

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b><u>In re</u></b>	)	<b>Chapter 11 Case No.</b>
	)	
<b>Trico Marine Services, Inc., et al.,</b>	)	<b>10-12653</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
<hr/>	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Trico Marine Services, Inc.**

**Case No: 10-12653**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Trico Marine Services, Inc.

Case No. 10-12653

Chapter 11

**SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	9	\$4,328,638		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	4			\$237,340,694
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	2			\$0
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	5			\$592,704,372
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	9			
H - CODEBTORS	YES	9			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
<b>Total number of sheets of all Schedules</b>		39			
			<b>Total Assets &gt;</b>	<b>\$4,328,638</b>	
			<b>Total Liabilities &gt;</b>	<b>\$830,045,066</b>	

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**GENERAL**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Trico Marine Services, Inc.. ("TMS") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by John R. Castellano, Chief Restructuring Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Castellano necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Castellano has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

**Description of the Cases**

On August 25, 2010 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of The United States Code ("The Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No. 10-12653. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors, along with certain non-Debtor affiliates and their non-Debtor subsidiaries, prepared consolidated financial statements that were audited annually. Because not all of the direct and indirect subsidiaries of TMS are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding TMS and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, and certain other prepetition claims. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Valuation**

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

**Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of July 31, 2010 and the liability data of the Debtors as of the close of business on the Petition Date.

**Specific Notes**

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

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**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Leases**

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) guaranties, and (iv) indemnities. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

**Receivables and Payables**

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

**Guaranties and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors may have inadvertently omitted certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guaranties are identified.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**Fiscal Year**

Each Debtor's fiscal year ends on December 31.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Interest in Subsidiaries and Affiliates**

TMS indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from stock ownership or from interests in partnerships. Each Debtor's Schedule B13 or Statement 18a contains a listing of the current capital structure of TMS and its Debtor and non-Debtor affiliates and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

**Umbrella Or Master Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

**Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (1) an individual or entity owning 5% or greater of TMS or (2) an individual appointed by the Members of the Management Committee of TMS. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☒ Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

**UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$647
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule B-3	\$3,665,074
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		



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**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$662,918

**Trico Marine Services, Inc.**

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**Exhibit B-2**

**Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives**

<b>Bank Name</b>	<b>Account Description</b>	<b>Address</b>	<b>Balance</b>
NORDEA	ACCOUNT RELATED TO 3% BONDS	437 MADISON AVE, 21ST FLOOR NEW YORK, NY 10022	\$0
UNION BANK	ACCOUNT RELATED TO U.S. CREDIT FACILITY	445 S. FIGUEROA STREET LOS ANGELES, CA 90071	\$647
			<b>\$647</b>

**Specific Notes**

These amounts are bank balances as of close of business on the petition date.

**Trico Marine Services, Inc.**

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**Exhibit B-3**

**Security deposits with public utilities, telephone companies, landlords, and others**

<b><u>Description</u></b>	<b><u>Amount</u></b>
LETTER OF CREDIT CASH COLLATERAL	\$3,665,074
	<b>\$3,665,074</b>

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404
Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49.00%	Mexico	April 9, 2003	NMS030410382
Non-Debtor	Corporacion Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49.00%	Mexico	March 16, 2008	None
Non-Debtor	Trico International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	November 7, 2007	None
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223
Non-Debtor	DeepOcean Shipping AS	Trico Shipping AS	100%	Norway	December 5, 1997	98-0614357
Non-Debtor	DeepOcean Shipping II AS	Trico Shipping AS	100%	Norway	November 29, 2007	98-0614349
Non-Debtor	DeepOcean Shipping III AS	Trico Shipping AS	100%	Norway	February 21, 1997	98-0614355
Non-Debtor	Trico Subsea Holding AS	Trico Shipping AS	100%	Norway	December 1, 2006	98-0613995
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493
Non-Debtor	Trico Subsea Cayman Ltd.	Trico Supply AS	100%	Cayman Islands	March 10, 2010	None
Non-Debtor	DeepOcean Subsea Services Hong Kong Ltd.	Trico Supply AS	100%	Hong Kong	November 19, 2009	None
Non-Debtor	DeepOcean AS	Trico Supply AS	100%	Norway	April 8, 1999	98-0613356
Non-Debtor	CTC Marine Projects Ltd.	DeepOcean AS	100%	United Kingdom	October 12, 2000	98-0614389
Non-Debtor	CTC Marine Norway AS	CTC Marine Projects Ltd.	100%	Norway	October 12, 2000	98-0614404
Non-Debtor	CTC Marine Projects (Guernsey) Limited	CTC Marine Projects Ltd.	100%	Guernsey	March 7, 2007	98-0614409
Non-Debtor	CTC Marine SDN BHD	CTC Marine Projects Ltd.	100%	Malaysia	March 25, 2010	None
Non-Debtor	Subseasenteret Haugesund AS	DeepOcean AS	50%	Norway	August 23, 2007	991 785 582
Non-Debtor	DeepOcean Brasil Servicios Ltda.	DeepOcean AS	100%	Brazil	October 7, 2007	98-0614489
Non-Debtor	DeepOcean Maritime AS	DeepOcean AS	100%	Norway	December 12, 1986	98-0614407
Non-Debtor	DeepOcean BV	DeepOcean Maritime AS	100%	The Netherlands	September 5, 2000	98-0614468
Non-Debtor	DeepOcean Subsea Services Ltd.	DeepOcean Maritime AS	100%	United Kingdom	February 26, 2004	98-0614417
Non-Debtor	DeepOcean UK Ltd.	DeepOcean Subsea Services Ltd.	100%	United Kingdom	November 27, 2002	98-0614472
Non-Debtor	DeepOcean Management AS	DeepOcean AS	100%	Norway	October 25, 2004	98-0614394
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	March 2, 2006	98-0614418
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean AS	99%	Mexico	March 2, 2006	98-0614418
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614464
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614464

1 This legal entity does not have a US tax ID.

2 The Debtors have an option to buy the remaining 51% of this legal entity.

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit B-22**

**Patents, copyrights, and other intellectual property**

<b><u>Type</u></b>	<b><u>Patent/Trademark Name or Title</u></b>	<b><u>Application/Registration/Serial Number</u></b>	<b><u>Status</u></b>
TRADEMARK	TRICO AND DESIGN (BRAZIL - INT. 37)	111113/01	REGISTERED
TRADEMARK	TRICO AND DESIGN (BRAZIL - INT. 39)	111113/00	REGISTERED
TRADEMARK	TRICO AND DESIGN (EUROPEAN COMMUNITY - INT. 39)	67628/00	REGISTERED
TRADEMARK	TRICO AND DESIGN (NORWAY)	67628-00/	REGISTERED
TRADEMARK	TRICO MARINE (INTERNATIONAL REGISTRATION - MADRID PROTOCOL ONLY)	111113/03	REGISTERED
TRADEMARK	TRICO MARINE (NORWAY - INT. 37, INT. 39)	111113/03	REGISTERED
TRADEMARK	TRICO MARINE (USA - INT. 37, INT. 39)	111113/02	REGISTERED
TRADEMARK	WAVE DESIGN (USA - INT. 37, INT. 39)	116324/00	REGISTERED

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit B-35**

**Other personal property of any kind not already listed**

<b><u>Description</u></b>	<b><u>Amount</u></b>
PREPAID INSURANCE	\$662,918
	<u><b>\$662,918</b></u>



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than on of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Attached Schedule D-1		Secured Debt	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$237,340,694	Undetermined	
See Attached Schedule D-2		UCC Filing	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined	Undetermined	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit D-1****Nature of Lien: Secured Debt**

<b><u>Creditor's Name and Mailing Address</u></b>	<b><u>Description</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
BANK OF NEW YORK 600 EAST LAS COLINAS BLVD. SUITE 1300 IRVING, TX 75039	MARAD NOTES - GUARANTEE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$5,133,694	UNKNOWN
TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405	U.S. CREDIT FACILITY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,308,000	UNKNOWN
US BANK AS INDENTURE TRUSTEE FOR THE 8.125% 2ND LIEN CONVERT. DEBENTURES CORPORATE TRUST 60 LIVINGSTON AVENUE ST. PAUL, MN 55107	8.125% CONVERTIBLE DEBENTURES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$206,899,000	UNKNOWN
					<b>\$237,340,694</b>	<b>UNKNOWN</b>

**Specific Notes**

Interest is accrued and OID is accreted through the Petition Date.

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit D-2****Nature of Lien: UCC Filing**

<b><u>Creditor's Name and Mailing Address</u></b>	<b><u>Description</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
BEAR STEARNS CORPORATE LENDING, INC. AS REVOLVING CREDIT COLLATERAL AGENT 383 MADISON AVENUE NEW YORK, NY 10179	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN
NORDEA BANK FINLAND PLC, NEW YORK BRANCH, AS COLLATERAL AGENT 437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN
THE BANK OF NEW YORK, AS TERM LOAN COLLATERAL AGENT 600 E. LAS COLINAS BLVD. IRVING, TX 75039	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 1445 ROSS AVENUE, 2ND FLOOR MAC T5303-022 DALLAS, TX 75202	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN
WELLS FARGO FINANCIAL LEASING INC. MAC F4031-040 800 WALNUT DES MOINES, IA 50309	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit D-2**

**Nature of Lien: UCC Filing**

<u>Creditor's Name and Mailing Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
WILMINGTON TRUST FSB, AS COLLATERAL AGENT 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	UCC FILING	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	UNKNOWN
					<u>\$0</u>	<u>UNKNOWN</u>

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)**

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

☐ Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

☐ Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

☐ Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit E-1**

**Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units**

<b><u>Creditor's Name and Mailing Address</u></b>	<b><u>C</u> <u>U</u> <u>D</u></b>	<b><u>Amount Entitled To Priority</u></b>
DEPARTMENT OF THE TREASURY - IRS PO BOX 21126 PHILADELPHIA, PA 19114	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED
STATE OF DELAWARE PO BOX 898 DOVER, DE 19903	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED
STATE OF LOUISIANA DEPARTMENT OF REVENUE PO BOX 91011 BATON ROUGE, LA 70821	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149348 AUSTIN, TX 78714	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	UNDETERMINED
		<u>UNDETERMINED</u>

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Unsecured Debt	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$592,704,372
See Attached Schedule F-2		Intercompany and Related Party Payables and Receivables	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Undetermined
See Attached Schedule F-3		Litigation and Other Claims	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

4 total continuation sheets attached

Total \$592,704,372

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit F-1**

**Consideration For Claim: Unsecured Debt**

<b><u>Creditor's Name and Mainling Address</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim</u></b>
DEUTSCHE BANK NATIONAL TRUST COMPANY AS INDENTURE TRUSTEE FOR THE SENIOR SECURED NOTES - GUARANTEE TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$403,963,372
TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT - GUARANTEE ON TRICO SHIPPING WORKING CAPITAL FACILITY 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$36,004,000
WELLS FARGO AS INDENTURE TRUSTEE FOR THE 3.000% CONVERTIBLE DEBENTURES WF 8113 PO BOX 1450 MINNEAPOLIS, MN 55485-8113	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$152,737,000
				<u>\$592,704,372</u>

**Specific Notes**

Interest is accrued and OID is accreted through the Petition Date.



**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit F-2****Consideration For Claim: Intercompany and Related Party Payables and Receivables**

<b><u>Creditor's Name and Mailing Address</u></b>	<b><u>C</u> <u>U</u> <u>D</u></b>	<b><u>Due To</u></b>	<b><u>Due From</u></b>
TRICO MARINE ASSETS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	(\$15,421,074)
TRICO MARINE OPERATORS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	(\$241,512,112)
TRICO SHIPPING AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	(\$323,515,319)
TRICO SUPPLY AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	(\$2,551,246)
		<u>\$0</u>	<u>(\$582,999,751)</u>

**Specific Notes**

Liabilities are listed as positive and receivables are listed as negative on this Schedule.

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit F-3****Consideration For Claim: Litigation and Other Claims**

<u>Creditor's Name and Mailing Address</u>	<u>Status</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
ARTIFEX 7941 PICARDY AVE. BATON ROUGE, LA 70809	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
DALE STANFORD P.O. BOX 122 JONESBORO, LA 71251	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
DONALD BUSH 2400 BROOKS DRIVE BONIFAY, FL 32425	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
MICHAEL BUSHMAN 78100 COYNE RD. COVINGTON, LA 70435	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
MICHELLE TOWING CORPORATION P.O. BOX 869 BERWICK, LA 70342	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
OLIVER BAILEY 5843 THRUSH DR. HOUSTON, TX 77033	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
PHASE SHIFT 6889 SEVENOAKS AVE. BATON ROUGE, LA 70806	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
RONNIE DUKES C/O FRISCHHERTZ & ASSOCIATES, LLC MARC L. FRISCHHERTZ, 1130 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit F-3**

**Consideration For Claim: Litigation and Other Claims**

<u>Creditor's Name and Mailing Address</u>	<u>Status</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
RUBY HOWARD AND HEATHER NICOLE HOWARD C/O ALAN KOHR 101 SOUTH JEFFERSON ST., SUITE D PENSACOLA, FL 32502	CASE FILED	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
STEPINOFF AND ASSOCIATES C/O UPCLOSE MAGAZINE 1400 WOODLOCH FOREST DRIVE; SUITE 300 THE WOODLANDS, TX 77380	CLAIM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
THE ESTATE OF LEONELO A. FLORES JR. C/O MARITIME ASBESTOSIS LEGAL CLINIC DONALD A. KRISPIN & ROBERT E. SWICKLE, 645 GRISWOLD ST., SUITE 1550 DETROIT, MI 48226	CASE FILED	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0
					\$0

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

[illegible]

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
ACERGY NORWAY AS	PARENT GUARANTEE	123	PO BOX 740 SENTRUM 4004 STAVANGER
AGILITY PROJECT LOGISTICS, INC.	MASTER SERVICES AGREEMENT	103	ATTENTION: KAREN BREAUX- CLARKE 15600 MORALES ROAD HOUSTON, TX 77032
AP SERVICES	ENGAGEMENT LETTER	135	2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
BAHR	ENGAGEMENT LETTER	18	STRANDEN 1 POSTBOKS 1524 VIK OSLO NO-0117
BARTLIT BECK HERMAN	ENGAGEMENT LETTER	134	COURTHOUSE PLACE 54 WEST HUBBARD STREET CHICAGO, IL 60610
BP EXPLORATION OPERATING COMPANY LIMITED	PARENT GUARANTEE	132	CHERTSEY ROAD, SUNBURY-ON- THAMES MIDDLESEX TW16 7BP
BP NORGE AS	PARENT GUARANTEE	131	GODESETDALEN 8, PO BOX 197 4065 STAVANGER
BRACEWELL & GIULIANI, LLP	ENGAGEMENT LETTER	136	P.O. BOX 848566 DALLAS, TX 75284-8566
CAHILL, GORDON AND REINDEL LLP	ENGAGEMENT LETTER	133	80 PINE ST. NEW YORK, NY 10005-1702
CITRIX	MASTER SALES AGREEMENT	19	FILE 50264 LOS ANGELES, CA 90074-0264
CITRIX SYSTEMS, INC.	MASTER SALES AGREEMENT	90	FILE 50264 LOS ANGELES, CA 90074-0264

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CONOCOPHILLIPS INDONESIA INC. LTD.	LETTER STATING PARENT COMPANY WILL SIGN A GUARANTEE	121	MEURA MULIA JL. JEND. GATOT SUBRATO JAKARTA, INDONESIA
CONOCOPHILLIPS SKANDINAVIA AS	PARENT GUARANTEE	127	C/O CONOCHOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
CONOCOPHILLIPS SKANDINAVIA AS	PARENT GUARANTEE	124	C/O CONOCHOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
CONOCOPHILLIPS SKANDINAVIA AS	PARENT GUARANTEE	126	C/O CONOCHOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
CYRUS ONE	SERVICE AGREEMENT	20	DEPARTMENT 2496 P.O. BOX 122496 DALLAS, TX 75312-2496
CYRUSONE NETWORKS, LLC.	ORDER FORM & SERVICE DESCRIPTION ATTACHMENT	91	4201 SOUTHWEST FREEWAY HOUSTON, TX 77027
DAVID MICHAEL WALLACE	SECOND AMENDED AND RESTATED EMPLOYEMENT AGREEMENT	76	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
DILIGENT BOARDBOOKS	SERVICE CONTRACT	21	39 WEST 37TH STREET 8TH FLOOR NEW YORK, NY 10018
DISCOVERY GROUP	TRICO MARINE CONTRACT	89	137 N. CLARK STREET NEW ORLEANS, LA 70119
DISCOVERY GROUP	WEB AGREEMENT	29	702 WEYER STREET GRETN, LA 70053
DISCOVERY GROUP	CORPORATE COMMUNICATIONS INITIATIVE	28	702 WEYER STREET GRETN, LA 70053

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
EDISON MCDOWELL & HETHERINGTON, L.L.P.	SUBLEASE AGREEMENT	45	3200 SOUTHWEST FREEWAY SUITE 2950 HOUSTON, TX 77027
EDISON, MCDOWELL & HETHERINGTON, L.L.P.	LANDLORD'S CONSENT TO SUBLEASE	100	3200 SOUTHWEST FREEWAY HOUSTON, TX 77027
EPIQ BANKRUPTCY SOLUTIONS, LLC	ENGAGEMENT LETTER	139	757 THIRD AVENUE NEW YORK, NY 10017
ERNST & YOUNG LLP	ENGAGEMENT LETTER	144	P. O. BOX 848107 DALLAS, TX 75284-8107
EVERCORE GROUP LLC	ENGAGEMENT LETTER	35	P.O. BOX 5319 NEW YORK, NY 10150
FSP PHOENIX TOWER LIMITED PARTNERSHIP	PHOENIX TOWER LEASE AGREEMENT	99	C/O FRANKLIN STREET PROPERTIES CORP. 401 EDGEWATER PLACE, SUITE 200 WAKEFIELD, MA 01880-6210
FSP PHOENIX TOWER LIMITED PARTNERSHIP	LEASE	44	C/O FRANKLIN STREET PROPERTIES CORP 401 EDGEWATER PLACE, SUITE 200 WAKEFIELD, MA 01880-6210
GDF SUEZ E&P NORGE AS	PARENT GUARANTEE	128	VASSBOTNEN 1 4313 SANDNES
GENERAL ELECTRIC CAPITAL CORP	GECC SCHEDULE NO 002 TO MASTER BAREBOAT CHARTER	36	P. O. BOX 640387 PITTSBURGH, PA 15264-0387
GENERAL ELECTRIC CAPITAL CORP	GECC SCHEDULE NO 003 TO MASTER BAREBOAT CHARTER	37	P. O. BOX 640387 PITTSBURGH, PA 15264-0387
GENERAL ELECTRIC CAPITAL CORP	GECC SECURITY DEPOSIT PLEDGE AGREEMENT	38	P. O. BOX 640387 PITTSBURGH, PA 15264-0387
GEOFFREY A. JONES	AMENDED AND RESTATED EMPLOYMENT AGREEMENT	77	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
HEEREMA MARINE CONTRACTORS NEDERLAND B.V.	PARENT GUARANTEE	130	PO BOX 9321 2300 PH LEIDEN
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (BEN GUILL)	INDEMNIFICATION AGREEMENT	108	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (BILL SCROGGINS)	INDEMNIFICATION AGREEMENT	113	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (BRETT CENKUS)	INDEMNIFICATION AGREEMENT	118	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (GEOFF JONES)	INDEMNIFICATION AGREEMENT	111	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (HUTCHESON)	INDEMNIFICATION AGREEMENT	110	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (JOSEPH S. COMPOFELICE)	INDEMNIFICATION AGREEMENT	107	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (KEN BURKE)	INDEMNIFICATION AGREEMENT	116	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (MIKE WALLACE)	INDEMNIFICATION AGREEMENT	115	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (RAY HOOVER)	INDEMNIFICATION AGREEMENT	106	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (RICK BACHMANN)	INDEMNIFICATION AGREEMENT	117	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380



**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (RISHI VARMA)	INDEMNIFICATION AGREEMENT	112	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (SALAZAR)	INDEMNIFICATION AGREEMENT	109	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INDEMNITEE: UNDERSIGNED DIRECTOR OR OFFICER OF THE COMPANY (STAEHR)	INDEMNIFICATION AGREEMENT	114	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
INSTONE (USA)	INTERNATIONAL TRAVEL MANAGEMENT AGREEMENT	23	ONE GREENWAY PLAZA SUITE 1050 HOUSTON, TX 77046
JEFFREY FAVRET	CHANGE OF CONTROL AGREEMENT	79	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
JOSEPH S. COMPOFELICE	RETIREMENT AGREEMENT	87	ADDRESS WITHHELD
JOSEPH S. COMPOFELICE	SECOND AMENDMENT TO RETIREMENT AGREEMENT	88	ADDRESS WITHHELD
JOSEPH S. COMPOFELICE	NONSTATUTORY STOCK OPTION AGREEMENT	86	ADDRESS WITHHELD
JOSEPH S. COMPOFELICE	FIRST AMENDMENT TO EMPLOYMENT AGREEMENT	85	ADDRESS WITHHELD
JOSEPH S. COMPOFELICE	AMENDED AND RESTATED EMPLOYMENT AGREEMENT	84	ADDRESS WITHHELD
JOSEPH S. COMPOFELICE	THIRD AMENDMENT TO RETIREMENT AGREEMENT	83	ADDRESS WITHHELD
KT SUBMARINE CO LTD.	THE PARENT COMPANY GUARANTEE	119	433-1 SONGJEONG-DONG HAEUNDAE-GU PUSAN 612040 KOREA
LAPORTE, SEHRT, ROMIG	ENGAGEMENT LETTER	143	111 VETERANS MEMORIAL BLVD. SUITE 600 METAIRIE, LA 70005-4913

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
LIGHT 125 JAMES WEST LLC	LEASE	43	SEALY FRLA I 333 TEXAS STREET, SUITE 1050 SHREVEPORT, LA 71101
LOCKTON COMPANIES, LLC	SERVICE AGREEMENT	26	C/O COMMERCE BANK P.O. BOX 671410 DALLAS, TX 75267-1410
MARITIME TECHNICAL INTERNATIONAL INC.	CONFIRMATION CONTRACT	92	PO BOX 232, NEWPORT HOUSE, 15 THE GRANGE ST PETER PORT, GUERNSEY, GY1 4LA CHANNEL ISLANDS
MARITIME TECHNICAL INTERNATIONAL, INC.	NETWORK AGREEMENT	24	P. O. BOX 232, NEWPORT HOUSE 15 THE GRANGE, ST. PETER PORT GUERNSEY, GY14LA CHANNEL IS
MCDERMOTT ARABIA COMPANY, LTD.	PARENT GUARANTEE	125	C/O P.O. BOX 16961 JEBEL ALI DUBAL, UAE
MCDERMOTT ARABIA COMPANY, LTD.	FORMAT OF SUBCONTRACTOR'S PARENT COMPANY GUARANTEE	120	C/O P.O. BOX 16961 JEBEL ALI DUBAL, UAE
MILBANK, TWEED, HADLEY & MCCLOY LLP - RETAINER	ENGAGEMENT LETTER	141	601 S FIGUEROA ST 13TH FLOOR LOS ANGELES, CA 90017
MORRIS, NICHOLS, ARSHT	ENGAGEMENT LETTER	142	P.O. BOX 1347 WILMINGTON, DE 19899-1347
MX LOGIC	DEFENSE SERVICE AGREEMENT	30	P.O. BOX 60157 LOS ANGELES, CA 90060-0157
MX LOGIC, INC.	MX LOGIC EMAIL DEFENSE SERVICE MX ULTIMATE DEFENSE QUOTE FOR TRICO MARINE SERVICES INC.	93	9781 S. MERIDIAN BLVD., SUITE 400 ENGLEWOOD, CO 80112
POSTLETHWAITE & NETTERVILLE	ENGAGEMENT LETTER	145	2324 SEVERN AVENUE SUITE A METAIRIE, LA 70001-1977

**Trico Marine Services, Inc.****Case Number: 10-12653****Exhibit G-1****Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
PRICEWATERHOUSECOOPERS	ENGAGEMENT LETTER	32	P.O. BOX 952282 DALLAS, TX 75395-2282
RAY HOOVER	AMENDED AND RESTATED EMPLOYMENT AGREEMENT	78	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
RISHI A. VARMA	SECOND AMENDED AND RESTATED EMPLOYEMENT AGREEMENT	82	ADDRESS WITHHELD
STEVE MORRELL	CHANGE OF CONTROL AGREEMENT	80	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380
SUBSEA 7 LIMITED	APPENDIX 6- FORM OF PARENT COMPANY GUARANTEE	122	MITRE HOUSE 160 ALDERSGATE STREET LONDON EC1A 4DD
TALISMAN ENERGY NORGE AS	PARENT GUARANTEE	129	PO BOX 649 SENTRUM 4003 STAVANGER
TECTURA CORP.	MASTER SERVICE AGREEMENT	27	DEPT. 890338 P.O. BOX 120338 DALLAS, TX 75312-0338
TECTURA CORPORATION	MASTER SERVICES AGREEMENT	95	333 TWIN DOLPHIN DRIVE SUITE 750 REDWOOD CITY, CA 94065
TENNENBAUM CAPITAL PARTNERS LLC	COMMITMENT LETTER AGREEMENT	33	2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TENNENBAUM CAPITAL PARTNERS LLC	FEE LETTER	34	2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TOMAS SALAZAR	CHANGE OF CONTROL AGREEMENT	81	10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

**Exhibit G-1**

**Executory Contracts**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
TRIPLE NET PROPERTIES REALTY, INC.	FIRST AMENDMENT TO LEASE	98	1551 NORTH TUSTIN AVENUE, SUITE 200 SANTA ANA, CA 92705
TRIPLE NET PROPERTIES REALTY, INC.	LEASE	42	NNN WATERWAY PLAZA, LLC C/O GRUBB & ELLIS REALTY INVESTORS, LLC 1551 NORTH TUSTIN AVENUE, SUITE 200 SANTA ANA, CA 92705
VINSON & ELKINS, LLP	ENGAGEMENT LETTER	140	P.O. BOX 200113 HOUSTON, TX 77216
ZENO IMAGING	EQUIPMENT SERVICE AGREEMENT	97	1205 NORTH LOOP WEST STE. 116 HOUSTON, TX 77055
ZENO IMAGING	EQUIPMENT SERVICE AGREEMENT	41	1080 W. SAM HOUSTON PKWY NORTH SUITE 120 HOUSTON, TX 77043

**TOTAL NUMBER OF CONTRACTS: 85**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DEEPOCEAN DE MEXICO S. DE R.L. DE C.V.  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT  437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
ALBYN MARINE LIMITED  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT  437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TALISMAN ENERGY NORGE AS CONTRACT DATED 1/15/2010	TALISMAN ENERGY NORGE AS  PO BOX 649 SENTRUM 4003 STAVANGER
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  HEEREMA MARINE CONTRACTORS NEDERLAND B.V. CONTRACT DATED 10/14/2009	HEEREMA MARINE CONTRACTORS NEDERLAND B.V.  PO BOX 9321 2300 PH LEIDEN
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY  TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  GDF SUEZ E&P NORGE AS CONTRACT	GDF SUEZ E&P NORGE AS  VASSBOTNEN 1 4313 SANDNES
DEEPOCEAN BRASIL SERVICOS LTDA.  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT  437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DEEPOCEAN BRASIL SERVICOS LTDA. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 BP EXPLORATION OPERATING COMPANY LIMITED	BP EXPLORATION OPERATING COMPANY LIMITED CHERTSEY ROAD, SUNBURY-ON-THAMES MIDDLESEX TW16 7BP
DEEPOCEAN BV 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  CONOCOPHILLIPS SKANDINAVIA AS CONTRACT DATED 4/29/2010	CONOCOPHILLIPS SKANDINAVIA AS C/O CONOCOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
DEEPOCEAN DE MEXICO S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN MANAGEMENT AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
DEEPOCEAN MANAGEMENT AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN MARITIME AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
DEEPOCEAN MARITIME AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN SHIPPING AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DEEPOCEAN SHIPPING AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN BV  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  MCDERMOTT ARABIA COMPANY, LTD. CONTRACT DATED 4/9/2009	MCDERMOTT ARABIA COMPANY, LTD. C/O P.O. BOX 16961 JEBEL ALI DUBAL, UAE
ALBYN MARINE LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
COASTAL INLAND MARINE SERVICES LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
CTC MARINE NORWAY AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
CTC MARINE NORWAY AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
CTC MARINE PROJECTS (GUERNSEY) LIMITED  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
CTC MARINE PROJECTS (GUERNSEY) LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  KT SUBMARINE CO LTD. CONTRACT DATED 11/12/2009	KT SUBMARINE CO LTD. 433-1 SONGJEONG-DONG HAEUNDAE-GU PUSAN 612040 KOREA
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  BP NORGE AS CONTRACT DATED 6/3/2010	BP NORGE AS GODESETDALEN 8, PO BOX 197 4065 STAVANGER
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  MCDERMOTT ARABIA COMPANY, LTD. CONTRACT DATED 3/29/2009	MCDERMOTT ARABIA COMPANY, LTD. C/O P.O. BOX 16961 JEBEL ALI DUBAL, UAE
DEEPOCEAN SHIPPING III AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  CONOCOPHILLIPS INDONESIA INC. LTD. CONTRACT DATED 2/19/2009	CONOCOPHILLIPS INDONESIA INC. LTD. MEURA MULIA JL. JEND. GATOT SUBRATO JAKARTA, INDONESIA
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  SUBSEA 7 LIMITED CONTRACT DATED 8/7/2009	SUBSEA 7 LIMITED MITRE HOUSE 160 ALDERSGATE STREET LONDON EC1A 4DD
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  ACERGY NORWAY AS CONTRACT DATED 12/14/2009	ACERGY NORWAY AS PO BOX 740 SENTRUM 4004 STAVANGER
CTC MARINE PROJECTS LTD.  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
CTC MARINE PROJECTS LTD. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022



NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DEEPOCEAN AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	CONOCOPHILLIPS SKANDINAVIA AS C/O CONOCHOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
CONOCOPHILLIPS SKANDINAVIA AS CONTRACT DATED 1/29/2010	
CTC MARINE PROJECTS LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	CONOCOPHILLIPS SKANDINAVIA AS C/O CONOCHOPHILLIPS NORGE P.O. BOX 3 4064 STAVANGER
CONOCOPHILLIPS SKANDINAVIA AS CONTRACT DATED 12/17/2008	
TRICO SUBSEA AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO MARINE INTERNATIONAL HOLDINGS B.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO MARINE INTERNATIONAL, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO MARINE INTERNATIONAL, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  MARAD NOTES	BANK OF NEW YORK 600 EAST LAS COLINAS BLVD. SUITE 1300 IRVING, TX 75039
TRICO MARINE OPERATORS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO MARINE OPERATORS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  8.125% CONVERTIBLE DEBENTURES	US BANK CORPORATE TRUST 60 LIVINGSTON AVENUE ST. PAUL, MN 55107
TRICO MARINE SERVICES (HONG KONG) LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TRICO SERVICOS MARITIMOS LTDA. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
DEEPOCEAN SHIPPING II AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO SHIPPING AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO MARINE CAYMAN, LP 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO SUBSEA AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO SUBSEA HOLDING AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO SUBSEA HOLDING AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO SUPPLY (UK) LIMITED  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO SUPPLY (UK) LIMITED 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TRICOSUPPLY AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICOSUPPLY AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO SHIPPING AS  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
SERVICIOS PROFESIONALES DE APOYO ESPECIALIZADO, S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
US MARITIME ADMINISTRATION OFFICE OF SHIP FINANCING, ROOM 8122 400 SEVENTH STREET, S.W. ATTN: DAN LADD WASHINGTON, DC 20590  MARAD NOTES	BANK OF NEW YORK 600 EAST LAS COLINAS BLVD. SUITE 1300 IRVING, TX 75039
DEEPOCEAN SHIPPING III AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN SUBSEA SERVICES LTD.  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
DEEPOCEAN SUBSEA SERVICES LTD. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
DEEPOCEAN UK LTD.  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DEEPOCEAN UK LTD. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
SERVICIOS DE APOYO MARITIMO DE MEXICO, S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO MARINE CAYMAN, LP 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
SERVICIOS DE SOPORTE PROFESIONAL ADMINISTRATIVO, S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY  TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO MARINE CAYMAN, LP  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
SERVICIOS PROFESIONALES DE APOYO ESPECIALIZADO, S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY  TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
TRICO HOLDCO, LLC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  U.S. CREDIT FACILITY	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
TRICO HOLDCO, LLC  10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380 TRICO SHIPPING WORKING CAPITAL FACILITY	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO HOLDCO, LLC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380  \$400MM SENIOR SECURED NOTES	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
TRICO INTERNATIONAL HOLDINGS B.V 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
U.S. CREDIT FACILITY	
TRICO MARINE ASSETS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	TENNENBAUM CAPITAL PARTNERS 2951 28TH ST. SUITE 1000 SANTA MONICA, CA 90405
U.S. CREDIT FACILITY	
TRICO MARINE ASSETS, INC. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	US BANK CORPORATE TRUST 60 LIVINGSTON AVENUE ST. PAUL, MN 55107
8.125% CONVERTIBLE DEBENTURES	
DEEPOCEAN SHIPPING II AS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	DEUTSCHE BANK NATIONAL TRUST COMPANY TRUST & SECURITIES SERVICES 222 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-5808
\$400MM SENIOR SECURED NOTES	
SERVICIOS DE SOPORTE PROFESIONAL ADMINISTRATIVO, S. DE R.L. DE C.V. 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	TENNENBAUM CAPITAL PARTNERS, NORDEA BANK, AND UNICREDIT 437 MADISON AVE. 21ST FLOOR NEW YORK, NY 10022
TRICO SHIPPING WORKING CAPITAL FACILITY	

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Trico Marine Services, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** October 22, 2010

**Signature:** /s/ John R. Castellano

John R. Castellano, Chief Restructuring Officer

**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<hr/>	)	
<b><u>In re</u></b>	)	<b>Chapter 11 Case No.</b>
	)	
<b>Trico Marine Services, Inc., et al.,</b>	)	<b>10-12653</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
<hr/>	)	

**STATEMENT OF FINANCIAL AFFAIRS FOR**

**Trico Marine Services, Inc.**

**Case No: 10-12653**

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**GENERAL**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Trico Marine Services, Inc.. ("TMS") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by John R. Castellano, Chief Restructuring Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Castellano necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Castellano has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

**Description of the Cases**

On August 25, 2010 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of The United States Code ("The Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No. 10-12653. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors, along with certain non-Debtor affiliates and their non-Debtor subsidiaries, prepared consolidated financial statements that were audited annually. Because not all of the direct and indirect subsidiaries of TMS are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding TMS and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, and certain other prepetition claims. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Valuation**

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

**Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of July 31, 2010 and the liability data of the Debtors as of the close of business on the Petition Date.

**Specific Notes**

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Leases**

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) guaranties, and (iv) indemnities. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

**Receivables and Payables**

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

**Guaranties and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors may have inadvertently omitted certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guaranties are identified.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**Fiscal Year**

Each Debtor's fiscal year ends on December 31.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**Trico Marine Services, Inc.**

**Case Number: 10-12653**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Interest in Subsidiaries and Affiliates**

TMS indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from stock ownership or from interests in partnerships. Each Debtor's Schedule B13 or Statement 18a contains a listing of the current capital structure of TMS and its Debtor and non-Debtor affiliates and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

**Umbrella Or Master Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

**Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (1) an individual or entity owning 5% or greater of TMS or (2) an individual appointed by the Members of the Management Committee of TMS. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

**STATEMENT OF FINANCIAL AFFAIRS**  
**UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF DELAWARE**

**Chapter 11**

**In re: Trico Marine Services, Inc.**  
Debtor.

**Case Number: 10-12653**

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This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 2. Income other than from employment or operation of business

None  
☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two year** immediately preceding the commencement of this case. Give particular If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

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## 3. Payments to Creditors

*Complete a. or b., as appropriate, and c.*

None  
☒ *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  
☒ *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  
☒ *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 4. Suits, executions, garnishments, and attachments

None  
☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**See Attachment 4a to the Statement of Financial Affairs**

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None  
☒ b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**5. Repossessions, foreclosures, and returns**

None  
☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**6. Assignments and receiverships**

None  
☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  
☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**7. Gifts**

None  
☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**8. Losses**

None  
☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**9. Payments related to debt counseling or bankruptcy**

None  
☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

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**10. Other transfers**

None  
☒ List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None  
☒ b. List all property transferred by the debtor within **two years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

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**11. Closed financial accounts**

None  
☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**12. Safe deposit boxes**

None  
☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**13. Setoffs**

None  
☒ List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**14. Property held for another person**

None  
☒ List all property owned by another person that the debtor holds or controls.

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**15. Prior address of debtor**

None  
☒ If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

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**16. Spouses and Former Spouses**

None  
☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within **eight-years** immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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## 17. Environmental Information

For the purposes of this questions, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

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- None  
☒
- a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.
- 
- None  
☒
- b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
- 
- None  
☒
- c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
- 

## 18. Nature, location, and names of business

- None  
☐
- a. *If the debtor is an individual,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six-years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the **six-years** immediately preceding the commencement of this case
- If the debtor is a partnership,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.
- If the debtor is a corporation,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

### See Attachment 18a to the Statement of Financial Affairs

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- None  
☒
- b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.
- 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sold proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)



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**19. Books, records and financial statements**

None  
☐

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**See Attachment 19a to the Statement of Financial Affairs**

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None  
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**See Attachment 19b to the Statement of Financial Affairs**

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None  
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**See Attachment 19c to the Statement of Financial Affairs**

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None  
☐

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

**See Attachment 19d to the Statement of Financial Affairs**

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**20. Inventories**

None  
☒

a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None  
☒

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

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**21. Current Partners, Officers, Directors and Shareholders**

None  
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of more of the voting or equity securities of the corporation.

**See Attachment 21b to the Statement of Financial Affairs**

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**22. Former partners, officers, directors, and shareholders.**

None  
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None  
☐

b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within **one year** immediately preceding the commencement of this case.

**See Attachment 22b to the Statement of Financial Affairs**

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**23. Withdrawals from a partnership or distributions by a corporation**

None  
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

None  
☐

**24. Tax Consolidation Group**

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-years** immediately preceding the commencement of this case.

**See Attachment 24 to the Statement of Financial Affairs**

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**25. Pension Funds**

None  
☒

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

**Suits and administrative proceedings, executions, garnishments and attachments**

List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case

<u>Counterparty</u>	<u>Nature Of Proceeding</u>	<u>Court/Location</u>	<u>Status Or Disposition</u>
THE ESTATE OF LEONELO A. FLORES JR.	P&I	U.S. DISTRICT COURT OF NORTHERN DISTRICT OF OHIO	OPEN
KISTEOFOS	DE CORPORATE LAW ISSUE	DELAWARE CHANCERY COURT	CLOSED
STEVEN & GLORIA SALSBERG	BANKRUPTCY	US BANKRUPTCY COURT	CLOSED
JARLE JOHANSEN, ET AL.	P&I	US DISTRICT CT FOR SOUTHERN DISTRICT OF TEXAS	CLOSED
RUBY HOWARD AND HEATHER NICOLE HOWARD	P&I	CIRCUIT COURT IN AND FOR ESCAMBIA COUNTY, FLORIDA	OPEN

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404
Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49.00%	Mexico	April 9, 2003	NMS030410382
Non-Debtor	Corporacion Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49.00%	Mexico	March 16, 2008	None
Non-Debtor	Trico International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	November 7, 2007	None
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223
Non-Debtor	DeepOcean Shipping AS	Trico Shipping AS	100%	Norway	December 5, 1997	98-0614357
Non-Debtor	DeepOcean Shipping II AS	Trico Shipping AS	100%	Norway	November 29, 2007	98-0614349
Non-Debtor	DeepOcean Shipping III AS	Trico Shipping AS	100%	Norway	February 21, 1997	98-0614355
Non-Debtor	Trico Subsea Holding AS	Trico Shipping AS	100%	Norway	December 1, 2006	98-0613995
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493
Non-Debtor	Trico Subsea Cayman Ltd.	Trico Supply AS	100%	Cayman Islands	March 10, 2010	None
Non-Debtor	DeepOcean Subsea Services Hong Kong Ltd.	Trico Supply AS	100%	Hong Kong	November 19, 2009	None
Non-Debtor	DeepOcean AS	Trico Supply AS	100%	Norway	April 8, 1999	98-0613356
Non-Debtor	CTC Marine Projects Ltd.	DeepOcean AS	100%	United Kingdom	October 12, 2000	98-0614389
Non-Debtor	CTC Marine Norway AS	CTC Marine Projects Ltd.	100%	Norway	October 12, 2000	98-0614404
Non-Debtor	CTC Marine Projects (Guernsey) Limited	CTC Marine Projects Ltd.	100%	Guernsey	March 7, 2007	98-0614409
Non-Debtor	CTC Marine SDN BHD	CTC Marine Projects Ltd.	100%	Malaysia	March 25, 2010	None
Non-Debtor	Subseasenteret Haugesund AS	DeepOcean AS	50%	Norway	August 23, 2007	991 785 582
Non-Debtor	DeepOcean Brasil Servicios Ltda.	DeepOcean AS	100%	Brazil	October 7, 2007	98-0614489
Non-Debtor	DeepOcean Maritime AS	DeepOcean AS	100%	Norway	December 12, 1986	98-0614407
Non-Debtor	DeepOcean BV	DeepOcean Maritime AS	100%	The Netherlands	September 5, 2000	98-0614468
Non-Debtor	DeepOcean Subsea Services Ltd.	DeepOcean Maritime AS	100%	United Kingdom	February 26, 2004	98-0614417
Non-Debtor	DeepOcean UK Ltd.	DeepOcean Subsea Services Ltd.	100%	United Kingdom	November 27, 2002	98-0614472
Non-Debtor	DeepOcean Management AS	DeepOcean AS	100%	Norway	October 25, 2004	98-0614394
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	March 2, 2006	98-0614418
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean AS	99%	Mexico	March 2, 2006	98-0614418
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614464
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614464

1 This legal entity does not have a US tax ID.

2 The Debtors have an option to buy the remaining 51% of this legal entity.

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404
Non-Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132
Non-Debtor	Trico Marine Assets, LLC	Trico Marine Assets, Inc.	100%	Delaware	October 3, 2006	None
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49%	Mexico	April 9, 2003	NMS030410382
Non-Debtor	Trico International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	November 7, 2007	None
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223
Non-Debtor	DeepOcean Shipping AS	Trico Shipping AS	100%	Norway	December 5, 1997	98-0614357
Non-Debtor	DeepOcean Shipping II AS	Trico Shipping AS	100%	Norway	November 29, 2007	98-0614349
Non-Debtor	DeepOcean Shipping III AS	Trico Shipping AS	100%	Norway	February 21, 1997	98-0614355
Non-Debtor	Trico Subsea Holding AS	Trico Shipping AS	100%	Norway	December 1, 2006	98-0613995
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493
Non-Debtor	DeepOcean Subsea Services Hong Kong Ltd.	Trico Supply AS	100%	Hong Kong	November 19, 2009	None
Non-Debtor	DeepOcean AS	Trico Supply AS	100%	Norway	April 8, 1999	98-0613356
Non-Debtor	CTC Marine Projects Ltd.	DeepOcean AS	100%	United Kingdom	October 12, 2000	98-0614389
Non-Debtor	CTC Marine Norway AS	CTC Marine Projects Ltd.	100%	Norway	October 12, 2000	98-0614404
Non-Debtor	CTC Marine Projects (Guernsey) Limited	CTC Marine Projects Ltd.	100%	Guernsey	March 7, 2007	98-0614409
Non-Debtor	Subseasenteret Hagesund AS	DeepOcean AS	50%	Norway	August 23, 2007	991 785 582
Non-Debtor	DeepOcean Brasil Servicios Ltda.	DeepOcean AS	100%	Brazil	October 7, 2007	98-0614489
Non-Debtor	DeepOcean Maritime AS	DeepOcean AS	100%	Norway	December 12, 1986	98-0614407
Non-Debtor	DeepOcean BV	DeepOcean Maritime AS	100%	The Netherlands	September 5, 2000	98-0614468
Non-Debtor	DeepOcean Subsea Services Ltd.	DeepOcean Maritime AS	100%	United Kingdom	February 26, 2004	98-0614417
Non-Debtor	DeepOcean UK Ltd.	DeepOcean Subsea Services Ltd.	100%	United Kingdom	November 27, 2002	98-0614472
Non-Debtor	DeepOcean Management AS	DeepOcean AS	100%	Norway	October 25, 2004	98-0614394
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	March 2, 2006	98-0614418
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean AS	99%	Mexico	March 2, 2006	98-0614418
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614464
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614464

1 This legal entity does not have a US tax ID.

2 The Debtors have an option to buy the remaining 51% of this legal entity.

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404
Non-Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132
Non-Debtor	Trico Marine Assets, LLC	Trico Marine Assets, Inc.	100%	Delaware	October 3, 2006	None
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None
Non-Debtor	Trico Servicios Marítimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Services, Inc.	49%	Mexico	April 9, 2003	NMS0304103B2
Non-Debtor	Trico International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	November 7, 2007	None
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772
Non-Debtor	Trico Subsea Holding AS	Trico Supply AS	100%	Norway	December 1, 2006	98-0613995
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223
Non-Debtor	DeepOcean AS	Trico Shipping AS	100%	Norway	April 8, 1999	98-0613356
Non-Debtor	DeepOcean Volstadt AS	DeepOcean AS	51%	Norway	June 22, 2007	891 456 042
Non-Debtor	DeepOcean Volstadt KS	DeepOcean AS	45.9%	Norway	July 12, 2007	991 761 772
Non-Debtor	CTC Marine Projects Ltd.	DeepOcean AS	100%	United Kingdom	October 12, 2000	98-0614389
Non-Debtor	CTC Marine Norway AS	CTC Marine Projects Ltd.	100%	Norway	October 12, 2000	98-0614404
Non-Debtor	CTC Marine Projects (Guernsey) Limited	CTC Marine Projects Ltd.	100%	Guernsey	March 7, 2007	98-0614409
Non-Debtor	Subseasenteret Haugesund AS	DeepOcean AS	50%	Norway	August 23, 2007	991 785 582
Non-Debtor	DeepOcean Brasil Servicios Ltda.	DeepOcean AS	100%	Brazil	October 7, 2007	98-0614489
Non-Debtor	DeepOcean Maritime AS	DeepOcean AS	100%	Norway	December 12, 1986	98-0614407
Non-Debtor	DeepOcean Shipping AS	DeepOcean Maritime AS	100%	Norway	December 5, 1997	98-0614357
Non-Debtor	DeepOcean Shipping II AS	DeepOcean Maritime AS	100%	Norway	November 29, 2007	98-0614349
Non-Debtor	DeepOcean Shipping III AS	DeepOcean Maritime AS	100%	Norway	February 21, 1997	98-0614355
Non-Debtor	DeepOcean BV	DeepOcean Maritime AS	100%	The Netherlands	September 5, 2000	98-0614468
Non-Debtor	DeepOcean Subsea Services Ltd.	DeepOcean Maritime AS	100%	United Kingdom	February 26, 2004	98-0614417
Non-Debtor	DeepOcean UK Ltd.	DeepOcean Subsea Services Ltd.	100%	United Kingdom	November 27, 2002	98-0614472
Non-Debtor	DeepOcean Management AS	DeepOcean AS	100%	Norway	October 25, 2004	98-0614394
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	March 2, 2006	98-0614418
Non-Debtor	DeepOcean de Mexico S. de R.L. de C.V.	DeepOcean AS	99%	Mexico	March 2, 2006	98-0614418
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios Profesionales de Apoyo Especializado, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614460
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean de Mexico S. de R.L. de C.V.	99%	Mexico	January 27, 2007	98-0614464
Non-Debtor	Servicios de Soporte Profesional Administrativo, S. de R.L. de C.V.	DeepOcean Management AS	1%	Mexico	January 27, 2007	98-0614464

1 This legal entity does not have a US tax ID.

2 The Debtors have an option to buy the remaining 51% of this legal entity.

## Entity Structure Year End 2007

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404
Non-Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132
Non-Debtor	Trico Marine Assets, LLC	Trico Marine Assets, Inc.	100%	Delaware	October 3, 2006	None
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Services, Inc.	49%	Mexico	April 9, 2003	NMS0304103B2
Non-Debtor	Trico International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	November 7, 2007	None
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772
Non-Debtor	Trico Subsea Holding AS	Trico Supply AS	100%	Norway	December 1, 2006	98-0613995
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223

<sup>1</sup> This legal entity does not have a US tax ID.

<sup>2</sup> The Debtors have an option to buy the remaining 51% of this legal entity.

## Entity Structure Year End 2006

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID	
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405	
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None	1
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404	
Non-Debtor	Trico Marine Assets, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132	
Non-Debtor	Trico Marine Assets, LLC	Trico Marine Assets, Inc.	100%	Delaware	October 3, 2006	None	1
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Assets, Inc.	100%	Hong Kong	December 1, 2005	None	1
Non-Debtor	Eastern Marine Services Limited	Trico Marine Services (Hong Kong) Limited	49%	Hong Kong	March 10, 2006	None	1
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124	
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Operators, Inc.	0.01%	Nigeria	November 25, 2002	None	1
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None	1
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None	1
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None	1
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None	1
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None	1
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Services, Inc.	49%	Mexico	April 9, 2003	NMS0304103B2	1, 2
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None	1
Debtor	Trico Holdco, LLC	Trico Marine Services, Inc.	100%	Delaware	September 19, 2005	20-5743870	
Debtor	Trico Marine Cayman, LP	Trico Holdco, LLC	1%	Cayman Islands	October 11, 2006	98-0515842	
Debtor	Trico Marine Cayman, LP	Trico Marine Services, Inc.	99%	Cayman Islands	October 11, 2006	98-0515842	
Non-Debtor	Trico Supply AS	Trico Marine Cayman, LP	100%	Norway	October 25, 1996	98-0572772	
Non-Debtor	Trico Subsea Holding AS	Trico Supply AS	100%	Norway	December 1, 2006	98-0613995	
Non-Debtor	Trico Subsea AS	Trico Subsea Holding AS	100%	Norway	June 8, 2006	98-0613996	
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419	
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493	
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223	

1 This legal entity does not have a US tax ID.

2 The Debtors have an option to buy the remaining 51% of this legal entity.



## Entity Structure Year End 2005

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID	
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405	
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None	1
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404	
Non-Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132	
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Services, Inc.	100%	Hong Kong	December 1, 2005	None	1
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124	
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Operators, Inc.	100%	Hong Kong	December 1, 2005	None	1
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None	1
Non-Debtor	Servicios de Apoyo Marítimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None	1
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None	1
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None	1
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49%	Mexico	April 9, 2003	NMS0304103B2	1, 2
Debtor	Trico Holdco, LLC	Trico Marine Operators, Inc.	100%	Delaware	September 19, 2005	20-5743870	
Non-Debtor	Coastal Inland Marine Services Limited	Directors	0.01%	Nigeria	November 25, 2002	None	1
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None	1
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None	1
Non-Debtor	Trico Supply AS	Trico Marine Services, Inc.	100%	Norway	October 25, 1996	98-0572772	
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419	
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493	
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223	

<sup>1</sup> This legal entity does not have a US tax ID.

<sup>2</sup> The Debtors have an option to buy the remaining 51% of this legal entity.

## Entity Structure Year End 2004

Debtor/ Non-Debtor	Legal Entity Name	Parent	% Ownership	State or Country of Incorporation/Formation	Date of Formation	Tax ID	
Debtor	Trico Marine Services, Inc.			Delaware	October 18, 1993	72-1252405	
Debtor	Trico Marine International, Ltd.	Trico Marine Services, Inc.	100%	Cayman Islands	June 28, 1996	None	<sup>1</sup>
Debtor	Trico Marine Assets, Inc.	Trico Marine Services, Inc.	100%	Delaware	October 18, 1993	72-1252404	
Non-Debtor	Trico Marine International, Inc.	Trico Marine Assets, Inc.	100%	Louisiana	September 25, 1997	72-1403132	
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Services, Inc.	100%	Hong Kong	December 1, 2005	None	<sup>1</sup>
Debtor	Trico Marine Operators, Inc.	Trico Marine Services, Inc.	100%	Louisiana	April 22, 1987	72-1096124	
Non-Debtor	Trico Marine Services (Hong Kong) Limited	Trico Marine Operators, Inc.	100%	Hong Kong	December 1, 2005	None	<sup>1</sup>
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Operators, Inc.	0.03%	Mexico	April 9, 2003	None	<sup>1</sup>
Non-Debtor	Servicios de Apoyo Maritimo de Mexico, S. de R.L. de C.V.	Trico Marine Services, Inc.	99.97%	Mexico	April 9, 2003	None	<sup>1</sup>
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Operators, Inc.	14.84%	Brazil	November 11, 2004	None	<sup>1</sup>
Non-Debtor	Trico Servicios Maritimos Ltda.	Trico Marine Services, Inc.	85.16%	Brazil	November 11, 2004	None	<sup>1</sup>
Non-Debtor	Naviera Mexicana de Servicios, S. de R.L. de C.V.	Trico Marine Operators, Inc.	49%	Mexico	April 9, 2003	NMS0304103B2	<sup>1, 2</sup>
Debtor	Trico Holdco, LLC	Trico Marine Operators, Inc.	100%	Delaware	September 19, 2005	20-5743870	
Non-Debtor	Coastal Inland Marine Services Limited	Directors	0.01%	Nigeria	November 25, 2002	None	<sup>1</sup>
Non-Debtor	Coastal Inland Marine Services Limited	Trico Marine Services, Inc.	99.99%	Nigeria	November 25, 2002	None	<sup>1</sup>
Non-Debtor	Trico Marine International Holdings B.V.	Trico Marine Services, Inc.	100%	The Netherlands	October 28, 1997	None	<sup>1</sup>
Non-Debtor	Trico Supply AS	Trico Marine Services, Inc.	100%	Norway	October 25, 1996	98-0572772	
Non-Debtor	Trico Supply (UK) Limited	Trico Supply AS	100%	United Kingdom	August 18, 1976	98-0614419	
Non-Debtor	Albyn Marine Limited	Trico Supply (UK) Limited	100%	Scotland	February 21, 1997	98-0614493	
Non-Debtor	Trico Shipping AS	Trico Supply AS	100%	Norway	October 25, 1996	98-0353223	

<sup>1</sup> This legal entity does not have a US tax ID.

<sup>2</sup> The Debtors have an option to buy the remaining 51% of this legal entity.

Books, records and financial statements

List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor

<u>Name And Address</u>	<u>Dates Services Rendered</u>
JIM KATOSIC ADDRESS WITHHELD	JULY 2007 - SEPTEMBER 2008
LISA CURTIS ADDRESS WITHHELD	OCTOBER 2008 - NOVEMBER 2009
JEFFREY FAVRET ADDRESS WITHHELD	DECEMBER 2009 - PRESENT

Books, records and financial statements

List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor

<u>Name</u>	<u>Address</u>	<u>Dates Services Rendered</u>
PRICEWATERHOUSECOOPERS	1201 LOUISIANA STREET HOUSTON, TX 77002	2005 - PRESENT

**Books, records and financial statements**

List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor.

<u>Name</u>	<u>Address</u>
JEFFREY FAVRET	ADDRESS WITHHELD

**Books, records and financial statements**

List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

No stand alone financial statements are prepared for the Debtor. The only financial statements prepared are for Consolidated Trico Marine Services, Inc., which fall under the Securities Exchange Act of 1934. Pursuant to the requirements of the Securities Exchange Act of 1934, at the end of each of its fiscal quarters and years and upon the occurrence of significant events, the Debtor prepares and files with the Securities Exchange Commission ("the SEC") Form 8-K Special Reports, Form 10-Q Quarterly Reports and Form 10-K Annual Reports (collectively, the "SEC Filings"). The SEC Filings contain consolidated financial information relating to the Debtor and its subsidiaries. Because the SEC Filings are of public record, the Debtor does not maintain records of the parties who requested or obtained copies of any of the SEC Filings from the SEC or the Debtor.

**Current Partners, Officers, Directors and Shareholders**

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<u><b>Name</b></u>	<u><b>Nature/Title</b></u>
BILL SCOGGINS	DIRECTOR
GEOFF JONES	SENIOR VICE PRESIDENT, CFO & CAO
BRETT A. CENKUS	GENERAL COUNSEL & CORPORATE SECRETARY
D. MICHAEL WALLACE	VICE PRESIDENT, COO & CEO - EMSL
TOMAS SALAZAR	VICE PRESIDENT OF THE AMERICAS AND WEST AFRICA
STEPHEN MORRELL	VICE PRESIDENT OF FINANCE
JEFFREY FAVRET	CHIEF ACCOUNTING OFFICER
RICHARD A. BACHMANN	INTERIM CEO AND CHAIRMAN
KEN BURKE	DIRECTOR
ALLEGHANY INSURANCE	GREATER THAN 5% SHAREHOLDER
EDWARD C. HUTCHESON, JR	DIRECTOR
PER STAEHR	DIRECTOR
KISTEFOS AS	GREATER THAN 5% SHAREHOLDER
GOLDMAN SACHS ASSET MANAGEMENT LP	GREATER THAN 5% SHAREHOLDER
DIMENSION FUND ADVISORS, INC.	GREATER THAN 5% SHAREHOLDER
H PARTNERS CAPITAL	GREATER THAN 5% SHAREHOLDER

Current Partners, Officers, Directors and Shareholders

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<u>Name</u>	<u>Nature/Title</u>
JOHN R. CASTELLANO	CHIEF RESTRUCTURING OFFICER



Former partners, officers, directors and shareholders

If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case

<u>Name</u>	<u>Title</u>
SUZANNE B. KEAN	VICE PRESIDENT, GENERAL COUNSEL AND CORPORATE SECRETARY
BEN GUILL	DIRECTOR
RISHI VARMA	VICE PRESIDENT & COO
JOSEPH S. COMPOFELICE	PRESIDENT & CEO

Tax Consolidation Group

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case

<u>Name Of Parent Corporation</u>	<u>Taxpayer-Identification Number (EIN)</u>
TRICO MARINE SERVICES, INC.	72-1252405

## DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

**Date:** October 22, 2010

**Signature:** /s/ John R. Castellano

John R. Castellano, Chief Restructuring Officer  
**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*