

**UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

Friendly Ice Cream Corporation Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5285  
 New York, NY 10150-5285

**ADMINISTRATIVE  
EXPENSE CLAIM**

In re Friendly Ice Cream Corporation., et al. Debtors.	Chapter 11 Case No. 11-13167 (KG) (Jointly Administered)
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Name of Debtor Against Which Claim is Held	Case No. of Debtor
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This form should be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor <i>(The person or other entity to whom the debtor owes money or property)</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy or statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.
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Name and Address Where Notices Should be Sent	
Telephone No.	

THIS SPACE IS FOR  
COURT USE ONLY

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated _____
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1. BASIS FOR CLAIM <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (describe briefly)	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (Fill out below) Your social security number _____ Unpaid compensation for services performed from _____ (date) to _____ (date)
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2. DATE DEBT WAS INCURRED	3. IF COURT JUDGMENT, DATE OBTAINED:
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4. Pursuant to 11 U.S.C. § 503(a), "[a]n entity may timely file a request for payment of an administrative expense, or may tardily file such request if permitted by the court for cause." 11 U.S.C. § 503(b) describes those administrative expenses which may be allowed in a debtor's chapter 11 case.

5. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM

\$ \_\_\_\_\_

Check this box if claim includes charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.

6. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u> . If the documents are not available, explain. If the documents are voluminous, attach a summary.  7. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.	THIS SPACE IS FOR COURT USE ONLY
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Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power attorney, if any)
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# INSTRUCTIONS FOR ADMINISTRATIVE PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, there may be exceptions to these general rules.

## —ITEMS TO BE COMPLETED ON AN ADMINISTRATIVE PROOF OF CLAIM—

### Name of Debtor, and Case Number:

Fill in the name of the Debtor in the bankruptcy case, and the bankruptcy case number.

11-13167	Friendly Ice Cream Corporation
11-13166	Friendly's Restaurants Franchise, LLC
11-13168	Friendly's Realty I, LLC
11-13169	Friendly's Realty II, LLC
11-13170	Friendly's Realty III, LLC

If your Claim is against multiple Debtors, complete a separate form for each Debtor.

### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### 1. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

#### 2. Date Debt Incurred:

Fill in the date when the debt first was owed by the Debtors.

#### 3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

#### 4. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

#### 5. Total Amount of Administrative Claim:

Fill in the total amount of the entire administrative claim. If interest or other charges in addition to the principal amount of request are included, check the appropriate place on the form and attach an itemization of the interest and charges.

#### 6. Documents

Attach to this Administrative Proof of Claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

#### 7. Proof of Claim Copy:

To receive a time-stamped copy of your proof of claim, please enclose a stamped, self-addressed envelope and a copy of your proof of claim.

#### Date and Signature:

The person filing this Administrative Proof of Claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## —DEFINITIONS—

### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

### Administrative Proof of Claim

An Administrative Proof of Claim is a form used by the creditor to indicate the amount of the Administrative Claim allegedly owed by the debtor on the date of the bankruptcy filing. The creditor must file the form at one of the following addresses:

#### If By First-Class Mail, to:

**Friendly Ice Cream Corporation, Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station  
PO Box 5285  
New York, NY 10150-5285**

#### If By Overnight Mail, to:

**Friendly Ice Cream Corporation Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017**

#### If By Hand Delivery, to:

**Friendly Ice Cream Corporation Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017**

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### Administrative Claim Under 11 U.S.C. § 503

The claims described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the actual, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, (d) members of certain committees if incurred in the performance of the duties of such committees; and (v) compensation for services rendered by an indenture trustee.

## —INFORMATION—

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this Administrative Proof of Claim, or you may access the Claims Agent's system (<http://dm.epiq11.com/friendlys>) to view your filed claim.

### Offers to Purchase an Administrative Proof of Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.