

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                                         |   |                                    |
|-----------------------------------------|---|------------------------------------|
|                                         | § |                                    |
| <b>IN RE:</b>                           | § |                                    |
|                                         | § | <b>Chapter 11</b>                  |
| <b>ARCAPITA BANK B.S.C.(c), et al.,</b> | § |                                    |
|                                         | § | <b>Case No. 12-11076-shl</b>       |
| <b>Debtors.</b>                         | § | <b>Jointly Administered</b>        |
|                                         | § |                                    |
|                                         | § |                                    |
| <b>IN RE:</b>                           | § |                                    |
|                                         | § | <b>Chapter 11</b>                  |
| <b>FALCON GAS STORAGE CO., INC.</b>     | § |                                    |
|                                         | § | <b>Case No. 12-11790-shl</b>       |
| <b>Debtor.</b>                          | § | <b>(Jointly Administered under</b> |
|                                         | § | <b>Case No. 12-11076)</b>          |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss:  
COUNTY OF NEW YORK    )

JAMES C. DAVIS, being duly sworn, depose and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Bracewell & Giuliani LLP, counsel for Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP in the above-captioned cases.

I caused a copy of the following to be served (a) through the Court's CM/ECF system on May 29, 2013, upon all registered electronic filers appearing in these cases, (b) by electronic mail on May 29, 2013, upon the parties set forth on Exhibit A attached hereto and (b) by first class mail, postage prepaid, on May 29, 2013 upon the parties set forth on Exhibit B attached hereto:

*TIDE'S LIMITED OBJECTIONS TO DEBTORS' SECOND AMENDED JOINT PLAN  
OF REORGANIZATION*

/s/ James C. Davis  
James C. Davis

Sworn to before me this 29<sup>th</sup> day of  
May, 2013

/s/ Kelley Andree Stubbs  
Kelley Andree Stubbs  
Notary Public, State of New York  
No. 01ST5002682  
Qualified in New York County  
Commission Expires: October 5, 2014

**Exhibit A**

ANDREWS KURTH LLP  
ATTN: DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: [davidzdunkewicz@akllp.com](mailto:davidzdunkewicz@akllp.com)

BINGHAM MCCUTCHEN LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
email: [james.roome@bingham.com](mailto:james.roome@bingham.com)

BROWN RUDNICK LLP  
ATTN: SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: [sbeville@brownrudnick.com](mailto:sbeville@brownrudnick.com)

ENVIRONMENTAL PROTECTION AGENCY  
ATTN: SCOTT FULTON  
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A  
1200 PENNSYLVANIA AVENUE, NW  
WASHINGTON, D.C. 20460  
email: [fulton.scott@epa.gov](mailto:fulton.scott@epa.gov)

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C. HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: [mharwood@kasowitz.com](mailto:mharwood@kasowitz.com)

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: DAVID MARK, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: [dmark@kasowitz.com](mailto:dmark@kasowitz.com)

KERR & KATZ, LLP  
ATTN: WILLIAM B. KERR, ESQ.  
44 WALL STREET, FL 12  
NEW YORK, NY 10005  
email: [wkerr@kerrkatz.com](mailto:wkerr@kerrkatz.com)

MAYER BROWN LLP  
ATTN: CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: [cwalsh@mayerbrown.com](mailto:cwalsh@mayerbrown.com)

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN: ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: [araval@milbank.com](mailto:araval@milbank.com)

ANDREWS KURTH LLP  
ATTN: JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE, 15<sup>TH</sup> FL  
NEW YORK, NY 10017  
email: [jonathanlevine@akllp.com](mailto:jonathanlevine@akllp.com)

BROWN RUDNICK LLP  
ATTN: DAVID J. MOLTON, ESQ.  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: [dmolton@brownrudnick.com](mailto:dmolton@brownrudnick.com)

BROWN RUDNICK LLP  
ATTN: WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQUARE  
NEW YORK, NY 10036  
email: [wbaldiga@brownrudnick.com](mailto:wbaldiga@brownrudnick.com)

FREEHILL, HOGAN & MAHAR LLP  
ATTN: MICHAEL E. UNGER, ESQ.  
80 PINE ST., 24<sup>TH</sup> FL  
NEW YORK, NY 10005-1759  
email: [unger@freehill.com](mailto:unger@freehill.com)

KASOWITZ BESSON TORRES & FRIEDMAN LLP  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: [dfriedman@kasowitz.com](mailto:dfriedman@kasowitz.com)

KAYE SHOLER LLP  
ATTN: ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: [akress@kayescholer.com](mailto:akress@kayescholer.com)

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN: JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: [Houston\\_bankruptcy@lgbs.com](mailto:Houston_bankruptcy@lgbs.com)

MAYER BROWN LLP  
ATTN: HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: [hbeltzer@mayerbrown.com](mailto:hbeltzer@mayerbrown.com)

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN: ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW STE 1100  
WASHINGTON, D.C. 20006  
email: [aleblanc@milbank.com](mailto:aleblanc@milbank.com)

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN: DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: [ddunne@milbank.com](mailto:ddunne@milbank.com)

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN: EVAN R. FLECK, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: [efleck@milbank.com](mailto:efleck@milbank.com)

NYC DEPT. OF FINANCE  
ATTN: LEGAL AFFAIRS  
345 ADAMS ST., FL 3  
BROOKLYN, NY 11201  
email: [gcacuci@law.nyc.gov](mailto:gcacuci@law.nyc.gov)

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL, 5<sup>TH</sup> FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: [maura\\_archambeault@tax.state.ny.us](mailto:maura_archambeault@tax.state.ny.us)

PATTON BOGGS LLP  
ATTN: ANTHONY NGUYEN, ESQ.  
1185 AVENUE OF THE AMERICAS, 30<sup>TH</sup> FL  
NEW YORK, NY 10036  
email: [anguyen@pattonboggs.com](mailto:anguyen@pattonboggs.com)

PATTON BOGGS LLP  
ATTN: MARK A. SALZBERG, ESQ.  
2550 M STREET, NW  
WASHINGTON, D.C. 20037  
email: [msalzberg@pattonboggs.com](mailto:msalzberg@pattonboggs.com)

SECURITIES & EXCHANGE COMMISSION  
ATTN: GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, D.C. 20549  
email: [chairmanoffice@sec.gov](mailto:chairmanoffice@sec.gov)

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: [newyork@sec.gov](mailto:newyork@sec.gov)

SIDLEY AUSTIN LLP  
ATTN: ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: [alice.morgan@sidley.com](mailto:alice.morgan@sidley.com)

SIDLEY AUSTIN LLP  
ATTN: BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: [BKlinger@sidley.com](mailto:BKlinger@sidley.com)

SIDLEY AUSTIN LLP  
ATTN: PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: [pcorr@sidley.com](mailto:pcorr@sidley.com)

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: [ashok.sv@sc.com](mailto:ashok.sv@sc.com)

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
LONDON EC2V 5HA  
email: [ayman.khalifa@sc.com](mailto:ayman.khalifa@sc.com)

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: [girish.aggarwal@sc.com](mailto:girish.aggarwal@sc.com)

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
LONDON EC2V 5HA  
email: [kamran-s.chaudhry@sc.com](mailto:kamran-s.chaudhry@sc.com)

STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: [patrick.watson-thorp@sc.com](mailto:patrick.watson-thorp@sc.com)

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: TAX & BANKRUPTCY UNIT  
88 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: [askdoj@usdoj.gov](mailto:askdoj@usdoj.gov)

US DEPARTMENT OF JUSTICE  
ATTN: TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, D.C.  
email: [askdoj@usdoj.gov](mailto:askdoj@usdoj.gov)

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ.  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: Stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN: ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVENUE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN: ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVENUE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN: JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVENUE  
NEW YORK, NY 10019  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN: MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN: GORDON MACRAE  
CAYMEN LIMITED  
P.O. BOX 1120, 4<sup>th</sup> FLOOR, BUILDING 3  
CAYMEN FINANCIAL CENTRE, GRAND CAYMEN  
email : [Gordon.macrae@zolfocooper.ky](mailto:Gordon.macrae@zolfocooper.ky)

ZOLFO COOPER  
ATTN: MARK SKELTON  
LONDON OFFICE  
10 FLET PLACE  
LONDON, EC4M 7RB  
Email: mskelton@zolfocooper.eu

ZOLFO COOPER  
CAYMEN LIMITED  
ATTN: ELEANOR FISHER  
P.O. BOX 1120, 4<sup>th</sup> FLOOR, BUILDING 3  
CAYMEN FINANCIAL CENTRE, GRAND CAYMEN  
email : Eleanor.fisher@zolfocooper.ky

**Exhibit B**

DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

OFFICE OF THE UNITED STATES TRUSTEE  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

TW TELECOM INC.  
ATTN: LINDA BOYLE  
10475 PARK MEADOW DR, #440  
LITTLETON, CO 00124

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

STANDARD CHARTERED BANK  
ATTN: MICHAEL EVANS, WHOLESALE  
BANKING LEGAL  
BLDG ONE, DIFC GATE PRECINCT  
DUBAI INTERNATIONAL FINANCIAL CENTRE  
DUBAI, UNITED ARAB EMIRATES

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STERRT  
LONDON EC2V 5HA  
UNITED KINGDOM