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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
SAINT VINCENTS CATHOLIC MEDICAL	:	Case No. 10-11963 (CGM)
CENTERS OF NEW YORK, et al.,	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
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**VERIFIED STATEMENT OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF
NEW YORK, ET AL., PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, amended as of December 1, 2011 (the “Bankruptcy Rules”), the Official Committee of Unsecured Creditors (the “Committee”) of Saint Vincents Catholic Medical Centers of New York (“SVCMC”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”), submits this verified statement (the “Verified Statement”) and in support thereof states:

1. On April 21, 2010, pursuant to Bankruptcy Code section 1102, the United States Trustee for the Southern District of New York appointed the Creditors’ Committee. The Creditors’ Committee currently consists of nine members: (a) Bestcare, Inc.; (b) Consolidated Edison Company of New York, Inc.; (c) McKesson Corporation; (d) MedMal Trust Monitor;

(e) New York State Nurses Association; (f) Nursing Personnel Homecare; (g) 1199 SEIU National Benefit Fund for Health and Human Services Employees; (h) Pension Benefit Guaranty Corporation; and (i) Siemens Medical Solutions USA, Inc.

2. The Committee members hold unsecured claims against the Debtors' estates arising from a variety of business relationships, including those of trade vendors, medical malpractice claimants, unions, and entities affected by the Debtors' pension liability. In accordance with amended Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names, addresses and the nature and amount of all disclosable economic interests held by each Committee member in relation to the Debtors. The claims and claim amounts set forth on Exhibit A have been provided by the applicable Committee members and by filing this Verified Statement, the Committee makes no representation regarding the amount, allowance or priority of such claims and reserves all rights with respect thereto.

3. Nothing contained in this Verified Statement (or Exhibit A hereto) should be construed as a limitation upon, or waiver of, any Committee member's rights to assert, file and/or amend its claims in accordance with applicable law and any orders entered in these cases establishing procedures for filing proofs of claim.

4. The Committee reserves the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: December 28, 2011

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

Names, Addresses, and Nature of Economic Interests of Committee Members

Name	Address	Nature and Amount of Disclosable Economic Interest
MedMal Trust Monitor	Richard S. Kanowitz, Counsel to MedMal Trust Monitor Cooley LLP 1114 Avenue of the Americas New York, NY 10036	\$120,511,853.91 based on medical malpractice claims consisting of three separate classes under SVC MC's prior chapter 11 plan.
Bestcare, Inc.	Bernie Schiel Bestcare, Inc. 3000 Hempstead Turnpike, Suite 205 Levittown, NY 11756-9010	\$2,285,175.67 based on unpaid homecare, personal care, and home health aide services.
Consolidated Edison Company of New York, Inc.	Leon Z. Mener Assistant General Attorney 4 Irving Place New York, NY 10003	\$2,063,577.67 based on unpaid electric, gas, and steam utility charges.
McKesson Corporation	Ray Carlisi McKesson Corporation 400 Delran Parkway Delran, NJ 08075	\$1,779,004.20 based on unpaid invoices for products, services and maintenance charges.
New York State Nurses Association	Avrum J. Rosen The Law Offices of Avrum J. Rosen, PLLC 38 New Street, Huntington, NY 11743	\$14,331,880.00 plus unliquidated amounts based on claims for wages, severance, additional accrued time including sick pay, holiday pay, and vacation pay, and any violation of the state or federal WARN Acts.
Nursing Personnel Homecare	Moses Schlesinger Nursing Personnel Homecare 175 S. 9th Street Brooklyn, NY 11206	\$2,744,816.45 based on trade claims.
1199 SEIU National Benefit Fund for Health and Human Services Employees ("NBF")	1199 SEIU National Benefit Fund 330 W. 42nd Street New York, New York 10036	\$6,404,445.95 plus unliquidated amounts based on claims for contributions to the NBF on pre-petition wages, including accrued benefit time, claims for contributions due to the NBF due after the petition date, interest accrued thereon and related costs, plus any other post-petition amounts owing including principal and interest.
Pension Benefit Guaranty Corporation	Joel Ruderman Office of Chief Counsel Pension Benefit Guaranty	Approximately \$515,000,000.00 plus unliquidated amounts for unfunded benefit liabilities, unpaid minimum funding contributions, shortfall amortization waiver charges, and certain

	Corporation 1200 K Street, N.W. Washington, D.C. 20005	pension insurance premiums owed with respect to Saint Vincents Catholic Medical Center's defined benefit pension plan.
Siemens Medical Solutions USA, Inc.	John J. Schwab, Esq. Siemens Medical Solutions USA, Inc. 51 Valley Stream Parkway Malvern, PA 19355	\$20,905,816.90 for services provided related to, among other things, computer software, information technology support and information management services.