

Richard G. Mason
Michael S. Benn
WACHTELL, LIPTON, ROSEN & KATZ
51 West 52nd Street
New York, NY 10019
Telephone: (212) 403-1000
Facsimile: (212) 403-2000

Counsel for Ad Hoc Committee of Senior Secured Lenders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
HAWKER BEECHCRAFT, INC., <i>et al.</i> , ¹)	Case No. 12-11873 (SMB)
Debtors.)	(Jointly Administered)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned cases as counsel for the Ad Hoc Committee of Senior Secured Lenders and requests, pursuant to Rules 2002, 3017, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure and Section 1009(b) of the Bankruptcy Code, that all notices given or required to be given in connection with the above-captioned case by the Court, the Debtors, and/or any other party-in-interest in the above-captioned case be given and served upon the following persons:

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Hawker Beechcraft, Inc. (2598); Arkansas Aerospace, Inc. (7496); Beech Aircraft Corporation (0487); Beechcraft Aviation Company (3548); Hawker Beechcraft Acquisition Company, LLC (8770); Hawker Beechcraft Corporation (5770); Hawker Beechcraft Defense Company, LLC (5891); Hawker Beechcraft Finance Corporation (8763); Hawker Beechcraft Global Customer Support Corporation (7338); Hawker Beechcraft Holding, Inc. (6044); Hawker Beechcraft International Delivery Corporation (6640); Hawker Beechcraft International Holding LLC (6757); Hawker Beechcraft International Service Company (9173); Hawker Beechcraft Notes Company (0498); Hawker Beechcraft Quality Support Company (7800); Hawker Beechcraft Regional Offices, Inc. (3889); HBC, LLC (N/A); and Rapid Aircraft Parts Inventory and Distribution Company, LLC (N/A). The location of the Debtors' corporate headquarters and the Debtors' service address is: 10511 East Central, Wichita, Kansas 67206.

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New York, NY 10019
Telephone: (212) 403-1000
Facsimile: (212) 403-2000
Email: RGMason@wlrk.com
MSBenn@wlrk.com

PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in the proceeding, whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any former or later appearance, pleading, claim or suit shall waive (1) the Ad Hoc Committee of Senior Secured Lenders' right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge, (2) the Ad Hoc Committee of Senior Secured Lenders' right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) the Ad Hoc Committee of Senior Secured Lenders' right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (4) the Ad Hoc Committee of Senior Secured Lenders' right to have any claims constitutionally required to be determined by the District Court be determined therein, (5) the Ad Hoc Committee of Senior Secured Lenders' right to have any matter heard by an arbitrator, or (6) any other rights, claims, actions, defenses, including defenses to jurisdiction, setoffs, or recoupments to which the Ad Hoc Committee of Senior Secured

Lenders may be entitled to, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Ad Hoc Committee of Senior Secured Lenders expressly reserves.

PLEASE TAKE FURTHER NOTICE that, neither this Notice of Appearance nor any former or later appearance, pleading, claim or suit shall constitute an authorization for the undersigned to accept service of process on behalf of the Ad Hoc Committee of Senior Secured Lenders, and that such service must be done in strict compliance with the Federal Rules of Civil Procedures and the Federal Rules of Bankruptcy Procedures.

Dated: June 1, 2012
New York, NY

WACHTELL, LIPTON, ROSEN & KATZ

/s/ Richard G. Mason
Richard G. Mason
Michael S. Benn
Emily D. Johnson
51 West 52nd Street
New York, NY 10019
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Facsimile: (212) 403-2000
Emails: RGMason@wlrk.com
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EDJohnson@wlrk.com

*Counsel for Ad Hoc Committee of Senior
Secured Lenders*