
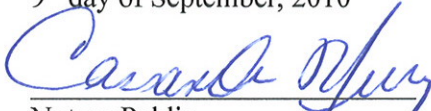


- iii. delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All items served by mail or overnight courier included the following legend affixed on the envelope: "LEGAL DOCUMENTS ENCLOSED: PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."


Sena Sengun

Sworn to before me this
9th day of September, 2010


Notary Public

Cassandra Murray
NOTARY PUBLIC STATE OF NEW YORK
No 01MU6220179
Qualified in the County of Queens
Commission Expires April 12, 2014

EXHIBIT A

TRICO MARINE GROUP

SERVICE LIST

Claim Name	Address Information
A T & T	P.O. BOX 5091 CAROL STREAM IL 60197-5091
A T & T MOBILITY	P.O. BOX 6463 CAROL STREAM IL 60197-6463
ABS AMERICAS, INC.	P.O. BOX 201614 HOUSTON TX 77216
ADVANCED LOGISTICS, LLC	2014 W. PINHOOK RD. SUITE 310 LAFAYETTE LA 70508
AGILITY PROJECT LOGISTICS, INC	P.O. BOX 54285 NEW ORLEANS LA 70154-4285
ALUKO & OYEBODE	P. O. BOX 2293 MARINA LAGOS NIGERIA
ASTOUNDRY, INC.	2441 BARTLETT STREET ATTN: KEVIN HANRATTY HOUSTON TX 77098-5101
BARTLIT BECK HERMAN	PALENCHAR & SCOTT LLP COURTHOUSE PLACE 54 WEST HUBBARD STREET CHICAGO IL 60610
BLUECROSS BLUESHIELD	ACCOUNTING DEPARTMENT P.O. BOX 98029 BATON ROUGE LA 70898-9029
BRACEWELL & GIULIANI LLP	ROBERT T. CAREY KURT A. MAYR 1251 AVENUE OF THE AMERICAS, 49TH FLOOR NEW YORK NY 10020-1104
BROADRIDGE	P.O. BOX 23487 NEWARK NJ 07189
CD LANGUAGE SOLUTIONS, INC.	2500 TANGLEWILDE SUITE 490 HOUSTON TX 77063
CONVERTEAM, INC.	P.O. BOX 200673 PITTSBURGH PA 15251-0673
DANIEL M. HAWKE	REGIONAL DIRECTOR SECURITIES AND EXCHANGE COMMISSION PHILADELPHIA REGIONAL OFFICE 701 MARKET STREET PHILADELPHIA PA 19106-1532
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS P.O. BOX 11728 NEWARK NJ 07101-4728
DEUTSCHE BANK NATIONAL TRUST COMPANY	222 SOUTH RIVERSIDE PLAZA CHICAGO IL 60606-5805
DEUTSCHE BANK NATIONAL TRUST COMPANY	222 SOUTH RIVERSIDE PLAZA CHICAGO IL 60606-5808
DISCOVERY GROUP, INC.	702 WEYER STREET ATTN: ROB SANDERS GRETN LA 70053
DORSEY & WHITNEY (DELAWARE) LP	ERIC LOPEZ SCHNABEL, ESQ. ROBERT W. MALLARD, ESQ. 300 DELAWARE AVENUE, SUITE 100 WILMINGTON DE 19801
DORSEY & WHITNEY LLP	STEVEN J. HEIM, ESQ. KATHERINE CONSTANTINE, ESQ. 50 SOUTH SIXTH STREET, SUITE 1500 MINNEAPOLIS MN 55402
ELLEN W. SLIGHTS, ESQ.	ASSISTANT UNITED STATES ATTORNEY UNITED STATES DEPT. OF JUSTICE 1007 ORANGE STREET, SUITE 700 PO BOX 2046 WILMINGTON DE 19899
EMT ELECTRONICS, INC.	2025 GRAND CAILLOU RD. HOUMA LA 70363
EXECUTIVE COACHING & CONSULTING SERVICES	LYNN LOUGHNEY 4514 PALMETTO STREET BELLAIRE TX 77401
FIRE PROTECTION SER., INC	P.O. BOX 5218 HOUSTON TX 77262
FOLEY & LARDNER LLP	MARK F. HEBBELN 321 NORTH CLARK STREET, SUITE 2800 CHICAGO IL 60654
FOLEY & LARDNER LLP	HAROLD L. KAPLAN 321 NORTH CLARK STREET, SUITE 2800 CHICAGO IL 60654
FOX ROTHSCHILD LLP	JEFFREY M. SCHLERF, ESQ. CITIZENS BANK CENTER 919 NORTH MARKET STREET, SUITE 1600 WILMINGTON DE 19801
FRANK E. WILLIAMS, JR.	PO BOX 4004 MERRIFIELD VA 22116
FUGRO CHANCE, INC.	P.O. BOX 200724 HOUSTON TX 77216-0724
GE CAPITAL CORPORATION	P.O. BOX 640387 PITTSBURGH PA 15264-0387
GLEACHER & COMPANY SECURITIES , INC.	1290 AVENUE OF THE AMERICAS 4TH FLOOR NEW YORK NY 10104
GRANT THORNTON, LLP	2700 THREE ALLEN CENTER 333 CLAY STREET HOUSTON TX 77002
GULF COAST TECHNOLOGY GROUP	5118 LODGE CREEK DR HOUSTON TX 77066
HOURLASS CAPITAL, LLC	ERIC J. ALFUTH 4409 MONTROSE BLVD., SUITE 100 HOUSTON TX 77006
INTERNAL REVENUE SERVICE	INSOLVENCY SECTION 11601 ROOSEVELT BLVD. MAIL DROP N781 PO BOX 21126 PHILADELPHIA PA 19114
INTERNATIONAL SPECIALIST, INC	8227 OAK STREET SUITE A NEW ORLEANS LA 70118
JONES, WALKER, WAECHTER	201 ST. CHARLES AVE. 50TH FLOOR NEW ORLEANS LA 70170-5100
JOSEPH S. COMPOFELICE	18 NETHERFIELD THE WOODLANDS TX 77382
KASOWITZ BENSON TORRES & FRIEDMAN LLP	DAVID S. ROSNER 1633 BROADWAY NEW YORK NY 10019
KASOWITZ BENSON TORRES & FRIEDMAN, LLP	DAVID S. ROSNER, ESQ. ANDREW K. GLENN, ESQ. DAVID J. MARK, ESQ. DANIEL A. FLIMAN, ESQ 1633 BROADWAY NEW YORK NY 10019
KPMG PROFESSIONAL SERVICES	18A TEMPLE ROAD, IKOYI PMB 40014, FALOMO LAGOS NIGERIA
LAPORTE, SEHRT, ROMIG & HAND, CPA'S	111 VETERANS MEMORIAL BLVD SUITE 600 METAIRIE LA 70005-4913

TRICO MARINE GROUP

SERVICE LIST

Claim Name	Address Information
LATHAN & WATKINS LLP	ROBERT A. KLYMAN 355 SOUTH GRAND AVENUE LOS ANGELES CA 90071-1560
LIGHT 125 JAMES WEST LLC	P.O. BOX 786676 PHILADELPHIA PA 19178-6586
LRN CORPORATION	1100 GLENDON AVENUE SUITE 700 LOS ANGELES CA 90024
MARITIMA CONSULTING SERVICES	BEN AMATHILA AVENUE P.O. BOX 3743 WALVIS BAY NAMIBIA
MASON & PETRUZZI	JAMES PETRUZZI 4900 WOODWAY, SUITE 745 HOUSTON TX 77056
MAXWELL DRUMMOND INTERNATIONAL	2040 NORTH LOOP WEST SUITE 250 HOUSTON TX 77018
NORDEA BANK FINLAND PLC, NEW YORK BRANCH	ALAN WHITE 437 MADISON AVENUE, 21ST FLOOR NEW YORK NY 10022
OBSIDIAN AGENCE SERVICES, INC.	EMILY MAY / PEDRO URRUTIA 2951 28TH STREET, SUITE 1000 SANTA MONICA CA 90405
OFFICE OF THE U.S. ATTORNEY GENERAL	DEPARTMENT OF JUSTICE COMMERCIAL LITIGATION BRANCH 950 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20530-0001
OFFICE OF THE UNITED STATE TRUSTEE	844 KING STREET, SUITE 2313 LOCK BOX 35 ATTN: DAVID BUCHBINDER, ESQ. WILMINGTON DE 19801
PACHULSKI STANG ZIEHL & JONES LLP	LAURA DAVIS JONES, ESQ. TIMOTHY P. CAIRNS, ESQ. 919 N. MARKET STREET, 17TH FLOOR PO BOX 8705 WILMINGTON DE 19899-8705
PAUL WEISS RIFKIND WHARTON & GARRISON LLP	ANDREW N. ROSENBERG ELIZABETH MCCOLM 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064
POSTLETHWAITE & NETTERVILLE	2324 SEVERN AVENUE SUITE A METAIRIE LA 70001-1977
REED SMITH LLP	KURT F. GWYNNE, ESQ. KIMBERLY E.C. LAWSON, ESQ. 1201 N. MARKE STREET, SUITE 1500 WILMINGTON DE 19801
REED SMITH LLP	ERIC A. SCHAFFER, ESQ. REED SMITH CENTRE 225 FIFTH AVENUE, SUITE 1200 PITTSBURGH PA 15230-2009
RISHI VARMA	4144 CASON STREET HOUSTON TX 77005
SEASUPPLIER, LTD.	15635 JACINTOPOINT BLVD. HOUSTON TX 77015
SECRETARY OF STATE	FRANCHISE TAX DIVISION OF CORPORATIONS P.O. BOX 7040 DOVER DE 19903
SECRETARY OF TREASURY	ATTN: OFFICER, MANAGING AGENT OR GENERAL AGENT P.O. BOX 7040 DOVER DE 19903
SECURITIES & EXCHANGE COMMISSION	ATTN: MARY SCHAPIRO, SEC CHAIRMAN 100 F STREET, NE WASHINGTON DC 20549
TECTURA CORPORATION	DEPT. 890338 P.O. BOX 120338 DALLAS TX 75312-0338
TENNENBAUM CAPITAL PARTNERS	2951 28TH STREET, SUITE 1000 SANTA MONICA CA 90405
THRUSTMASTER OF TEXAS INC	P.O. BOX 840189 HOUSTON TX 77284-0189
TRICO MARINE GROUP	BRETT CENKUS ASSOCIATE GENERAL COUNSEL 10001 WOODLOCH FOREST DRIVE SUITE 610 THE WOODLANDS TX 77380
TW TELECOM INC.	LINDA BOYLE 10475 PARK MEADOWS DRIVE #400 LITTLETON CO 80124
U.S. BANK	60 LIVINGSTON AVENUE ST. PAUL MN 55107
UNICREDIT BANK (F/K/A HVB)	6100 FS01 OFFSHORE ALTER WALL 22 HAMBURG 20457 GERMANY
UNION BANK	TRACIE ALDAPE 445 SOUTH FIGUEROA STREET, 8TH FLOOR LOS ANGELES CA 90071
UNION BANK	VANESSA PIMENTEL - ASSISTANT VP COMMERCIAL CUSTOMER SERVICE 1980 SATURN STREET MONTEREY PARK CA 91755
UNITED STATES TREASURY	OFFICE OF THE TREASURER 1500 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20220
WELLS FARGO BANK, N.A.	45 BROADWAY, 12TH FLOOR ATTN: JAMES R. LEWIS NEW YORK NY 10006
WELLS FARGO BANK, NATIONAL ASSOCIATION	PATRICK GIORDANO 1445 ROSS AVENUE - 2ND FLOOR DALLAS TX 75202-2812
WHITE & CASE LLP	SCOTT GREISSMAN 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036-2787
WILMINGTON TRUST FSB	50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS MN 55402
WINSTON & STRAWN LLP	36235 TREASURY CENTER CHICAGO IL 60694-6200
ZENO IMAGING	1080 W. SAM HOUSTON PKWY NORTH SUITE 120 HOUSTON TX 77043

Total Creditor count 78

TRICO MARINE GROUP

SERVICE LIST

Claim Name	Address Information
CF WOODLANDS OFFICE, LP	C/O LIONSTONE GROUP DAN DUBROWSKI 2001 HERMANN DRIVE HOUSTON TX 77004
EDISON, MCDOWELL & HETHERINGTON, LLP	3200 SOUTHWEST FREEWAY, STE 2950 HOUSTON TX 77027
FSP PHOENIX TOWER LIMITED PARTNERSHIP	C/O FRANKLIN STREET PROPERTIES CORP 401 EDGEWATER PLACE, SUITE 200 WAKEFIELD MA 01880-6210
HINES INTEREST LIMITED PARTNERSHIP	PROPERTY MANAGER 3200 SOUTHWEST FREEWAY, SUITE 100 HOUSTON TX 77027
JACKSON WALKER LLP	KURT D. NONDORF 1400 MCKINNEY STREET, STE 1900 HOUSTON TX 77010
LIGHT 125 JAMES WEST LLC	SEALY FRLA I 333 TEXAS STREET, SUITE 1050 SHREVEPORT LA 71101 USA
LOCKTON	5847 SAN FELIPE, SUITE 320 HOUSTON TX 77057
NNN WATERWAY PLAZA, LLC	C/O GRUBB & ELLIS REALTY INVESTORS, LLC 1551 NORTH TUSTIN AVENUE, STE 200 ATTN: LEGAL DEPARTMENT SANTA ANA CA 92705
TRIPLE NET PROPERTIES REALTY, INC.	NNN WATERWAY PLAZA, LLC C/O GRUBB & ELLIS REALTY INVESTORS LLC 1551 NORTH TUSTIN AVE, SUITE 200 SANTA ANA CA 92705

Total Creditor count 9

TMG DI_95 9-8-10

US MARITIME ADMINISTRATION
OFFICE OF SHIP FINANCING, ROOM 8122
400 SEVENTH STREET, S.W.
ATTN: DAN LADD
WASHINGTON, DC 20590

EXHIBIT B

UNION BANK
ATTN: TRACIE ALDAPE
445 SOUTH FIGUEROA STREET, 8TH FLOOR
LOS ANGELES, CA 90071

UNION BANK
VANESSA PIMENTEL – ASSISTANT VP
COMMERCIAL CUSTOMER SERVICE
1980 SATURN STREET
MONTEREY PARK, CA 91755

EXHIBIT C

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vanessa.pimentel@unionbank.com