

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

DELTA PETROLEUM CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 11-14006 (KJC)

(Jointly Administered)²

**GLOBAL NOTES REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the "SOAL") and the Statements of Financial Affairs (the "SOFA," and collectively with the SOAL, the "Schedules and Statements") filed by Delta Petroleum Corporation, ("Delta" or a "Debtor") and eight of its affiliates (individually, a "Debtor", collectively, the "Affiliated Debtors," and collectively with Delta, the "Debtors"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), were prepared pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. The Debtors reserve their right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and "as of" Information Date. On December 16, 2011 (the "Petition Date"), the Debtors each filed a voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The cases have been procedurally consolidated for the purpose of joint administration under case number 11-14006 (KJC). The

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Texas Production Limited Partnership (6054), Amber Resources Company of Colorado (0506), and Castle Exploration Company, Inc. (9007). The Debtors' headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.

² Currently, all of the Debtors' cases are being jointly administered under Case No. 11-14006, except Castle Exploration Company, Inc. Castle Exploration Company, Inc.'s bankruptcy petition is being filed contemporaneously with these Schedules and Statements. The Debtors have or will seek shortly hereafter this Court's permission to jointly administer Castle Exploration Company, Inc.'s case under Case No. 11-14006 as well.

Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Unless otherwise stated, asset and liability information is as of the Petition Date. Additionally, the Debtors have made every effort to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available to and further research is conducted by the Debtors, the Debtors' allocation of liabilities between pre-petition and post-petition periods may change.

2. Basis of Presentation. For financial reporting purposes, Delta prepares consolidated financial statements that include financial data from both Delta and the Affiliated Debtors. These consolidated financial statements have historically been audited annually. The last audit of the Debtors' consolidated financial statements was as of December 31, 2010. The Schedules and Statements reflect the assets and liabilities of each Debtor as assigned to each Debtor on the basis of the Debtors' non-audited book and tax records. Delta does not, other than annually for tax purposes, prepare detailed financial statements for all of the Affiliated Debtors, except Amber Resources Company of Colorado. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP").

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Book Value. Unless otherwise noted, each asset and liability of each Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtors' accounting and/or tax books and records as of the Petition Date. Unless otherwise noted, the SOAL reflects the carrying value of the assets and liabilities as listed in the Debtors' books, and are not based upon any estimate of their current market values.

(b) Cash. Cash balances in the Debtors' bank accounts set forth in the SOAL Schedule B are based on the bank balance as of the Petition Date. Delta is the only Debtor that maintains operating bank accounts. Amber Resources of Colorado, Castle Exploration, Inc. and CEC, Inc. maintain cash reserve bank accounts but have no operations and minimal cash activity.

(c) Intercompany Accounts and Transactions. Prior to the Petition Date, intercompany activity, including intercompany inventory transfers and the payment of bills by Delta on behalf of the Affiliate Debtors, is booked to an intercompany advance account. At the end of each month, the change in the intercompany account is booked to Additional Paid in Capital at the subsidiary level and Investment in Subsidiary at the parent level. These settlements do not involve the transfer of cash, but rather are bookkeeping transactions. Intercompany transactions are not shown as payments in the Debtors' Schedules and Statements.

(d) Payments Made within 90 Days prior to the Petition Date. Payments made by the Debtors within 90 days prior to the Petition Date have been

classified by Debtor based on the owner of the various accounts from which disbursements were made and without regard to which Debtor was obligated to make payment. Payments made to non-insider employees for ordinary course salaries, wages, bonuses, expense reimbursements, commissions and employee benefits were omitted from SOFA 3(b).

(e) Inventories. Inventories are stated at cost or the lower of cost and market. The Debtors reserve all rights with respect to the valuation of any inventories.

(f) Property and Equipment: Owned. The Company accounts for its natural gas and crude oil exploration and development activities under the successful efforts method of accounting. Under such method, costs of productive exploratory wells, development dry holes and productive wells and undeveloped leases are capitalized. Oil and gas lease acquisition costs are also capitalized. Exploration costs, including personnel costs, certain geological or geophysical expenses and delay rentals for gas and oil leases, are charged to expense as incurred. Exploratory drilling costs are initially capitalized, but evaluated quarterly and charged to expense if and when the well is determined not to have found reserves in commercial quantities. The sale of a partial interest in a proved property is accounted for as a cost recovery and no gain or loss is recognized as long as this treatment does not significantly affect the units-of-production amortization rate. A gain or loss is recognized for all other sales of producing properties.

Unproved properties with significant acquisition costs are assessed quarterly on a property-by-property basis and any impairment in value is charged to expense. If the unproved properties are determined to be productive, the related costs are transferred to proved gas and oil properties. Proceeds from sales of partial interests in unproved leases are accounted for as a recovery of cost without recognizing any gain or loss until all costs have been recovered.

Depreciation and depletion of capitalized acquisition, exploration and development costs are computed on the units-of-production method by individual fields as the related proved reserves are produced.

Drilling equipment is recorded at cost or estimated fair value upon acquisition and depreciated on a component basis using the straight-line method over its estimated useful life ranging from 5 to 15 years. Pipelines and gathering systems and other property and equipment are recorded at cost and depreciated using the straight-line method over their estimated useful lives ranging from three to 40 years. Other Non-Oil & Gas Owned property and equipment are stated at net book value (cost less depreciation and amortization). Depreciation and amortization for these assets are provided on the “straight-line” method over the assets’ estimated useful lives.

(g) Property and Equipment: Leased. In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property from certain third-party lessors. All such leases are set forth in the SOAL. Leases accounted for as capitalized lease obligations are included on Schedule D (secured debt) and the

related personal property is included in Schedule B (personal property). Leases not deemed to be capital leases are included on Schedule D and listed in the list of executory contracts contained in SOAL Schedule G; the property that is the subject of such leases therefore has been excluded from SOAL Schedule A (real property) and Schedule B. Unpaid lease payments are listed in SOAL Schedule F (unsecured claims). However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.

(h) Goodwill. As of the Petition Date, neither Delta nor any of the Affiliates had any Goodwill.

(i) Intangibles and Deferred Finance Costs. Certain intangibles have been excluded from Schedule B. The intangibles are comprised of capitalized costs associated with the acquisition of licenses, trademarks, IT systems, customer lists and other general intangibles. Any owned licenses and trademarks are listed in Schedule B22 and B23.

(j) Application of Vendor Credits. In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. These credits arise, *inter alia*, in connection with goods that are ultimately not delivered, damaged goods, defective goods, prompt pay discounts and volume rebates and incentives. Certain of these credits are subject to change.

(k) Litigation. The Debtors have listed in SOAL Schedule F all known claimants related to any pending or threatened litigation action as contingent, disputed and unliquidated with unknown amounts. Although claim amounts were not estimated, allowed claims, if any, for these claimants may be substantial. The Debtors have listed in SOFA 4(a) the various litigation matters to which the Debtors were a party within the past year. The SOFA does not include administrative or other proceedings concerning *de minimis* amounts.

(l) Liens and Encumbrances on Assets. In the ordinary course of the Debtors' businesses, tax liens and other encumbrances (*e.g.*, judgment liens) are occasionally filed against property owned by the Debtors. This occurs infrequently and is a result of either inadvertent clerical errors or in connection with contested matters. It is the Debtors' practice to timely resolve all liens by either satisfying the lien claim or formally contesting the validity of such liens. As of the Petition Date, except as reflected on SOAL Schedule D (secured claims) and as discussed below, the Debtors were not aware of any material liens or encumbrances filed against assets directly owned by the Debtors.

(m) Causes of Action. The Debtors have not necessarily set forth all claims or causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be

deemed a waiver of any such causes of action.

(n) Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on SOAL Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim. Furthermore, secured claim amounts have been listed on SOAL Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims of secured creditors were not listed on SOAL Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on SOAL Schedule D. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on SOAL Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in SOAL Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(o) Priority Claims. Priority claims related to various tax obligations have been listed on SOAL Schedule E. Moreover, although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

(p) Executory Contracts. The businesses of the Debtors are complex. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in SOAL Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on SOAL Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on SOAL Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal,

rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on SOAL Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. SOAL Schedule G does not include stand-alone equipment purchase orders. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in SOAL Schedule G. The presence of a contract or agreement on SOAL Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on SOAL Schedule G does not constitute an admission that any other contract or agreement to which a Debtor is a party is not executory. Parties to executory contracts and unexpired leases were not listed on SOAL Schedule F, except where past due amounts were recorded in the Debtors' accounts payable. The Debtors have not listed on SOAL Schedule F landlords and executory contract counter-parties which may have claims related to contract/lease rejection or other damages. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the SOAL, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

(q) Interests in Subsidiaries. Interests in subsidiaries arise from stock ownership and from intercompany balances. Each Debtor's SOAL Schedule B sets forth its ownership interests, if any, in other Affiliated Debtors at net book value.

4. Adjustment to Scheduled Claim Amounts. Certain of the SOAL list creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court has authorized the Debtors to, *inter alia*, to pay prepetition wages, salaries and employee benefits; to pay certain priority claims in the ordinary course of business; to pay prepetition sales, use and other taxes; and to pay certain prepetition suppliers. Accordingly, to the extent prepetition amounts have been paid in accordance with Bankruptcy Court order prior to the filing of the SOAL, such claim amounts may not be listed. However the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth due to additional invoices received or prepetition payments made following the filing of the Statements and Schedules.

5. Employee Claims. The Bankruptcy Court has entered orders granting authority to the Debtors to pay certain prepetition and postpetition employee wages, salaries, benefits and other obligations. Accordingly, only employee claims for prepetition amounts that have not been paid as of the time the Schedules and Statements were filed have been included on the appropriate SOAL.

6. Royalty Interest Claims. The Bankruptcy Court has entered orders granting authority to the Debtors to pay certain prepetition and post-petition claims associated with oil & gas production royalties. As of the Petition Date, Delta was unable to determine the total amount due each potential royalty claimant due to ordinary course delays in the reporting of

production associated with each individual mineral interest. Accordingly, all known royalty interest owner that may potentially have an unpaid prepetition amounts and that have not been paid as of the time the Schedules and Statements were filed have been included on the appropriate SOAL.

7. Disputed, Contingent and/or Unliquidated Claims. SOAL Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of the SOAL as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection by the Debtors. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on the SOAL as to amount, liability or status.

8. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

**United States Bankruptcy Court
District of Delaware**

In re **Castle Texas Production Limited Partnership**
Debtor(s)

Case No. **11-14012**
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|---------------|---------------|-------|
| A - Real Property | No | 0 | \$0.00 | | |
| B - Personal Property | No | 0 | \$0.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | No | 0 | | \$0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 22 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | No | 0 | | \$0.00 | |
| G - Executory Contracts and Unexpired Leases | No | 0 | | | |
| H - Codebtors | No | 0 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | \$N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | \$N/A |
| TOTAL | | 22 | \$0.00 | \$0.00 | |

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Aldine ISD Tax office 14909 Aldine Westfield Road Houston, TX 77032-3027 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Arkansas County Tax Office 319 N Church St Rockport, TX 78382 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Atascosa County Tax A/C 1001 Oak Street Jourdanton, TX 78026 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Barbers Hill ISD P.O. Box 1108 9600 Eagle Drive Mont Belview, TX 77580 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Brazoria County Tax Assessor Ro'Vin Garrett, RTA P.O. Box 1586 Lake Jackson, TX 77566 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | 0.00 | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **1** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | X | X | X | Unknown | |
| Brooks County ISD Tax Assessor / Collector P.O. Drawer A Falfurrias, TX 78355-0355 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| Central Appraisal District P.O. Box 1256 208 Elm Street Sweetwater, TX 79556-1256 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| City of Dallas / DISD Tax Collector P.O. Box 660242 Dallas, TX 75266-0242 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| Crosby ISD Tax Office 706 Runneburg Road Crosby, TX 77532-8009 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| Dallas Central Appraisal District 2949 North Stemmons Frwy Dallas, TX 75247-6195 | - | | | | | | | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | | 0.00 |

Sheet **2** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Dallas County Tax Assessor 500 Elm St. Dallas, TX 75202-3504 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Devers ISD C/ Rosie King P.O. Box 488 Devers, TX 77538 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Dewitt County Tax A/C P.O. Box 489 Cuero, TX 77954-0489 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Fayette Co Appraisal District 111 S Vail Street P.O. Box 836 La Grange, TX 78945 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Fisher County Appraisal District Fisher County Cad P.O. Box 516 Roby, TX 79543-0516 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **3** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Foard County Appraisal District. Tax Assessor/Collector P.O. Box 419 200 N Main St Crowell, TX 79227 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Fort Bend Co Tax Assessor Marsha P Gaines P.O. Box 1028 Sugarland, TX 77487-1028 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Frankston ISD Ruth Tindel P.O. Box 428 Frankston, TX 75763 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Galena Park ISD Tax Collector Daniel Bazan P.O. Box 113 Galena Park, TX 77547 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Gaye Low Tax A/C Tax Assessor Collector 100 Main #209 Jacksboro, TX 76458 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **4** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|------------------------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | Various periods | | | | | |
| Gonzales County Tax Assessor Collector Norma Jean Dubose P.O. Box 677 522 St Mathew St Gonzales, TX 78629 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Grimes County Appraisal District Lupe Mendez P.O. Box 489 Anderson, TX 77830 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Hardin Jefferson ISD Camille Deason P.O. Drawer 2003 520 W Herring Sour Lake, TX 77659 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Harrison Central Appraisal District P.O. Box 818 Marshall, TX 75671-0818 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Henderson County Tax Assessor Milburn Chaney 101 E Tyler-Courthouse Annex Athens, TX 75751 | | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | | 0.00 | 0.00 |

Sheet **5** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Houston County Appraisal District P.O. Drawer 112 Crockett, TX 75835-0112 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Houston County Tax Office P.O. Box 941 Crockett, TX 75835 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Houston ISD Tax office P.O. Box 4668 Houston, TX 77210-4668 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Iraan-Sheffield ISD-Pecos Co Tax Assessor/Collector P.O. Box 547 Iraan, TX 79744-0547 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Jack County Appraisal District Attn: Kathy Conner P.O. Box 958 Jacksboro, TX 76458 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **6** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Jones County Appraisal Susan Holloway P.O. Box 348 Anson, TX 79501 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Kaufman County Tax Office P.O. Box 339 Kaufman, TX 75142 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Kenedy County Tax Assessor/Collector 101 Mallory St Sarita, TX 78385 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Kent County Appraisal District Kay Byrd-Tax Assessor Collector P.O. Box 68 Jayton, TX 79528 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Kilgore Tax Office P.O. Box 1105 Kilgore, TX 75663-1105 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **7** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Lavaca Co. Central Appraisal District Pam Lathrop Tax Assr/Coll P.O. Box 348 113 N Main Street Hallettsville, TX 77964-0348 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Lavaca County Margaret M Kallus Tax Assessor P.O. Box 293 204 E Fourth Street Hallettsville, TX 77964 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Liberty County-Tarkington ISD Loretta Burt - Tax Collector 2770 Fm 163 Cleveland, TX 77327 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Limestone County Tax A/C C/O Charlene Black, RTA P.O. Box 539 Groesbeck, TX 76642 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Loving County Tax Assessor Collector Sherlene Burrows P.O. Box 104 100 Bell Street Mentone, TX 79754 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **8** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Martin County Tax Assessor Marsha Graves P.O. Box 1349 Stanton, TX 79782 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Matagorda County Tax Assessor/Collector Cristyn E Hallmark 1700 Seventh Street Room 203 Bay City, TX 77414-5091 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Matt B. Johnson, RTA Tax Assessor Collector Rusk County P.O. Box 988 Henderson, TX 75653-0988 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Michelle M. Terry Tax Assessor Collector Kilgore Tax Office P.O. Box 1105 Kilgore, TX 75663-1105 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Midland County Tax Assessor Kathy Reeves P.O. Box 712 Midland, TX 79702 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **9** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Motley County Tax Assessor Elaine Hart P.O. Box 727 Matador, TX 79244 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Needville ISD P.O. Box 422 Needville, TX 77461 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Needville ISD P.O. Box 422 Needville, TX 77461 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Needville ISD P.O. Box 422 Needville, TX 77461 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| North Forest ISD Tax Collector Lillie Jones RTA CSTA P.O. Box 23278 Houston, TX 77228-3278 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Palestine ISD Tax Assessor 504 N Queen Palestine, TX 75801 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **10** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Polk County Tax Office Marion A Smith 416 North Washington Livingston, TX 77351-2898 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Quitman ISD Tax Assessor-Collector Box 488 Quitman, TX 75783 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Rusk County Tax Assessor Matt B Johnson P.O. Box 988 Henderson, TX 75653-0988 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| San Patricio County Clerk San Patricio Appraisal District P.O. Box 938 Sinton, TX 78387 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Santa S. Acosta-Pecos Cnty Tax Accesor-Collector 103 W. Callaghan Street Ft. Stockton, TX 79735-7133 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **11** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|------------------------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | Various periods | | | | | |
| Sheldon ISD - Tax Office S Rhodes Tax Assessor-Collector 11411 C E King Parkway Suite A Houston, TX 77044-7192 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Smith County Tax Collector Kay Smith P.O. Drawer 2011 Tyler, TX 75710-2011 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Stephens Cty Courthouse Tax Office Mrs Terry Sullivan-Cta, RTA 200 West Walker Breckenridge, TX 76424 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Tarrant County Tax Assessor Collector Betsy Price P.O. Box 961018 Fort Worth, TX 76161-0018 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| Tax Appraisal District Bell County Carl Moore, Chief Appraiser P.O. Box 390 Belton, TX 76513-0390 | | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 | 0.00 |
| (Total of this page) | | | | | | | | 0.00 | 0.00 |

Sheet **12** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Tax Assessor Collector Gary L. Zeitler P.O. Box 958 210 N. Church Jacksonboro, TX 76458 | - | | | X | X | X | | Unknown |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Tax Assessor Collector Armando Barrera Jr RTA P.O. Box 178 Edinburg, TX 78540-0178 | - | | | X | X | X | | Unknown |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Tax Assessor Collector-Dolores Fine Ward County Ward County Courthouse 400 S Allen Monahans, TX 79756 | - | | | X | X | X | | Unknown |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Tax Assessor Collector-Kermit ISD Patti Frands, Tax Assessor P.O. Box 1133 Kermit, TX 79745 | - | | | X | X | X | | Unknown |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Tax Assessor Collector-Lydia O Prieto Pecos-Barstow-Toyah ISD P.O. Box 806 Pecos, TX 79772 | - | | | X | X | X | | Unknown |
| | | | | | | | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **13** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Castle Texas Production Limited PartnershipCase No. 11-14012

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Tax Assessor-Collector 200 E Calvert Ave, Ste #3 Karnes City, TX 78118 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| The Taxmaster Inc P.O. Box 802523 Dallas, TX 75380-2523 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX -Jefferson Cty Tax Miriam K Johnson P.O. Box 2112 Beaumont, TX 77704 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Aransas County Tax Office 319 N Church Street Rockport, TX 78382-2744 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Chambers Co Tax Assessor Collector P.O. Box 519 Anahuac, TX 77514 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet 14 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Castle Texas Production Limited PartnershipCase No. 11-14012

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| TX Cherokee County Appraisal District P.O. Box 494 Rusk, TX 75785 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Cherokee County Tax Collector Linda Beard-Tax Assessor Courthouse 502 N Main Rusk, TX 75785 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Crockett County Tax Assessor Drawer H Ozona, TX 76943 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Goliad Cad/ISD E J Bammert P.O. Box 34 Goliad, TX 77963 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Howard County Tax Office Box 1111 Big Springs, TX 79721 | - | | | | | | | X |
| | | | | | | | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet 15 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H U S B A N D W I F E J O I N T C O M M U N I T Y | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|---|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | X | X | X | Unknown | |
| TX Jasper County Appraisal District P.O. Box 1300 137 N Main Jasper, TX 75951 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| TX Jasper County Tax Office Bobby Biscamp P.O. Drawer 1970 Jasper, TX 75951 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| TX Karnes County Tax Assessor 200 E. Calvert, 200 E. Calvert Avenue, Suite 3 Karnes City, TX 78118 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| TX Katy Independent School District David J Piwonka RPA P.O. Box 761 Katy, TX 77492-0761 | - | | | | | | | Unknown |
| Account No. | | | Various periods | X | X | X | Unknown | |
| TX Kent County Tax Assessor-Collector Box 68 Jayton, TX 79528 | - | | | | | | | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **16** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Castle Texas Production Limited PartnershipCase No. 11-14012

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|------------------------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | Various periods | | | | | |
| TX Kirk Shields-Tax Assessor-Collector Gregg County P.O. Box 1431 Longview, TX 75606 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| TX Lynn County Appraisal District P.O. Box 789 Tahoka, TX 79373 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| TX Martin Co Tax Assessor-Collector Kathy Hull RTA Box 998 Stanton, TX 79782 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| TX McMullen County Tax Angel Bostwick P.O. Box 38 Tilden, TX 78072-0038 | | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | | Various periods | | | | | |
| TX Mrs. Rue Young Tac Cottle County Appraisal District P.O. Box 459 Paducah, TX 79248 | | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 | 0.00 |
| (Total of this page) | | | | | | | | 0.00 | 0.00 |

Sheet 17 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Castle Texas Production Limited PartnershipCase No. 11-14012

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| TX Newton County ISD Tax Margie L. Herrin 109 Court Street Newton, TX 75966 | | - | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Newton County Tax Attn. Melissa Burks P.O. Box 456 Newton, TX 75966 | | - | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Ochiltree County Appraisal District 825 South Main Ste 100 Parryton, TX 79070 | | - | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Panola County Margaret Dyer Tax A/C Room 211 Panola Courthouse Carthage, TX 75633 | | - | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| TX Runnels County Tax Office P.O. Box 517 Ballinger, TX 76821 | | - | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet 18 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| TX Tax Assessor Collector Throckmorton Central Appraisal District P.O. Box 788 Throckmorton, TX 76483-0788 | - | | | X | X | X | | Unknown |
| Account No. | | | Various periods | | | | Unknown | |
| TX Tax Assessor Collector Winkler Co. P.O. Drawer T Kermit, TX 79745 | - | | | X | X | X | | Unknown |
| Account No. | | | Various periods | | | | Unknown | |
| TX Taylor Co Cen Appraisal District of Taylor County 1534 S Treadaway P.O. Box 1800 Abilene, TX 79604 | - | | | X | X | X | | Unknown |
| Account No. | | | Various periods | | | | Unknown | |
| TX Yoakum County Tax Office Jan Parrish Tac P.O. Box 250 Plains, TX 79355 | - | | | X | X | X | | Unknown |
| Account No. | | | Various periods | | | | Unknown | |
| Tyler County Tax A/C Lynnette Cruse 1001 W Bluff, Room 110 Woodville, TX 75979-5245 | - | | | X | X | X | | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **19** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| USE 15791 Gay Low Tax A/C Gaye Lowe 100 Main #209 Jacksboro, TX 76458 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Victoria County Tax Assessor/Collector Rena Scherer P.O. Box 2569 Victoria, TX 77902 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Webb County Tax Assessor Collector Patricia A Barrera RTA P.O. Box 420128 1110 Victoria St Laredo, TX 78042-8128 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Wharton County Tax A/C Patrick L Kubala P.O. Box 189 Wharton, TX 77488 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Wheeler ISD P.O. Box 1010 101 Second St Wheeler, TX 79096 | - | | | X | X | X | Unknown | Unknown |
| Subtotal | | | | | | | | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet **20** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Castle Texas Production Limited Partnership**Case No. **11-14012**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Various periods | | | | | |
| Wink Loving ISD Grace J Harrison Box 637 Wink, TX 79789-0637 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Wise Co Appraisal District 400 E Business 380 Decatur, TX 76234 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Wise County Tax Assessor & Collector Pat Younger, RTA 404 W Walnut Decatur, TX 76234 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Wood County Tax Assessor/Collector Fred Morrow P.O. Box 428 Quitman, TX 75783-0428 | - | | | X | X | X | Unknown | Unknown |
| Account No. | | | Various periods | | | | | |
| Zavala County Appraisal District Albert Mireles, Chief Appraiser 323 W Zavala St Crystal City, TX 78839 | - | | | X | X | X | Unknown | Unknown |

Sheet **21** of **21** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)0.00
0.00Total
(Report on Summary of Schedules)0.00
0.00

**United States Bankruptcy Court
District of Delaware**

In re **Castle Texas Production Limited Partnership**

Debtor(s)

Case No. **11-14012**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of CEC, Inc., the General Partner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 6, 2012**

Signature **/s/ John T. Young, Jr.**

**John T. Young, Jr., Chief Restructuring Officer
By: CEC, Inc. as General Partner of
Castle Texas Production Limited Partnership**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.