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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--------------------------------------|---|-------------------------|
| ----- | X | |
| In re: | : | Chapter 11 |
| | : | |
| SAINT VINCENTS CATHOLIC MEDICAL | : | Case No. 10-11963 (CGM) |
| CENTERS OF NEW YORK, <u>et al.</u> , | : | |
| | : | |
| Debtors. | : | Jointly Administered |
| ----- | X | |

DEBTORS' AMENDED FIFTH NOTICE OF RESOLVED AND SATISFIED CLAIMS

THIS NOTICE IS FOR INFORMATION PURPOSES ONLY

NO FURTHER ACTION IS REQUIRED BY ANY CLAIMANT THAT RECEIVES THIS NOTICE

TO THE HONORABLE CECELIA G. MORRIS
UNITED STATES BANKRUPTCY JUDGE:

1. On April 11, 2011, the Court entered the Order approving certain claims objection procedures and settlement procedures under sections 105 of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) [Docket No. 1552] (the "**Claims Objection and Settlement Procedures Order**").¹

2. Section I(3) of the Claims Objection and Settlement Procedures requires the Debtors to file periodic reports disclosing the resolution agreed to by each accepting claimant as indicated on the Consent Form.

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Claims Objection and Settlement Procedures Order.

3. On May 16, 2011, the Debtors filed their First Notice of Consensually Resolved Claims [Docket No. 1621].

4. On July 29, 2011, the Debtors filed their Second Notice of Consensually Resolved Claims [Docket No. 1863].

5. On August 12, 2011, the Debtors filed their Third Notice of Consensually Resolved Claims [Docket No. 1927].

6. On October 7, 2011, the Debtors filed their Fourth Notice of Consensually Resolved Claims (the “**Fourth Notice**”) [Docket No. 2087].

7. On November 9, 2011, the Debtors filed their Fifth Notice of Resolved and Satisfied Claims (the “**Fifth Notice**”) [Docket No. 2156].

8. The Debtors are filing this Amended Notice to correct an error in the Fifth Notice. The Fifth Notice erroneously listed claim number 1737 for the New York City Water Board Department of Environmental Protection (the “**Water Board Claim**”) as fully satisfied, whereas the Debtors have only been able to ascertain partial satisfaction of such claim. The attached **Exhibit A** amends the exhibit attached to the Fifth Notice to reflect the fact that the Water Board Claim has only been partially satisfied.

Dated: November 9, 2011
New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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EXHIBIT A

Satisfied Claims

Satisfied Claims Schedule

| Claimant | Claim Number Case Number Debtor | | Claim Amount | Paid Amount | Remaining Claim Amount |
|--|--|---|---------------------------------------|-------------------------------|-----------------------------|
| 1 Alpine Construction Services 36-17 20th Ave Astoria, NY 11105 | 1831 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$129,783.60 \$98,025.40 | \$129,783.60 | \$0.00 * \$98,025.40 |
| 2 DORMITORY AUTHORITY OF THE STATE OF NY ATTN: DEBBIE PADEN 515 BROADWAY ALBANY, NY 12207 | 3507 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$2,865,721.47 C U \$0.00 C U | \$2,865,721.47 \$0.00 | Fully Satisfied |
| 3 DORMITORY AUTHORITY OF THE STATE OF NY ATTN: DEBBIE PADEN 515 BROADWAY ALBANY, NY 12207 | 3508 10-11965 Bishop | Secured Admin Priority Unsecured | \$19,834,257.29 C U \$0.00 C U | \$19,834,257.29 \$0.00 | Fully Satisfied |
| 4 DORMITORY AUTHORITY OF THE STATE OF NY ATTN: DEBBIE PADEN 515 BROADWAY ALBANY, NY 12207 | 3510 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$9,000,000.00 C U \$0.00 C U | \$9,000,000.00 \$0.00 | Fully Satisfied |
| 5 EMPIRE CONTRACTING 74 MAIN STREET SUITE 2 TUCKAHOE, NY 10707 | 3582 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$111,065.00 \$111,065.00 | \$111,065.00 | Fully Satisfied |
| 6 GENERAL ELECTRIC CAPITAL CORP, AS AGENT C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK, NY 10166-4193 | 3258 10-11970 Holy Family | Secured Admin Priority Unsecured | \$314,424,291.20 U \$0.00 U | \$314,424,291.20 ** | Partially Satisfied |
| 7 GENERAL ELECTRIC CAPITAL CORP, AS AGENT C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK, NY 10166-4193 | 3260 10-11969 St. Elizabeth Ann's | Secured Admin Priority Unsecured | \$314,424,291.20 U \$0.00 U | \$314,424,291.20 ** | Partially Satisfied |
| 8 GENERAL ELECTRIC CAPITAL CORP, AS AGENT C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK, NY 10166-4193 | 3262 10-11968 Pax Christi Hospice, Inc. | Secured Admin Priority Unsecured | \$314,424,291.20 U \$0.00 U | \$314,424,291.20 ** | Partially Satisfied |
| 9 GENERAL ELECTRIC CAPITAL CORP, AS AGENT C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK, NY 10166-4193 | 3264 10-11965 Bishop | Secured Admin Priority Unsecured | \$314,424,291.20 U \$0.00 U | \$314,424,291.20 ** | Partially Satisfied |
| 10 GENERAL ELECTRIC CAPITAL CORP, AS AGENT C/O: DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK, NY 10166-4193 | 3266 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$314,424,291.20 U \$0.00 U | \$314,424,291.20 ** | Partially Satisfied |
| 11 HEALTHPRO MANAGEMENT SERVICES, LLC 10600 YORK ROAD - SUITE 105 COCKEYSVILLE, MD 21030 | 4544 10-11970 Holy Family | Secured Admin Priority Unsecured | \$21,548.52 \$21,548.52 | \$21,548.52 | Fully Satisfied |
| 12 KELLY INTERNATIONAL SECURITY SERVICE INC ATTN: JOHN E. KELLY, PRESIDENT 2 SEABRO AVENUE AMITYVILLE, NY 11701 | 213 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$25,561.85 \$1,984.82 | \$25,561.85 *** \$0.00 | \$0.00 \$1,984.82 |

* The secured portion of the proof of claim was satisfied to the extent of the valid security interest, with the remaining portion reclassified as unsecured

** The Debtors partially satisfied Claims 3258, 3260, 3262, 3264, and 3266 in the aggregated amount of \$314,424,291.20. GE Capital Corp. maintains a claim for certain fees in an unliquidated amount.

*** Although the above referenced proof of claim reflected that Kelly had a general unsecured claim, they in fact had a valid, perfected mechanics' lien in the amount \$25,561.85 filed against the real estate of SVMCMC located in Manhattan, New York

| Claimant | Case Number Debtor | Claim Amount | Paid Amount | Remaining Claim Amount |
|--|----------------------------|---|--|--|
| 13 MISA PLUMBING LLC 240-21 BRADDOCK AVENUE BELLEROSE, NY 11426 | 542 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$7,195.00 | \$7,195.00 **** Fully Satisfied |
| 14 NEW YORK CITY DEPARTMENT OF FINANCE ALAN EMDIN, COUNSEL 345 ADAMS STREET BROOKLYN, NY 11201 | 4491 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$663,484.74 U | \$663,484.74 Fully Satisfied |
| 15 NEW YORK CITY DEPT. OF FINANCE 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 | 102 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$194,041.20 | \$194,041.20 Fully Satisfied |
| 16 NEW YORK CITY WATER BOARD DEPARTMENT OF ENVIRONMENTAL PROTECTION BANKRUPTCY UNIT 13TH FLOOR 59-17 JUNCTION BLVD. FLUSHING, NY 11373-5108 | 1737 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$397,649.51 U | \$380,733.01 \$16,916.50 |
| 17 NYC ENVIRONMENTAL CONTROL BOARD JAMES MACRON NYC ECB C/O OATH 66 JOHN ST., 10TH FL NEW YORK, NY 10038 | 2461 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$13,696.52 U | \$0.00 Fully Satisfied |
| 18 NYC ENVIRONMENTAL CONTROL BOARD JAMES MACRON NYC ECB C/O OATH 66 JOHN ST., 10TH FL NEW YORK, NY 10038 | 3492 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$13,696.52 U | \$13,696.52 Fully Satisfied |
| 19 PEI COBB FREED & PARTNERS ARCHITECTS LLP C/O SILVERMANACAMPORA LLP 100 JERICHO QUADRANGLE, SUITE 300 JERICHO, NY 11753 | 293 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$1,354,166.11 | \$1,354,166.11 \$0.00 * |
| 20 PENSION BENEFIT GUARANTY CORPORATION ATTN: KELLY R. CUSICK, ATTORNEY 1200 K STREET, N.W., SUITE 340 WASHINGTON, DC 20005-4026 | 4503 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$5,053,504.00 U \$6,805,600.00 U \$0.00 U | \$5,053,504.00 \$6,805,600.00 \$0.00 U |
| 21 STONEHILL & TAYLOR ARCHITECTS, P.C. 31 WEST 27TH STREET, 5TH FLOOR NEW YORK, NY 10001 | 4505 10-11963 SVMCMC | Secured Admin Priority Unsecured | \$88,217.19 | \$88,217.19 Fully Satisfied |

* The secured portion of the proof of claim was satisfied to the extent of the valid security interest, with the remaining portion reclassified as unsecured

**** Although the above referenced proof of claim reflected that Misa had a general unsecured claim, they in fact had a valid, perfected mechanics' lien filed against the real estate of SVMCMC located in Manhattan, New York.