bid must not contain any due diligence or financing contingencies of any kind, and must affirmatively acknowledge that the bidder (i) had an opportunity to conduct due diligence regarding the Assets prior to making its offer and does not require further due diligence, (ii) has relied solely upon its own independent review, investigation, and/or inspection of any documents and/or the Assets in making its bid, and (iii) did not rely upon any written or oral statements, representations, promises, warranties, or guaranties whatsoever, whether express, implied, by operation of law, or otherwise, regarding the Assets, or the completeness of any information provided in connection therewith.
- (j) Consents. Each Potential Bidder must represent that it obtained all necessary organizational approvals to make its competing bid and to enter into and perform the Modified APAs and include evidence

of authorization and approval from the Potential Bidder's board of directors (or comparable governing body) with respect to the submission, execution, delivery and closing of the Modified APAs.

- (k) Deposit. A Potential Bidder must deposit 10% of the initial purchase price set forth in the Modified APAs with an escrow agent selected by the Debtors (the "**Deposit Agent**") in the form of a certified check or wire transfer at least three business days before the Auction (the "**Deposit**"). The Potential Bidder shall forfeit the Deposit if (i) the Potential Bidder is determined to be a Qualified Bidder and withdraws or modifies its bid other than as provided herein before the Bankruptcy Court approves the Debtors' selection of the Successful Bidder, or (ii) the bidder is the Successful Bidder and (x) withdraws the bid without the Debtors' consent (which consent shall not be granted without the consent of the Committee and the Secured Creditors, which consent of the Committee and the Secured Creditors shall not be unreasonably withheld) before the consummation of the sale contemplated by the bid, or (y) breaches the Modified APAs associated with such bid. The Deposit shall be returned to the Potential Bidder (i) as soon as practicable if the Potential Bidder is not determined to be a Qualified Bidder or (ii) no later than five business days after entry of the Sale Order if the bidder is a Qualified Bidder (who has not otherwise forfeited its Deposit), but is not determined to be the Successful Bidder or the Backup Bidder (defined below). The Debtors will not be required to maintain any Deposit in an interest bearing account, but any interest earned on any Deposit will be remitted to the appropriate Qualified Bidder if the Deposit is returned to the Qualified Bidder pursuant to the above.

The Debtors shall have the right, in their discretion (after consultation with the Committee and the Secured Creditors), to determine whether a bid is a Qualified Bid and shall notify bidders whether their bids have been determined to be Qualified Bids, as soon as possible, and prior to the Auction. The Debtors may (after consultation with the Committee and the Secured Creditors) reject any bid that is on terms more burdensome or conditional than the APAs or is otherwise contrary to the best interests of the Debtors and their estates. In addition to the requirements above, the Debtors may, after consultation with the Committee and the Secured Creditors, request any additional information from any Potential Bidder to assist them in making their determination as to whether a bid is a Qualified Bid. For the avoidance of doubt, the Purchasers are a Qualified Bidder and the APAs are a Qualified Bid.

#### 7. Expedited Relief

If, prior to the Auction, there is a dispute between the Debtors and either the Committee or the Secured Lenders regarding who is a "Qualified Bidder," the parties consent to the submission of that dispute to the Court on an expedited basis.

8. **As Is, Where Is**

The sale of any or all of the Assets shall be on an “as is, where is” basis and without representations or warranties of any kind, nature or description by the Debtors, their agents or their estates except to the extent set forth in the applicable APAs or Modified APAs of the Successful Bidder(s) as approved by the Bankruptcy Court.

9. **Only One Qualified Bid**

If no Qualified Bid other than Purchasers’ is submitted, the Debtors shall not hold the Auction, but may proceed with the Sale Hearing to seek approval of the sale of the Assets to the Purchasers.

10. **Auction**

In the event that the Debtors timely receive more than one Qualified Bid, the Debtors shall conduct the Auction with respect to the Assets. The Auction will take place at the offices of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 on September 21, 2010, starting at 9:00 a.m. (prevailing Eastern Time), or at such other place, date and time as may be designated by the Debtors, in consultation with the Committee and the Secured Creditors, at or prior to the Auction. The Auction shall be governed by the following procedures:

- (a) **Participation.** Only the Qualified Bidders shall be entitled to participate in the Auction, and each Qualified Bidder shall appear in person at the Auction, or through a duly authorized representative. At least one day prior to the commencement of the Auction, each Qualified Bidder must confirm in writing that it will participate in this Auction; provided, however, that in the event a Qualified Bidder does not attend the Auction, the relevant Qualified Bid shall nonetheless remain fully enforceable against that Qualified Bidder in accordance herewith.
- (b) **Anti-Collusion.** At the commencement of the Auction, each Qualified Bidder shall be required to confirm that it has not engaged and will not engage in any collusion with any other Qualified Bidder with respect to the bidding or the Sale.
- (c) **Conduct of Auction.** In the discretion of the Debtors and with the reasonable consent of the Committee and the Secured Creditors, the Auction may be conducted openly with the proceeding being transcribed and each Qualified Bidder being informed of the terms of the previous bid (an “**Open Auction**”); provided, however, that nothing contained herein shall prohibit the Debtors from meeting privately with any Qualified Bidder to negotiate the terms of its bid. Notwithstanding the foregoing, in the discretion of the Debtors with the reasonable consent of the Committee and the Secured Creditors, the Auction may be conducted as a closed

auction through the submission of closed bids with the results being announced at the conclusion of the Auction process (a “**Closed Auction**”).

- (d) **Bidding.** Bidding at the Auction shall commence at the amount of the highest or otherwise best Qualified Bid submitted prior to the Auction; Qualified Bidders may then submit successive bids in increments of \$50,000 (the “**Bid Increment**”); provided, however, that the Debtors shall retain the right, with the consent of the Committee and the Secured Creditors (which consent shall not be unreasonably withheld), to modify the Bid Increment at the Auction. Any bid submitted after the conclusion of the Auction shall not be considered for any purpose unless an order of the Bankruptcy Court is entered directing that such bid be considered, and neither the Debtors nor any other person shall have the obligation to seek any such order from the Bankruptcy Court.
  
- (e) **Higher or Better.** The Debtors reserve the right, in their discretion (in consultation with the Committee and the Secured Creditors), to determine whether any bid is better, if not higher, than another bid submitted during the Auction. The Debtors may consider a variety of factors in making this decision, including, without limitation, the ability of the applicable Qualified Bidder to obtain the necessary regulatory approvals, any proposed conditions to closing, and the timing of the closing of the proposed transaction. The Debtors’ unions have indicated that in the event a Potential Bidder submits a bid that will result in the continued employment of the Debtors’ current employees and the recognition of the unions and other conditions, the Debtors’ unions will consider waiving claims for severance and related severance benefits (the “**Severance Waiver**”) for such employees. In the event that a Potential Bidder shall submit a bid that results in a Severance Waiver, the Debtors (in consultation with the Secured Lenders and the Committee) will take into consideration the amount of the Severance Waiver in analyzing which bid is a higher or better bid. Nothing herein is to be deemed an admission by the Debtors on any matter, nor is it to be deemed a waiver of any of the unions’ rights under the relevant collective bargaining agreements or applicable law.
  
- (f) **Successful Bid.** The Auction shall continue until there is only one offer that the Debtors determine, in their discretion (after consultation with the Committee and the Secured Creditors) and subject to Court approval, is the highest or otherwise best offer from among the Qualified Bids submitted at the Auction (the “**Successful Bid**”). The Qualified Bidder submitting such Successful Bid shall become the “**Successful Bidder,**” and shall

have such rights and responsibilities of the purchaser, as set forth in the applicable Modified APAs, or the APAs, as applicable, together with any changes made thereto by the Successful Bidder at the Auction. Within one business day after the conclusion of the Auction, but in any event prior to the commencement of the Sale Hearing (as defined below), the Successful Bidder shall (i) complete and execute all agreements, contracts, instruments or other documents evidencing and containing the terms and conditions upon which the Successful Bid was made, and (ii) supplement its Deposit by wire transfer or other immediately available funds so that, to the extent necessary, such deposit equals 10% of the Successful Bid.

- (g) **Backup Bid.** At the conclusion of the Auction, the Debtors will also announce the second highest or otherwise best bid from among the Qualified Bids submitted at the Auction (the “**Backup Bid**”). The Qualified Bidder submitting such Backup Bid shall become the “**Backup Bidder,**” and shall have such rights and responsibilities of the purchaser, as set forth in the applicable Modified APAs or the APAs, as applicable, together with any changes made thereto by the Backup Bidder at the Auction. The Backup Bid shall remain open and irrevocable until entry of the Sale Order. Within one business day after the conclusion of the Auction, but in any event prior to the commencement of the Sale Hearing (as defined below), the Backup Bidder shall (i) complete and execute all agreements, contracts, instruments or other documents evidencing and containing the terms and conditions upon which the Backup Bid was made, and (ii) supplement its Deposit by wire transfer or other immediately available funds so that, to the extent necessary, such deposit equals 10% of the Backup Bid. In the event the Backup Bidder fails to comply with the requirements of this paragraph, it will be deemed to have forfeited its Deposit. The Backup Bidder’s Deposit will be returned by the Debtors upon entry of the Sale Order. Notwithstanding the above, the Purchasers’ obligations as a Backup Bidder are specifically outlined in the APAs and not as provided in these Bidding Procedures.

## 11. **Sale Hearing**

The Successful Bid and the Backup Bid will be subject to approval by entry of an order (the “**Sale Order**”) by the Bankruptcy Court after a hearing (the “**Sale Hearing**”) that will take place October 7, 2010 at 11:00 a.m. (prevailing Eastern Time). The Debtors, in consultation with the Committee and the Secured Creditors, may adjourn the Sale Hearing from time to time without further notice to creditors or parties-in-interest other than by announcement of the adjournment in open court. Upon approval of the Backup Bid by the Bankruptcy Court, the Backup Bid shall remain open and irrevocable until entry of the Sale Order.

Objections, if any, to the Sale Motion (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on: (a) Debtors' counsel, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Garfunkel Wild, P.C., 111 Great Neck Road, Suite 503, Great Neck, New York 11021, Attn: Judith Eisen, Esq.; (b) counsel for the Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David Botter, Esq., Stephen Kuhn, Esq. and Sarah Link Schultz, Esq.; (c) counsel to the Secured Creditors: General Electric Capital Corporation, as Agent for itself and TD Bank, N.A., c/o Winston & Strawn LLP, 200 Park Avenue, New York, New York, 10166-4193, Attn: David Neier; and Winston & Strawn LLP, 101 California Street, San Francisco, CA 94111-5802, Attn: Randy Rogers, Esq.; (d) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Serene Nakano, Esq.; and (e) counsel to the Purchasers, Nutovic & Associates, 488 Madison Avenue, 16th floor, New York, N.Y. 10022, Attn: Isaac Nutovic, Esq., so as to be actually received by 4:00 p.m. (prevailing Eastern Time) on September 14, 2010 (the "**Objection Deadline**").

#### 12. **Supplemental Objections**

In the event the Debtors choose a Successful Bidder or Back-Up Bidder other than the Purchasers at the Auction or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to (i) the Debtors' choice of such alternative Successful Bidder or Back-Up Bidder, or the modifications to the terms of the Sale to the Successful Bidder and (ii) to the extent such party did not receive notice of such cure amounts prior to the Auction, cure amounts under the Assumed Leases and Contracts will be September 28, 2010 at 4:00 p.m. (prevailing Eastern Time).

#### 13. **Consummation of the Sale**

Following the Sale Hearing, if for any reason the Successful Bidder fails to consummate the purchase of the Assets, then the Backup Bidder will automatically be deemed to have submitted the highest or otherwise best bid. Thereafter, the Debtors and the Backup Bidder are authorized to immediately effect the sale of the Assets to the Backup Bidder on the terms of the Backup Bid as soon as is commercially reasonable without further order of the Bankruptcy Court. If such failure to consummate the purchase is the result of a breach by the Successful Bidder, its Deposit shall be forfeited to the Debtors and the Debtors specifically reserve the right to seek all available damages from the defaulting bidder.

#### 14. **Extension of Deadlines and Modification of Bid Procedures**

The Debtors reserve their rights to modify the Bidding Procedures in their discretion (with the consent of the Committee and the Secured Creditors, which consent shall not be unreasonably withheld) at or prior to the Auction, including, without limitation, extending the

deadlines set forth in the Auction procedures, modifying bidding increments, adjourning the Auction at the Auction and/or adjourning the Sale Hearing in open court without further notice; provided, however, that the Purchasers' consent will be required for any modifications to the terms on which the Break-Up Fee will be paid.

**15. Jurisdiction**

The Bankruptcy Court shall retain exclusive jurisdiction over any matter or dispute relating to the Sale of the Assets, the Bidding Procedures, the Sale Hearing, the Auction, the Successful Bid, the Backup Bid, and/or any other matter that in any way relates to the foregoing.

## **EXHIBIT E**



## SERVICE LIST

Claim Name	Address Information
AKIN GUMP STRAUSS HAUER & FELD LLP	ONE BRYANT PARK ATTN: DAVID H. BOTTER & KENNETH DAVIS (COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS) NEW YORK NY 10036
AKIN GUMP STRAUSS HAUER & FELD LLP	ROBERT S. STRAUSS BUILDING 1333 NEW HAMPSHIRE AVENUE, N.W. ATTN: ASHLEIGH BLAYLOCK, ESQ. (PROPOSED COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS) WASHINGTON DC 20036-1564
AKIN GUMP STRAUSS HAUER & FELD LLP	1700 PACIFIC AVENUE, SUITE 4100 ATTN: SARAH SCHULTZ, ESQ. (PROPOSED COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS) DALLAS TX 75201-4675
ANDREW M. CUOMO	ATTORNEY GENERAL FOR THE STATE OF NEW YORK 120 BROADWAY, 24TH FLOOR NEW YORK NY 10271
APTIUM ONCOLOGY	8201 BEVERLY BOULEVARD ATTN: PETER J. ROGERS CFO AND EXECUTIVE VICE PRESIDENT LOS ANGELES CA 90048-4505
ASSISTANT UNITED STATES ATTORNEY	SOUTHERN DISTRICT OF NEW YORK ONE ST. ANDREW'S PLAZA CLAIMS UNIT - ROOM 417 NEW YORK NY 10007
ATTORNEY GENERAL OF THE STATE OF NEW YORK	ATTN: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL (ON BEHALF OF THE DEPARTMENT OF HEALTH) 120 BROADWAY - 24TH FLOOR NEW YORK NY 10271
BAYARD	COUNSEL TO MED-MAL TRUSTEE, CHRISTIANA BANK 222 DELAWARE AVENUE, SUITE 900 ATTN: NEIL B. GLASSMAN, ESQ. ASHLEY B. STITZER, ESQ. WILMINGTON DE 19801
CHAPELL & ASSOCIATES, LLC	PRIVACY OMBUDSMAN ATTN: ALAN CHAPELL 297 DRIGGS AVENUE, SUITE 3A BROOKLYN NY 11222
CITY OF NEW YORK	DEPT OF HEALTH & MENTAL HYGIENE 125 WORTH STREET ATTN: WILLIAM MARTIN, ESQ. NEW YORK NY 10013
COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.	ATTN: MICHAEL D. SIROTA & NEIL Y. SIEGEL (COUNSEL TO RUDIN DEVELOPMENT LLC) 25 MAIN STREET P.O. BOX 800 HACKENSACK NJ 07601
COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.	ATTN: MICHAEL D. SIROTA & NEIL Y. SIEGEL (COUNSEL FOR RUDIN DEVELOPMENT, LLC) 900 THIRD AVE., - 16TH FLOOR NEW YORK NY 10022
COOLEY GODWARD KRONISH LLP	COUNSEL TO MEDMAL TRUST MONITOR, M. KATZENSTEIN (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 1114 AVENUE OF THE AMERICAS ATTN: RICHARD S. KANOWITZ, ESQ. & SETH VAN AALTEN NEW YORK NY 10036
CORPORATE TRUST ADMINISTRATION	CHRISTIANA BANK & TRUST COMPANY 300 DELAWARE AVENUE, SUITE 714 ATTN: RAYE D. GOLDSBOROUGH, ASST. VICE PRESIDENT WILMINGTON DE 19801
EPSTEIN BECKER & GREEN, P.C.	ATTN: PHILIP M. GASSEL, STEVEN E. FOX AND WENDY G. MARCARI, ESQ. 250 PARK AVENUE, 11TH FLOOR (ON BEHALF OF APTIUM W. NEW YORK, INC.) NEW YORK NY 10017
GARFUNKEL WILD, P.C.	111 GREAT NECK ROAD SUITE 503 ATTN: ROBERT A. WILD, ESQ., BURTON WESTON, ESQ. GREAT NECK NY 11021
GOLDFARB & FLEECE	ATTN: NEAL A. WEINSTEIN (COUNSEL TO RUDIN DEVELOPMENT, LLC) 345 PARK AVENUE NEW YORK NY 10154
GRANT THORNTON	666 THIRD AVENUE, 13TH FLOOR ATTN: MARTI KOPACZ NEW YORK NY 10017
INTERNAL REVENUE SERVICE	SPECIAL PROCEDURES BRANCH ATTN: DISTRICT DIRECTOR 290 BROADWAY NEW YORK NY 10007
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 11601 ROOSEVELT BLVD MAIL DROP N781 PHILADELPHIA PA 10154
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PO BOX 21126 PHILADELPHIA PA 19114-0326
JEFFREY M. POHL, ESQ.	GENERAL COUNSEL DORMITORY AUTHORITY STATE OF NEW YORK 515 BROADWAY ALBANY NY 12207-2964
KRAMER LEVIN NAFTALIS & FRANKEL LLP	1177 AVENUE OF THE AMERICAS ATTN: KENNETH H ECKSTEIN, ESQ, ADAM C ROGOFF, ESQ P. BRADLEY O'NEILL, ESQ., GREGORY G. PLOTKO, ESQ. NEW YORK NY 10036
LAW OFFICE OF AVRUM J. ROSEN, PLLC	ATTN: AVRUM J. ROSEN (COUNEL TO NEW YORK STATE NURSE'S ASSOCIATION) 38 NEW STREET HUNTINGTON NY 11743
LEVY RATNER, P.C.	(ON BEHALF OF 1199 SEIU BENEFIT FUND) ATTN: RYAN J. BARBUR, SUZANNE HEPNER ATTN: NICOLE D. GRUNFELD 80 EIGHTH AVENUE, 8TH FLOOR NEW YORK NY 10011
LOCAL 803 HEALTH & WELFARE FUND	75 MAIDEN LANE NEW YORK NY 10038-4631
NEW YORK CITY LAW DEPARTMENT	100 CHURCH STREET ATTN: GABRIELA P. CACUCI, ASSISTANT CORP COUNSEL ATTORNEYS FOR THE CITY OF NEW YORK AND AGENCIES NEW YORK NY 10007

## SERVICE LIST

Claim Name	Address Information
NEW YORK STATE DEPARTMENT OF HEALTH	ATTN: TOM JUNG 433 RIVER STREET, 6TH FLOOR TROY NY 12180
NEW YORK STATE DEPARTMENT OF HEALTH	OFFICE OF THE COMMISSIONER CORNING TOWER EMPIRE STATE PLAZA ROOM 2450, ATTN: JOSEPH BIERMAN ALBANY NY 12237
NEW YORK STATE DEPT. OF TAXATION & FINANCE	TAX COMPLIANCE DIVISION 55 HANSON PLACE ATTN: P. WILLIAMSON BROOKLYN NY 11217
NEW YORK STATE NURSES ASSOCIATION	ATTN: THOMAS JENNINGS (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 120 WALL ST. NEW YORK NY 10005
NYS DEPT. OF TAXATION & FINANCE	BANKRUPTCY/SPECIAL PROCEDURES SECTION P.O. BOX 5300 ALBANY NY 12205-0300
NYS UNEMPLOYMENT INSURANCE FUND	P.O. BOX 551 ALBANY NY 12201
NYSNA BENEFITS	1 PINE WEST BUILDING ALBANY NY 12205
OFFICE OF THE MEDICAID INSPECTOR GENERAL	800 NORTH PEARL STREET ATTN: JAMES G. SHEEHAN ALBANY NY 12204
OFFICE OF THE UNITED STATES ATTORNEY GENERAL	U.S. DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVENUE, NW ATTN: ERIC H. HOLDER, JR, ATTORNEY GENERAL WASHINGTON DC 20530-0001
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF NEW YORK 33 WHITEHALL STREET, 21ST FLOOR ATTN: SUSAN GOLDEN, ESQ. ATTN: SERENE NAKANO, ESQ. NEW YORK NY 10004
PENSION BENEFIT GUARANTY CORPORATION	ATTN: BRAD ROGERS, ESQ. & SUZANNE KELLY (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) OFFICE OF THE GENERAL COUNSEL 1200 K STREET, N.W. SUITE 340 WASHINGTON DC 20005-4026
SAINT VINCENTS CATHOLIC MEDICAL CENTERS	OF NEW YORK ET AL 170 W. 12TH STREET, SMITH 5 ATTN: JENNIFER COFFEY, ESQ. DEPUTY GENERAL COUNSEL NEW YORK NY 10011
SIDLEY AUSTIN LLP	787 SEVENTH AVENUE ATTN: LEE S. ATTANASIO, ESQ. NEW YORK NY 10019
SPECIAL & SUPERIOR OFFICERS BENEVOLENT ASSOCIATION	200B WEST MAIN ST BABYLON NY 11702
STATE OF NEW YORK DEPARTMENT OF LABOR	UNEMPLOYMENT INSURANCE DIVISION GOVERNOR W. AVERELL OFFICE BUILDING CAMPUS BUILDING 12, ROOM 256 ALBANY NY 12240
U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES	ATTN: JOEL LERNER JACOB JAVITS FEDERAL BUILDING 26 FEDERAL PLAZA - SUITE 3312 NEW YORK NY 10278
WEISS & ZARETT, P.C.	(COUNSEL TO COMMITTEE OF INTERNS & RESIDENTS) ATTN: MICHAEL D. BROFMAN, ESQ. 3333 NEW HYDE PARK ROAD, SUITE 211 SUITE 211 NEW HYDE PARK NY 11042
WINSTON & STRAWN LLP	COUNSEL TO GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 200 PARK AVENUE ATTN: DAVID NEIER, ESQ. NEW YORK NY 10166-4193
WINSTON & STRAWN LLP	COUNSEL TO GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 101 CALIFORNIA STREET ATTN: RANDY ROGERS, ESQ. SAN FRANCISCO CA 94111-5802

<b>Total Creditor count 46</b>
--------------------------------

## **EXHIBIT F**

## SERVICE LIST

<b>Claim Name</b>	<b>Address Information</b>
BORAH, GOLDSTEIN, ALTSCHULER, NAHINS & GOIDEL,	P.C. ATTN: JEFFREY C. CHANCAS, ESQ. (COUNSEL TO DADOURIAN EXPORT CORP.) 377 BROADWAY NEW YORK NY 10013
EMPIRE BLUE CROSS BLUE SHIELD	ATTN: LOUIS BENZA, ESQ. ASSOCIATE GENERAL COUNSEL (ON BEHALF OF EMPIRE HEALTHCHOICE ASSURANCE, INC) 15 METRO TECH CENTER 4TH FLOOR BROOKLYN NY 11201
FARRELL FRITZ, P.C.	1320 RXR PLAZA ATTN: PATRICK COLLINS (COUNSEL TO MED WORLD ACQUIS. CORP & SHORE PHARMACEUTICAL PROVIDERS, INC.) UNIONDALE NY 11556-1320
FRENKEL, LAMBERT, WEISS, WEISMAN & GORDON, LLP	ATTN. LINDA P. MANFREDI, ESQ. (COUNSEL TO NOUVEAU ELEVATOR INDUSTRIES, INC.) 20 WEST MAIN STREET BAY SHORE NY 11706
LEVER & STOLZENBERG, LLP	ATTN: JAMES M. MARINO (ON BEHALF OF MARGARET GERON) 303 OLD TARRYTOWN ROAD WHITE PLAINS NY 10603
MORRISON COHEN LLP	ATTN: MICHAEL R. DAL LAGO, ESQ. (ON BEHALF OF EMPIRE HEALTHCHOICE ASSURANCE, INC.) 909 THIRD AVENUE NEW YORK NY 10022
POLLACK & SHARAN, LLP	ATTN: ADAM PAUL POLLACK (ATTORNEYS FOR 13-15 SHERIDAN SQUARE LLC) 15 MAIDEN LANE, SUITE 1400 NEW YORK NY 10038
RAY QUINNEY & NEBEKER P.C.	ATTN: MICHAEL W. SPENCE & RICHARD H. MADSEN P.C. 36 SOUTH STATE STREET, SUITE 1400 P.O. BOX 45385 SALT LAKE CITY UT 84145-0385
SILBERSTEIN, AWAD & MIKLOS, P.C.	ATTN: PAUL N. NADLER, ESQ. 600 OLD COUNTRY ROAD, SUITE 412 COUNSEL TO FILIPPI, STEWART, MCCORD, INFANTINO, WARNER, SMITH & HICKMAN, WHITE GARDEN CITY NY 11530
THE JACOB D. FUCHSBERG LAW FIRM, LLLP	(ATTORNEYS FOR JANETH PINTO) ATTN: BRADLEY S. ZIMMERMAN, ESQ. 500 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10110

<b>Total Creditor count 10</b>
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## **EXHIBIT G**

SV2: Terranova Order Docket No. 754

FRANKFORT & KOLTUN  
Robert D. Frankfort, Esq.  
2061 Deer Park Avenue  
Deer Park, New York 11729

## **EXHIBIT H**

SV2: Tan Order Docket No. 755

PEGALIS & ERICKSON, LLC  
Gary Nielsen, Esq.  
1 Hollow Lane, Suite 107  
Lake Success, New York 11042



# **EXHIBIT I**

SV2: Cohen Order DI 757

The Law Offices of Russell S. Burman  
Attn: Russell S. Burman, Esq.  
18 Haven Avenue  
Port Washington, NY 11050

## **EXHIBIT J**

SV2: Lift Stay Orders 758-762 & 765-766, 768

Sanocki Newman & Turret, LLP  
Attn: Joshua Fogel  
225 Broadway, 8<sup>th</sup> Floor  
New York, NY 10007

## **EXHIBIT K**

SV2: Calvin Norwood Order DI 763

Thomas J. Genova  
445 Hamilton Avenue, Suite 102  
White Plains, New York 10601

SV2: Calvin Norwood Order DI 763

Silverson, Pareres & Lombardi LLP  
300 East 42<sup>nd</sup> Street  
New York, NY 10017

SV2: Calvin Norwood Order DI 763

Kopff, Nardelli, & Dopf  
440 Ninth Avenue  
New York, NY 10001-1688

## **EXHIBIT L**

SV2: Vacca Order DI 764

Simonson Hess Leibowitz & Goodman, P.C.

Attn: Marijo Adimey, Esq.

15 Maiden Lane

New York, NY 10038

SV2: Vacca Order DI 764

Kopf Nardelli & Dopf, P.C.

440 Ninth Avenue

New York, NY 10001



## **EXHIBIT M**

SV2: Unwatie Gajadhar Order DI 767

Drabkin & Margulies  
Attn: Robert W. Margulies, Esq.  
120 Broadway, Suite 1150  
New York, NY 10271

SV2: Unwatie Gajadhar Order DI 767

Kopff, Nardelli, Dopf LLP  
Attn: Bruin Hayes  
440 Ninth Avenue, 15<sup>th</sup> Floor  
New York, NY 10001

SV2: Unwatie Gajadhar Order DI 767

Patrick F. Adams, PLLC  
Attn: Patrick F. Adams  
30 Vesey Street, Suite 1200  
New York, NY 10007

## **EXHIBIT N**

## SERVICE LIST

Claim Name	Address Information
1199 UNION	310 W. 43RD ST. 11TH FLOOR NEW YORK NY 10036
1199 UNION	330 W. 42ND ST. 13TH FLOOR NEW YORK NY 10036
1199 UNION	PO BOX 2665 TIMES SQUARE STATION NEW YORK NY 10108
1700 VETERANS ASSOCIATES, LP	1393 VETERANS MEMORIAL HIGHWAY HAUPPAUGE NY 11788
41 EAST 11TH ST. LLC	C/O THOMAS F. CAMPENNI CO 700 S.W. ST. LUCIE CRESCENT STUART FL 34994
ABDELMOAMEN, AHMED	40 GETZ AVE STATEN ISLAND NY 10312
ABDELRAHMAN, ADEL	1075 BAYRIDGE PARKWAY BROOKLYN NY 11228
ABDOU, ATIF	574 80TH ST BROOKLYN NY 112094010
ACCESS NURSING	411 MANVILLE ST. PLEASANTVILLE NY 10570
ALAKA, ALICE	76 ORANGE AVENUE STATEN ISLAND NY 10302
ALEXANDER, JANE	2965 AVENUE Z #3B BROOKLYN NY 11235
ALI SADEIA, MOHAMED	49 WOODCREST ROAD, 1ST FLOOR STATEN ISLAND NY 10303
ALL METRO	50 BROADWAY PO BOX 250 LYNBROOK NY 11563
ALLEN HEALTH CARE	175-20 HILLSIDE AVE 2ND FLOOR JAMAICA NY 11432
AMERICAN OUTCOMES MANAGEMENT LP	36 WEST 37TH STREET 5TH FLOOR NEW YORK NY 10018
AMERICARE PHARMACEUTICAL SERVICES	317 NASSAU BLVD GARDEN CITY SOUTH NY 11530
AMORUSO, JOHN	7116 WOODIBIS DR NEW PRT RCHY FL 346545925
APEX LABORATORY	170 FINN COURT FARMINGDALE NY 11735
ARMSTRONG, RICHARD	181 BEACH AVE STATEN ISLAND NY 10306
ARRIESGADO, GIL	241 EGBERT AVE STATEN ISLAND NY 10310
AVERSANO, ANTHONY	4 BELLE PLACE ABERDEEN NJ 07747
BADIOLA, DANILO SHANE	347 RIDGEWOOD AVENUE STATEN ISLAND NY 10312
BARELE OMEGA	12700 WHITEWATER DRIVE MS 144 MINNETONKA MN 55343
BELCASTRO, JANINE	73 WHARFSIDE DRIVE MONMOUTH BEACH NJ 07750
BEST CARE	PO BOX 9010 LEVITTOWN NY 11756
BHARDWAJ, JASVIR	72 CHERRYWOOD DRIVE MANHASSET NY 11040
BLANK, MARC	24 BALTUSROL DRIVE MANALAPAN NJ 07726
BOMONI, DONNA	7 MASON BLVD STATEN ISLAND NY 103091735
BRATTNER, WARREN	53 FRUNESS PLACE STATEN ISLAND NY 10314
BROOKS, JOANNE	21 BIRCH LANE STATEN ISLAND NY 10312
BYRAM	120 BLOOMINGDALE ROAD SUITE 301 WHITE PLAINS NY 10605
CARECENTRIX (GENTIVA)	ATTN: PROVIDER RELATIONS 3 HUNTINGTON QUADRANGLE 200S MELVILLE NY 11747
CHANG, CHIA SHIN	30 DUNHILL RD NEW HYDE PARK NY 11040
CHS HOME SUPPORT SERVICES PHARMACY	15 POWER DRIVE HAUPPAUGE NY 11788
CIFARELLI, CLAIRE	624 PELTON AVE STATEN ISLAND NY 10310
COHEN, JANET	76 FURNESS PLACE STATEN ISLAND NY 10314
COMMUNITY HOME CARE REFERRAL SERVICES	3920 13TH AVENUE BROOKLYN NY 11218
CONELLI RESTIVO, JENNIFER	551 WILSON AVENUE STATEN ISLAND NY 10312
CONEY ISLAND HOSPITAL	2801 OCEAN PARKWAY BROOKLYN NY 11235
CONEY ISLAND HOSPITAL	2601 OCEAN PARKWAY BROOKLYN NY 11235
D'ELESSANDRO, SALVATOR	11 BERKELY STREET STATEN ISLAND NY 10312
DAVIDDUKE, MICHELIN	66 BEECH KNOLL ROAD FOREST HILLS GARDENS NY 11375
DEE, BARBARA	4 EGBERT PLACE STATEN ISLAND NY 10305
DEFORD-COFIELD, SHEILA	37 ELDRIDGE AVENUE STATEN ISLAND NY 10302
EARLY INTERVENTION PROGRAM	93 WORTH STREET, ROOM 915 (UNIT 93) NEW YORK NY 10013
ECIMOVIC, GINA	473 CORELL AVE STATEN ISLAND NY 10309
ELDERPLAN	PO BOX 190729 BROOKLYN NY 11219
ELDERPLAN	PO BOX 73111 NEWMAN GA 30271
EVERCARE	130 W. 42ND ST. SUITE 650 NEW YORK NY 10036

## SERVICE LIST

Claim Name	Address Information
FAGEN, MAUREEN	452 BARD AVE STATEN ISLAND NY 10310
FAMILY AIDES	120 WEST JOHN ST. HICKSVILLE NY 11801
FEDCAP	211 W. 14TH ST NEW YORK NY 10011
FEDCAP	PO BOX 9020 HICKSVILLE NY 11802
FEDER, SARAH	1135 WILLOWBROOK ROAD STATEN ISLAND NY 10314
FERREIRA, CECLIA	388 RICHMOND TERRACE STATEN ISLAND NY 10301
FOGEL, VICTORYA	444 NEPTUNE AVE #8 BROOKLYN NY 11224
FTH REHABILITATION	1651 CONEY ISLAND AVENUE BROOKLYN NY 11230
GAGLIANO, RAQUEL	59 BISHOP STREET STATEN ISLAND NY 10306
GIANQUINTO, MELISSA	766 RENSSELAER AVENUE STATEN ISLAND NY 10312
GILL, RON	22 VICTORIA CIRCLE JACKSON NJ 08527
GROSSI, LORI	105 HIDDEN POND COURT MANALAPAN NJ 07726
HALLORAN, EILEEN	201 ANNADALE ROAD STATEN ISLAND NY 10312
HAMMOUS, AYMAN	27 PERSHING ST STATEN ISLAND NY 10305
HEART TO HEART	395 PEARL ST 4TH FLOOR BROOKLYN NY 11201
HELFMAN, FAITH	55 LEWISTON STREET STATEN ISLAND NY 10314
HERNANDEZ, CARMEN	150 STEUBEN STREET STATEN ISLAND NY 10304
HIEMENRATH, FELICIE	2 WINDHAM LOOP STATEN ISLAND NY 10314
HOLT, JOE	249 PINE STREET FREEPORT NY 11520
HOME RESPIRATORY THERAPY & EQU	1999 MARCUS AVENUE SUITE M9 LAKE SUCCESS NY 11042
HOMECARE CONCEPTS INC	1095A ROUTE 110 FARMINGDALE NY 11735
HOPE HOME CARE	26 DUMONT AVE STATEN ISLAND NY 10305
HOPE HOME CARE	71 NEW DORP PLAZA STATEN ISLAND NY 10306
HSBC BANK USA	PO BOX 347043 PITTSBURGH PA 15251
KAPLAN, LEAH	3701 HENRY HUDSON PARKWAY #6D BRONX NY 10463
KASIDONIS, JAMIE	19 ELAINE COURT STATEN ISLAND NY 10304
KATERI RESIDENCE	150 RIVERSIDE DR NEW YORK NY 10024
KHALKAD, LOLA	64-35 YELLOWSTONE BLVD #6M FOREST HILLS NY 11375
KLINE, CAROLYN	100 WADE STREET STATEN ISLAND NY 10314
KREBAUM, HOWARD	37 BELLWOOD AVENUE CENTEREACH NY 11720
KRIEGL, JAMES	133 TOWNSEND AVE #3 STATEN ISLAND NY 10312
LAFFERTY, LENORE	34 AMBER ST STATEN ISLAND NY 10306
LOCAL 803	6 TUXEDO AVE NEW HYDE PARK NY 10040
LOCAL 803	91-01 80TH ST WOODHAVEN NY 11421
LOMBARDO, KRISTINE	27 STONE LANE STATEN ISLAND NY 10314
LOWENTHAL, MIRIAM	258 SHERADEN AVENUE STATEN ISLAND NY 10314
MARINELLO, ELIZABETH	15 LINDSAY DRIVE MORGANVILLE NJ 07751
MAUER, MICHELLE	136 TILLOTSON ROAD FANWOOD NJ 07023
MCCOLE, KERRY	92 SAWYER AVENUE STATEN ISLAND NY 10314
MCCORMACK, GLADYS	269 KELL AVENUE STATEN ISLAND NY 10314
MCGRATH, KRISTEN	18 TROY STREET STATEN ISLAND NY 10308
MEDSTAR	15-40 128TH ST COLLEGE POINT NY 11356
METRO THERAPY	PO BOX 6005 HAUPPAUGE NY 11788
MICHAELS, TARA	7101 4TH AVE #B10 BROOKLYN NY 11209
MID STATE MGMT. CORP.	ATTN: COMM. FIN. DEPT. 40 WEST 57TH ST. 23RD FL NEW YORK NY 10019
MIDPOINT ASSOCIATED PRACTITIONERS	75 MAIDEN LANE 7TH FLOOR NEW YORK NY 10038
MONTVILO, MARIE	18 PURCELL STREET STATEN ISLAND NY 10310
MULCAHY LADYZHINSKY, COLLEEN	187 GUYON AVENUE STATEN ISLAND NY 10306
NEW CENTURY HOME CARE	1410 E. 10TH ST. BROOKLYN NY 11230

## SERVICE LIST

Claim Name	Address Information
NEW YORK HEALTH CARE	20 E SUNRISE HWY STE 201 VALLEY STREAM NY 115811257
NEW YORK HEALTH CARE	PO BOX 3085 HICKSVILLE NY 11802
NEW YORK HOME HEALTH EQUIPMENT	30 HOPPER ST. WESTBURY NY 11590
NEWMAN, LORI	40 POETS CIRCLE STATEN ISLAND NY 10312
NICOTRA 1200, LLC	1110 SOUTH AVENUE, SUITE 401, STATEN ISLAND NY 10314
NORTHPORT VA NY/NJ	NETWORK ACQUISITIONS & LOGISTICS MCC: 10N3NAL 130 WEST KINGSBRIDGE ROAD BRONX NY 10468
NURSING PERSONNEL	175 S. 9TH ST. BROOKLYN NY 11211
NYSNA	PO BOX 448 ALBANY NY 12201
NYSNA	1 PINE WEST BUILDNG ALBANY NY 12205
O'LEARY, SARAH	298 MALVINE AVENUE STATEN ISLAND NY 10309
OLADOSU, TIMOTHY	955 EAST 85TH STREET BROOKLYN NY 11236
OLOJEDE, SAMSON	251 HUNGRY HARBOR ROAD NORTH WOODMERE NY 11581
OLSTEN (GENTIVA, NOW CARECENTRIX)	1800 WHITE PLAINS RD SUITE 200 BRONX NY 10462
OLSTEN (GENTIVA, NOW CARECENTRIX)	1400 OLD COUNTRY RD SUITE 415 WESTBURY NY 11590
OLSTEN (GENTIVA, NOW CARECENTRIX)	111 FOUNDERS PLAZA SUITE 801 EAST HARTFORD CT 06108
ONAGA, EGO	21 GLOBE AVENUE STATEN ISLAND NY 10314
OSBON, MELISSA	48 SETH LOOP STATEN ISLAND NY 10305
PALMER, VIKKI	2702 RICHMOND TERRACE STATEN ISLAND NY 10303
PATEL, SNEHA	151 JOSEPH AVE STATEN ISLAND NY 10314
PAX CHRISTI	COLEMAN BLDG, 1 SEVENTH AVENUE NEW YORK NY 10003
PAXXON	410 SAWMILL RIVER RD SUITE 2050 ARDSLEY NY 10502
PAXXON	10 NEW KING ST. SUITE 105 WHITE PLAINS NY 10604
PEHOWICH, MARIANNE	56 MARISSA CIRCLE WESTFIELD NJ 07090
PEOPLECARE	116 W. 32ND ST. 15TH FLOOR NEW YORK NY 10001
PO, GERALDINE	38 ENDVIEW ST STATEN ISLAND NY 10312
POST DEVELOPMENT CORP.	DAVIS AVENUE AND EAST POST ROAD WHITE PLAINS NY 10601
PROTECTION PLUS	535 8TH AVE 3RD FLOOR NEW YORK NY 10018
RELIABLE	135 SOUTH LASALLE ST CHICAGO IL 60674
REY, LILIA	2 ELMWOOD DRIVE, APT 416 STATEN ISLAND NY 10314
RIVERA, ADRIAN	16 JACOB DRIVE PERRINEVILLE NJ 08535
RIZVI, FARZANA	88 WINDING WOOD DRIVE, #5A SAYREVILLE NJ 08872
ROCHE, CELIA	247 NEAL DOW AVENUE STATEN ISLAND NY 10314
ROGINSKAYA, VALENTINA	38 RAGAZZI LN STATEN ISLAND NY 10308
ROSENBERG, ROBERT	719 GLEN AVENUE WESTFIELD NJ 07090
SADEIA, MOHAMED	1232 ROCKLAND AVE STATEN ISLAND NY 10314
SAFE HARBOR	1477 HYLAN BLVD STATEN ISLAND NY 10305
SAGNELLA, AL	34 RAILROAD AVE CTR MORICHES NY 119342411
SCHIANODICOLA, ANTHONY	152 WHITEWOOD AVE STATEN ISLAND NY 10310
SCHWARTZ, LES	1819 AVENUE L BROOKLYN NY 11230
SEAN SALTZER, PATRICIA	141 HARRISON AVENUE WESTFIELD NJ 07090
SELF HELP	PO BOX 1436 NEW YORK NY 10018
SELF HELP	520 EIGHTH AVE NEW YORK NY 10018
SEMLER, MICHELE	875 WESTEND AVENUE NEW YORK NY 10025
SHAMIM, SHAHID	59-10 174TH STREET FRESH MEADOWS NY 11365
SHEGBONE, ELSIE	1 RALSTON WAY MONROE NJ 08831
SHOAB, RASHA	35 OPUS COURT STATEN ISLAND NY 10304
SIEGEL, GARY	35 SUTTON DRIVE MANALAPAN NJ 07726
SMALLER, JEFFREY	4704 BEDFORM AVENUE BROOKLYN NY 11235

## SERVICE LIST

Claim Name	Address Information
SMITH, DENNIS	51 DUCK POND ROAD WANTAGH NY 11793
SNITKOFF, RENEE	14 STONE LANE STATEN ISLAND NY 10314
SOUTH SHORE CENTER FOR SPEECH LANGUAGE	AND SWALLOWING DISORDERS, LLP 400 MONTAUL HIGHWAY SUITE 152 BABYLON NY 11702
SPECIAL TOUCH HOME CARE SERVIC	2091 CONEY ISLAND AVENUE BROOKLYN NY 11223
ST FRANCIS HOSPITAL	100 PORT WASHINGTON BLVD ROSLYN NY 11576
STOYLAR, REGINA	29 VAN SICKLEN STREET #2B BROOKLYN NY 11223
TENG, CHAO CHAO	22 BAY 43RD ST 2ND FLOOR BROOKLYN NY 11214
THERAPEUTIC SERVICES, INC.	1138 EAST 29TH STREET BROOKLYN NY 11210
THOMAS, ANTHONY	300 CLINTON STREET BROOKLYN NY 11205
THOMAS, JOHN	5811 HYLAN BLVD. STATEN ISLAND NY 10309
THOMAS, JOHN	5811 HYLAND BOULEVARD STATEN ISLAND NY 10309
TIGHE, MICHAEL	18 PURCELL STREET STATEN ISLAND NY 10310
TORKY, MOHAMED	61 GALLOWAY AVENUE STATEN ISLAND NY 10302
TORRES, ISAURA	57 COOKE STREET STATEN ISLAND NY 10314
TREZZA, DENISE	85 SEIDMAN AVENUE STATEN ISLAND NY 10312
TRINITY HOMECARE, LLC	114-02 15TH AVENUE COLLEGE POINT NY 11356
UTOPIA	60 EAST MAIN ST KINGS PARK NY 11754
VAN LOO, WANDA	1297 EAST 46TH STREET BROOKLYN NY 11234
VAUGHT, MICHELE	63 HIGHVIEW AVE STATEN ISLAND NY 10301
VECCHIO, JOAN	18 ERIE STREET STATEN ISLAND NY 10309
VENUTRA, JUDITH	1 WASHINGTON PLACE STATEN ISLAND NY 10302
VILLAGE CARE PLUS	112 CHARLES STREET NEW YORK NY 10014
WARMBIER, EILEEN	20 RAVENHURST AVENUE STATEN ISLAND NY 10310
WAWZYCKI, MEREDITH	795 MOUNTAIN AVENUE NEW PROVIDENCE NJ 07974
WEIGAND, BETH	165 SUMMIT AVE STATEN ISLAND NY 10306
WEST BRIGHTON	283 BARD AVE STATEN ISLAND NY 10310
WONG, MANSON	55 POPALAR, APT. 6L BROOKLYN NY 11201
ZAWADSKI, LAURA	76 HOPPING AVENUE STATEN ISLAND NY 10307
ZIERIS, KRISTINE	159 HEFFERMAN ST STATEN ISLAND NY 10312

<b>Total Creditor count 175</b>
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## SERVICE LIST

Claim Name	Address Information
ADDUS HEALTHCARE	DIANE KUMARICH RN, MS, MBA 2401 S. PLUM GROVE ROAD PALATINE IL 60067
ALMOST FAMILY	C. STEVEN GUENTHNER 9510 ORMSBY STATION RD. SUITE 300 LOUISVILLE KY 40223
ALPINE HOME HEALTH CARE	BARBARA REGAN 4260 BRONX BOULEVARD BRONX NY 10466
AMBER COURT ASSISTED LIVING	RAPHAEL WEISS 3400 BRUSH HOLLOW ROAD WESTBURY NY 11590
AMEDISYS	JOHN CULLEN 5959 SOUTH SHERWOOD FOREST BOULEVARD BATON ROUGE LA 70816
AMERICARE	ELLY KLEINMAN 171 KINGS HIGHWAY BROOKLYN NY 11223
BAYADA NURSES	MARK BAIADA 290 CHESTER AVENUE MOORESTOWN NJ 08057
BSD HEALTH CARE CONSULTING - AWAITING	RETURN OF CA (SENT 7/20) IAN ROWE (FORMERLY OF ALPINE HOME HEALTH) 83-26 BREVOORT STREET KEW GARDENS NY 11415
CARE TO CARE	JOEL LANDAU 755 2ND AVENUE, 2ND FLOOR NEW YORK NY 10017
CAREONE	KEVIN BRESLIN 173 BRIDGE PLAZA NORTH FORT LEE NJ 07024-7575
CATHOLIC HEALTH EAST	SCOTT ASH (BONNIE - ADMIN ASSISTANT) 14 CAMPUS BOULEVARD, SUITE 300 NEWTOWN SQUARE, PA NY 19073-3277
EGER HEALTHCARE	JACK PEASE 140 MEISNER AVENUE STATEN ISLAND NY 10306
EOS PARTNERS	SIMON BACHLEDA (EOS) 320 PARK AVENUE, 9TH FLOOR (EOS) NEW YORK NY 10022
EXCELLENT HOME CARE CHHA/	KALMEN RUBINSTEIN INVESTOR GROUP KALMEN RUBINSTEIN 30 BERRY STREET BROOKLYN NY 11211
FEDCAP	DOUG KAHN 211 WEST 14TH STREET NEW YORK NY 10011
GREAT LAKES HOME HEALTH/POUSCHINE COOK	DANIEL BALZORA 375 PARK AVE, SUITE 3408 NEW YORK NY 10152
ISABELLA HOME & COMMUNITY SERVICES	TRACEY SOKOLOFF 5073 BROADWAY NEW YORK NY 10034
JEWISH HOME LIFECARE	THOMAS GILMARTIN 120 WEST 106TH STREET NEW YORK NY 10025
LHC GROUP	DARLY DOISE 420 W. PINHOOK ROAD, SUITE A LAFAYETTE LA 70503
LOVING CARE AGENCY, INC./	MTS HEALTH INVESTORS SCOTT FREISHTAT 623 FIFTH AVENUE, 15TH FLOOR NEW YORK NY 10022
MERCY HOME HEALTH SERVICES/	CATHOLIC HEALTH EAST CAROL QUINN 1001 BALTIMORE PIKE, SUITE 301, 3RD FL SPRINGFIELD PA 19064
METROPOLITAN JEWISH HEALTH SYSTEM	ROBERT LEAMER 6323 SEVENTH AVENUE BROOKLYN NY 11220
NEW YORK CITY HEALTH AND	HOSPITAL CORPORATION DONA GREEN 125 WORTH STREET, ROOM 527 NEW YORK NY 10013
NORTH SHORE LONG ISLAND	JEWISH HEALTH SYSTEM MERRYL SIEGEL 972 BRUSH HOLLOW ROAD WESTBURY NY 11590
NYU LANGONE MEDICAL CENTER	JOSEPH SAPORITO 550 FIRST AVENUE NEW YORK NY 10016
OMNI HEALTH MANAGEMENT	TRACY CLARK 11780 WEST SAMPLE ROAD, SUITE 105 CORAL SPRINGS FL 33065
OMNI HEALTH SYSTEMS OF NJ	AVERY EISENREICH 35 JOURNAL SQUARE, SUITE 1103 JERSEY CITY NJ 07306
PERSONAL TOUCH HOME CARE	DAVID HYAMS (HEALTHCARE FINANCE GROUP) 199 WATER STREET - 20TH FLOOR NEW YORK NY 10038
PREMIER HOME HEALTH CARE	ARTHUR SCHWABE 445 HAMILTON AVENUE, 10TH FLOOR WHITE PLAINS NY 10601
REVIVAL HOME HEALTH CARE	TODD MILLER 5350 KINGS HIGHWAY BROOKLYN NY 11203
REVIVAL HOME HEALTH CARE/	NUTOVIC & ASSOCIATES ISAAC NUTOVIC 488 MADISON AVENUE, 16TH FLOOR NEW YORK NY 10022
SPECIAL TOUCH HOME CARE	STEVEN NOSTROVSKY 2091 CONEY ISLAND AVENUE BROOKLYN NY 11223
VILLAGE CARE OF NEW YORK	EMMA DEVITO 154 CHRISTOPHER STREET NEW YORK NY 10014
VISITING NURSE ASSOCIATION OF	STATEN ISLAND CALVIN SPRUNG 400 LAKE AVENUE STATEN ISLAND NY 10303
VISITING NURSE REGIONAL HEALTH	CARE SYSTEM NANCY O'CONNOR 15 METROTECH CENTER, 11TH FLOOR BROOKLYN NY 11201
VISITING NURSE SERVICE OF NEW YORK	SAMUEL HELLER 5 PENN PLAZA, 12TH FLOOR NEW YORK NY 10001
WILLCARE	DAVID BRASON 346 DELAWARE AVENUE BUFFALO NY 14202
ZAC HOLDINGS	ALAN MORRISON 101 WEST AVENUE SUITE 300 JENKINTOWN PA 19046

<b>Total Creditor count 38</b>
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## SERVICE LIST

Claim Name	Address Information
ADCO ELECTRICAL CORP	201 EDWARD CURRY AVE STATEN ISLAND NY 10314
ADVANCED PLUMBING ENT	60-35 55TH STREET MASPETH NY 11378
ALLSTATE INTERIOR DEMOLITION INC.	242 RANDOLPH STREET BROOKLYN NY 11237
ALPINE CONSTRUCTION SERVICES	36-17 20TH AVE ASTORIA NY 11105
APTIUM W. NEW YORK, INC.	8201 BEVERLY BOULEVARD LOS ANGELES CA 90048
BD DEVELOPMENT LLC	350 BROADWAY NEW YORK NY 10113
CIROCCO &OZZIMO INC	125 VERDI ST. FARMINGDALE NY 11735
CITY OF NY DEPT OF FINANCE/DEP CASE 0105	253 BROADWAY, 8TH FL NEW YORK NY 10007
CLAIMS TRUST MONITOR - GRAY & ASSOCIATES	20 SOUTH CHARLES STREET SUITE 402 BALTIMORE MD 21201
DA SILVA BLACK CALCAGNI ARCHITECTS	37 WEST 28TH ST 5TH FL NEW YORK NY 10001
DECOR SERVICES, INC	26-12 BOROUGH PI WOODSIDE NY 11377
DORMITORY AUTHORITY OF STATE OF NEW YORK	ATTN: JEFFREY M. POHL, ESQ. 515 BROADWAY ALBANY NY 12207-2964
EMPIRE OFFICE INC	125 MAIDEN LANE NEW YORK NY 10038
ESSENTIAL ELECTRIC CORP	32 EAST 31 STREET NEW YORK NY 10016
GENERAL ELECTRIC CAPITAL CORPORATION, AS	C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK NY 10166-4193
GRANDVIEW CONTRACTING	28 GARFILED AVENUE BAY SHORE NY 11706
INDUSTRIAL COOLING INC.	30 SOUTH OCEAN AVE SUITE 204 FREEPORT NY 11520
KAMCO SUPPY CORP	80 21ST STREET BROOKLYN NY 11232
KELLY INTERNATIONAL SECURITY SERVICE	2 SEABRO AVE AMITYVILLE NY 11701
LAB PLUMBING & HEATING CO INC	530 W 50TH ST NEW YORK NY 10019
MICHAEL E. KATZENSTEIN	MEDMAL TRUST MONITOR FOR MEDMAL TRUST-BQ; MEDMAL TRUST-MW; AND MEDMAL TRUST- SI 5956 CHERRY LANE, SUITE 1000 DALLAS TX 75225
NEW YORK REPLACEMENT PARTS	1456 LEXINGTON AVENUE NEW YORK NY 10128
NEW YORK STATE OFFICE OF ALCOHOLISM AND	501 FASHION AVENUE NEW YORK NY 10018
NEW YORK STATE OFFICE OF MENTAL HEALTH	MENTAL HEALTH 44 HOLLAND AVENUE 6TH FLOOR ALBANY NY 12229
NOUVEAU ELEVATOR INDUSTRIES, INC.	74 CALYER STREET BROOKLYN NY 11222
OTIS ELEVATOR COMPANY	95 SEAVIEW AVENUE, SUITE #103 PORT WASHINGTON NY 11050
PENSION BENEFIT GUARANTY CORPORATION	ATTN: BRAD ROGERS, ESQ. OFFICE OF THE GENERAL COUNSEL SUITE 340 1200 K STREET, N.W. WASHINGTON DC 20005-4026
POWER-FLO TECHNOLOGIES	270 PARK AVENUE NEW HYDE PARK NY 11040
PRU FLOORING DBA GLOVER FLOORS	C/O GLOVER FLOORS 2413 KINGSLAND AVENUE BRONX NY 10469
QUEENSBROOK INSURANCE LIMITED	C/O CAPTIVE MANAGEMENT, LTD PO BOX 1363, BUILDING 3, 2ND FLOOR GOVERNORS SQUARE, 23 LIME TREE BAY AVE GRAND CAYMAN CAYMAN ISLANDS
SANJON INC	420 LEXINGTON SUITE 258 NEW YORK NY 10170
SIMPLEXGRINNELL	1040 44TH DR LONG LONG ISLAND CITY NY 11101
SOURCE NEW YORK	45 W 25TH ST 8TH FL NEW YORK NY 10016
STONEHILL & TAYLOR ARCHITECTS	31 W 27TH ST NEW YORK NY 10001
SUN LIFE ASSURANCE COMPANY OF CANADA	ATTN: SCOTT M. DAVIS VICE PRESIDENT & GENERAL COUNSEL 60 EAST 42ND STREET SUITE 1115 NEW YORK NY 10165
TARCON GENERAL CONTRACTING CO., INC (STE	616 MIDLAN AVENUE YONKERS NY 10704
TRAVELERS CASUALTY AND SURETY COMPANY OF	1 TOWER SQUARE HARTFORD CT 06183
UNIQUE STATEMENT IN WOOD	3 RAILROAD PLAZA BAY SHORE NY 11706
WEATHER CHAMPIONS	158 DIKEMAN ST BROOKLYN NY 11231

SERVICE LIST

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**Claim Name**

**Address Information**

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**Total Creditor count 39**

SV2: CHHA LTHHP ORD 8-20-10

CONEY ISLAND HOSPITAL  
2601 OCEAN PARKWAY  
BROOKLYN, NEW YORK 11235

SV2: CHHA LTHHP ORD 8-20-10

KATERI RESIDENCE  
150 RIVERSIDE DRIVE  
NEW YORK, NY 10024

SV2: CHHA LTHHP ORD 8-20-10

NICOTRA 1200, LLC  
1110 SOUTH AVENUE  
STATEN ISLAND, NEW YORK 10314

SV2: CHHA LTHHP ORD 8-20-10

KUDMAN TRACHTEN ALOE LLP  
350 FIFTH AVENUE, SUITE 4400  
NEW YORK, NEW YORK 10118  
ATTN.: JOHN S. LEGO, ESQ.

SV2: CHHA LTHHP ORD 8-20-10

LAURENCE A. KRAEMER  
VICE PRESIDENT- LEGAL AFFAIRS  
NORTH SHORE-LONG ISLAND JEWISH HEALTH  
SYSTEM, INC.  
145 COMMUNITY DRIVE  
GREAT NECK, NEW YORK 11021

SV2 CHHA & LTHHP SALE 8-20-10

Eger Healthcare  
Jack Pease  
140 Meisner Avenue  
Staten Island, NY 10306

SV2 CHHA & LTHHP SALE 8-20-10

Revival Home Health Care  
Todd Miller  
5350 Kings Highway  
Brooklyn, NY 11203

SV2 CHHA & LTHHP SALE 8-20-10

Cullen and Dykman LLP  
Elisa M. Pugliese, Esq.  
177 Montague Street  
Brooklyn, NY 11201-3611

# **EXHIBIT O**

## SERVICE LIST

Claim Name	Address Information
1199 SEIU TRAINING & UPGRADING	(JOB SECURITY) 330 WEST 42ND ST 27TH FLOOR ATTN: FINANCE DEPT NEW YORK NY 10036
1199 SEIU TRAINING & UPGRADING	330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK NY 10036
21 CENTURY INSURANCE	PO BOX 29229 PHEONIX AZ 85038
AAHSA, AN AFFLICATE OF MEDASSETS	SUPPLY CHAIN SYSTEMS, LLC 280 SOUTH MOUNT AUBURN ROAD CAPE GIRARDEAU MO 63703
AARP	P.O. BOX 5400 SMITHTOWN NY 11787
ADP INC	PO BOX 7247-0351 PHILADELPHIA PA 19170-0351
AETNA INC	PO BOX 7777 W8370 PHILADELPHIA PA 19175-8370
AETNA INSURANCE	31 BRITISH AMERICAN LATHAM NY 12110
AFA PROTECTIVE SYSTEMS INC	155 MICHAEL DRIVE SYOSSET NY 11791
AFFINITY	2500 HALSEY ST BRONX NY 10461
AIG INSURANCE	PO BOX 1822 ALPHARETTA GA 30023
AIU HOLDINGS INC	P.O.BOX 1830 ALPHARETTA GA 30023
ALLSTATE	P.O. BOX 440519 KENNESAW GA 30160
AMABILE & ERMAN P.C.	ATTN: JONATHAN ERMAN 1000 SOUTH AVENUE STATEN ISLAND NY 10314
AMERICAN GUARANTEE & LIABILITY	(ZURICH NORTH AMERICA) 1400 AMERICAN LANE SCHAUMBURG IL 60196
AMERICAN INTERNATIONAL SPECIALTY LINES	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
AMERICAN TRANSIT INS	330 WEST 34TH ST NEW YORK NY 10001
AMERIGROUP COMMUNITY CARE	P.O. BOX 61010 VIRGINIA BEACH VA 23446
AMHERST WORKERS COMP CLAIMS	P.O.BOX 31421 TAMPA FL 33631
APPLIED RISK SERVICE	PO BOX 3804 OMAHA NE 68103
ARCH INSURANCE	10909 MILL VALLEY ROAD OMAHA NE 68154
AT & T MOBILITY	P.O. BOX 6463 CAROL STREAM IL 60197-6463
ATLANTIC MUTUAL	7 GIRALDA FARMS MADISON NJ 07940
ATTRACTIVE AQUARIUMS	10 MIDWAY LANE LEVITTOWN NY 11756
BARTLETT, MCDONOUGH,	BASTONE & MONAGHAN LLP ATTN: GRACE MCCALLEN 230 PARK AVENUE NEW YORK NY 10169
BATH BEACH FLOWER SHOP	8402 NEW UTRECHT AVE BROOKLYN NY 11214
BELAIR & EVANS LLP	ATTN: RAY BELAIR 61 BROADWAY SUITE 1320 NEW YORK NY 10006
BENDINER & SCHLESINGER INC	ANALYTICAL & BACTERIOLOGICAL LABORATORY 140 58TH STREET BROOKLYN NY 11220
BENDINER & SCHLESINGER INC.	ATTN: PETER STEIN (VICE PRESIDENT) 47 THIRD AVENUE NEW YORK NY 10003
BENEFIT RESOURCE INC	2320 BRIGHTON-HENRIETTA TOWNLINE ROAD ROCHESTER NY 14623-2782
BETSY IRIZARRY	423 15TH STREET APT 4D BROOKLYN NY 11215
BIO SYSTEMS INC	210 SHERWOOD AVENUE FARMINGDALE NY 11735
BLUE CROSS OF NY	PO BOX 9107 MACON GA 31208
BLUEMARK LLC	101 MEMORIAL DRIVE ELMHURST TOWNSHIP PA 18444
BOB HORAN	80 N MOORE STREET APT 28G NEW YORK NY 10013
BOWER & LAWRENCE, P.C.	ATTN: GUY LAWRENCE 261 MADISON AVENUE 12TH FLOOR NEW YORK NY 10016
BULK TV	110 HORIZON DRIVE SUITE 100 RALEIGH NC 27615
CARDINAL HEALTH	MEDICAL PRODUCTS AND SERVICES PO BOX 13862 NEWARK NJ 07188-0862
CARMEN E ABAD	122 AVENUE T APT #4 BROOKLYN NY 11223
CCLC	555 WEST 57TH STREET 15TH FLOOR NEW YORK NY 10019
CHARTIS	P.O.BOX 1822 ALPHARETTA GA 30023
CHE SENIOR PSYCHOLOGICAL SERVICES P.C.	5110 12TH AVENUE BROOKLYN NY 11219
CIGNA INSURANCE	P.O. BOX 92889 ROCHESTER NY 11492
CINCINATTI INSURANCE	6120 SOUTH GILMORE FAIRFIELD OH 45014
COMMISSIONER OF TAXATION &	FINANCE NYS ASSESS RECEIVABLES GENERAL POST OFFICE PO BOX 26823 NEW YORK NY 10087-6823
COMMISSIONER OF TAXATION AND	FINANCE PO BOX 5149 ALBANY NY 12205-5149
CONNIE KOKKALAKIS	236 86TH STREET BROOKLYN NY 11209

## SERVICE LIST

Claim Name	Address Information
CONSOLIDATED HEALTH	2077 ROOSEVELT AVE SPRINGFIELD MA 01104
COSTELLO, SHEA & GAFFNEY LLP	ATTN: FRED GAFFNEY 44 WALL STREET NEW YORK NY 10005
COUNTRYWIDE INSURANCE	40 WALL ST NEW YORK NY 10005
COUNTY GRAPHICS FORMS MGMT	2 STERCHO ROAD LINDEN NJ 07036
CSC - MEDICAID	PO BOX 4601 RENSSELAER NY 12144
CUMMINGS, JOYCELYN	147-15 230TH PLACE ROSEDALE NY 11413
DAILY NEWS	450 WEST 33RD STREET 3RD FL ADVERTISING NEW YORK NY 10001
DAVID AYARIGA REV	ST. FINBAR RECTORY 138 BAY 20 STREET BROOKLYN NY 11214
DEPARTMENT OF ENVIRONMENTAL	PROTECTION RECORDS CONTROL SECTION 59-17 JUNCTION BOULEVARD CORONA NY 11368
DEPT OF TAXATION AND FINANCE	DIVISION OF THE TREASURY P.O. BOX 22119 ALBANY NY 11201-2119
DIRECT SUPPLY INC	6767 N.INDUSTRIAL ROAD MILWAUKEE WI 53223
EMMANUEL CANLAS	8624 56TH AVENUE APT#2B ELMHURST NY 11373
EQUIP FOR QUALITY	150 STATE STREET SUITE 301 ALBANY NY 12207-1698
FEDERAL INSURANCE COMPANY (CHUBB)	55 WATER STREET NEW YORK NY 10041
FEDEX	PO BOX 371461 PITTSBURG PA 15250-7461
FHS CONSULTANTS, LLC	2610 NOSTRAND AVENUE BROOKLYN NY 11210
FIDELIS	199 CHURCH STREET NEW YORK NY 10007
FIDUCIARY INSURANCE	31-10 37TH AVENUE LONG ISLAND NY 11101
FIRE COMMAND CO INC	131-31 MERRICK BLVD SPRINGFIELD GARDEN NY 11434
FIRST CARDINAL LLC	P.O.BOX 15095 ALBANY NY 12212
FIVE STAR CARTING, INC.	58-35 47TH STREET MASPETH NY 11378
FLAGHOUSE INC	601 FLAGHOUSE DRIVE HASBROUCK HEIGHTS NJ 07604
FLTC	150 STATE STREET SUITE 301 ALBANY NY 12207-1698
FRANCISCAN SISTERS OF THE POOR	133 REMSEN STREET BROOKLYN NY 11201
FRANKLIN CENTER	142-27 FRANKLIN AVENUE FLUSHING NY 11355
FREDERICK A. JACKS, AS ADMINISTRATRIX	OF THE ESTATE OF MARION JACKS ADDRESS UNAVAILABLE AT TIME OF FILING
GARSON DECORATO & COHEN LLP	ATTN: ANDY GARSON 110 WALL STREET 10TH FLOOR NEW YORK NY 10005
GEICO INSURANCE	PO BOX 9107 MACON GA 31208
GENERATIONS SALON SERVICE	607 EASTON ROAD D-1 PO BOX 521 WILLOW GROVE PA 19090
GENSERVE INC	80 SWEENYDALE AVENUE BAYSHORE NY 11706
GEORGE DEMONERIS, AS ADMIN	OF THE ESTATE OF BARBARA DEMONERIS DECEASED AND GEORGE DEMONERIS ADDRESS UNAVAILABLE AT TIME OF FILING
GEORGIY SHAKHNEVICH	601 SURF AVENUE APT 2F BROOKLYN NY 11224
GLENN MILLER	1180 WOLF AVENUE VALLEY STREAM NY 11580
GLOBAL LIBERTY INSURANCE	P.O. BOX 100 PLAINVIEW NY 11803
GOLDBERG SEGALLA LLP	ATTN: KATHLEEN STALZER 665 MAIN STREET SUITE 400 BUFFALO NY 14203
GREAT-WEST HEALTHCARE	1000 GREAT WEST DRIVE KENNETT MO 63857
GROSS, DIANA	46-72 188 STREET FLUSHING NY 11358
GTS - WELCO	855 RAYMOND BLVD. NEWARK NJ 07105
GUARANTEE INSURANCE	401 E LAS ALAS BLVD BRONX NY 10460
GUARDIAN CONSULTING SVCS INC.	1979 MARCUS AVENUE SUITE E148 LAKE SUCCESS NY 11042
HARMONY ENTERTAINMENT INC	104 LINCOLN STREET FARMINGDALE NY 11735
HARTFORD INSURANCE	PO BOX 2910 HARTFORD CT 06104
HARTFORD LIFE INSURANCE COMPANY	7 WORLD TRADE CENTER 19TH FLOOR NEW YORK NY 10048
HEALTH PLUS	199 CHURCH STREET NEW YORK NY 10007
HEALTH PRO	10600 YORK ROAD SUITE 105 COCKEYSVILLE MD 21030
HEALTHCARE INFORMATION NETWORK	PO BOX 147 LIVERPOOL NY 13088
HEALTHPRO MANAGEMENT SERVICES, L.L.C.	10600 YORK ROAD, SUITE 105 COCKEYSVILLE MD 21030
HEIDELL PITTONI MURPHY & BACH, LLP	ATTN: MIKE SULLIVAN 99 PARK AVENUE NEW YORK NY 10016-1601

## SERVICE LIST

Claim Name	Address Information
HEREFORD INSURANCE	36-01 43RD AVENUE LONG ISLAND NY 11101
HIP PRIME INSURANCE	55 WATER STREET NEW YORK NY 10841
HIPSAVER INC	7 HUBBARD STREET CANTON MA 02021
HOSPITAL INVENTORIES SPECIALIS	3615 WEST WATERS AVE TAMPA FL 33614
ILLINOIS NATIONAL INSURANCE	P.O. BOX 1822 ALPHARETTA GA 30023
IMPERIAL BAG&PAPER CO LLC INC	59 HOOK ROAD BAYONNE NJ 07002
INFINITY INSURANCE	P.O. BOX 830617 BIRMINGHAM AL 35283
ING LIFE INSURANCE & ANNUITY C	PO BOX 11407 BIRMINGHAM AL 35246-0029
INGRID P HODGSON	666 OCEAN AVENUE 3G BROOKLYN NY 11226
INTERNAL REVENUE SERVICE	P. O. BOX 8610 PHILADELPHIA PA 19101-8610
ISAAC GROUP LLC	139 FULTON STREET SUITE 502 NEW YORK NY 10038
JM WOODS CONSULTING, LLC	ATTN: JAMES WOODS (PRINCIPAL) 511 QUEEN STREET ALEXANDRIA VA 22314
JOSEPH A LORITO	8875 16TH AVENUE BROOKLYN NY 11214
KANTERMAN, O'LEARY & SOSCIA LLP	ATTN: LARRY KANTERMAN 50 MAIN STREET WHITE PLAINS NY 10606
KAUFMAN BORGEEST & RYAN	ATTN: ANDY KAUFMAN 120 BROADWAY NEW YORK NY 10271
KEVIN MCNALLY	311 7TH AVENUE BROOKLYN NY 11215
KOPFF NARDELLI & DOPF LLP	ATTN: GLEN DOPF 440 NINTH AVENUE NEW YORK NY 10001-1688
LABEL TAPE SYSTEMS	PO BOX 49407 SARASOTA FL 34230
LABOR ARBITRATIONS - SONAI FLINCH	ADDRESS UNAVAILABLE AT TIME OF FILING
LECONTE, JOSEPH	1325 EAST 19TH STREET BROOKLYN NY 11230
LEXINGTON INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
LIBERTY MUTUAL	PO BOX 9045 FARMINGDALE NY 11735
LIFE INSURANCE CO OF BOSTON AN	CLIENT SERVICES DEPT JAF BLG P.O. BOX 5351 NEW YORK NY 10087
LLOYD CREATIVE TEMPORARIES, INC.	D/B/A LLOYD HEALTHCARE STAFFING ATTN: LAURA LEIGH CARROLL, RN, CTS 1010 NORTHERN BLVD. GREAT NECK NY 11021
LOCAL 1199 BENEFIT FUND	330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK NY 10036
LOCAL 1199 CHILDCARE	330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK NY 10036
LOCAL1199 PENSION FUND	330 W. 42ND STREET, 27TH FLOOR FINANCE DEPT. NEW YORK NY 10036
LOUIS J RISBROOK	794 CONNIE LANE ELMONT NY 11003
LUCILLE CATALDO	21 STRYKER STREET BROOKLYN NY 11223
M&D LANDSCAPING CORP	8739 23RD AVENUE BROOKLYN NY 11214
MAGNA HEALTH	825 EAST GATE BLVD GARDEN CITY NY 11530
MAJASTIC INSURANCE	P.O.BOX 1999 POUGHKEEPSIE NY 12601
MAKE U DANCE ENTERTAINMENT	156-11 76TH STREET SUITE 2 HOWARD BEACH NY 11414
MAX BERMUDA LTD.	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
MDU ENTERPRISES, INC.	DBA BULK TV & INTERNET 110 HORIZON DRIVE, SUITE 100 RALEIGH NC 27615
MDU ENTERPRISES, INC.	P.O. BOX 99129 RALEIGH NC 27624
MED PASS INC	10800 INDUSTRY LANE MIAMISBURG OH 45342
MED WORLD PHARMACY	80 RED SCHOOLHOUSE ROAD SUITE 226 CHESTNUT RIDGE NY 10977
MED WORLD PHARMACY	PO BOX 631285 CINCINNATI OH 45263-1285
MEDICAL LIABILITY	MUTUAL INSURANCE COMPANY TWO PARK AVE NEW YORK NY 10016
MEDICAL SUPPLY COMPANY	PO BOX 643925 CINCINNATI OH 45264-3925
METROPOLITAN LIFE INSURANCE	PO BOX 360229 PITTSBURGH PA 15251-6229
MJD COMBUSTION SALES	514 MEACHAM AVENUE ELMONT NY 11003
N.Y. STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION P.O. BOX 5300 ALBANY NY 12205-0300
NATIONAL GRID	ONE METROTECH CENTER BROOKLYN NY 11201-3850
NATIONAL UNION FIRE INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
NEW AMERICAN SMILE DENTAL LAB	1932 MCDONALD AVE 2ND FLOOR BROOKLYN NY
NEW HAMPSHIRE INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103



## SERVICE LIST

Claim Name	Address Information
NEW YORK HOME HEALTHCARE EQUIPMENT	30 HOPPER STREET WESTBURY NY 11590
NEW YORK MAGIC	919 3RD AVE NEW YORK NY 10022
NEW YORK STATE CORPORATION TAX	P.O. BOX 22094 ALBANY NY 12201
NEW YORK STATE INSURANCE	199 CHURCH STREET NEW YORK NY 10007
NEW YORK STATE SALES TAX	JAF BUILDING PO BOX 1206 NEW YORK NY 10116-1206
NEW YORK STATE WITHOLDING TAX	OFFICE OF COUNSEL DEPARTMENT OF TAXATION & FINANCE BUILDING 9., W.A. HARRIMAN CAMPUS ALBANY NY 12227
NGS - MEDICARE	PO BOX 7091 INDIANAPOLIS IN 46207
NYS DEPT TAXATION AND FINANCE	TAX COMPLIANCE DIV.CO-ATC P.O.BOX 5149 ALBANY NY 12205-5149
NYS EMPLOYMENT TAXES	CHURCH STREET STATION PO BOX 1418 NEW YORK NY 10008-1418
NYS ESTIMATED TAX	P.O. BOX 4136 BINGHAMPTON NY 13902-4136
OCE IMAGISTICS INC COPY MACHIN	PO BOX 856193 LOUISVILLE KY 40285-6193
OFFICE OF THE STATE COMPTROLLER	ALBANY NY 12236
OMNI BUS PROGRAM HOSPITAL AUDI	548 BROADWAY FLOOR 3 NEW YORK NY 10012
ONE BEACON INSURANCE	PO BOX 302 BUFFALO NY 14240
ONE BEACON INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
OXFORD FREEDOM	330 WEST 34TH ST NEW YORK NY 10001
PARADIGM MANAGEMENT	1001 GALAXY WAY CONCORD CA 94520
PARK AVENUE MEDICAL ASSOCIATES, P.C.	THREE BARKER AVENUE WHITE PLAINS NY 10601
PARTNERS LEAGUE	LOCAL 119B PENSION FUND 27 UNION SQUARE NEW YORK NY 10003
PARTY FAIR	8609 20TH AVENUE BROOKLYN NY 11214
PATRIOT MEDICAL	TECHNOLOGIES OF OHIO, INC. ADDRESS UNAVAILABLE AT TIME OF FILING
PEERLESS INSURANCE	P.O BOX 4858 SYRACUSE NY 13221
PHILIP DIORIO	8501 FT HAMILTON PARKWAY BROOKLYN NY 11209
PHYSICIANS' RECIPROCAL INSURERS	1800 NORTHERN BLVD ROSLYN NY 11576
PILKINGTON & LEGGETT, P.C.	ATTN: JOHN PILKINGTON 22 BLOOMINGDALE RD STE 202 WHITE PLAINS NY 10605
PITNEY BOWES GLOBAL FINANCIAL	SERVICES LLC PO BOX 856460 LOUISVILLE KY 40285-6460
PITSIKALIS, ELLIE	ADDRESS UNAVAILABLE AT TIME OF FILING
POSITIVE PROMOTIONS INC	15 GILPIN AVENUE PO BOX 18021 HAUPPAUGE NY 11788-8821
PRECISION HEALTH INC	100 SARATOGA VILLAGE BLVD MALTA NY 12020
PROGRESSIVE COMPANY	P.O. BOX 22031 NEW YORK NY 10011
PROMETRIC	2000 LENOX DRIVE, 3RD FL LAWRENCEVILLE NJ 08648
QUEENSBROOK INSURANCE LIMITED	C/O GLOBAL CAPTIVE MANAGEMENT LIMITED P.O. BOX 1363 GT GRAND CAYMAN CAYMAN ISLANDS
REACT TECHNICAL, INC.	3402 REVIEW AVENUE LONG ISLAND CITY NY 11101
RECEIVER OF TAXES	TOWN OF RYE 10 PEARL STREET PORT CHESTER NY 10573
RELIABLE HEALTH SYSTEM	2610 NOSTRAND AVENUE BROOKLYN NY 11210
RENEE GREENE	3725 HENRY HUDSON PK 12B RIVERDALE NY 10463-1527
REV GIL SUAYBAGRINO	349 SWINNERTON STREET STATEN ISLAND NY 10314
RISK MANAGEMENT GROU	P.O. BOX 508 MINEOLA NY 11501
RLI INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
ROCHDALE INSURANCE	5800 LOMBARDO CENTER CLEVELAND OH 44131
ROSARIO E MAGNO INT'L STAFFING	591 SUMMIT AVENUE SUITE 406 JERSEY CITY NJ 07306
RUTH ENRIQUEZ	419 EAST 93 STREET APT 12B NEW YORK NY 10128
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SCHIANO-DENIS, LISA	1158 JACKSON PLACE BALDWIN HARBOR NY 11510
SCHIAVETTI, CORGAN, DIEDWARDS	& NICHOLSON, LLP ATTN: RICH NICHOLSON 709 WESTCHESTER AVE, SUITE 205 WHITE PLAINS NY 10604
SERRANO, ANTHONY	121 LORRAINE LOOP STATEN ISLAND NY 10309

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SHRED IT USA INC	18 20TH STREET BROOKLYN NY 11232
SISTERS OF MARY IMMACULATE	39-66 58TH STREET WOODSIDE NY 11377
SISTERS OF THE GOOD SHEPHERD	88 BANK STREET HARWICHPORT MA 02646
SOCIAL SECURITY ADMINISTRATION	ISAP
SODEXO OPERATIONS LLC	PO BOX 905374 CHARLOTTE NC 28290
SPECTERA INC	LOCKBOX 6062 P.O. BOX 7247-6062 PHILADELPHIA PA 19170-6062
ST. JEROME'S HEALTH SERV CORP	HOLY FAMILY HOME 1740 84TH STREET BROOKLYN NY 11214
STATE FARM INSURANCE	P.O. BOX 8020 NEW YORK NY 12020
STEADFAST INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
STERICYCLE	2333 WAUKEGAN ROAD SUITE 300 ATT: JULIE LAUX/COLLECTION DEP BANNOCKBURN IL 60015
STONEBRIDGE DISTRIBUTION INC	661 HILLSIDE ROAD PELHAM NY 10803
THE LOUIS BROTHERS	99-05 59TH AVENUE REGO PARK NY 11368
THERAPEUTIC RESOURCES INC	36-36 33RD STREET SUITE 500 LONG ISLAND CITY NY 11106
THOMSON WEST	WEST PAYMENT CENTER PO BOX 6292 CAROL STREAM IL 60197-6292
TOWERS NATIONAL INSURANCE	P.O.BOX 907 PARAMUS NJ 07653
TPF NURSING REGISTRY INC	121 WEST 11TH STREET GROUND FLOOR NEW YORK NY 10011
TRACY DISTEFANO	303 99TH STREET, APT C-1 BROOKLYN NY 11209
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TRAVELERS INSURANCE	PO BOX 8924 MELVILLE NY 11747
TRAVELERS PROPERTY CASUALTY GROUP	PO BOX 220 BUFFALO NY 14240
TRI-STATE SURGICAL SUPPLY	409 HOYT STREET BROOKLYN NY 11231
UNITED ELECTRIC POWER INC	PO BOX 1170 GARDEN CITY PARK NY 11040
UNITED HEALTH	1 CENTER STREET NEW YORK NY 10007
UNITEX TEXTILE RENTAL SERVICES	161 MACQUESTRN PARKWAY SOUTH MT VERNON NY 10550
UNITEX TEXTILE RENTAL SERVICES	ATTN: GREG IONNONE (SVP) 401 SOUTH MACQUESTEN PARKWAY MOUNT VERNON NY 10550
VASANTI KRISHNAN DR	614 GRAND STREET BROOKLYN NY 11211
VASLOS, LEPOWSKI, HAUSS & DANKE LLP	ATTN: PAUL DANKE 201 EDWARD CURRY AVENUE SUITE 100 STATEN ISLAND NY 10314
VNS CHOICE	ATTN: MELISSA STINETT 107 EAST 70TH ST. NEW YORK NY 10021
VTA MANAGEMENT SERVICES INC	1901 EMMONS AVENUE SUITE 200 BROOKLYN NY 11235
W B MASON CO INC	P.O. BOX 111 59 CENTRE ST. BROCKTON MA 02303
WARREN DAUENHAUER	66-49 JAY AVE MASPETH NY 11378
WEBB, MOLLY	115-71 SPRINGFIELD BLVD CAMBRIA HEIGHT NY 11411
WHITE GLOVE INC	85 BARLETT ST BROOKLYN NY 11206
WHITE GLOVE INC	185 MARCY AVENUE BROOKLYN NY 11211
WILSON, ELSER MOSKOWITZ,	EDELMAN & DICKER LLP ATTN: FRAN MALFA 150 EAST 42ND STREET NEW YORK NY 10017
XL INSURANCE AMERICA INC.	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
ZURICH AMERICAN INSURANCE COMPANY	1400 AMERICAN LANE SCHAUMBURG IL 60196
ZURICH LIFE	PO BOX 968045 SCHAUMBURG IL 60196

<b>Total Creditor count 229</b>
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AMERICAN GUARANTEE & LIABILITY	(ZURICH NORTH AMERICA) 1400 AMERICAN LANE SCHAUMBURG IL 60196
AMERICAN INTERNATIONAL SPECIALTY LINES	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
AMHERST WORKERS COMP CLAIMS	P.O.BOX 31421 TAMPA FL 33631
ANN BUTTO	24 DIAMOND STREET BROOKLYN NY 11222
ATLANTIC HEMODIALYSIS CENTER	ATTN: DIANE MOSI (ADMINISTRATOR) 506 6TH ST. BUCKLEY 7
ATLANTIC HEMODIALYSIS CENTER	ATTN: ALAN ZWERN (AREA MANAGER) 339 HICKS STREET BROOKLYN NY 11201
ATLANTIC MUTUAL	7 GIRALDA FARMS MADISON NJ 07940
BENDINER & SCHLESINGER INC.	ATTN: PETER STEIN (VICE PRESIDENT) 47 THIRD AVENUE NEW YORK NY 10003
BENEFIT RESOURCE INC	2320 BRIGHTON-HENRIETTA TOWNLINE ROAD ROCHESTER NY 14623*2782
BROADLANE, INC.	13727 NOEL ROAD SUITE 1400 DALLAS TX 75240
BURTON, THERESA	138-20 230TH PLACE LAURELTON NY 11413
CALGARY HOSPITAL HOSPICE	ATTN: NANCY D'AGOSTINO (ADMINISTRATOR) 1740 EASTCHESTER ROAD BRONX NY 10461
CALVARY HOSPITAL HOSPICE	1740 EASTCHESTER ROAD BRONX NY 10461
CAMPBELL, PATRICIA	241 HOYT STREET APT. #8F BROOKLYN NY 11217
CHARLES, RODELINE	175 HAWTHORNE STREET APT. 5L BROOKLYN NY 11225
COLESON, JAMES	673 DECATUR STREET 3R BROOKLYN NY 11233
COMMISSIONER OF TAXATION &	FINANCE NYS ASSESS RECEIVABLES GENERAL POST OFFICE PO BOX 26823 NEW YORK NY 10087-6823
COMMISSIONER OF TAXATION AND	FINANCE PO BOX 5149 ALBANY NY 12205-5149
DEPT OF TAXATION AND FINANCE	DIVISION OF THE TREASURY P.O. BOX 22119 ALBANY NY 11201-2119
DISBURSED ENERGY CORP	1945 EAST 28TH STREET BROOKLYN NY 11229
EASTERN DIGITAL CABLE, INC /	TELESTAR SYSTEMS, INC. 35 FAIRVIEW PLACE STATEN ISLAND NY 10304
FEDERAL INSURANCE COMPANY (CHUBB)	55 WATER STREET NEW YORK NY 10041
FHS CONSULTANTS, LLC	2610 NOSTRAND AVENUE BROOKLYN NY 11210
FORTUNAT, BERTHYLE	1220 OCEAN AVENUE BROOKLYN NY 11230
FRIEDMAN, JOEL	7 REEVE PLACE BROOKLYN NY 11218
GUARDIAN CONSULTING SERVICE, INC.	19979 MARCUS AVENUE, SUITE E148 LAKE SUCCESS NY 11042
GUARDIAN CONSULTING SERVICES, INC.	1979 MARCUS AVENUE SUITE E148 LAKE SUCCESS NY 11042
GUARDIAN CONSULTING SVCS INC.	1979 MARCUS AVENUE SUITE E148 LAKE SUCCESS NY 11042
HARRIS, ANNA	397 HALSEY STREET BROOKLYN NY 11233
HARTFORD LIFE INSURANCE COMPANY	7 WORLD TRADE CENTER 19TH FLOOR NEW YORK NY 10048
HEALTHPRO MANAGEMENT SERVICES, L.L.C.	10600 YORK ROAD, SUITE 105 COCKEYSVILLE MD 21030
HEALTHPRO MANAGEMENT SERVICES, LLC	ATTN: TOM GUILD (COO) 10600 YORK ROAD SUITE 105 COCKEYSVILLE MD 21030
HILL-ROM COMPANY	4349 CORPORATE ROAD CHARLESTON SC 29405
HORIZON HEALTHCARE INC	929 WELLWOOD AVE. N. LINDENHURST NY 11757
HUNGR GHOST LLC	115 W 29TH ST STE 1101 NEW YORK NY 10001
ISAAC GROUP, LLC	139 FULTON STREET, SUITE 502 NEW YORK NY 10038
JOHN ADISANO	2016 WEST BROAD STREET SCOTCH PLAINS NJ 07076
LEXINGTON INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
LLOYD CREATIVE TEMPORARIES, INC.	D/B/A LLOYD HEALTHCARE STAFFING ATTN: LAURA LEIGH CARROLL, RN, CTS 1010 NORTHERN BLVD. GREAT NECK NY 11021
MAE MALLORY, BY HER ADMINISTRATOR	PATRICIA ODUBA AND PATRICIA ODUBA, INDIVIDUALLY ADDRESS UNAVAILABLE AT TIME OF FILING
MAJASTIC INSURANCE	P.O.BOX 1999 POUGHKEEPSIE NY 12601
MAX BERMUDA LTD.	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
MED WORLD PHARMACY	80 RED SCHOOLHOUSE ROAD SUITE 226 CHESTNUT RIDGE NY 10977
MEDICAL LIABILITY MUTUAL INS COMPANY	TWO PARK AVE NEW YORK NY 10016

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N.Y. STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION P.O. BOX 5300 ALBANY NY 12205-0300
NATIONAL SYSTEMS RESOURCES, INC.	675 THIRD AVENUE NEW YORK NY 10017
NATIONAL UNION FIRE INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
NEW HAMPSHIRE INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
NEW YORK STATE CORPORATION TAX	P.O. BOX 22094 ALBANY NY 12201
NEW YORK STATE SALES TAX	JAF BUILDING PO BOX 1206 NEW YORK NY 10116-1206
NEW YORK STATE WITHHOLDING TAX	OFFICE OF COUNSEL DEPARTMENT OF TAXATION & FINANCE BUILDING 9., W.A. HARRIMAN CAMPUS ALBANY NY 12227
NYAHS	150 STATE STREET SUITE 301 ALBANY NY 12207
NYAHS SERVICES, INC. EQUIP FOR QUALITY	150 STATE STREET ALBANY NY 12207
NYS DEPT TAXATION AND FINANCE	TAX COMPLIANCE DIV.CO-ATC P.O.BOX 5149 ALBANY NY 12205-5149
NYS EMPLOYMENT TAXES	CHURCH STREET STATION PO BOX 1418 NEW YORK NY 10008-1418
NYS ESTIMATED TAX	P.O. BOX 4136 BINGHAMPTON NY 13902-4136
OCE IMAGISTICS INC FAX MACHINE	PO BOX 856193 LOUISVILLE KY 40285-6193
ONE BEACON INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
ORIENTAL TRADING CO INC	P.O. BOX 790403 ST. LOUIS MO 63179-0403
OTTO BOCK HEALTHCARE LP	4041 HADLEY ROAD SUITE 102 SOUTH PLAINFIELD NJ 07080
PATRIOT MEDICAL TECHNOLOGIES OF OHIO, INC	ADDRESS UNAVAILABLE AT TIME OF FILING
PAX CHRISTI	ATTN: PAUL ROSENFELD (EXEC DIRECTOR) 1200 SOUTH AVENUE SUITE 306 STATEN ISLAND NY 10314
PEARSON, ELAINE	1809 ALBEMARLE RD D11 BROOKLYN NY 11226
PHYSICIANS' RECIPROCAL INSURERS	1800 NORTHERN BLVD ROSLYN NY 11576
POLYNA LEIBINSKY-RAMOS	9411 SHORE ROAD APT 5J BROOKLYN NY 11209
PREMIER PURCHASING PARTNERS, LP	ATTN: LISA STEIN (VP FINANCE) 12255 EL CAMINO REAL SUITE 100 SAN DIEGO CA 92130
PRESSBURG CONTRACTING	88-42 RUTLEDGE AVENUE GLENDALE NY 11385
QUEENSBROOK INSURANCE LIMITED	C/O GLOBAL CAPTIVE MANAGEMENT LIMITED P.O. BOX 1363 GT GRAND CAYMAN CAYMAN ISLANDS
RECEIVER OF TAXES	TOWN OF RYE 10 PEARL STREET PORT CHESTER NY 10573
RIDGEWOOD DIALYSIS CENTER	ATTN: BILL DABU (ADMINISTRATOR) 385 SENECA AVENUE RIDGEWOOD NY 11385
RLI INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
SCHIAVETTI, CORGAN, DIEDWARDS	& NICHOLSON, LLP ATTN: RICH NICHOLSON 709 WESTCHESTER AVENUE, SUITE 205 WHITE PLAINS NY 10604
SENIORCARE EMERGENCY MEDICAL SVCS, INC.	855 BRUSH AVENUE BRONX NY 10465
SODEXO OPERATIONS LLC	ATTN: JOHN HUTSELL (EXECUTIVE VP) RT. 532 & GENERAL SULLIVAN ROAD WASHINGTON CROSSING PA 18977
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STEADFAST INSURANCE COMPANY	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
T.P.F. NURSING REGISTRY, INC.	500 BROOME STREET NEW YORK NY 10013
TALIERCIO, ANNE	2412 83RD ST BROOKLYN NY 11214
THE CITY COLLEGE OF NEW YORK,	SOPHIE DAVIS SCHOOL OF BIOMEDICAL EDUCATION PHYSICIAN ASSISTANT PROGRA 160 CONVENT AVENUE NEW YORK NY 10031
THE GOOD DOG FOUNDATION	607 SIXTH STREET BROOKLYN NY 11215
THE MEDICAL	526 BRYNE DRIVE BARRIE ON L4N 9P6 CANADA
THERAPEUTIC RESOURCES II	ATTN: CALDRA A. SMART (DIRECTOR, PLACEMENT SVCS)
THERAPEUTIC RESOURCES PHYSICAL,	OCCPATONAL&SPEECH THERAPY SERVICES, LLP ATTN: CALDRA A. SMART (DIRECTOR, PLACEMENT SERVICES)
TRAVELERS CASUALTY&	SURETY COMPANY OF AMERICA ADDRESS UNAVAILABLE AT TIME OF FILING PHILADELPHIA

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UNITEDHEALTHCARE OF NEW YORK, INC.	NETWORK MANAGEMENT MAIL ROUTE: NY036-1000 STREET 1 PENN PLAZA,SUITE 725 NEW YORK NY 10121
UNITEDHEALTHCARE OF NEW YORK, INC.	STREET 1 PENN PLAZA STE 725 NEW YORK NY 10121
UNITEX TEXTILE RENTAL SERVICES	ATTN: GREG IONNONE (SVP) 401 SOUTH MACQUESTEN PARKWAY MOUNT VERNON NY 10550
VENDCOR, LLC	56 E 41ST STREET NEW YORK NY 10017
VTA MANAGEMENT SERVICES, LLC	ARLYNE S. DENMARK (VP MARKETING & SALES) 1901 EMMONS AVENUE SUITE 200 BROOKLYN NY 11235
WMF/HUNTOON, PAIGE ASSOCIATES LIMITED	ADDRESS UNAVAILABLE AT TIME OF FILING
XL INSURANCE AMERICA INC.	ONE LIBERTY PLACE 1650 MARKET STREET STE 1000 PHILADELPHIA PA 19103
ZURICH AMERICAN INSURANCE COMPANY	1400 AMERICAN LANE SCHAUMBURG IL 60196

<b>Total Creditor count 99</b>
--------------------------------

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