

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT DELAWARE

In re:	)	Chapter 11
	)	
AMICUS WIND DOWN	)	Case No. 11-13167 (KG)
CORPORATION, et al.,	)	
	)	Jointly Administered
Debtors.	)	<i>Related to Docket No. 1114</i>
	)	
In re:	)	Chapter 11
	)	
FREEZE, LLC, et al., <sup>1</sup>	)	Case No. 11-13303 (KG)
	)	
Debtors.	)	Jointly Administered
	)	<i>Related to Docket No. 136</i>

**NOTICE OF FILING SIGNATURE PAGE FOR DECLARATION OF GREGORY A.  
PASTORE OF THE PURCHASER IN SUPPORT OF THE DEBTORS' FIRST  
AMENDED PLAN OF LIQUIDATION PURSUANT TO CHAPTER 11 OF THE  
BANKRUPTCY CODE**

On June 4, 2011, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the Declaration Of Gregory A. Pastore of the Purchase In Support of the Debtors' First Amended Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket Nos. 1114 and 136] (the "Declaration") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Amicus Wind Down Corporation, f/k/a Friendly Ice Cream Corporation (3130); Amicus Restaurants Franchise Wind Down, LLC, f/k/a Friendly's Restaurants Franchise, LLC (3693); Amicus Realty I Wind Down, LLC, f/k/a Friendly's Realty I, LLC (2580); Amicus Realty II Wind Down, LLC, f/k/a Friendly's Realty II, LLC (2581); Amicus Realty III Wind Down, LLC, f/k/a Friendly's Realty III, LLC (2583); Freeze, LLC (9643); Freeze Group Holding Corp. (3232); Freeze Holdings, LP (3099); and Freeze Operations Holding Corp. (5239). The location of the Debtors' corporate headquarters is 1855 Boston Road, Wilbraham, Massachusetts 01095. The Debtors' services addresses are: 1855 Boston Road, Wilbraham, Massachusetts 01095 and 5200 Town Center Circle, Suite 600, Boca Raton, Florida 33486.

Attached hereto is Mr. Pastore's original signature to the Declaration.

Dated: June 5, 2012  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Kathleen P. Makowski

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Timothy P. Cairns (DE Bar No. 4228)  
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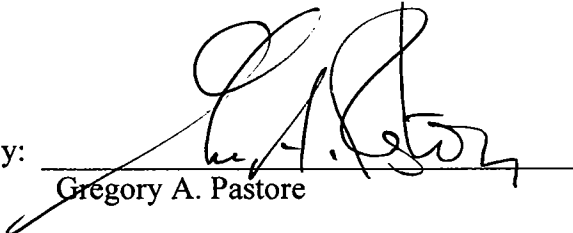
- and -

James A. Stempel (admitted *pro hac vice*)  
Ross M. Kwasteniet (admitted *pro hac vice*)  
Jeffrey D. Pawlitz (admitted *pro hac vice*)  
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*Co-Counsel to the Debtors and Debtors in Possession*

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true  
and correct.

Executed on June 4, 2012

By:   
Gregory A. Pastore