Hearing Date and Time: August 30, 2012, at 11:00 a.m. Eastern Standard Time Response Deadline: August 23, 2012, at 12:00 p.m. Eastern Standard Time

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Counsel for Post-Effective Date SVCMC

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Counsel for the Liquidating Trustee

UNITED STATES BANKRUP	TCY COURT
SOUTHERN DISTRICT OF N	EW YORK

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	X	
	:	
In re:	:	Chapter 11
	:	-
SAINT VINCENTS CATHOLIC MEDICAL	:	Case No. 10-11963 (CGM)
CENTERS OF NEW YORK, et al., 1	:	
	:	
Debtors.	:	Jointly Administered
	:	•
	X	

NOTICE OF THIRTY-NINTH OMNIBUS OBJECTION OF POST-EFFECTIVE DATE SVCMC AND THE LIQUIDATING TRUSTEE TO CERTAIN CLAIMS

(TIER I –CLAIMS THAT CONTRADICT THE DEBTORS' BOOKS AND RECORDS AND CLAIMS THAT WERE INCORRECTLY FILED AS ADMINISTRATIVE OR PRIORITY)

¹ In addition to SVCMC, the Debtors in these cases were as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann's Health Care & Rehabilitation Center; (vii) St. Jerome's Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. (the "**Debtors**"). There are certain affiliates of SVCMC who were not Debtors.

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. Post-Effective Date SVCMC² and Eugene I. Davis, as trustee (the "<u>Liquidating Trustee</u>" and, together with Post-Effective Date SVCMC, the "<u>Movants</u>") of Saint Vincents Catholic Medical Centers of New York Liquidating Trust (the "<u>Liquidating Trust</u>") have filed the Thirty-Ninth Omnibus Objection of Post-Effective Date SVCMC and the Liquidating Trustee to Certain Claims (the "<u>Objection</u>"). You are receiving this notice because your claim may be reduced and allowed, reclassified, or expunged as a result of the Objection. Therefore, you should read this notice, the Objection, and the proposed order carefully because your rights may be impacted. If you do not have an attorney, you may wish to consult one.
- 2. A hearing (the "<u>Hearing</u>") on the Objection will be held on **August 30, 2012, at 11:00 a.m.**, **prevailing Eastern Time**, before the Honorable Cecelia G. Morris, Chief United States Bankruptcy Judge at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408. Please note that the specific courtroom will be assigned before the hearing and will be posted by a notice on the Bankruptcy Court's docket.
- If one or more of your claims are identified on **Exhibit A** to the Objection, it is the Movants' position that you have not asserted a valid claim for the reasons set forth in the Objection. If you disagree with the Objection's treatment of your claim(s), you or your attorney must file a written response (a "Response") to the Objection with the Clerk of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408 and serve the Response so that it is actually received by the following parties: (i) Post-Effective Date SVCMC's attorneys at Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Gregory G. Plotko, Esq.; (ii) the Liquidating Trustee's attorneys at Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: David H. Botter, Esq. and Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Ave., Suite 4100, Dallas Texas 75201, Attn: Sarah Link Schultz; and (iii) the parties on the Special Service List in these cases, established under the First Amended Final Administrative Order Establishing Case Management and Scheduling Procedures [Docket No. 835] (as it may be further amended, the "Case Management Order"), no later than August 23, 2012, at 12:00 p.m. prevailing Eastern Time (the "Response Deadline"). A copy of the Case Management Order and the addresses for the parties on the Special Service List can be obtained at SVCMC's website at http://www.svcmcrestructuring.com.

*** Your failure to file a timely Response may result in the waiver of your rights to contest to the relief sought in the Objection. ***

- 4. Any Response must be in writing and contain, at a minimum, the following:
 - ◆ The approved case caption (indicating the date of the Hearing or an initial status conference in the upper right-hand corner) and the title of the Objection to which the Response is directed (e.g., "Response to Thirty-Ninth Omnibus Objection of Movants to Certain Claims");

² Unless otherwise noted, capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

- ◆ The name of the claimant (i.e., <u>you</u>) and a statement describing the basis for the amount of its underlying proof of claim;
- ◆ A concise statement setting forth the reasons why the Court should not approve the Objection, including, but not limited to, the factual and legal grounds for your opposition to the Objection;
- ◆ A copy of any documentation or other evidence in support of the Claim that you will rely upon in opposing the Objection at the Hearing, to the extent that such documentation or evidence was not included with your proof(s) of claim;
- ◆ The name(s), address(es), telephone number(s), facsimile number(s) and email address(es) of the person(s) to whom the Movants should serve a reply to the Response (i.e., you and/or your legal representative); and
- ◆ To facilitate a resolution of Objections, you are encouraged to furnish the Movants with the name(s), address(es), telephone number(s), facsimile number(s) and email addresses of the person(s) with the authority to reconcile, settle or otherwise resolve the Objection on your behalf, if any.
- 5. Only those Responses made in accordance with the above-referenced requirements and received by the Court, SVCMC's counsel, the Liquidating Trustee's counsel, and the parties on the Special Service List on or before the Response Deadline will be considered by the Court at the Hearing. If you do not timely file and serve the Response in accordance with the above-referenced procedures, the Court may enter an order granting the relief requested in the Objection without further notice or hearing. If you file a Response and the Objection is not otherwise resolved, the Objection will be presented to the Court at the Hearing.
- 6. You may obtain copies of a proof of claim from the website maintained by the Movants' noticing and claims agent, Epiq Systems ("**Epiq**") at http://www.svcmcrestructuring.com. You can search for the desired proof of claim using the Claimant's name or the claim number. If you do not have access to the Internet, you can request a copy of any proof of claim, pleading or service list from Epiq by calling the SVCMC Information Line at 866-778-1023.
- The Objection falls within the "Tier I Objection" category described in Exhibit A ("Claims Objection and Settlement Procedures") to the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) Approving the Debtors' (i) Claims Objection Procedures and (ii) Settlement Procedures, entered on April 11, 2011 [Docket No. 1552] (the "Claims Order"), and is governed by the procedures covering Tier I Objections set forth therein. A copy of the Claims Order and the Claims Objection and Settlement **Procedures** be obtained at SVCMC's website can at http://www.svcmcrestructuring.com.
- 8. Nothing in this Notice or the Objection constitutes a waiver of the Movants' right to assert any claims, counterclaims, rights of offset or recoupment, or any other bankruptcy claims against you. The Movants reserve the right to assert additional objections to your proof(s) of claim.

Dated: July 30, 2012

New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff

Kenneth H. Eckstein Adam C. Rogoff P. Bradley O'Neill Gregory G. Plotko 1177 Avenue of the Americas New York, New York 10036 Telephone: (212) 715-9100 Facsimile: (212) 715-8000

Counsel for Post-Effective Date SVCMC

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ David H. Botter

David H. Botter
Sarah Link Schultz (admitted *pro hac vice*)
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Pg 5 of 27 Hearing Date and Time: August 30, 2012, at 11:00 a.m. Eastern Standard Time Response Deadline: August 23, 2012, at 12:00 p.m. Eastern Standard Time

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Counsel for the Liquidating Trustee

UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW	VORK

SOUTHERN DISTRICT OF NEW YORK		
	X	
in re:	: :	Chapter 11
SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF NEW YORK, <u>et</u> <u>al.</u> , ¹	: : :	Case No. 10-11963 (CGM)
Debtors.	: : :	Jointly Administered
	X	
THIRTY-NINT	CH OV	ANIRUS

OBJECTION OF POST-EFFECTIVE DATE SVCMC AND THE LIQUIDATING TRUSTEE TO CERTAIN CLAIMS

(TIER I –CLAIMS THAT CONTRADICT THE DEBTORS' BOOKS AND RECORDS AND CLAIMS THAT WERE INCORRECTLY FILED AS ADMINISTRATIVE OR PRIORITY)

¹ In addition to SVCMC, the Debtors in these cases were as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann's Health Care & Rehabilitation Center; (vii) St. Jerome's Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. (the "Debtors"). There are certain affiliates of SVCMC who were not Debtors.

Post-Effective Date SVCMC and Eugene I. Davis, as trustee (the "<u>Liquidating Trustee</u>" and, collectively with Post-Effective Date SVCMC, the "<u>Movants</u>") of Saint Vincents Catholic Medical Centers of New York Liquidating Trust (the "<u>Liquidating Trust</u>")², make this objection ("<u>Objection</u>") to certain claims and respectfully represent as follows³:

BACKGROUND

- 1. On April 14, 2010 (the "<u>Petition Date</u>"), each Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Cases</u>"). During the course of their Chapter 11 Cases, the Debtors operated their businesses as debtors in possession.
- 2. On June 14, 2010, the Debtors filed their schedules of assets and liabilities and statements of financial affairs (as amended thereafter, collectively, the "Schedules").
- Order") fixing October 12, 2010 as the deadline to file proofs of claim by all creditors against the Debtors for prepetition liabilities (the "General Bar Date"). Thereafter, notice of the General Bar Date (the "Bar Date Notice") was served on all known creditors and potential creditors. The Bar Date Notice was also published on September 10, 2010 in the New York Times and the New York Post.
- 4. To date, more than 4,700 unsecured, secured, priority, and administrative proofs of claim (collectively, the "<u>Claims</u>," the holdings of which being the "<u>Claimants</u>") have been filed in these cases, including late filed Claims, with asserted liabilities in excess of \$7.4 billion, plus unliquidated amounts. In addition, approximately 14,000 additional unsecured, secured,

² Pursuant to section 8.1 of the Plan, the Liquidating Trustee, in consultation with Post-Effective Date Committee, has the exclusive right to file, prosecute, resolve and otherwise deal with objections to Claims. Pursuant to section 6.10 of the Plan, Post-Effective Date SVCMC is authorized to assist the Liquidating Trustee in the reconciliation and administration of Claims.

³ Unless otherwise noted, capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Claims Objection and Settlement Procedures (as defined below).

priority and administrative Claims are identified in the Schedules (collectively, the "<u>Scheduled</u> <u>Claims</u>").

- 5. On April 11, 2011, the Court entered the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) Approving the Debtors' (i) Claims Objection Procedures and (ii) Settlement Procedures [Docket No. 1552] (the "Claims Order"). Among other things, Exhibit A of the Claims Order (the "Claims Objection and Settlement Procedures") established procedures for the filing and prosecution of objections to Claims filed or scheduled in these Chapter 11 Cases. Pursuant to the Claims Objection and Settlement Procedures, the Movants are required to first send a letter attempting to resolve any potential objections before making a formal objection (an "Informal Objection Letter").
- 6. On June 29, 2012, the Bankruptcy Court entered an order approving the Debtors' Second Amended Joint Chapter 11 Plan [Docket No. 3060] (the "Plan"). The Plan effective date (the "Effective Date") occurred on June 29, 2012. The Liquidating Trustee was appointed pursuant to the Plan as of the Effective Date.
- 7. The Movants have reviewed the Debtors' books and records with respect to certain of the Claims. Based on this review, the Movants determined that the Debtors' books and records reflect that certain of the Claims were filed in an improper amount and/or that they were incorrectly filed as administrative or priority Claims. In compliance with the Claims Objection and Settlement Procedures, the Movants have mailed Informal Objection Letters to the Claimants covered by this Objection. The Informal Objection Letters described the Movants' objection to the applicable Claim and requested that the Claimant either (a) agree to reduce and/or reclassify the Claim(s) as set forth in the letter or (b) provide a written response or further documentation to support the validity of the Claim. Certain Claimants did not respond or

provide further documentation regarding the Informal Objection Letters described above.

Therefore, the Movants hereby object to such Claims.

JURISDICTION

8. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

REQUESTED RELIEF

9. The Movants seek entry of an order pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") reducing and/or reclassifying the Disputed Claims on the Debtors' claims register as specified on Exhibit A. A proposed form of order is attached as Exhibit B hereto (the "Proposed Order").

BASIS FOR OBJECTION

- 10. The Movants are engaged in the highly detailed process of reconciling in excess of 4,700 Claims filed against the Debtors' estates. As part of the Claims reconciliation process, the Movants have identified certain proofs of Claim that they believe should be reduced and/or reclassified. Specifically, pursuant to sections 502(b), 503(b) and 507(a)(4) of the Bankruptcy Code and Bankruptcy Rules 3001 and 3007, the Movants hereby object to the Disputed Claims and seek entry of an order expunging each of the Disputed Claims as indicated below.
- 11. Generally, claims are unsecured claims unless they are entitled to secured, administrative expense, or priority status under the applicable provisions of the Bankruptcy Code. A claim is entitled to secured status if it is "secured by a lien on property in which the estate has an interest." 11 U.S.C. § 506(a)(1). Accordingly, if a purported secured claim is not secured by any property, such claim should be reclassified as a general unsecured claim.

- 12. A claim is entitled to administrative expense status if it represents "actual, necessary costs and expenses of preserving the estate" 11 U.S.C. § 503(b)(1)(A). The two primary requirements for a claim to qualify for administrative expense treatment are that (i) it arises postpetition and (ii) the claimant's "right to payment was both supplied to and beneficial to the debtor-in-possession in the operation of the business." Trustees of Amalgamated Ins. Fund v. McFarlin's, Inc., 789 F.2d 98, 101 (2d Cir. 1986) (stating that a claimant is not entitled to an administrative expense priority "simply because the right to payment arises after the debtor in possession has begun managing the estate"). Section 503(b) of the Bankruptcy Code lists specific categories of claims that are entitled to administrative expense treatment. To the extent that a claim does not fit within one of these categories, such claim should be reclassified as a general unsecured claim.
- 13. An unsecured claim is entitled to priority of payment if it fits within one of the categories of claims listed in Section 507(a) of the Bankruptcy Code. To the extent that a claim does not fit within one of these categories, such claim should be reclassified as a general unsecured claim.
- 14. Failure to reclassify the improperly classified claims to general unsecured status may lead to such creditors receiving greater recoveries than the other creditors holding unsecured Claims—a result prohibited by the Bankruptcy Code. The Second Circuit stated that, "[t]he fundamental purposes of the Bankruptcy Code . . . [include] the equality of distribution of assets among similarly situated creditors . . ." Musso v. Ostashko, 468 F.3d 99, 104 (2d Cir. 2006) (citations omitted).
- 15. Following a thorough review of the Disputed Claims, the Movants have determined that the Disputed Claims identified on **Exhibit A** (i) do not comport with the

Debtors' books and records and/or (ii) are not entitled to administrative expense or priority status under the applicable provisions of the Bankruptcy Code and, as such, should be reclassified and/or reduced in the amount reflected in the Debtors' books and records.

16. Even after the Movants reached out the Claimants holding these Claims (e.g., through the Informal Objection Letters) to request that they provide documentation or other forms of evidence to support their Claims, the Movants did not receive a response or sufficient documentation from such Claimants. Thus, the Movants request that the Court enter an order reducing and/or reclassifying the Disputed Claims on the Debtors' claims register as set forth on **Exhibit A**.

RESERVATION OF RIGHTS

17. Notwithstanding the bases specified herein for an objection of the Disputed Claims, the Movants reserve the right to object to all Disputed Claims on any and all other factual or legal grounds (whether or not covered by this Objection). Without limiting the generality of the foregoing, the Movants specifically reserve the right to amend this Objection, file additional papers in support of this Objection or take other appropriate actions, including to:

(a) respond to any allegation or defense that may be raised in a Response filed in accordance with the Claims Objection and Settlement Procedures by or on behalf of any of the Claimants or other interested parties; (b) object further to any documentation for which a Claimant provides (or attempts to provide) additional documentation or substantiation; (c) object further to any documentation based on additional information that may be discovered upon further review by the Movants or through discovery pursuant to the applicable provisions of Part VII of the Bankruptcy Rules and Section II.C of the Claims Objection and Settlement Procedures; and (d) in the event the Movants deem it necessary, re-designate this Objection as a Tier II Objection as to any particular Claim.

NOTICE

This Objection is designated as a Tier I Objection under the Claims Objection and Settlement Procedures. Under the Claims Objection and Settlement Procedures, notice of this Objection has been served upon (a) the party whose name appears in the address and notice block for each of the Disputed Claims' documentation; (b) the parties identified on the Special Service List in these cases, established under the First Amended Final Administrative Order Establishing Case Management and Scheduling Procedures [Docket No. 835] (as it may be further amended, the "Case Management Order"); and (c) the parties on the General Service List in these cases, established under the Case Management Order. The method of service conformed to the requirements set forth in the Case Management Order. The Movants submit that no other or further notice need be provided.

WHEREFORE, the Movants respectfully request that the Court (i) enter an order, substantially in the form attached hereto as **Exhibit B** reducing and/or reclassifying the Disputed Claims as specified in **Exhibit A** and (ii) grant such other and further relief to the Movants as the Court may deem proper.

Dated: July 30, 2012

New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff

Kenneth H. Eckstein Adam C. Rogoff P. Bradley O'Neill Gregory G. Plotko 1177 Avenue of the Americas New York, New York 10036 Telephone: (212) 715-9100

Facsimile: (212) 715-8000

Counsel for Post-Effective Date SVCMC

- and -

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David H. Botter Sarah Link Schultz (admitted *pro hac vice*) Ashleigh L. Blaylock One Bryant Park New York, New York 10036 Telephone: (212) 872-1000 Facsimile: (212) 872-1002

Counsel for the Liquidating Trustee

EXHIBIT A

Disputed Claims¹

¹ Where no claim amount is listed under the heading "Original Claims" in the attached Exhibit, the filed Claim either did not specify an amount for the Claim or was listed as unliquidated.

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Thirty-Ninth Omnibus Claims Objection Adjusted Claims

	Adjusted Claims						Original Claims					
	Claim	Case				Claim	Case					
Claimant	Number	Number Debtor		Claim Amount	Claimant	Number	Number Debtor		Claim Amoun			
AHMAD, RAMI 247 57TH STREET BROOKLYN, NY 11220	3736	10-11963 SVCMC	Secured Admin Priority Unsecured	118.04	AHMAD, RAMI 247 57TH STREET BROOKLYN, NY 11220	3736	10-11963 SVCMC	Secured Admin Priority Unsecured	5,600.00			
ANTIGUA, ESCARLIN 951 WYCKOFF AVENUE APT. 2F RIDGEWOOD, NY 11385	1367	10-11963 SVCMC	Secured Admin Priority Unsecured	1,442.41	ANTIGUA, ESCARLIN 951 WYCKOFF AVENUE APT. 2F RIDGEWOOD, NY 11385	1367	10-11963 SVCMC	Secured Admin Priority Unsecured	-			
ARACENA, JOAQUIN 3 SADORE LANE APT. 1P YONKERS, NY 10710	1030	10-11963 SVCMC	Secured Admin Priority Unsecured	2,763.73	ARACENA, JOAQUIN 3 SADORE LANE APT. 1P YONKERS, NY 10710	1030	10-11963 SVCMC	Secured Admin Priority Unsecured	1,713.91			
BAJANA, CECILIA 99-25 42ND AVE. #2B CORONA, NY 11368	1875	10-11963 SVCMC	Secured Admin Priority Unsecured	62.45	BAJANA, CECILIA 99-25 42ND AVE. #2B CORONA, NY 11368	1875	10-11963 SVCMC	Secured Admin Priority Unsecured	-			
BEARD, MEGAN 236 E 5TH STREET APT A4 NEW YORK, NY 10003	3268	10-11963 SVCMC	Secured Admin Priority Unsecured	1,335.38	BEARD, MEGAN 236 E 5TH STREET APT A4 NEW YORK, NY 10003	3268	10-11963 SVCMC	Secured Admin Priority Unsecured	1,202.20 1,202.20			
BENNETT, CAMILLE 205-13 115TH ROAD SAINT ALBANS, NY 11412	3590	10-11963 SVCMC	Secured Admin Priority Unsecured	1,385.88	BENNETT, CAMILLE 205-13 115TH ROAD SAINT ALBANS, NY 11412	3590	10-11963 SVCMC	Secured Admin Priority Unsecured				
BERDELLA, MARIA 260 W OLIVE STREET LONG BEACH, NY 11561	3110	10-11963 SVCMC	Secured Admin Priority Unsecured	27,031.90	BERDELLA, MARIA 260 W OLIVE STREET LONG BEACH, NY 11561	3110	10-11963 SVCMC	Secured Admin Priority Unsecured	- 110,847.83			
BLACKBURN, MICHELE 87 AUTUMN DRIVE POUGHKEEPSIE, NY 12603	2287	10-11963 SVCMC	Secured Admin Priority Unsecured	11,725.00 11,544.18	BLACKBURN, MICHELE 87 AUTUMN DRIVE POUGHKEEPSIE, NY 12603	2287	10-11963 SVCMC	Secured Admin Priority Unsecured	-			
BLOSS, JOSEPH P 351 COLUMBUS AVE VALHALLA, NY 10595	3959	10-11969 Sisters of Charity	Secured Admin Priority Unsecured	1,023.08 3,688.46	BLOSS, JOSEPH P 351 COLUMBUS AVE VALHALLA, NY 10595	3959	10-11969 Sisters of Charity	Secured Admin Priority Unsecured	11,725.00 110,775.00			

Original Claims

Adjusted Claims

Pa 15 of 27 Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 10 BOWNE, HELEN YOO, M.D. 3290 10-11963 SVCMC Secured BOWNE, HELEN YOO, M.D. 3290 10-11963 SVCMC Secured C/O WEISS & ZARETT, P.C. C/O WEISS & ZARETT, P.C. Admin Admin 3333 NEW HYDE PARK ROAD, # 211 3333 NEW HYDE PARK ROAD, # 211 Priority Priority 11.725.00 NEW HYDE PARK, NY 11042 NEW HYDE PARK, NY 11042 Unsecured 42.872.32 Unsecured 121,134.38 10-11963 SVCMC 11 BROKOS, STELLA 3709 10-11963 SVCMC Secured BROKOS, STELLA 3709 Secured 149-15 BEECH AVENUE 149-15 BEECH AVENUE Admin Admin FLUSHING, NY 11355 FLUSHING, NY 11355 Priority Priority Unsecured 656.17 Unsecured 46,070.58 12 BRYCE, DAWN 2209 10-11963 SVCMC Secured BRYCE, DAWN 2209 10-11963 SVCMC Secured 1651 CASTLETON AVE 1651 CASTLETON AVE Admin Admin STATEN ISLAND, NY 10302-1215 STATEN ISLAND, NY 10302-1215 Priority 1,958.46 Priority 1,708.46 Unsecured Unsecured 13 CALDERON, NELSON 1675 10-11963 SVCMC CALDERON, NELSON 1675 10-11963 SVCMC Secured Secured 1065 SIMPSON STREET Admin 1065 SIMPSON STREET Admin BRONX, NY 10459 Priority 7,456.91 **BRONX, NY 10459** Priority Unsecured 1,181.30 Unsecured 14 CALDERON-SOTO, HILDA 3686 10-11963 SVCMC Secured CALDERON-SOTO, HILDA 3686 10-11963 SVCMC Secured 496 CUMBERLAND AVENUE 496 CUMBERLAND AVENUE Admin Admin TEANECK, NJ 07666 TEANECK, NJ 07666 Priority Priority 4,995.72 Unsecured 140.00 Unsecured 2,264.29 15 CAMBA, ANNA-MARIA 794 10-11963 SVCMC CAMBA, ANNA-MARIA 794 10-11963 SVCMC Secured Secured 87-55 113TH STREET Admin 87-55 113TH STREET Admin RICHMOND HILL, NY 11418 RICHMOND HILL, NY 11418 2.461.93 Priority Priority Unsecured Unsecured 16 CARTER, ERROL G. 3873 10-11963 SVCMC CARTER, ERROL G. 3873 10-11963 SVCMC Secured Secured 179-42 SELOVER ROAD 179-42 SELOVER ROAD Admin Admin JAMAICA, NY 11434 JAMAICA, NY 11434 Priority 6,771.40 Priority Unsecured 5,384.47 Unsecured 17 CASSATA, DANIEL 3802 10-11963 SVCMC Secured CASSATA, DANIEL 3802 10-11963 SVCMC Secured 2050 E. 34TH STREET Admin 2050 E. 34TH STREET Admin BROOKLYN, NY 11234 BROOKLYN, NY 11234 Priority 529.51 Priority Unsecured Unsecured 18 CHAN, LINDA M. 125 10-11963 SVCMC CHAN, LINDA M. 125 10-11963 SVCMC Secured Secured 1715 73RD STREET Admin 1715 73RD STREET Admin BROOKLYN, NY 11204 Priority 3.110.01 BROOKLYN, NY 11204 Priority Unsecured Unsecured 19 CHANG. ANTONIA A. 3869 10-11963 SVCMC Secured CHANG, ANTONIA A. 3869 10-11963 SVCMC Secured 325 WEST 93RD STREET Admin 325 WEST 93RD STREET Admin APT. # 63 APT. # 63 Priority 6,164.78 Priority NEW YORK, NY 10025 NEW YORK, NY 10025 Unsecured Unsecured

Original Claims

Adjusted Claims

Pa 16 of 27 Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 20 CHEN, MICHELLE C. 2187 10-11963 SVCMC Secured CHEN, MICHELLE C. 2187 10-11963 SVCMC Secured 90-59 56TH AVENUE Admin 90-59 56TH AVENUE Admin APT. 7H APT. 7H Priority 643.05 Priority ELMHURST, NY 11373 ELMHURST, NY 11373 Unsecured Unsecured 4225 4225 10-11963 SVCMC 21 CHUE, JOHN 10-11963 SVCMC Secured CHUE, JOHN Secured 76-42 169TH STREET 76-42 169TH STREET Admin Admin FRESH MEADOWS, NY 11366 FRESH MEADOWS, NY 11366 Priority Priority 4,419.28 Unsecured 1,987.22 Unsecured 3,201.68 22 COHEN, MARSHALL I 2174 10-11963 SVCMC Secured COHEN, MARSHALL I 2174 10-11963 SVCMC Secured 220-55 46TH AVENUE 220-55 46TH AVENUE Admin Admin APT. 9F APT. 9F Priority 107.29 Priority BAYSIDE, NY 11361 BAYSIDE, NY 11361 1.90 Unsecured Unsecured 23 COOK, WILLIAM, M.D. 3296 10-11963 SVCMC COOK, WILLIAM, M.D 3296 10-11963 SVCMC Secured Secured C/O WEISS & ZARETT, P.C. Admin C/O WEISS & ZARETT, P.C. Admin 3333 NEW HYDE PARK ROAD, # 211 Priority 3333 NEW HYDE PARK ROAD, # 211 Priority 10,062.00 NEW HYDE PARK, NY 11042 NEW HYDE PARK, NY 11042 9,502.95 Unsecured Unsecured 24 CORNIER-PEREZ, DAMARIS 920 10-11969 Sisters of Charity Secured CORNIER-PEREZ, DAMARIS 920 10-11969 Sisters of Charity Secured 5 FIELDSTONE ROAD Admin **5 FIELDSTONE ROAD** Admin STATEN ISLAND, NY 10314 3,607.36 STATEN ISLAND, NY 10314 Priority Priority 2,065.08 Unsecured Unsecured 25 CRUCILLA, THOMAS 2629 10-11963 SVCMC CRUCILLA, THOMAS 2629 10-11963 SVCMC Secured Secured 16 OAK STREET Admin 16 OAK STREET Admin SOUTH FARMINGDALE, NY 11735 SOUTH FARMINGDALE, NY 11735 Priority Priority 5.380.00 Unsecured 3,867.69 Unsecured 2,341.54 26 CRUZ, REYNA M. 3984 10-11963 SVCMC CRUZ. REYNA M. 3984 10-11963 SVCMC Secured Secured 170-34 130TH STREET 170-34 130TH STREET Admin Admin APT. 7B APT. 7B Priority 3,618.68 Priority 1,690.99 JAMAICA, NY 11434 JAMAICA, NY 11434 Unsecured Unsecured 1,961.47 27 DELAURO, ROBERT L. 1068 10-11963 SVCMC Secured DELAURO, ROBERT L. 1068 10-11963 SVCMC Secured **575 EASTON AVENUE** Admin **575 EASTON AVENUE** Admin APT 12F APT 12F Priority 129.15 Priority 11,725.00 SOMERSET, NJ 08873 SOMERSET, NJ 08873 Unsecured Unsecured 3,659.00 2925 10-11963 SVCMC DOSUNMU, GANIYU A. 2925 10-11963 SVCMC 28 DOSUNMU, GANIYU A. Secured Secured PO BOX 2028 Admin PO BOX 2028 Admin GRAND CENTRAL STA. Priority GRAND CENTRAL STA. Priority NEW YORK, NY 10163 NEW YORK, NY 10163 Unsecured 743.54 Unsecured 29 EDMONDS, DORET A 2773 10-11963 SVCMC Secured EDMONDS. DORET A 2773 10-11963 SVCMC Secured 572 EAST 87TH STREET Admin 572 EAST 87TH STREET Admin BROOKLYN, NY 11236 BROOKLYN, NY 11236 Priority 3,847.18 Priority Unsecured Unsecured

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Original Claims

Adjusted Claims

Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 30 EDUPUGANTI, KAMALESH 4146 10-11963 SVCMC Secured EDUPUGANTI, KAMALESH 4146 10-11963 SVCMC Secured 88 MATADOR WAY Admin 88 MATADOR WAY Admin NEWNAN, GA 30263-1290 NEWNAN, GA 30263-1290 Priority Priority 6.725.00 Unsecured 9.326.92 Unsecured 12,968.95 4574 4574 10-11963 SVCMC 31 EDWARDS, WENDY S. 10-11963 SVCMC Secured EDWARDS, WENDY S. Secured 26 ROCK SPRING ROAD 26 ROCK SPRING ROAD Admin Admin WEST ORANGE, NJ 07052 WEST ORANGE, NJ 07052 Priority Priority Unsecured 11,122.74 Unsecured 32 EGUIGUIURENS, PHIL 991 10-11963 SVCMC Secured EGUIGUIURENS, PHIL 991 10-11963 SVCMC Secured 143 BAY RIDGE PARKWAY Admin 143 BAY RIDGE PARKWAY Admin BROOKLYN, NY 11209 BROOKLYN, NY 11209 Priority 6,061.26 Priority 1.312.89 Unsecured Unsecured 33 ENG, CINDY 4136 10-11963 SVCMC ENG, CINDY 4136 10-11963 SVCMC Secured Secured 2514 WEST 1ST ST. Admin 2514 WEST 1ST ST. Admin BROOKLYN, NY 11223 Priority 251.44 BROOKLYN, NY 11223 Priority Unsecured Unsecured 34 ETUKURU, KASTURI 2777 10-11969 Sisters of Charity Secured ETUKURU, KASTURI 2777 10-11969 Sisters of Charity Secured 11018 TARA GLENN CT APT 616 Admin 11018 TARA GLENN CT APT 616 Admin CHARLOTTE, NC 28277-2255 CHARLOTTE, NC 28277-2255 Priority 6,364.12 Priority 1,895.88 Unsecured Unsecured 35 FIGUEROA, LYMARI 793 10-11963 SVCMC FIGUEROA, LYMARI 793 10-11963 SVCMC Secured Secured 140 BLAUVELT STREET Admin 140 BLAUVELT STREET Admin TEANECK, NJ 07666 TEANECK, NJ 07666 1.260.66 Priority Priority 2.114.28 Unsecured Unsecured 36 FITZSIMMONS, BRIAN L 3927 10-11963 SVCMC 3927 10-11963 SVCMC FITZSIMMONS, BRIAN L Secured Secured 558 NORTH ROAST MEAT HILL ROAD 558 NORTH ROAST MEAT HILL ROAD Admin Admin KILLINGWORTH, CT 06419 KILLINGWORTH, CT 06419 Priority 130.15 Priority 6,888.20 Unsecured 6,372.99 Unsecured 37 FLORENCIO, PERLA 2701 10-11963 SVCMC Secured FLORENCIO, PERLA 2701 10-11963 SVCMC Secured 8 CARMACKS WAY Admin 8 CARMACKS WAY Admin TOMS RIVER, NJ 08757 TOMS RIVER, NJ 08757 Priority 2,875.00 Priority Unsecured Unsecured 38 FORST, MELISSA S 1392 10-11963 SVCMC FORST, MELISSA S 1392 10-11963 SVCMC Secured Secured 315 E 77TH ST APT 1G Admin 315 E 77TH ST APT 1G Admin NEW YORK, NY 10075-2254 Priority 1.205.61 NEW YORK, NY 10075-2254 Priority Unsecured Unsecured 1,072.58 39 FRIEDMAN, ROBERT Z 3949 10-11963 SVCMC Secured FRIEDMAN, ROBERT Z 3949 10-11963 SVCMC Secured 43 5TH AVE #10 Admin 43 5TH AVE #10 Admin NEW YORK, NY 10003-4368 NEW YORK, NY 10003-4368 Priority 1,230.77 Priority Unsecured Unsecured

Original Claims

Adjusted Claims

Pa 18 of 27 Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 40 FURGUGLIETTO, VITO 2914 10-11963 SVCMC Secured FURGUGLIETTO, VITO 2914 10-11963 SVCMC Secured 4 FONDA DRIVE Admin 4 FONDA DRIVE Admin STONY POINT, NY 10980 STONY POINT, NY 10980 Priority 6.769.91 Priority Unsecured 5,389.98 Unsecured 1575 10-11963 SVCMC 10-11963 SVCMC 41 GARVIN, GINA Secured GARVIN, GINA 1575 Secured 35 PROSPECT PARK WEST 35 PROSPECT PARK WEST Admin Admin BROOKLYN, NY 11215 BROOKLYN, NY 11215 Priority 6,671.98 Priority Unsecured Unsecured 42 GENUA, JOSE A, MD 4542 10-11963 SVCMC Secured GENUA, JOSE A. MD 4542 10-11963 SVCMC Secured 98 POWERS STREET 98 POWERS STREET Admin Admin APT 2 APT 2 Priority 2,776.98 Priority 9,364.00 BROOKLYN, NY 11211 BROOKLYN, NY 11211 6.236.79 Unsecured Unsecured 43 GIOVANNIELLI, TARA 4419 10-11963 SVCMC GIOVANNIELLI, TARA 4419 10-11963 SVCMC Secured Secured 40 HIGHWOOD AVE Admin 40 HIGHWOOD AVE Admin WALDWICK, NJ 07463 Priority 7.875.00 WALDWICK, NJ 07463 Priority Unsecured Unsecured 44 GITTENS, CATHLEEN P 547 10-11963 SVCMC Secured GITTENS, CATHLEEN P 547 10-11963 SVCMC Secured 1163 SUTTER AVENUE Admin 1163 SUTTER AVENUE Admin APT. 2B 267.03 APT. 2B Priority Priority BROOKLYN, NY 11208 BROOKLYN, NY 11208 Unsecured Unsecured 45 GORDEN-CHINSOON, VERONICA 3965 10-11963 SVCMC GORDEN-CHINSOON, VERONICA 3965 10-11963 SVCMC Secured Secured 163 REFLECTION RD. Admin 163 REFLECTION RD. Admin TOMS RIVER, NJ 08753 TOMS RIVER, NJ 08753 2.889.83 Priority Priority 11,725.00 Unsecured 4,848.20 Unsecured 5,594.42 46 GREEN, KATHLEEN 2805 10-11963 SVCMC GREEN, KATHLEEN 2805 10-11963 SVCMC Secured Secured 449 E 14TH ST APT 449 E 14TH ST APT Admin Admin APT.8D APT.8D Priority 4,564.60 Priority 5,404.66 NEW YORK, NY 10009 NEW YORK, NY 10009 Unsecured 12,816.45 Unsecured 13,392.58 47 HANNIBAL, TANYA 4464 10-11963 SVCMC Secured HANNIBAL, TANYA 4464 10-11963 SVCMC Secured 86-30 ETON STREET Admin 86-30 ETON STREET Admin JAMAICA, NY 11432 JAMAICA, NY 11432 Priority 4,085.21 Priority 3,357.05 Unsecured Unsecured 48 HAYES, DEVAN A. 2958 10-11963 SVCMC HAYES, DEVAN A. 2958 10-11963 SVCMC Secured Secured **63 GOTHAM AVENUE** Admin **63 GOTHAM AVENUE** Admin BROOKLYN, NY 11229 Priority 3.365.89 BROOKLYN, NY 11229 Priority Unsecured Unsecured 49 HELLER-SALMON RN. LISA 2475 10-11963 SVCMC Secured HELLER-SALMON RN. LISA 2475 10-11963 SVCMC Secured 9615 165TH AVE Admin 9615 165TH AVE Admin HOWARD BEACH, NY 11414-3723 HOWARD BEACH, NY 11414-3723 Priority 211.54 Priority Unsecured Unsecured

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Original Claims

Adjusted Claims

Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 50 HIRSCHFELD, ALAN D., M.D. 2673 10-11963 SVCMC Secured HIRSCHFELD, ALAN D., M.D. 2673 10-11963 SVCMC Secured 315 EAST 72ND STREET, APT. 20B 315 EAST 72ND STREET, APT. 20B Admin Admin NEW YORK, NY 10021 NEW YORK, NY 10021 Priority 9.742.58 Priority Unsecured 32,301.02 Unsecured 10-11963 SVCMC 51 HOLT-IRBY, DEBRA ANN 4203 10-11963 SVCMC Secured HOLT-IRBY, DEBRA ANN 4203 Secured 1652 N. GARDINER DR 1652 N. GARDINER DR Admin Admin BAYSHORE, NY 11706 BAYSHORE, NY 11706 Priority 975.79 Priority Unsecured Unsecured 52 JOHNSON, CARMEN 896 10-11963 SVCMC Secured JOHNSON, CARMEN 896 10-11963 SVCMC Secured 341 HANA ROAD Admin 341 HANA ROAD Admin EDISON, NJ 08817 EDISON, NJ 08817 Priority 2,874.04 Priority Unsecured Unsecured 53 JOHNSON, TAMIKA R 2927 10-11963 SVCMC JOHNSON, TAMIKA R 2927 10-11963 SVCMC Secured Secured 168-42 127TH AVENUE Admin 168-42 127TH AVENUE Admin APT. 11C Priority 1.582.86 APT. 11C Priority JAMAICA, NY 11434 JAMAICA, NY 11434 Unsecured Unsecured 54 KARAGANNIS, DENNIS P. 4802 10-11963 SVCMC Secured KARAGANNIS, DENNIS P. 4802 10-11963 SVCMC Secured 18 SEAVIEW AVE Admin 18 SEAVIEW AVE Admin NORTHPORT, NY 11768 157.94 NORTHPORT, NY 11768 Priority Priority Unsecured Unsecured 55 KELLY-GASTON, OCTAVIA 4282 10-11963 SVCMC KELLY-GASTON, OCTAVIA 4282 10-11963 SVCMC Secured Secured 26 COPLEY COURT APT 7 Admin 26 COPLEY COURT APT 7 Admin FREEHOLD, NJ 07728 FREEHOLD, NJ 07728 4.528.14 5.008.91 Priority Priority Unsecured Unsecured 56 KIDGER, RENEE 973 10-11963 SVCMC KIDGER, RENEE 973 10-11963 SVCMC Secured Secured 143A BAY RIDGE PKWY. 143A BAY RIDGE PKWY. Admin Admin BROOKLYN, NY 11209 BROOKLYN, NY 11209 Priority 4,270.35 Priority Unsecured 10,805.72 Unsecured 57 KLEIN, OSCAR, M.D. 3403 10-11963 SVCMC Secured KLEIN, OSCAR, M.D. 3403 10-11963 SVCMC Secured C/O WEISS & ZARETT, P.C. Admin C/O WEISS & ZARETT, P.C. Admin 3333 NEW HYDE PARK ROAD, # 211 3333 NEW HYDE PARK ROAD, # 211 Priority 693.58 Priority 11,725.00 NEW HYDE PARK, NY 11042 NEW HYDE PARK, NY 11042 Unsecured 12.315.87 Unsecured 7,998.00 58 LAU, CHOR H 803 10-11963 SVCMC LAU, CHOR H 803 10-11963 SVCMC Secured Secured 144-58 SANFORD AVENUE Admin 144-58 SANFORD AVENUE Admin APT. 61 Priority 500.00 APT. 61 Priority FLUSHING, NY 11355 FLUSHING, NY 11355 Unsecured Unsecured 59 LEWIS, TINA M. 1515 10-11963 SVCMC Secured LEWIS. TINA M. 1515 10-11963 SVCMC Secured 105-07 32ND AVENUE Admin 105-07 32ND AVENUE Admin EAST ELMHURST, NY 11369 EAST ELMHURST, NY 11369 Priority 1,050.10 Priority 1,160.25 Unsecured Unsecured

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Original Claims

Adjusted Claims

Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** LIPPIELLO, PAUL 60 LIPPIELLO, PAUL 4196 10-11963 SVCMC Secured 4196 10-11963 SVCMC Secured 1580 EDISON AVENUE APT 7C Admin 1580 EDISON AVENUE APT 7C Admin BRONX, NY 10461 BRONX, NY 10461 Priority 423.08 Priority 2.540.60 Unsecured Unsecured 3,970.61 10-11963 SVCMC 61 LUTAS. ELIZABETH MARY 2214 10-11963 SVCMC Secured LUTAS, ELIZABETH MARY 2214 Secured 45-11 41 STREET 45-11 41 STREET Admin Admin LONG ISLAND CITY, NY 11104 LONG ISLAND CITY, NY 11104 Priority 2,845.09 Priority 5,891.11 Unsecured Unsecured 62 MACKEY, MOIRA 2176 10-11970 St. Jerome's Secured MACKEY, MOIRA 2176 10-11970 St. Jerome's Secured 571 JEWETT AVE APT A9 Admin 571 JEWETT AVE APT A9 Admin STATEN ISLAND, NY 10302-2644 STATEN ISLAND, NY 10302-2644 Priority 806.21 Priority 732.92 Unsecured Unsecured 427.53 63 MAKGOPELA, LYDIA D. 1404 10-11963 SVCMC MAKGOPELA, LYDIA D. 1404 10-11963 SVCMC Secured Secured 21 ACKERTOWN ROAD Admin 21 ACKERTOWN ROAD Admin CHESTNUT RIDGE, NY 10952 Priority 1,782.47 CHESTNUT RIDGE, NY 10952 Priority 1,931.90 Unsecured Unsecured **64** MARCHICA, PATRICE 4273 10-11963 SVCMC Secured MARCHICA, PATRICE 4273 10-11963 SVCMC Secured 3549 WADENA STREET Admin 3549 WADENA STREET Admin SEAFORD, NY 11783 993.23 SEAFORD, NY 11783 Priority Priority 3,074.28 Unsecured Unsecured 3,241.19 65 MAYES, JANICE M 1064 10-11963 SVCMC MAYES, JANICE M 1064 10-11963 SVCMC Secured Secured 689 LUIS MUNOZ MARIN BOULEVARD Admin 689 LUIS MUNOZ MARIN BOULEVARD Admin APT. 802 APT. 802 558.22 430.00 Priority Priority JERSEY CITY, NJ 07310 JERSEY CITY, NJ 07310 Unsecured Unsecured 66 MERANI, MARY 2002 10-11963 SVCMC MERANI, MARY 2002 10-11963 SVCMC Secured Secured 51-15 OVERBROOK STRE Admin 51-15 OVERBROOK STRE Admin DOUGLASTON, NY 11362 DOUGLASTON, NY 11362 Priority 444.78 Priority Unsecured Unsecured 67 MIGNANO, GINO S. 925 10-11963 SVCMC Secured MIGNANO, GINO S. 925 10-11963 SVCMC Secured **1813 BAY RIDGE AVENUE** Admin **1813 BAY RIDGE AVENUE** Admin BROOKLYN, NY 11204 BROOKLYN, NY 11204 Priority Priority Unsecured 5.172.53 Unsecured 3945 10-11963 SVCMC 3945 10-11963 SVCMC 68 MILHOUSE, LINDA Secured MILHOUSE, LINDA Secured 46 JESSE STREET Admin **46 JESSE STREET** Admin FREEPORT, NY 11520 Priority 1.232.94 FREEPORT, NY 11520 Priority 1.912.87 Unsecured Unsecured 153.90 69 MOLINA, MARINA 3753 10-11963 SVCMC Secured MOLINA. MARINA 3753 10-11963 SVCMC Secured 209 RIVENDELL COURT Admin 209 RIVENDELL COURT Admin MELVILLE, NY 11747 MELVILLE, NY 11747 Priority 688.22 Priority Unsecured Unsecured

Original Claims

Adjusted Claims

Pg 21 of 27 Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 70 MONTVELISKY, YVETTE 1452 10-11963 SVCMC Secured MONTVELISKY, YVETTE 1452 10-11963 SVCMC Secured 19900 EAST COUNTRY CLUB DRIVE 19900 EAST COUNTRY CLUB DRIVE Admin Admin APT. 902 APT. 902 Priority 5.580.62 Priority 3.614.64 AVENTURA, FL 33160 AVENTURA, FL 33160 Unsecured Unsecured 2,045.43 10-11963 SVCMC 10-11963 SVCMC 71 MORRISON, CHERYL 2513 Secured MORRISON, CHERYL 2513 Secured 102-20 217TH ST. 2ND FL. 102-20 217TH ST. 2ND FL. Admin Admin QUEENS VILLAGE, NY 11429 QUEENS VILLAGE, NY 11429 Priority 62.45 Priority 335.58 Unsecured Unsecured 72 MURILLO, ILLOUISE 4034 10-11963 SVCMC Secured MURILLO, ILLOUISE 4034 10-11963 SVCMC Secured 748 E 39TH STREET Admin 748 E 39TH STREET Admin BROOKLYN, NY 11210 BROOKLYN, NY 11210 Priority 5,478.57 Priority 11,725.00 10.044.99 3,971.00 Unsecured Unsecured 73 NURSE, EDMUND 2437 10-11963 SVCMC NURSE, EDMUND 2437 10-11963 SVCMC Secured Secured 690 LEXINGTON AVENUE Admin 690 LEXINGTON AVENUE Admin APT. #2 Priority 1,117.79 APT. #2 Priority 2,843.72 **BKLYN, NY 11221 BKLYN, NY 11221** 890.78 Unsecured Unsecured 5,975.99 74 OCALLAGHAN, JAMES 2926 10-11963 SVCMC Secured OCALLAGHAN, JAMES 2926 10-11963 SVCMC Secured 5 MYRTLE LANE Admin 5 MYRTLE LANE Admin LEVITTOWN, NY 11756 LEVITTOWN, NY 11756 Priority Priority Unsecured 4,594.95 Unsecured 75 O'CONNELL, SUSAN M. 2985 10-11963 SVCMC O'CONNELL, SUSAN M. 2985 10-11963 SVCMC Secured Secured 20 KNOT STREET Admin 20 KNOT STREET Admin EAST PATCHOGUE, NY 11772 EAST PATCHOGUE, NY 11772 11,053.51 Priority Priority Unsecured 2,734.42 Unsecured 76 ORTEGA, DILCIA 2816 10-11963 SVCMC 2816 10-11963 SVCMC ORTEGA, DILCIA Secured Secured 7 E 35TH ST APT 2E 7 E 35TH ST APT 2E Admin Admin NEW YORK, NY 10016-3824 NEW YORK, NY 10016-3824 Priority 1,939.53 Priority 2,022.15 Unsecured Unsecured 77 ORTIZ, ARIANA 1331 10-11963 SVCMC Secured ORTIZ. ARIANA 1331 10-11963 SVCMC Secured 2317 BOUCK AVENUE Admin 2317 BOUCK AVENUE Admin APT. # 2A APT. # 2A Priority 4,056.27 Priority BRONX, NY 10469 BRONX, NY 10469 Unsecured Unsecured 78 ORTIZ, CIELO 2790 10-11963 SVCMC 2790 10-11963 SVCMC Secured ORTIZ, CIELO Secured 364 EAST 170TH STREET Admin 364 EAST 170TH STREET Admin **BRONX, NY 10456** Priority 3.357.66 **BRONX, NY 10456** Priority 3,575.00 Unsecured Unsecured 79 PERSAUD, PAUL 1938 10-11963 SVCMC Secured PERSAUD, PAUL 1938 10-11963 SVCMC Secured 214-74 WHITEHALL TERRACE Admin 214-74 WHITEHALL TERRACE Admin QUEENS VILLAGE, NY 11427 QUEENS VILLAGE, NY 11427 Priority 250.77 Priority Unsecured Unsecured

Pa 22 of 27 Adjusted Claims **Original Claims** Claim Case Claim Case Number Number Claimant Number Debtor **Claim Amount** Claimant Number Debtor **Claim Amount** 80 PHELPS, STEPHEN E. 1099 10-11963 SVCMC Secured PHELPS, STEPHEN E. 1099 10-11963 SVCMC Secured 1947 NY STATE ROUTE 74 Admin 1947 NY STATE ROUTE 74 Admin TICONDEROGA, NY 12883-3901 TICONDEROGA, NY 12883-3901 Priority 5.585.88 Priority Unsecured 14,431.09 Unsecured 10-11963 SVCMC 81 PIRCHIO, RYAN 1841 10-11963 SVCMC Secured PIRCHIO, RYAN 1841 Secured 70 CLARK CT 70 CLARK CT Admin Admin RUTHERFORD, NJ 07070-1302 RUTHERFORD, NJ 07070-1302 Priority 2,438.74 Priority Unsecured 5,125.27 Unsecured 82 POFF, JOHN E. 3269 10-11963 SVCMC Secured POFF, JOHN E. 3269 10-11963 SVCMC Secured 331 E 71ST ST APT 4F 331 E 71ST ST APT 4F Admin Admin NEW YORK, NY 10021-4736 NEW YORK, NY 10021-4736 Priority 6,038.19 Priority 4,423.67 2.319.66 Unsecured Unsecured 4,031.41 83 POLINAG-VILLAFA, IMELDA M. 514 10-11969 Sisters of Charity POLINAG-VILLAFA, IMELDA M. Secured 514 10-11969 Sisters of Charity Secured **47 BERGLUND AVE** Admin **47 BERGLUND AVE** Admin STATEN ISLAND, NY 10314 Priority 874.82 STATEN ISLAND, NY 10314 Priority Unsecured Unsecured 84 QUINTANA, MARCOS V 2839 10-11963 SVCMC Secured QUINTANA, MARCOS V 2839 10-11963 SVCMC Secured 219 DIVISION AVE Admin 219 DIVISION AVE Admin HASBROUK HEIGHTS, NJ 07604 HASBROUK HEIGHTS, NJ 07604 Priority 7,911.96 Priority 2,904.32 Unsecured Unsecured 25,240.05 85 RAPAPORT, STEVEN, M.D. 3443 10-11963 SVCMC RAPAPORT, STEVEN, M.D. 3443 10-11963 SVCMC Secured Secured C/O WEISS & ZARETT, P.C. Admin C/O WEISS & ZARETT, P.C. Admin 3333 NEW HYDE PARK ROAD, # 211 3333 NEW HYDE PARK ROAD, # 211 588.46 Priority Priority NEW HYDE PARK, NY 11042 NEW HYDE PARK, NY 11042 Unsecured Unsecured 86 REYES, TERESITA A 1368 10-11963 SVCMC 1368 10-11963 SVCMC REYES, TERESITA A Secured Secured 36 SAND HILL ROAD Admin 36 SAND HILL ROAD Admin KENDALL PARK, NJ 08824 KENDALL PARK, NJ 08824 Priority 606.13 Priority 3,340.64 Unsecured Unsecured 87 RODRIGUEZ, EVELYN A 2395 10-11963 SVCMC Secured RODRIGUEZ, EVELYN A 2395 10-11963 SVCMC Secured 96 UNION AVENUE Admin 96 UNION AVENUE Admin PASSAIC PARK, NJ 07055 PASSAIC PARK, NJ 07055 Priority 1,134.45 Priority Unsecured Unsecured 3948 10-11963 SVCMC 3948 10-11963 SVCMC 88 RODRIGUEZ, NIDIA Secured RODRIGUEZ, NIDIA Secured 2425 WILLIAMSBRIDGE ROAD Admin 2425 WILLIAMSBRIDGE ROAD Admin APT # 4E Priority 2.998.68 APT # 4E Priority BRONX, NY 10469 BRONX, NY 10469 Unsecured Unsecured 89 ROMAN, TEMA 763 10-11963 SVCMC Secured ROMAN, TEMA 763 10-11963 SVCMC Secured 1150 TIFFANY STREET Admin 1150 TIFFANY STREET Admin APT. 3A APT. 3A Priority 5,805.75 Priority 1,604.70 BRONX, NY 10459 BRONX, NY 10459 Unsecured 4,236.31 Unsecured

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Claimant	Claim Number	Case Number Debtor		Claim Amount	Claimant	Claim Number	Case Number Debtor		Claim Amount
90 RUIZ, MARIA A.	603	10-11963 SVCMC	Secured	<u> </u>	RUIZ, MARIA A.	603	10-11963 SVCMC	Secured	
1501 ROYAL RIDGE DR			Admin		1501 ROYAL RIDGE DR			Admin	
DAVENPORT, FL 33896-3062			Priority	5,530.23	DAVENPORT, FL 33896-3062			Priority	-
			Unsecured					Unsecured	
91 SAAVEDRA, ROLANDO	3987	10-11963 SVCMC	Secured		SAAVEDRA, ROLANDO	3987	10-11963 SVCMC	Secured	
645 BARRETTO STREET			Admin		645 BARRETTO STREET			Admin	
APT. 5A			Priority	2,435.99	APT. 5A			Priority	-
BRONX, NY 10474			Unsecured		BRONX, NY 10474			Unsecured	-
92 SHERMAN, KAREN M.	4322	10-11963 SVCMC	Secured		SHERMAN, KAREN M.	4322	10-11963 SVCMC	Secured	
11 FOX RIDGE			Admin		11 FOX RIDGE			Admin	
NORTH HILLS, NY 11576			Priority		NORTH HILLS, NY 11576			Priority	-
			Unsecured	961.54				Unsecured	
93 SMITH, ELIZABETH A	4436	10-11963 SVCMC	Secured		SMITH, ELIZABETH A	4436	10-11963 SVCMC	Secured	
52 TANNERS DRIVE			Admin		52 TANNERS DRIVE			Admin	
WILTON, CT 06897			Priority	184.40	WILTON, CT 06897			Priority	318.86
			Unsecured					Unsecured	
94 SOSNER, JULIAN, MD	4407	10-11963 SVCMC	Secured		SOSNER, JULIAN, MD	4407	10-11963 SVCMC	Secured	
186 RIVERSIDE DR			Admin		186 RIVERSIDE DR			Admin	
NEW YORK, NY 10024			Priority		NEW YORK, NY 10024			Priority	-
			Unsecured	30,609.42				Unsecured	-
95 STERN, MICHAEL L.	878	10-11963 SVCMC	Secured		STERN, MICHAEL L.	878	10-11963 SVCMC	Secured	
213 BIRKDALE DR			Admin		213 BIRKDALE DR			Admin	
BLUE BELL, PA 19422-3265			Priority		BLUE BELL, PA 19422-3265			Priority	
			Unsecured	33,900.01				Unsecured	-
96 SULLIVAN, VERONICA	3573	10-11963 SVCMC	Secured		SULLIVAN, VERONICA	3573	10-11963 SVCMC	Secured	
666 GREENWICH STREET			Admin		666 GREENWICH STREET			Admin	
NEW YORK, NY 10014			Priority	7,166.21	NEW YORK, NY 10014			Priority	11,725.00
			Unsecured					Unsecured	2,717.00
97 TERRY, VENUS	2134	10-11963 SVCMC	Secured		TERRY, VENUS	2134	10-11963 SVCMC	Secured	
110-31 UNION HALL STREET			Admin		110-31 UNION HALL STREET			Admin	
JAMAICA, NY 11433			Priority	1,742.73	JAMAICA, NY 11433			Priority	
			Unsecured					Unsecured	-
98 THOMPSON, AUSTIN G.	2688	10-11963 SVCMC	Secured		THOMPSON, AUSTIN G.	2688	10-11963 SVCMC	Secured	
70 COLONIAL DRIVE			Admin		70 COLONIAL DRIVE			Admin	
MASSAPEQUA, NY 11758			Priority	7,373.97	MASSAPEQUA, NY 11758			Priority	2,843.75
			Unsecured					Unsecured	4,069.18
99 TINTI, FRANCESCA M.	660	10-11963 SVCMC	Secured		TINTI, FRANCESCA M.	660	10-11963 SVCMC	Secured	
11 CIRCLE DRIVE			Admin		11 CIRCLE DRIVE			Admin	
ROSLYN HEIGHTS, NY 11577			Priority	9,637.09	ROSLYN HEIGHTS, NY 11577			Priority	8,461.53
			Unsecured	4,330.49				Unsecured	4,401.20

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Adjusted Claims Pg 24 of 27 Original Claims

	Claim	Case					Claim	Case			
Claimant	Number	Number	Debtor		Claim Amount	Claimant	Number	Number	Debtor	С	Claim Amount
100 TURNER, BRENDA 408 N. POST ROAD PRINCETON JUNCTION, NJ 08550	1535	10-11963	SVCMC	Secured Admin Priority Unsecured	4,851.60	TURNER, BRENDA 408 N. POST ROAD PRINCETON JUNCTION, NJ 08550	1535	10-11963 SV	CMC	Secured Admin Priority Unsecured	5,390.75

EXHIBIT B

Proposed Order

SOUTHERN DISTRICT OF NEW YORK				
	X			
In re:	:	Chapter 11		
SAINT VINCENTS CATHOLIC MEDICAL CENTERS OF NEW YORK, <u>et al.</u> , ¹	:	Case No. 10-11963 (CGM		
Debtors.	: :	Jointly Administered		
	X			

UNITED STATES BANKRUPTCY COURT

THIRTY-NINTH OMNIBUS ORDER RECLASSIFYING AND REDUCING CERTAIN CLAIMS

(TIER I –CLAIMS THAT CONTRADICT THE DEBTORS' BOOKS AND RECORDS AND CLAIMS THAT WERE INCORRECTLY FILED AS ADMINISTRATIVE OR PRIORITY)

[Related Docket No. __]

Upon the Thirty-Ninth Omnibus Objection of Post-Effective Date SVCMC and the Liquidating Trustee to Certain Claims (the "Objection"),² filed by the Movants in the above-captioned cases; the Court having reviewed the Objection and having heard the statements of counsel regarding the relief requested in the Objection at a hearing before the Court (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Amended Standing Order M-431 of Referral of Cases to Bankruptcy Court Judges of the District Court for the Southern District of New York, dated January 31, 2012 (Preska, Acting C.J.); and (c) notice of the Objection and the Hearing being sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Claims

¹ In addition to SVCMC, the Debtors in these cases were as follows: (i) 555 6th Avenue Apartment Operating Corporation; (ii) Bishop Francis J. Mugavero Center for Geriatric Care, Inc.; (iii) Chait Housing Development Corporation; (iv) Fort Place Housing Corporation; (v) Pax Christi Hospice, Inc.; (vi) Sisters of Charity Health Care System Nursing Home, Inc. d/b/a St. Elizabeth Ann's Health Care & Rehabilitation Center; (vii) St. Jerome's Health Services Corporation d/b/a Holy Family Home; and (viii) SVCMC Professional Registry, Inc. (the "<u>Debtors</u>"). There are certain affiliates of SVCMC who were not Debtors.

² Capitalized terms not otherwise defined herein have the meanings given to them in the Objection.

Order; and the Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED.
- 2. Each of the Claims identified on **Exhibit A** are reclassified and/or reduced as specified therein.
- 3. The Movants retain their rights to object to the Disputed Claims identified on **Exhibit A** to the Objection on any and all available grounds.
- 4. The Movants' claims and noticing agent, Epiq, and the Clerk of this Court are authorized to take any and all actions that are necessary or appropriate to give effect to this Order.
- 5. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated:	, 2012	
	New York, New York	
		THE HONORABLE CECELIA G. MORRIS
		CHIEF UNITED STATES BANKRUPTCY JUDGE