

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AMICUS WIND DOWN CORPORATION, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 11-13167 (KG)  
) (Jointly Administered)  
)  
)  
)

**POST-CONFIRMATION QUARTERLY OPERATING REPORT (FIRST)  
OF THE FRIENDLY'S LIQUIDATING TRUST FOR THE PERIOD  
FROM JULY 1, 2012 TO SEPTEMBER 30, 2012**

Comes now the Friendly's Liquidating Trust and files its Post-Confirmation Quarterly Operating Report (First) in accordance with the Guidelines established by the United States Trustee and Fed. R. Bankr. P. 2015.

**Exhibit A** sets forth the quarterly operating reporting in connection with accounts held and administered by the Liquidating Trustee (as defined in the Plan).

**Exhibit B** sets forth reporting in connection with accounts funded by the Purchaser (as defined in the Plan) and administered by Friendly's Ice Cream, LLC.

Dated: December 21, 2012

**BLANK ROME LLP**

/s/ Stanley B. Tarr

Stanley B. Tarr (DE No. 5535)  
1201 N. Market Street, Suite 800  
Wilmington, Delaware 19801  
(302) 425-6400 – Telephone

– and –

Michael Z. Brownstein  
Blank Rome LLP  
The Chrysler Building  
405 Lexington Avenue  
New York, NY 10174-0208  
(212) 885-5000 – Telephone  
*Counsel to Friendly's Liquidating Trust*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Amicus Wind Down Corporation f/k/a Friendly Ice Cream Corporation (3130); Amicus Restaurants Franchise Wind Down, LLC f/k/a Friendly's Restaurants Franchise, LLC (3693); Amicus Realty I Wind Down, LLC f/k/a Friendly's Realty I, LLC (2580); Amicus Realty II Wind Down, LLC f/k/a Friendly's Realty II, LLC (2581); and Amicus Realty III Wind Down, LLC f/k/a Friendly's Realty III, LLC (2583).

# EXHIBIT A

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 1

| QUESTIONNAIRE  |           |    |
|--|-----------|----|
|  | YES*      | NO |
| 1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period? |           | X  |
| 2. Are any post-confirmation sales or payroll taxes past due?  |           | X  |
| 3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?  |           | X  |
| 4. Is the Debtor current on all post-confirmation plan payments?   | X (Ex. B) |    |
|  |           |    |

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

| INSURANCE INFORMATION  |     |     |
|--|-----|-----|
|  | YES | NO* |
| 1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect? | N/A |     |
| 2. Are all premium payments current?   | N/A |     |


\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

| CONFIRMATION OF INSURANCE  |                    |                              |                    |
|----------------------------|--------------------|------------------------------|--------------------|
| TYPE of POLICY and CARRIER | Period of Coverage | Payment Amount and Frequency | Delinquency Amount |
| n/a                        |                    |                              |                    |
|                            |                    |                              |                    |
|                            |                    |                              |                    |
|                            |                    |                              |                    |

| DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD: |
|--|
| n/a  |
| Estimated Date of Filing the Application for Final Decree: 2013                    |

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 21 day of December 20 12

  
Debtor's Signature

CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

|                            |                         |
|----------------------------|-------------------------|
| Case Name:                 | In Re: Amicus Wind Down |
| Case Number:               | 11-13167                |
| Date of Plan Confirmation: | 6/5/12                  |

All items must be answered. Any which do not apply should be answered "none" or "N/A".

|   | Quarterly       | Post Confirmation Total |
|---|-----------------|-------------------------|
| 1. CASH (Beginning of Period)           | \$ 2,807,483.53 | \$ 2,807,483.53         |
| 2. INCOME or RECEIPTS during the Period | \$none          | \$none                  |
| 3. DISBURSEMENTS                        |                 |                         |
| a. Operating Expenses (Fees/Taxes):     |                 |                         |
| (i) U.S. Trustee Quarterly Fees         | \$              | \$                      |
| (ii) Federal Taxes                      | \$0             | \$0                     |
| (iii) State Taxes                       | \$0             | \$0                     |
| (iv) Other Taxes                        | \$0             | \$0                     |
| b. All Other Operating Expenses:        | \$ 0            | \$ 0                    |
| c. Plan Payments:                       |                 |                         |
| (i) Administrative Claims               | \$ none         | \$ none                 |
| (ii) Class One                          | none            | none                    |
| (iii) Class Two                         | none            | none                    |
| (iv) Class Three                        | none            | none                    |
| (v) Class Four                          | none            | none                    |
| (Attach additional pages as needed)     |                 |                         |
| Total Disbursements (Operating & Plan)  | \$ 229,263.39   | \$ 229,263.39           |
| 1. CASH (End of Period)                 | \$ 2,578,220.14 | \$ 2,578,220.14         |

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter

| Bank Account Information                     | Account #1     | Account #2 | Account #3 | Account #4 |
|--|----------------|------------|------------|------------|
| Name of Bank:                                | U.S. Bank      | U.S. Bank  |            |            |
| Account Number:                              |                |            |            |            |
| Purpose of Account (Operating/Payroll/Tax)   | Operating      | Operating  |            |            |
| Type of Account (e.g. checking)              | Checking       | Checking   |            |            |
| 1. Balance per Bank Statement                | \$2,807,483.53 | \$600,000  |            |            |
| 2. ADD: Deposits not credited                |                |            |            |            |
| 3. SUBTRACT: Outstanding Checks              | \$229,263.39   |            |            |            |
| 4. Other Reconciling Items                   |                |            |            |            |
| 5. Month End Balance (Must Agree with Books) | \$2,578,220.14 | \$600,000  |            |            |

Note: Attach copy of each bank statement and bank reconciliation.

| Investment Account Information | Date of Purchase | Type of Instrument | Purchase Price | Current Value |
|--------------------------------|------------------|--------------------|----------------|---------------|
| Bank / Account Name / Number   |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |
|                                |                  |                    |                |               |

Note: Attach copy of each investment account statement.



P.O. Box 1800  
Saint Paul, Minnesota 55101-0800  
8823 TRN Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:  
Jul 2, 2012  
through  
Jul 31, 2012

Page 1 of 1



000083614 1 AV 0.350 106481714032569 P  
FRIENDLYS LIQUIDATING TRUST  
29209 CANWOOD ST STE 210  
AGOURA HILLS CA 91301-1579



To Contact U.S. Bank

### Commercial Customer

Service: 1-866-642-8143

### Telecommunications Device

for the Deaf: 1-800-685-5065

Internet: usbank.com

## ANALYZED CHECKING

U.S. Bank National Association

Member FDIC

Account Number [REDACTED]

### Account Summary

|                                | # Items |    |              |
|--------------------------------|---------|----|--------------|
| Beginning Balance on Jul 2     |         | \$ | 2,807,483.53 |
| Other Withdrawals              | 3       |    | 37,026.94 -  |
| Ending Balance on Jul 31, 2012 |         | \$ | 2,770,456.59 |

### Other Withdrawals

| Date                    | Description of Transaction                           | Ref Number                                    | Amount        |
|-------------------------|--|---|---------------|
| Jul 9                   | Wire Debit REF002641<br>BNF=BLANK ROME LLP           | WELLS SF 120709027152                         | \$ 18,944.94- |
| Jul 16                  | Wire Debit INTERNAL<br>BNF=SOLUTION TRUST 29209      | US BANK 120716033757<br>CANWOOD ST, SUITE 210 | 7,500.00-     |
| Jul 24                  | Wire Debit REF002259<br>BNF=KELLEY DRYE & WARREN LLP | JPMCHASE NYC 120724019916                     | 10,582.00-    |
| Total Other Withdrawals |  |   | \$ 37,026.94- |

### Balance Summary

| Date  | Ending Balance | Date   | Ending Balance | Date   | Ending Balance |
|-------|----------------|--------|----------------|--------|----------------|
| Jul 9 | 2,788,538.59   | Jul 16 | 2,781,038.59   | Jul 24 | 2,770,456.59   |

Balances only appear for days reflecting change.



P.O. Box 1800  
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8823 TRN

Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:

Aug 1, 2012  
through  
Aug 31, 2012

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000082788 1 AV 0.350 106481759225672 P  
FRIENDLYS LIQUIDATING TRUST  
29209 CANWOOD ST STE 210  
AGOURA HILLS CA 91301-1579



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Commercial Customer

Service:

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## NEWS FOR YOU

### EasyTax Website Enhancements Coming Soon

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## ANALYZED CHECKING

Member FDIC

Bank National Association

Account Number [REDACTED]

### Count Summary

|                                | # Items |    |              |
|--------------------------------|---------|----|--------------|
| Beginning Balance on Aug 1     |         | \$ | 2,770,456.59 |
| Other Withdrawals              | 4       |    | 63,386.17-   |
| Ending Balance on Aug 31, 2012 |         | \$ | 2,707,070.42 |

### Other Withdrawals

| Date                    | Description of Transaction                      | Ref Number               | Amount        |
|-------------------------|---|--------------------------|---------------|
| Aug 7                   | Wire Debit REF002387<br>BNF=BLANK ROME LLP      | WELLS SF 120807024036    | \$ 46,811.17- |
| Aug 13                  | Electronic Funds Transfer<br>August Monthly Fee | To Account 153497045846  | 7,500.00-     |
| Aug 16                  | Wire Debit REF001489<br>BNF=DEBBIE BURNS        | BK AMER NYC 120816014786 | 1,575.00-     |
| Aug 16                  | Wire Debit REF001511<br>BNF=GREGORY A. PASTORE  | BK AMER NYC 120816014674 | 7,500.00-     |
| Total Other Withdrawals |   |                          | \$ 63,386.17- |

### Balance Summary

| Date  | Ending Balance | Date   | Ending Balance | Date   | Ending Balance |
|-------|----------------|--------|----------------|--------|----------------|
| Aug 7 | 2,723,645.42   | Aug 13 | 2,716,145.42   | Aug 16 | 2,707,070.42   |

Balances only appear for days reflecting change.

Effective August 2012, the FDIC Insurance fee will be renamed Deposit Coverage fee. The Deposit Coverage fee will continue to be calculated on average ledger balances and will be a managed rate based on factors including bank-incurred costs for maintaining your deposits as well as other market indicators.

If you have any questions, please contact your Relationship Manager, or call Customer Service at the phone number listed on the top of this statement.



P.O. Box 1800  
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8823 TRN

Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:

Sep 4, 2012

through

Sep 30, 2012

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FRIENDLYS LIQUIDATING TRUST

29209 CANWOOD ST STE 210

AGOURA HILLS CA 91301-1579



To Contact U.S. Bank

Commercial Customer

Service:

1-866-642-8143

Telecommunications Device

for the Deaf:

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Internet:

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## NEWS FOR YOU

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## ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [REDACTED]

### Account Summary

|                                | # Items |    |              |
|--------------------------------|---------|----|--------------|
| Beginning Balance on Sep 4     |         | \$ | 2,707,070.42 |
| Other Withdrawals              | 7       |    | 128,850.28-  |
| Ending Balance on Sep 30, 2012 |         | \$ | 2,578,220.14 |

### Other Withdrawals

| Date                    | Description of Transaction                           | Ref Number                | Amount         |
|-------------------------|--|---------------------------|----------------|
| Sep 4                   | Wire Debit REF005959<br>BNF=KELLEY DRYE & WARREN LLP | JPMCHASE NYC 120904053378 | \$ 32,949.69-  |
| Sep 7                   | Miscellaneous Withdrawal                             | Location/Ser#0000000943   | 12,357.00-     |
| Sep 11                  | Wire Debit REF000065<br>BNF=DEBBIE BURNS CT          | BK AMER NYC 120910035118  | 2,461.05-      |
| Sep 11                  | Wire Debit REF000093<br>BNF=GREG PASTORE             | BK AMER NYC 120910035120  | 7,500.00-      |
| Sep 12                  | Wire Debit REF001679<br>BNF=BLANK ROME LLP           | WELLS SF 120912017470     | 39,281.15-     |
| Sep 14                  | Electronic Funds Transfer<br>September Monthly Fee   | To Account 153497045846   | 7,500.00-      |
| Sep 28                  | Wire Debit REF000283<br>BNF=KELLEY DRYE & WARREN LLP | JPMCHASE NYC 120927038886 | 26,801.39-     |
| Total Other Withdrawals |  |                           | \$ 128,850.28- |

### Balance Summary

| Date  | Ending Balance | Date   | Ending Balance | Date   | Ending Balance |
|-------|----------------|--------|----------------|--------|----------------|
| Sep 4 | 2,674,120.73   | Sep 11 | 2,651,802.68   | Sep 14 | 2,605,021.53   |
| Sep 7 | 2,661,763.73   | Sep 12 | 2,612,521.53   | Sep 28 | 2,578,220.14   |

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P.O. Box 1800  
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8823 TRN

Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:

Jul 2, 2012

through

Jul 31, 2012

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FRIENDLYS LIQUIDATING TRUST  
RESERVE  
29209 CANWOOD ST STE 210  
AGOURA HILLS CA 91301-1579



To Contact U.S. Bank

Commercial Customer

Service:

1-866-642-8143

Telecommunications Device

for the Deaf:

1-800-685-5065

Internet:

usbank.com

### ANALYZED CHECKING

U.S. Bank National Association

Member FDIC

Account Number [REDACTED]

#### Account Summary

|                                |    |            |
|--------------------------------|----|------------|
| Beginning Balance on Jul 2     | \$ | 600,000.00 |
| Ending Balance on Jul 31, 2012 | \$ | 600,000.00 |



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8823 TRN

Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:

Aug 1, 2012  
through  
Aug 31, 2012

Page 1 of 1



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FRIENDLYS LIQUIDATING TRUST

RESERVE

29209 CANWOOD ST STE 210

AGOURA HILLS CA 91301-1579



To Contact U.S. Bank

Commercial Customer

Service:

1-866-642-8143

Telecommunications Device

for the Deaf:

1-800-685-5065

Internet:

usbank.com

## NEWS FOR YOU

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## ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [REDACTED]

### Account Summary

|                                |    |            |
|--------------------------------|----|------------|
| Beginning Balance on Aug 1     | \$ | 600,000.00 |
| Ending Balance on Aug 31, 2012 | \$ | 600,000.00 |

Effective August 2012, the FDIC Insurance fee will be renamed Deposit Coverage fee. The Deposit Coverage fee will continue to be calculated on average ledger balances and will be a managed rate based on factors including bank-incurred costs for maintaining your deposits as well as other market indicators.

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P.O. Box 1800  
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8823 TRN

Y ST01

## Business Statement

Account Number: [REDACTED]

Statement Period:

Sep 4, 2012

through

Sep 30, 2012

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FRIENDLYS LIQUIDATING TRUST  
RESERVE  
29209 CANWOOD ST STE 210  
AGOURA HILLS CA 91301-1579



To Contact U.S. Bank

Commercial Customer

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1-866-642-8143

Telecommunications Device

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## NEWS FOR YOU

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## ANALYZED CHECKING

U.S. Bank National Association

Member FDIC

Account Number [REDACTED]

### Account Summary

|                                |    |            |
|--------------------------------|----|------------|
| Beginning Balance on Sep 4     | \$ | 600,000.00 |
| Ending Balance on Sep 30, 2012 | \$ | 600,000.00 |

Effective August 2012, the FDIC Insurance fee will be renamed Deposit Coverage fee. The Deposit Coverage fee will continue to be calculated on average ledger balances and will be a managed rate based on factors including bank-incurred costs for maintaining your deposits as well as other market indicators.

If you have any questions, please contact your Relationship Manager, or call Customer Service at the phone number listed on the top of this statement.

**ATTACHMENT NO. 4**

|   |            |
|---|------------|
| Name of Bank                                    | U.S. Bank  |
| Account Number                                  | [REDACTED] |
| Purpose of Account (Operating/Payroll/Personal) | Operating  |
| Type of Account (e.g., Checking)                | Checking   |

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

|  |  |
|--|--|
|  |  |
|  |  |
|  |  |
|  |  |

# EXHIBIT B

## Friendly Ice Cream Corporation, et al.

## Statement of Cash Flows

Period from July 2, 2012 to September 28, 2012

| Amicus<br>Wind Down<br>Corporation | Total |
|------------------------------------|-------|
|------------------------------------|-------|

|   |                |                |
|---|----------------|----------------|
| Beginning Cash  | \$ 1,284,290   | \$ 1,284,290   |
| <i>Operating Cash Receipts</i>                                |                |                |
| Misc Receipts - Dividends Earned                              | \$ -           | \$ -           |
| Total Operating Cash Receipts                                 | \$ -           | \$ -           |
| <i>Cash Receipts associated with 363 Sale</i>                 |                |                |
| Funding of Wind-Down  | \$ -           | \$ -           |
| Funding from Carve Out Account                                | \$ -           | \$ -           |
| Funding of UCC Settlement                                     | \$ -           | \$ -           |
| Cash Receipts associated with 363 Sale                        | \$ -           | \$ -           |
| Cash Receipts   | \$ -           | \$ -           |
| <i>Operating Cash Disbursements</i>                           |                |                |
| Amicus Support  | \$ -           | \$ -           |
| Professional Fees   | \$ (1,042,194) | \$ (1,042,194) |
| Federal / State Taxes   | \$ (1,047)     | \$ (1,047)     |
| Bank Fees   | \$ (2,057)     | \$ (2,057)     |
| Indenture Trustee Fees & Counsel                              | \$ -           | \$ -           |
| Priority Claims Paid  | \$ -           | \$ -           |
| Total Operating Cash Disbursements                            | \$ (1,045,297) | \$ (1,045,297) |
| <i>Cash Disbursements associated with Plan Effectice Date</i> |                |                |
| Transfer to Liquidating Trustee                               | \$ -           | \$ -           |
| Misc Transaction Fees   | \$ -           | \$ -           |
| Total 363 Sale Cash Disbursements                             | \$ -           | \$ -           |
| Cash Disbursements  | \$ (1,045,297) | \$ (1,045,297) |
| Net Change in Unavailable Cash                                | \$ -           | \$ -           |
| Net Cash Activity   | \$ (1,045,297) | \$ (1,045,297) |
| DIP Draws / Repayments  | \$ -           | \$ -           |
| Ending Cash   | \$ 238,993     | \$ 238,993     |

AMICUS WIND DOWN CORPORATION

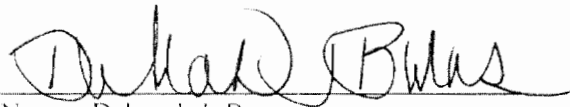
August 17, 2012

Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

The debtor, Amicus Wind Down Corporation, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

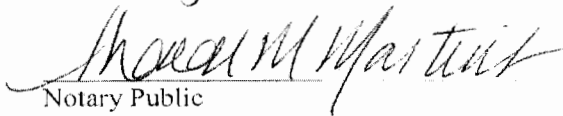
The debtor has, on a timely basis, performed all bank account reconciliation in the ordinary course of its business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.



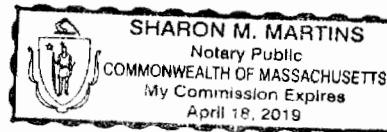
Name: Deborah J. Burns

Position: Assistant Secretary

Sworn to and Subscribed  
before me on this 17<sup>th</sup>  
day of August, 2012

  
Notary Public

My Commission Expires: April 18, 2019







AMICUS WIND DOWN CORPORATIONSeptember 28, 2012STATEMENTS OF INCOME/EXPENSE

|   | <u>AMICUS<br/>WIND DOWN<br/>CORPORATION</u> | <u>AMICUS<br/>WIND DOWN<br/>CORPORATION<br/>CONSOLIDATED</u> |
|---|---|--|
| PROFESSIONAL FEES   | 34,864                                      | 34,864   |
| AMICUS SUPPORT  | -   | -  |
| TOTAL OPERATING EXPENSES                                      | <u>34,864</u>                               | <u>34,864</u>  |
| OTH NON-OPERATING (INC) EXP                                   | 2,057                                       | 2,057  |
| NET INCOME/(LOSS) BEFORE INCOME<br>TAXES AND DISCONTINUED OPS | <u>(36,921)</u>                             | <u>(36,921)</u>  |
| INCOME TAX BENEFIT (EXPENSE)                                  | (1,047)                                     | (1,047)  |
| NET INCOME/(LOSS)   | <u>(37,968)</u>                             | <u>(37,968)</u>  |

AMICUS WIND DOWN CORPORATION  
September 28, 2012

## BALANCE SHEETS

|  | AMICUS<br>WIND DOWN<br>CORPORATION | ELIMINATIONS | AMICUS<br>WIND DOWN<br>CORPORATION<br>CONSOLIDATED |
|--|------------------------------------|--------------|--|
| <u>ASSETS</u>                                  |                                    |              |  |
| RESTRICTED CASH - CARVE OUT, etc               | 238,993                            |              | 238,993  |
| DEFERRED INCOME TAXES                          | -                                  |              | -  |
| TOTAL CURRENT ASSETS                           | 238,993                            |              | 238,993  |
| TOTAL INTANGIBLES                              |                                    |              |  |
| DEFERRED INCOME TAXES                          | -                                  |              | -  |
| PREPAID PENSION                                | -                                  |              | -  |
| INSURANCE LOSS ESCROW FUNDS                    |                                    |              |  |
| TOTAL OTHER ASSETS                             | -                                  |              | -  |
| TOTAL ASSETS                                   | 238,993                            |              | 238,993  |
| <u>LIABILITIES AND EQUITY</u>                  |                                    |              |  |
| ACCOUNTS PAYABLE - Professional Fees / Support | 238,993                            | -            | 238,993  |
| ST DEBT - DIP                                  |                                    |              | -  |
| TOTAL CURRENT LIABILITIES                      | 238,993                            | -            | 238,993  |
| DEFERRED INCOME TAXES                          | -                                  | -            | -  |
| TOTAL LONG-TERM LIABILITIES                    | -                                  | -            | -  |
| LIABILITIES SUBJECT TO COMPROMISE              | -                                  | -            | -  |
| COMMON STOCK                                   | -                                  | -            | -  |
| PAID-IN-CAPITAL                                | -                                  | -            | -  |
| MEMBER EQUITY                                  | -                                  | -            | -  |
| PENSION ADJUSTMENT                             | -                                  | -            | -  |
| RETAINED EARNINGS                              | -                                  | -            | -  |
| DIVIDENDS                                      | -                                  | -            | -  |
| TOTAL STOCKHOLDERS EQUITY                      | -                                  | -            | -  |
| TOTAL LIABILITIES AND EQUITY                   | 238,993                            | -            | 238,993  |

In re Amicus Wind Down Corp et al Chapter 11 Bankruptcy

Case No. 11-13167 (KG)

Reporting Period: September 28, 2012

**Amicus Bank Accounts**

| <u>Name</u>                   | <u>Account Number</u> | <u>ME Book Balance</u>                       |
|-------------------------------|-----------------------|--|
| Amicus Wind Down Account      | xxxxxx0386            | \$10,166    Opened in January 2012           |
| Amicus Carve Out Account      | xxxxxx2711            | \$228,826    Professional Fee Escrow Account |
| Amicus UCC Settlement Account | xxxx1225              | \$0  |
| Flexible Spending Account     | xxxxxx4368            | <u>\$0</u>                                   |
| <b>Total</b>                  |                       | <b><u>\$238,992</u></b>                      |

\*"Insider" is defined in 11 U.S.C. Section 101(31).

AMICUS WIND DOWN CORPORATION

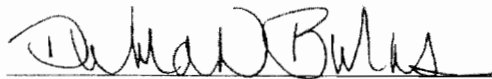
August 17, 2012

Office of the United States Trustee

Subject: Attestation Regarding Post Petition Taxes

The debtor, Amicus Wind Down Corporation, hereby submits this attestation regarding post petition taxes.

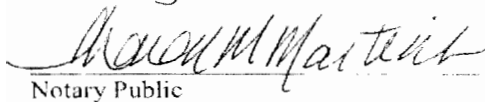
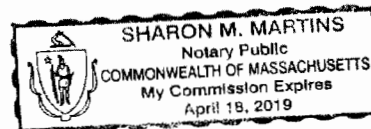
All post petition taxes for the debtor, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.



Name: Deborah Burns

Position: Assistant Secretary

Sworn to and Subscribed  
before me on this 17th  
day of August, 2012

  
Notary Public

My Commission Expires: April 18, 2019

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

|  | Total | FICC | FRFL |
|--|-------|------|------|
| Total Accounts Receivable at the beginning of the reporting period | -     | -    | -    |
| + Amounts billed during the period                                 | -     | -    | -    |
| Amounts Transferred to NewCo                                       | -     | -    | -    |
| -Amounts collected during the period                               | -     | -    | -    |
| Total Accounts Receivable at the end of the reporting period       | -     | -    | -    |
| Accounts Receivable Aging  |       |      |      |
| 0-30 days old  | -     | -    | -    |
| 31-60 days old   | -     | -    | -    |
| 61-90 days old   | -     | -    | -    |
| 90+ days old   | -     | -    | -    |
| Total Accounts Receivable  | -     | -    | -    |
| Amount considered uncollectible (Bad Debt)                         | -     | -    | -    |
| Accounts Receivable (Net)  | -     | -    | -    |

**DEBTOR QUESTIONNAIRE**

| Must be completed each month  | Yes | No |
|---|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.  |     | X  |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.  |     | X  |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.  | X   |    |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.  | X   |    |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. |     | X  |