## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re DELTA PETROLEUM COR Debtors.	RPORATION, et al., <sup>1</sup>	Chapter 11  Case No. 11-14006 (KJC)  (Jointly Administrated)  Re: D.I. 497
STATE OF NEW YORK NEW YORK COUNTY	AFFIDAVIT OF SEI  ) ) ss )	

SHANE SEALY, being duly sworn, deposes and says:

- 1. I am employed as a Vice President by Evercore Group L.L.C., located at 909 Fannin Street, Suite 1700, Houston, Texas 77010. I am over the age of eighteen years and am not a party to the above-captioned action.
  - 2. On March 20, 2012, I caused to be served the following:
  - Notice Regarding Auction Status [D.I. 497]

by electronic mail on the parties who submitted a bid for the Debtors' assets under section 363 of the Bankruptcy Code or for sponsorship of a plan of reorganization (collectively, the "Bidders").

<sup>1.</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Texas Production Limited Partnership (6054), Amber Resources Company of Colorado (0506), and Castle Exploration Company, Inc. (9007). The Debtors' headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.

The names of the Bidders are withheld for confidentiality purposes

Sworn to me before this 25th Day of April, 2012

Notary Public

PETER BEARDSLEY
Notary Public, State of New York
No. 02BE6166843
Qualified in New York County
Commission Expires May 21, 20