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*Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 6th of July 2012, I caused copies of the following document:

Statement of Official Committee of Unsecured Creditors in Connection with Debtors' Application to Employ Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers, [Docket No. 300],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties identified on Exhibit B attached hereto by FedEx for next

business day delivery, and to be served upon the parties identified on Exhibit C attached hereto by hand delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 6th of July 2012

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

'mrosenthal@gibsondunn.com'; 'jweiss@gibsondunn.com';
'mkelsey@gibsondunn.com'; 'davidzdunkewicz@akllp.com';
'jonathanlevine@akllp.com'; 'james.roome@bingham.com'; 'edmund.robb@bgllp.com';
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'wbaldiga@brownrudnick.com'; 'fulton.scott@epa.gov'; 'mharwood@kasowitz.com';
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'maura_archambeault@tax.state.ny.us'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';
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'ayman.khalifa@sc.com'; 'askdoj@usdoj.gov'; 'askdoj@usdoj.gov';
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'jminias@willkie.com'; 'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu'; >

Exhibit B

Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey

Exhibit C

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408