**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
AMICUS WIND DOWN CORPORATION, *et al.*,[1]	)	Case No. 11-13167 (KG) (Jointly Administered)
Debtors.	)	

POST-CONFIRMATION QUARTERLY OPERATING REPORT (FOURTH) OF THE FRIENDLY'S LIQUIDATING TRUST FOR THE PERIOD FROM APRIL 1, 2013 TO JUNE 30, 2013

Comes now the Friendly's Liquidating Trust and files its Post-Confirmation Quarterly Operating Report (Fourth) in accordance with the Guidelines established by the United States Trustee and Fed. R. Bankr. P. 2015.

Exhibit A sets forth the quarterly operating reporting in connection with accounts held and administered by the Liquidating Trustee (as defined in the Plan).

Dated: July 18, 2013

BLANK ROME LLP

/s/ Stanley B. Tarr
Stanley B. Tarr (DE No. 5535)
1201 N. Market Street, Suite 800
Wilmington, Delaware 19801
(302) 425-6400 – Telephone

– and –

Michael Z. Brownstein
Blank Rome LLP
The Chrysler Building
405 Lexington Avenue
New York, NY 10174-0208
(212) 885-5000 – Telephone
Counsel to Friendly's Liquidating Trust

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Amicus Wind Down Corporation f/k/a Friendly Ice Cream Corporation (3130); Amicus Restaurants Franchise Wind Down, LLC f/k/a Friendly's Restaurants Franchise, LLC (3693); Amicus Realty I Wind Down, LLC f/k/a Friendly's Realty I, LLC (2580); Amicus Realty II Wind Down, LLC f/k/a Friendly's Realty II, LLC (2581); and Amicus Realty III Wind Down, LLC f/k/a Friendly's Realty III, LLC (2583).

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		YES*	NO
1.	Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2.	Are any post-confirmation sales or payroll taxes past due?		X
3.	Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4.	Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		YES	NO*
1.	Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	
2.	Are all premium payments current?	N/A	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE

TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

Estate received $60,000.00 from Visa/Mastercard settlement.

Estimated Date of Filing the Application for Final Decree: 2014

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 18 day of July 2013

Debtor's Signature

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name:	In Re: Amicus Wind Down
Case Number:	11-13167
Date of Plan Confirmation:	June 5, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

		Quarterly	Post Confirmation Total
1.	**CASH (Beginning of Period)**	$2,273,381.67	$2,807,483.53
2.	**INCOME or RECEIPTS during the Period**	$60,000.00	$60,000.00
3.	**DISBURSEMENTS**		
a.	**Operating Expenses (Fees/Taxes):**		
(i)	U.S. Trustee Quarterly Fees	$	$
(ii)	Federal Taxes		
(iii)	State Taxes		
(iv)	Other Taxes		
b.	**All Other Operating Expenses:**	$	$
		192,426.47	726,528.33
c.	**Plan Payments:**		
(i)	Administrative Claims	$	$
(ii)	Class One		
(iii)	Class Two		
(iv)	Class Three		
(v)	Class Four		
	(Attach additional pages as needed)		
	Total Disbursements (Operating & Plan)	$192,426.47	$726,528.33
1.	**CASH (End of Period)**	$ 2,140,955.20	$ 2,140,955.20

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS

Prepare Reconcilation for each Month of the Quarter

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	U.S. Bank	U.S. Bank		
Account Number:	[redacted]	[redacted]		
Purpose of Account (Operating/Payroll/Tax)	Operating	Operating		
Type of Account (e.g. checking)	Checking	Checking		
1. Balance per Bank Statement	2,140,955.20	600,000.00		
2. ADD: Deposits not credited				
3. SUBTRACT: Outstanding Checks				
4. Other Reconciling Items				
5. Month End Balance (Must Agree with Books)	2,140,955.20	600,000.00		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information Bank / Account Name / Number	Date of Purchase	Type of Instrument	Purchase Price	Current Value

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	U.S. Bank
Account Number	[redacted]
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
	4-10-2013	Debbie Burns	Independent Contractor Fees	4,087.50
	4-10-2013	Greg Pastore	Independent Contractor Fees	5,000.00
	4-10-2013	Blank Rome LLP	Fees and Costs	13,361.00
	4-11-2013	Kelley Drye & Warren	Fees and Costs	43,521.86
	4-18-2013	Solution Trust	Fees	5,000.00
	5-14-2013	Blank Rome LLP	Fees and Costs	29,113.93
	5-21-2013	Solution Trust	Fees	5,000.00
	5-21-2013	Kelley Drye & Warren	Fees and Costs	37,997.20
3000	5-1-2013	SafeGuard	Fees & Costs	116.82
3001	5-2-2013	Kurtzman Carson Consultants	Fees & Costs	10,941.11
	6-12-2013	Blank Rome LLP	Fees and Costs	21,119.35
	6-18-2013	Kelley Drye & Warren	Fees & Costs	12,167.70
	6-19-2013	Solution Trust	Fees	5,000.00
			TOTAL	$192,426.47

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

usbank.

P.O. Box 1800
Saint Paul, Minnesota 55101-0800

8823 TRN Y ST01

Business Statement
Account Number:
[redacted]
Statement Period:
Apr 1, 2013
through
Apr 30, 2013

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000092850 1 AV 0.360 106481109829893 P
FRIENDLYS LIQUIDATING TRUST
29209 CANWOOD ST STE 210
AGOURA HILLS CA 91301-1919

To Contact U.S. Bank

Commercial Customer Service:	*1-866-642-8143*
Telecommunications Device for the Deaf:	*1-800-685-5065*
Internet:	*usbank.com*

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

	# Items		
Beginning Balance on Apr 1		$	2,273,381.67
Other Deposits	1		60,000.00
Other Withdrawals	5		70,970.36-
Ending Balance on Apr 30, 2013		**$**	**2,262,411.31**

Other Deposits

Date	*Description of Transaction*			*Ref Number*		*Amount*
10	Wire Credit REF044047 ORG=FRIENDLY.S ICE CREAM	WELLS SF LLC CONCENTRATION ACCO	130410030554		$	60,000.00
				Total Other Deposits	**$**	**60,000.00**

Other Withdrawals

Date	*Description of Transaction*			*Ref Number*		*Amount*
Apr 10	Wire Debit REF002280 BNF=DEBBIE BURNS CT	BK AMER NYC	130410023445		$	4,087.50-
Apr 10	Wire Debit REF002196 BNF=GREG PASTORE	BK AMER NYC	130410023423			5,000.00-
Apr 10	Wire Debit REF002256 BNF=BLANK ROME LLP	WELLS SF	130410023220			13,361.00-
Apr 11	Wire Debit REF003287 BNF=KELLEY DRYE & WARREN	JPMCHASE NYC LLP	130411033766			43,521.86-
Apr 18	Electronic Funds Transfer April Monthly fee	To Account 153497045846				5,000.00-
				Total Other Withdrawals	**$**	**70,970.36-**

Balance Summary

Date	*Ending Balance*	*Date*	*Ending Balance*	*Date*	*Ending Balance*
Apr 10	2,310,933.17	Apr 11	2,267,411.31	Apr 18	2,262,411.31

Balances only appear for days reflecting change.

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Business Statement
Account Number
[redacted]
Statement Period
May 1, 2013
through
May 31, 2013

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FRIENDLYS LIQUIDATING TRUST
29209 CANWOOD ST STE 210
AGOURA HILLS CA 91301-1919

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Telecommunications Device for the Deaf:	*1-800-685-5065*
Internet:	*usbank.com*

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

	# Items		
Beginning Balance on May 1		$	2,262,411.31
Other Withdrawals	3		72,111.13-
Checks Paid	2		11,057.93-
Ending Balance on May 31, 2013		**$**	**2,179,242.25**

Other Withdrawals

Date	*Description of Transaction*			*Ref Number*		*Amount*
May 14	Wire Debit REF002376 BNF=BLANK ROME LLP	WELLS SF	130514025932		$	29,113.93-
May 21	Wire Debit REF002533 BNF=SOLUTION TRUST	PRIVATE BK OF CALI	130521025451			5,000.00-
May 21	Wire Debit REF000062 BNF=KELLEY DRYE & WARREN LLP	JPMCHASE NYC	130520037182			37,997.20-
				Total Other Withdrawals	**$**	**72,111.13-**

Checks Presented Conventionally

Check	*Date*	*Ref Number*	*Amount*	*Check*	*Date*	*Ref Number*	*Amount*
3000	May 1	8892113574	116.82	3001	May 2	9098336448	10,941.11

Conventional Checks Paid (2) $ 11,057.93-

Balance Summary

Date	*Ending Balance*	*Date*	*Ending Balance*	*Date*	*Ending Balance*
May 1	2,262,294.49	May 14	2,222,239.45	May 21	2,179,242.25
May 2	2,251,353.38				

Balances only appear for days reflecting change.

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8823 TRN Y ST01

Business Statement
Account Number:
[redacted]
Statement Period:
Jun 3, 2013
through
Jun 30, 2013

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FRIENDLYS LIQUIDATING TRUST
29209 CANWOOD ST STE 210
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To Contact U.S. Bank	
Commercial Customer Service:	1-866-642-8143
Telecommunications Device for the Deaf:	1-800-685-5065
Internet:	usbank.com

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

	# Items		
Beginning Balance on Jun 3		$	2,179,242.25
Other Withdrawals	3		38,287.05-
Ending Balance on Jun 30, 2013		**$**	**2,140,955.20**

Other Withdrawals

Date	Description of Transaction			Ref Number		Amount
Jun 12	Wire Debit REF002070 BNF=BLANK ROME LLP	WELLS SF	130612021059		$	21,119.35-
Jun 18	Wire Debit REF000056 BNF=KELLEY DRYE & WARREN LLP	JPMCHASE NYC	130617042808			12,167.70-
Jun 19	Wire Debit REF000093 BNF=SOLUTION TRUST	PRIVATE BK OF CALI	130618035291			5,000.00-
				Total Other Withdrawals	**$**	**38,287.05-**

Balance Summary

Date	Ending Balance	Date	Ending Balance	Date	Ending Balance
Jun 12	2,158,122.90	Jun 18	2,145,955.20	Jun 19	2,140,955.20

Balances only appear for days reflecting change.

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Business Statement
Account Number:
[redacted]
Statement Period:
Apr 1, 2013
through
Apr 30, 2013

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FRIENDLYS LIQUIDATING TRUST
RESERVE
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Telecommunications Device for the Deaf:	*1-800-685-5065*
Internet:	*usbank.com*

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

Beginning Balance on Apr 1	$	600,000.00
Ending Balance on Apr 30, 2013	**$**	**600,000.00**

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8823 TRN Y ST01

Business Statement

Account Number:
[redacted]

Statement Period:
May 1, 2013
through
May 31, 2013

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RESERVE
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ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

Beginning Balance on May 1	$	600,000.00
Ending Balance on May 31, 2013	**$**	**600,000.00**

usbank.

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8823 TRN Y ST01

Business Statement

Account Number: [redacted]

Statement Period:
Jun 3, 2013
through
Jun 30, 2013

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RESERVE
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ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number [redacted]

Account Summary

Beginning Balance on Jun 3	$	600,000.00
Ending Balance on Jun 30, 2013	**$**	**600,000.00**