



## **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
TRICO MARINE SERVICES, INC., *et al.*,<sup>1</sup> ) Case No. 10-12653 (BLS)  
)  
Debtors. ) (Jointly Administered)  
)  
) **RE: D.I. 623, 850**

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**DEBTORS' NOTICE OF SALE OF HONDO RIVER AND SPIRIT RIVER**

The above-captioned debtors and debtors in possession (collectively, the "Debtors"), file this *Notice of Sale of Hondo River and Spirit River* (the "Notice") and respectfully submit the following:

1. **PLEASE TAKE NOTICE** that, on February 2, 2011 the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [Dkt. No. 850] approving (a) that certain Memorandum of Agreement (the "Agreement") dated January 24, 2011, between Trico Marine International, Inc. and Odyssea Vessels, Inc. ("Odyssea") and (b) the sale of the Hondo River and Spirit River (the "Vessels") to Odyssea free and clear of liens or encumbrances, including charters, contracts, encumbrances, mortgages and maritime or shipyard liens, or any other debts whatsoever (collectively, "Liens" or "Encumbrances").

2. **PLEASE TAKE FURTHER NOTICE** that, all potential holders of Liens or Encumbrances must assert such Lien or Encumbrance by **February 28, 2011** by (a) filing notice of such Lien and Encumbrance, attaching any supporting documentation, with the United States

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<sup>1</sup> The Debtors are the following entities (followed by the last four digits of their tax identification numbers): Trico Marine Services, Inc. (2405); Trico Marine Assets, Inc. (2404); Trico Marine Operators, Inc. (6124); Trico Marine International, Inc. (3132); Trico Holdco, LLC (3870); Trico Marine Cayman, L.P. (5842). The mailing address for all of the Debtors for the purpose of these Cases is 10001 Woodloch Forest Drive, Suite 610, The Woodlands, TX 77380.

Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and (b) sending such notice to counsel for the Debtors: Vinson & Elkins LLP, Attn: Tonya Ramsey, 2001 Ross Ave., Suite 3700, Dallas, TX 75201, (214) 220-7750, tramsey@velaw.com.

Dated: February 4, 2011  
Wilmington, Delaware

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-and-

VINSON & ELKINS L.L.P.  
John E. Mitchell  
Tonya M. Ramsey  
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*Counsel for the Debtors and Debtors in Possession*

## **EXHIBIT B**

## TRICO MARINE GROUP

## SERVICE LIST

Claim Name	Address Information
ABI ASSOCIATES LTD	P.O.BOX 12981 PORT HARCOURT NIGERIA
ABS (AFRICA)	AMERICAN BUREAU OF SHIPPING P.O. BOX 1892 WESTVILLE 3630 SOUTH AFRICA
ABS AMERICAS (MEXICO)	ATTN: CHERYL MYERS ABS PLAZA 16855 NORTHCHASE DRIVE HOUSTON TX 77060
ABS AMERICAS, INC.	P.O. BOX 201614 HOUSTON TX 77216
ABS CONSULTING TRAINING SERV.	10301 TECHNOLOGY DRIVE KNOXVILLE TN 37932-3392
ABS EUROPE LIMITED	AMERICAN BUREAU OF SHIPPING P.O. BOX 201614 HOUSTON TX 77216
ABS GROUP SERVICES DE MEXICO,	S.A. DE C.V. GARZON COSSA 438 ALTOS ESQ. MARTI:FRACC.REFORMA VERACRUZ, VER., MEXICO
ABS INTEGRATED SERV. INC.	P.O. BOX 200399 HOUSTON TX 77060
ADVANCED MARITIME TRANSPORT NIGERIA	3/5 BURMA ROAD APAPA LAGOS NIGERIA
AFRIWORTH INTERNATIONAL LTD	SUITE 340, 3RD FLOOR PAN AFRICAN BANK BUILDING NO3, AZIKIWE ROAD PORT HARCOURT NIGERIA
AGILITY PROJECT LOGISTICS, INC	P.O. BOX 54285 NEW ORLEANS LA 70154-4285
AIR COMPRESSOR ENERGY	SYSTEMS, INC. P.O. BOX 80048 BATON ROUGE LA 70898-0048
ALEXANDER/RYAN MARINE	& SAFETY CO. DEPT. 847 P.O. BOX 3108 HOUSTON TX 77253-3108
AMERICAN BUREAU OF SHIPPING	AV. VENEZUELA, 3-16ANDAR RIO DE JANEIRO, RJ CEP20081-3 BRAZIL
AMERICAN BUREAU OF SHIPPING	PACIFIC DIVISION 15TH FLOR QUEEN'S CENTRE 58-64 QUEEN'S ROAD, EAST HONG KONG SAR, PRC NIGERIA
AMERICAN BUREAU OF SHIPPING	P.O. BOX 201614 HOUSTON TX 77216
ARIES MARINE & INDUSTRIAL CORP	13405 SEYMOUR MYERS BLVD. SUITE 20 COVINGTON LA 70433
BERENDSEN FLUID POWER	DEPT. 236 TULSA OK 74182
BRISK INTEGRATED SERVICES NIG LTD	110 ESTATE ROAD, WOJI PORT HARCOURT NIGERIA
BYRNE, RICE & TURNER, INC	1172 CAMP STREET NEW ORLEANS LA 70130
C. WOERMANN GMBH & CO. KG	POSTFACH 11 33 34 HAMBURG 20433 GERMANY
CLYDE MARINE	CLYDE HOUSE 209 GOVAN HOUSE GLASGOW GLASGOW UK
COASTAL DISTRIBUTORS, INC.	503 AMARILLO DRIVE HOUMA LA 70360
CUMMINS MID SOUTH-LLC	P.O. BOX 842316 DALLAS TX 75284-2316
CUMMINS MID-SOUTH, INC.	P.O. BOX 842316 DALLAS TX 75284-2316
CUMMINS SOUTHERN PLAINS,LTD.	P. O. BOX 910509 DALLAS TX 75391-0509
DOLPHIN NIGHTENGALE LTD	PLOT 17A INDUSTRIAL LAYOUT TRANSAMADI PORT HARCOURT NIGERIA
DONOVAN MARINE SERVICE LLC	P.O. BOX 989 AMELIA LA 70340
DONOVAN MARINE, INC.	DEPT. AT-952532 ATLANTA GA 31192-2532
DXP ENTERPRISES, INC.	P.O. BOX 201791 DALLAS TX 75320-1791
ELEKTRO SAM	59 ADA GEORGE OFF AGIP RD RUMUENE PORT HARCOURT NIGERIA
EMT ELECTRONICS, INC.	2025 GRAND CAILLOU RD. HOUMA LA 70363
ENGINE MOTOR INC	191 JAMES DRIVE WEST SAINT ROSE LA 70087
ENLICIA RESOURCES	ROAD 15 AGIP ESTATE PORT HARCOURT NIGERIA
FIRE PROTECTION SER., INC	P.O. BOX 5218 HOUSTON TX 77262
FLEET SUPPLY WAREHOUSE INC	P.O. BOX 9055 HOUMA LA 70361
FM EQUIPMENT CO., INC.	P.O. BOX 9022 HOUMA LA 70361
FRAWMA	5 REBISI ST. OROWORUKWO PORT HARCOURT NIGERIA
FUGRO CHANCE, INC.	P.O. BOX 200724 HOUSTON TX 77216-0724
GEETUP ENERGY RESOURCES LTD	22, NEMBE STREET, RUMUIBEKWE HOUSING ESTATE OPP SHELL RA PORT HARCOURT NIGERIA
GEORGESON	2B EGELEGE STREET, OFF OLU OBASANJO PORT HARCOURT NIGERIA
GLOBAL MARINE SERVICES LTD	17, COMMERCIAL ROAD APAPA FESTAC TOWN LAGOS NIGERIA
GOVERNOR SPECIALISTS, INC	5708 PLAUCHE ST. HARAHAN LA 70123
GRAINGER, INC.	DEPT. 821262854 P.O. BOX 419267 KANSAS CITY MO 64141-6267
GREG MOTT	5637 HENRY WAY GREENWOOD FL 32443
HOUMA ARMATURE WORKS, INC	P.O. BOX 10127 STATION # 1HOUMA LA 70363
HYDRAQUIP CORPORATION	P. O. BOX 4493 HOUSTON TX 77210-4493

## TRICO MARINE GROUP

## SERVICE LIST

Claim Name	Address Information
IBOMOWEI	26 EMEKUKU ST. D-LINE PORT HARCOURT NIGERIA
IYEKE CHARLES VENTURES	30, RUMULO ROAD PORT HARCOURT NIGERIA
JEFFREY PEARMAIN	2731 MALLARD LANDING HENDERSON NV 89074
KANIESCO TECHNICAL SERVICES	34, CHIEF NWUKE STREET, OPP WEATHERFORD, TRANSAMADI PORT HARCOURT NIGERIA
KITTIWAKE AMERICAS	4651 WOODSTOCK RD SUITE 208-214 ROSWELL GA 30075
LAGON TRADE NIG LTD	71 C, MARINE ROAD APAPA LAGOS NIGERIA
LAND & SEA TECHNICAL	1B, EGBAIEYLO STREET OFF COCONUT BUSSTOP TIN CAN ISLAND, APAPA LAGOS NIGERIA
LEBLANCE & THERIOT EQUIP. INC.	P.O. BOX 612 METAIRIE LA 70004
LIZMAN INTEGRATED SERVICES	PLOT 156, ELEME ROAD, BEHIND SOBBAS PETROLEUM, ELEME TOWN PORT HARCOURT NIGERIA
MACKAY WORLD SERVICE	921 SEACO AVENUE DEER PARK HOUSTON TX 77536
MARINE SPECIALTIES, INC.	P.O. BOX 2468 HOUMA LA 70361
MARINE SYSTEMS, INC.	P.O. BOX 201825 HOUSTON TX 77216-1825
METECH INTERNATIONAL CO.	214 IKWERRE RD, OPPOSITE DIAMOND BANK, MILE 3 DIOBU PORT HARCOURT NIGERIA
MOTION INDUSTRIES, INC.	P.O. BOX 849737 DALLAS TX 75284
NAG MARINE	2511 WALMER AVENUE NORFOLK VA 23513
NIGERDOCK NIGERIA PLC	SNAKE ISLAND INTEGRATED FREE ZONE LAGOS NIGERIA
NREC POWER SYSTEMS, CORP.	1042 PAYSPPHERE CIRCLE CHICAGO IL 60674
OKIRIE QUEEN FABRICATION LTD.	11B, ODANI MATI STREET ELELENWO PORT HARCOURT NIGERIA
PONTEX STEEL VENTURES NIG	SHOP NO 6, EXECUTIVE LINE ABUJA OHASE 1, OFF NO 10 CHURUBIUM RD, MILE 3 PORT HARCOURT NIGERIA
POWER SPECIALTIES, INC.	325 CHENNAULT STREET MORGAN CITY LA 70380
RA ROY LTD	36, RHODES CRESCENT APAPA LAGOS NIGERIA
RIB RENTAL AFRICA LTD	33, CREEK ROAD IBRU HOUSE APAPA LAGOS NIGERIA
ROD'S SUPERSTORE	808 BARROW ST. HOUMA LA 70360
RWO MARINE WATER TECHNOLOGY	THALENHORSTSTRASSE 15A BREMEN 28307 GERMANY
SEALAND MECHANICAL LLC	1747 GRAND CAILLOU RD. HOUMA LA 70363
SULZER PUMPS NIGERIA	DANJUMA DRIVE, PLOT 311 TRANS AMADI INDUSTRIAL LAYOUT PORT HARCOURT NIGERIA
TECHNIMPIANTI SPA	STR. CONS. FIUME TORTO TERMINI IMERESE PALERMO 90018 ITALY
TECHNOGLASS INDUSTRIES LTD	PO BOX 4844 FESTAC TOWN LAGOS NIGERIA
THRUSTMASTER OF TEXAS INC	P.O. BOX 840189 TX 77284-0189
TODD CHART AGENCY LTD	NAVIGATION HOUSE 85 HIGH STREET BANGOR, COUNTY DOWN BT20 5BD NORTHERN IRELAND
U. S. COAST GUARD	HHG CLAIMS & CARRIER P.O. BOX 4121 CHESAPEAKE VA 23327-4121
UPS	P.O. BOX 7247-0244 PHILADELPHIA PA 19170
UPS SUPPLY CHAIN SOLUTIONS	SOLUTIONS, INC. 28013 NETWORK PLACE CHICAGO IL 60673-1280
WEST AFRICA CATERING NIGERIA LTD	KM16, PH / ABA EXPRESSWAY PORT HARCOURT NIGERIA
WEST ATLANTIC SHIPYARD	ONNE OIL & GAS FREEZONE PORT HARCOURT NIGERIA
WILLCOM CONTRACTING NIGERIA LTD	81 ABA ROAD PORT HARCOURT 5001 NIGERIA
WIN INVESTMENT LIMITED	P. O. BOX 10245 PORT HARCOURT NIGERIA
WOMACK MACHINE SUPPLY CO INC.	P.O. BOX 202385 DALLAS TX 75320-2385
WORLDWIDE EXPRESS LOGISTICS	24, OSOLO WAY, AJAO ESTATE OFF M/M AIRPORT WAY IKEJA LAGOS NIGERIA

<b>Total Creditor count 86</b>
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